FORRESTANIA RESOURCES

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ASX RELEASE

Forrestania Advances Edna May Production Readiness

Forrestania Resources Limited (FRS:ASX) ("Forrestania" or "the Company") is pleased to advise that it has achieved several key operational milestones supporting the planned commencement of production at its Edna May Gold Mine, including securing critical reagent supply, awarding mining services contracts, and establishing a dedicated Goldfields operational hub.

Highlights

- Long-term sodium cyanide supply agreement executed with Australian Gold Reagents Pty Ltd (AGR) for the Edna May Gold Mine.
- Ore loading and crusher feed contract awarded to Campbell Gold Haulage Pty Ltd (Campbells), with mobilisation of equipment and personnel underway.
- New Forrestania operational office established in Kalgoorlie to support the Company's growing mining workforce, led by newly appointed General Manager Mining, Mr Darren Gaby.

The AGR supply agreement secures long-term access to sodium cyanide, a critical reagent required for gold recovery operations at Edna May.

In parallel, Forrestania has awarded the ore loading and crusher feed contract to Campbells, supporting ore handling and plant feed requirements at Edna May and Lake Johnston. This contract has significant commercial and operational efficiencies with Campbells already having secured the road train contract, the key interface on the ROM pads.

To support its expanding operational footprint, Forrestania has established a dedicated Kalgoorlie office that will serve as the Company's Goldfields operations hub. The facility reflects Forrestania's commitment to building a long-term operating presence in Western Australia's premier gold district.

The office will be shared with MEGA Resources and led by General Manager Mining, Mr Darren Gaby, an experienced mining executive with more than three decades of operational and project development experience in the Western Australian Goldfields. Mr Gaby previously led development of the Beacon Minerals Jaurdi Gold Project from construction through to production and has held senior operational and technical roles across a range of established gold operations.

Finally, the Company is pleased to have launched a new corporate website www.forrestaniaresources.com.au providing an improved platform for shareholder communications, project updates and recruitment as Forrestania continues its evolution from developer to producer.

Executive Chairman David Geraghty said:

"These initiatives represent important milestones in the systematic build-out of Forrestania's operating platform as we progress toward production at Edna May."

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"With approximately 60,000 tonnes of ore available on the ROM, and first ore processing at Edna May fast approaching, alongside ore inventories of over 180,000 tonnes and continuing to build at Lake Johnston with the ROM stockpile near full capacity, our focus is on ensuring every element of each operation is in place for a successful transition to production. The Edna May focused AGR supply agreement and Campbells ROM loading contract are important components in the transition from dry to wet commissioning."

"The establishment of a permanent Kalgoorlie presence is another significant step for the Company. It strengthens our operational capability, and we are particularly pleased to have Darren Gaby leading our mining operations alongside out principal mining contractor, MEGA Resources. Darren has an outstanding track record in mine development and operations and brings substantial expertise as we continue to execute our growth strategy."



Image 1: ROM Loader at Edna May Gold Mine



Image 2: Mobilisation of Caustic Tank to Edna May

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Image 3: Forrestania Kalgoorlie Regional Office

This announcement has been authorised for release by the Board of Forrestania Resources Limited.

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is an Australian gold development company transitioning to producer status through the restart of its Edna May Gold Project, with dry commissioning now well underway and first gold pour targeted in December 2026. The Company is building a leading Western Australian gold business through two strategic processing hubs at Edna May and Lake Johnston.

Forrestania's portfolio supports a hub-and-spoke growth strategy, with multiple deposits, development assets and exploration projects located within haulage distance of existing processing infrastructure. The Company is advancing a growing inventory of ore sources at Edna May, while progressing Lake Johnston as a second strategic hub to support future growth and regional consolidation.

Through disciplined exploration, targeted acquisitions and project development, Forrestania is focused on growing its resource base, expanding production opportunities and creating long-term shareholder value. Supported by an experienced Board and management team with a proven track record in discovery, development and mining operations, the Company is committed to sustainable growth and responsible resource development.



Image 4 – Edna May Gold Mine: Dry Commissioning Underway