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oOh!media Limited
ABN 69 602 195 380

19 November 2026

ASX Release

Scheme becomes legally effective & oOh! determines Permitted Dividend

oOh!media Limited (ASX:OML) (**oOh!** or **Company**) confirms that it has lodged an office copy of the orders made by the Supreme Court of New South Wales (**Court**) approving the proposed acquisition of oOh! by OOH BidCo Pty. Ltd. (ACN 700 817 312) (**BidCo**), an entity owned and controlled by funds managed and/or advised by I Squared Capital and its affiliates (**I Squared**), by way of a Scheme of Arrangement (**Scheme**) with the Australian Securities and Investments Commission (**ASIC**) pursuant to subsection 411(10) of the *Corporations Act 2001* (Cth).

An office copy of the Court orders lodged with ASIC is attached to this announcement.

The Scheme is now legally effective, and it is expected that quotation of oOh! shares on the ASX will be suspended from the close of trading today.

Permitted Dividend

The oOh! Board has resolved to determine and pay a fully franked Permitted Dividend of $0.10 per fully paid oOh! share. oOh! shareholders who are on the share register on Wednesday, 25 November 2026, being the record date for the Permitted Dividend, will receive the Permitted Dividend. The Permitted Dividend will be paid on Wednesday, 2 December 2026.

Scheme Consideration

Implementation of the Scheme will occur on Thursday, 10 December 2026, at which time oOh! shareholders who are on the share register at 5:00pm (Sydney time) on Thursday, 3 December 2026 will receive $1.68 cash per oOh! share held at that date reduced by the Permitted Dividend of $0.10 per fully paid oOh! share.

The key dates for the Scheme are as follows:

Indicative Timetable	**Date**
Record date for Permitted Dividend	Wednesday, 25 November 2026
Payment date for Permitted Dividend	Wednesday, 2 December 2026
Record Date	Thursday, 3 December 2026
Implementation Date	Thursday, 10 December 2026

This timetable is indicative only and included times and dates are subject to change. oOh! will announce any changes to the ASX.

This announcement has been authorised for release to the ASX by the Company Secretary.

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Media contact
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About oOh!media

oOh!media is a leading Out of Home media company that is enhancing public spaces through the creation of engaging environments that help advertisers, landlords, leaseholders, community organisations, local councils and governments reach large and diverse public audiences.

The Company's extensive network of digital and static asset locations across Australia and New Zealand includes roadsides, retail centres, airports, train stations, bus stops, office towers and universities.

Find out more at oohmedia.com.au

About I Squared Capital

I Squared Capital is a leading independent global infrastructure investor dedicated to the mid-market, managing over US$60 billion in assets. Founded in 2012, I Squared has evolved into one of the most diverse infrastructure investors in the world, with investments across power & utilities; transportation & logistics; digital infrastructure; environmental infrastructure; and social infrastructure, providing essential services to millions of people worldwide. Today, the portfolio includes over 100 companies operating in more than 115 countries. Headquartered in Miami, the firm has offices in Abu Dhabi, London, Munich, New Delhi, São Paulo, Singapore, Sydney and Taipei.

Learn more at www.isquaredcapital.com

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Form 43
UCPR 36.11

D0002HO144

Issued: 18 November 2026 10:18 AM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2026/00361811

TITLE OF PROCEEDINGS

First Plaintiff	OOH!MEDIA LIMITED ACN 602195380

First

DATE OF JUDGMENT/ORDER

Date made or given	18 November 2026
Date entered	18 November 2026

TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

- Black J grants leave for Bidder to appear under r 2.13 of Supreme Court (Corporations) Rules.

Hearing of Originating Process filed 1 September 2026. Second Court Hearing of application under ss 411 and 1319 of the Corporations Act 2001 (Cth).

Affidavit read. Exhibits marked. Submissions.

Judgment reserved.

Black J makes orders in accordance with the short minutes of order initialled by him and placed in the file.

THE COURT ORDERS THAT:

1 Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between oOh!media Limited ACN 602 195 380 (OML) and holders of fully paid ordinary shares in OML, the terms of which are set out in Annexure C to the document tendered and marked as Exhibit ‘P1’ in the proceeding (Scheme), as amended for the definition of “Transaction Costs Adjustment Amount” by the side letter appearing at Tab 6 of Exhibit CJR-2, be approved.

2 Pursuant to s 411(12) of the Act, OML is exempted from compliance with s 411(11) of the Act in relation to the Scheme.

3 OML lodge with the Australian Securities and Investments Commission a copy of the approved Scheme at the time of lodging a copy of these orders.

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4 These orders be entered forthwith.

SEAL AND SIGNATURE

Signature	Rebel Kenna
Capacity	Principal Registrar
Date	18 November 2026

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12

Name	OOH!MEDIA LIMITED, Plaintiff 1
Legal representative	JEREMY LIAM BURGESS
Legal representative reference	
Telephone	02 9296 2000

FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff

Name	OOH!MEDIA LIMITED
	ACN 602195380
Address	73 Miller Street NORTH SYDNEY NSW 2060
Telephone	
Fax	
E-mail	
Client reference	

Legal representative

Name	JEREMY LIAM BURGESS
Practicing certificate number	48899
Address	GOVERNOR PHILLIP TOWER 1 FARRER Place SYDNEY NSW 2000
DX address	DX 113 Sydney NSW
Telephone	02 9296 2000
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FURTHER DETAILS ABOUT (s)

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