ORICA BUSINESS GROUPS FINANCIAL PERFORMANCE:	Sep 2026 Full Yr $M	Sep 2026 Half Yr $M	Mar 2026 Half Yr $M	Sep 2025 Full Yr $M	Sep 2025 Half Yr $M	Mar 2025 Half Yr $M	Sep 2024 Full Yr $M	Sep 2024 Half Yr $M	Mar 2024 Half Yr $M	Sep 2023 Full Yr $M	Sep 2023 Half Yr $M	Mar 2023 Half Yr $M
BUSINESS EXTERNAL SALES												
Blasting Solutions	7,078.9	3,750.8	3,328.1	7,034.6	3,620.9	3,413.7	6,873.1	3,504.3	3,368.8	7,356.0	3,635.3	3,720.7
Specialty Mining Chemicals	783.5	412.9	370.6	752.3	401.1	351.2	499.7	336.4	163.3	377.6	199.6	178.0
Digital Solutions	401.1	215.6	185.5	357.6	182.0	175.6	290.0	164.9	125.1	211.7	112.0	99.7
Global Support	-	-	-	-	-	-	-	-	-	-	-	-
Total Sales - Orica Group	**8,263.5**	**4,379.3**	**3,884.2**	**8,144.5**	**4,204.0**	**3,940.5**	**7,662.8**	**4,005.6**	**3,657.2**	**7,945.3**	**3,946.9**	**3,998.4**
EBITDA												
Blasting Solutions	1,268.6	643.7	624.9	1,245.4	625.6	619.8	1,100.4	594.8	505.6	980.2	526.1	454.1
Specialty Mining Chemicals	172.2	94.3	77.9	148.7	79.1	69.6	95.4	60.9	34.5	65.9	25.3	40.6
Digital Solutions	165.7	89.4	76.3	139.5	75.5	64.0	107.6	59.8	47.8	96.9	57.3	39.6
Global Support	(32.8)	(15.1)	(17.7)	(42.5)	(20.7)	(21.8)	(65.9)	(34.5)	(31.4)	(52.4)	(23.4)	(29.0)
Total EBITDA - Orica Group	**1,573.7**	**812.3**	**761.4**	**1,491.1**	**759.5**	**731.6**	**1,237.5**	**681.0**	**556.5**	**1,090.6**	**585.3**	**505.3**
EBIT												
Blasting Solutions	880.9	446.0	434.9	867.8	432.7	435.1	755.1	417.5	337.6	668.9	365.7	303.2
Specialty Mining Chemicals	126.3	69.8	56.5	101.4	54.4	47.0	68.8	41.4	27.4	50.6	17.2	33.4
Digital Solutions	115.0	63.9	51.1	92.3	51.4	40.9	70.0	38.7	31.3	54.3	27.4	26.9
Global Support	(65.3)	(34.8)	(30.5)	(69.3)	(34.4)	(34.9)	(88.3)	(45.7)	(42.6)	(75.7)	(34.8)	(40.9)
Total EBIT - Orica Group	**1,056.9**	**544.9**	**512.0**	**992.2**	**504.1**	**488.1**	**805.6**	**451.9**	**353.7**	**698.1**	**375.5**	**322.6**
EBIT MARGIN (%)												
Blasting Solutions	12.4%	11.9%	13.1%	12.3%	12.0%	12.7%	11.0%	11.9%	10.0%	9.1%	10.1%	8.1%
Specialty Mining Chemicals	16.1%	16.9%	15.2%	13.5%	13.6%	13.4%	13.8%	12.3%	16.8%	13.4%	8.6%	18.8%
Digital Solutions	28.7%	29.6%	27.5%	25.8%	28.2%	23.3%	24.1%	23.5%	25.0%	25.6%	24.5%	27.0%
Total - Orica Group	**12.8%**	**12.4%**	**13.2%**	**12.2%**	**12.0%**	**12.4%**	**10.5%**	**11.3%**	**9.7%**	**8.8%**	**9.5%**	**8.1%**
Total Business Segment Assets	**9,950.7**	**9,950.7**	**9,678.3**	**9,949.0**	**9,949.0**	**10,027.8**	**9,598.3**	**9,598.3**	**9,299.1**	**8,767.2**	**8,767.2**	**8,304.6**
Rolling Invested Capital - Continuing Operations[1]	**6,781.7**			**7,235.0**			**6,519.1**			**5,611.4**		
ROIC - Continuing Operations[2]	**11.3%**			**9.8%**			**8.7%**			**8.7%**		
Rolling Operating Net Assets - Continuing Operations[3]	**6,794.9**	**6,794.9**	**6,889.3**	**7,186.3**	**7,186.3**	**7,149.2**	**6,316.0**	**6,316.0**	**5,605.4**	**5,533.1**	**5,533.1**	**5,277.9**
RONA - Continuing Operations[3]	**15.6%**	**15.6%**	**14.7%**	**13.8%**	**13.8%**	**13.1%**	**12.8%**	**12.8%**	**13.0%**	**12.6%**	**12.6%**	**12.4%**

[1] **Rolling Invested Capital = 12 month Average Total Equity, including non-controlling interest, plus net debt, including lease liabilities.**
[2] **ROIC = NOPAT / Rolling Invested Capital** where NOPAT = EBIT, excluding individually significant items, adjusted for tax.
[3] **RONA = 12 month EBIT / Rolling 12 month Average Operating Net Assets** where Operating Net Assets = Property, Plant & Equipment, Intangibles, Equity Accounted Investees and working capital excluding environmental provisions.

Note: the results for the 2024 and 2023 were restated for the change in segment reporting. Earlier periods were not restated.
Note: the results for Half-Year March 2025 have been restated to reflect the half-year impact of the litigation costs significant item recognised at 30 September 2025.
Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

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ORICA GROUP	Sep 2026 Full Yr $M	Sep 2026 Half Yr $M	Mar 2026 Half Yr $M	Sep 2025 Full Yr $M	Sep 2025 Half Yr $M	Mar 2025 Half Yr $M	Sep 2024 Full Yr $M	Sep 2024 Half Yr $M	Mar 2024 Half Yr $M	Sep 2023 Full Yr $M	Sep 2023 Half Yr $M	Mar 2023 Half Yr $M
FINANCIAL PERFORMANCE												
EBIT	1,056.9	544.9	512.0	992.2	504.1	488.1	805.6	451.9	353.7	698.1	375.5	322.6
Net Interest	(214.4)	(112.1)	(102.3)	(199.7)	(99.6)	(100.1)	(177.2)	(102.4)	(74.8)	(143.7)	(61.6)	(82.1)
Operating Profit Before Tax and Non-Controlling Interests	842.5	432.8	409.7	792.5	404.5	388.0	628.4	349.5	278.9	554.4	313.9	240.5
Income Tax Expense	(230.8)	(118.1)	(112.7)	(224.3)	(112.7)	(111.6)	(184.8)	(101.1)	(83.7)	(166.2)	(94.1)	(72.1)
NPAT pre Individually Significant Items	611.7	314.7	297.0	568.2	291.8	276.4	443.6	248.4	195.2	388.2	219.8	168.4
Non-Controlling Interests	(22.0)	(8.1)	(13.9)	(27.1)	(13.7)	(13.4)	(34.2)	(18.1)	(16.1)	(19.2)	(14.3)	(4.9)
NPAT Attributable to Shareholders of Orica pre Individually Significant Items	589.7	306.6	283.1	541.1	278.1	263.0	409.4	230.3	179.1	369.0	205.5	163.5
Individually Significant Items Before Tax	(358.7)	(51.7)	(307.0)	(365.2)	(34.7)	(330.5)	119.3	(47.5)	166.8	(171.2)	(84.4)	(86.8)
Tax on Individually Significant Items	33.2	9.9	23.3	(13.6)	7.9	(21.5)	(4.1)	4.3	(8.4)	34.4	33.6	0.8
Non-Controlling Interests share in net Individually Significant Items	-	-	-	-	-	-	-	-	-	63.5	18.4	45.1
NPAT & Individually Significant Items	264.2	264.8	(0.6)	162.3	251.3	(89.0)	524.6	187.1	337.5	295.7	173.1	122.6
NPATA pre Individually Significant Items[1]	609.0	316.4	292.6	561.5	288.2	273.3	425.8	240.6	185.2	379.5	210.7	168.8
CASH FLOW												
Receipts from customers	9,205.2	4,846.1	4,359.1	9,061.7	4,586.4	4,475.3	8,486.6	4,377.0	4,109.6	9,069.5	4,554.4	4,515.1
Payments to suppliers and employees	(8,113.2)	(4,157.0)	(3,956.2)	(7,743.0)	(3,691.3)	(4,051.7)	(7,389.2)	(3,612.7)	(3,776.5)	(7,910.6)	(3,553.1)	(4,357.5)
Net interest paid	(215.4)	(111.1)	(104.3)	(186.3)	(91.5)	(94.8)	(161.7)	(93.1)	(68.6)	(130.3)	(52.8)	(77.5)
Dividends and other operating income received	70.2	41.6	28.6	66.9	28.3	38.6	50.9	37.3	13.6	39.9	23.6	16.3
Net income taxes paid	(188.5)	(91.9)	(96.6)	(250.1)	(127.6)	(122.5)	(179.1)	(91.4)	(87.7)	(169.8)	(74.9)	(94.9)
Net cash flow from operating activities	758.3	527.7	230.6	949.2	704.3	244.9	807.5	617.1	190.4	898.7	897.2	1.5
Payments for capital expenditure	(506.3)	(283.9)	(222.4)	(414.5)	(247.2)	(167.3)	(456.4)	(239.2)	(217.2)	(439.1)	(285.3)	(153.8)
Business acquisitions/ Investments	(102.2)	(90.8)	(11.4)	(2.7)	(2.3)	(0.4)	(1,542.8)	(984.8)	(558.0)	(295.2)	(19.6)	(275.6)
Fixed asset disposals and advances	8.2	3.2	5.0	20.0	8.1	11.9	283.0	66.7	216.3	61.4	4.0	57.4
Business disposals	24.0	-	24.0	-	-	-	3.6	-	3.6	8.2	4.5	3.7
Investment disposals	-	-	-	-	-	-	-	-	-	-	-	-
Net cash flow from investing activities	(576.3)	(371.5)	(204.8)	(397.2)	(241.4)	(155.8)	(1,712.6)	(1,157.3)	(555.3)	(664.7)	(296.4)	(368.3)
Net movement in borrowings	397.6	43.5	354.1	364.4	159.0	205.4	213.0	215.7	(2.7)	(116.0)	(22.9)	(93.1)
Proceeds/(Payments for purchase) from issue of shares	(162.3)	(22.9)	(139.4)	(417.4)	(403.8)	(13.6)	430.8	(22.7)	453.5	(13.5)	(10.8)	(2.7)
Principal portion of lease payments	(81.8)	(41.4)	(40.4)	(88.1)	(46.5)	(41.6)	(84.4)	(44.8)	(39.6)	(73.3)	(44.4)	(28.9)
Dividends paid	(287.2)	(128.9)	(158.3)	(266.6)	(126.9)	(139.7)	(182.0)	(82.2)	(99.8)	(148.1)	(67.4)	(80.7)
Net cash flow from financing activities	(133.7)	(149.7)	16.0	(407.7)	(418.2)	10.5	377.4	66.0	311.4	(350.9)	(145.5)	(205.4)
Gross cash movement	48.3	6.5	41.8	144.3	44.7	99.6	(527.7)	(474.2)	(53.5)	(116.9)	455.3	(572.2)
Effects of exchange rate changes on cash	(32.9)	(13.1)	(19.8)	21.7	(17.9)	39.6	(43.7)	(30.6)	(13.1)	13.7	15.7	(2.0)
Net increase/(decrease) in cash balances	15.4	(6.6)	22.0	166.0	26.8	139.2	(571.4)	(504.8)	(66.6)	(103.2)	471.0	(574.2)
Cash and cash equivalents	762.1	762.1	768.7	746.7	746.7	719.9	580.7	580.7	1,085.5	1,152.1	1,152.1	681.1
FINANCIAL POSITION												
Inventories	1,101.7	1,101.7	1,009.4	933.9	933.9	1,046.1	868.9	868.9	948.8	868.1	868.1	1,026.9
Trade Receivables	864.9	864.9	802.5	870.4	870.4	775.5	785.0	785.0	728.7	759.2	759.2	829.4
Trade Payables	(1,354.3)	(1,354.3)	(1,135.1)	(1,184.3)	(1,184.3)	(1,138.8)	(1,050.2)	(1,050.2)	(1,011.0)	(984.5)	(984.5)	(1,012.3)
Trade Working Capital	612.3	612.3	676.8	620.0	620.0	682.8	603.7	603.7	666.5	642.8	642.8	844.0
Property, Plant & Equipment	3,805.4	3,805.4	3,596.1	3,722.5	3,722.5	3,711.4	3,627.4	3,627.4	3,333.8	3,360.3	3,360.3	3,098.1
Intangibles	2,483.9	2,483.9	2,397.2	2,469.7	2,469.7	2,534.1	2,571.9	2,571.9	1,942.9	1,406.4	1,406.4	1,416.0
Net Other (Liabilities)/Assets	(571.5)	(571.5)	(378.5)	(298.4)	(298.4)	(119.5)	(315.1)	(315.1)	61.8	(137.6)	(137.6)	92.2
Net Interest Bearing Liabilities	(2,475.1)	(2,475.1)	(2,472.1)	(2,258.1)	(2,258.1)	(2,211.6)	(1,940.3)	(1,940.3)	(1,279.4)	(1,220.1)	(1,220.1)	(1,620.0)
Current	238.0	238.0	673.7	537.4	537.4	396.6	411.4	411.4	1,016.6	1,079.3	1,079.3	616.7
Non-Current	(2,713.1)	(2,713.1)	(3,145.8)	(2,795.5)	(2,795.5)	(2,608.2)	(2,351.7)	(2,351.7)	(2,296.0)	(2,299.4)	(2,299.4)	(2,236.7)
Net Assets	3,855.0	3,855.0	3,819.5	4,255.7	4,255.7	4,597.2	4,547.6	4,547.6	4,725.6	4,051.8	4,051.8	3,830.3
Equity attributable to Non-Controlling Interests	91.5	91.5	89.1	79.6	79.6	77.7	88.6	88.6	74.0	63.1	63.1	52.6
Equity attributable to Ordinary Shareholders of Orica	3,763.5	3,763.5	3,730.4	4,176.1	4,176.1	4,519.5	4,459.0	4,459.0	4,651.6	3,988.7	3,988.7	3,777.7
CAPITAL EXPENDITURE:												
Sustaining Capital	304.8	200.0	104.8	286.4	180.6	105.8	269.9	140.4	129.5	260.2	171.1	89.1
Growth Capital	181.8	121.9	59.9	171.8	111.6	60.2	163.5	89.8	73.7	142.2	90.5	51.7
Sustainability Capital	22.9	22.9	-	1.7	0.4	1.3	23.0	9.0	14.0	36.7	23.7	13.0
Total Capital Expenditure	509.5	344.8	164.7	459.9	292.6	167.3	456.4	239.2	217.2	439.1	285.3	153.8
RATIOS:												
Trade Working Capital/Sales (%)	7.4%			7.6%			7.9%			8.1%		
Basic EPS - before Individually Significant Items (cents)	126.8	66.1	60.7	111.8	57.8	54.0	86.4	47.6	38.8	81.2	45.2	36.0
Basic EPS - including Individually Significant Items (cents)	56.8	56.9	(0.1)	33.5	51.8	(18.3)	110.7	37.5	73.2	65.1	38.1	27.0
Basic EPSA - before Individually Significant Items (cents)[2]	131.0	68.3	62.7	116.0	59.9	56.1	89.9	49.7	40.2	83.6	46.4	37.2
Dividends Per Ordinary Share (cents)	64.0	35.5	28.5	57.0	32.0	25.0	47.0	28.0	19.0	43.0	25.0	18.0
Dividend Franking (%)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Interest Cover (EBIT/net borrowing costs) (times)	4.9	4.9	5.0	5.0	5.1	4.9	4.5	4.4	4.7	4.9	6.1	3.9
Interest Cover (EBIT/net borrowing costs excluding lease interest) (times)	5.5	5.4	5.6	5.6	5.7	5.4	5.1	4.9	5.3	5.4	7.2	4.3
Leverage (times)[3]	1.46	1.46	1.53	1.39	1.39	1.43	1.43	1.43	0.95			

[1] NPATA = Net profit after tax from continuing operations, excluding tax-effected amortisation of acquired intangible assets.
[2] EPSA = Earnings per share on NPATA.
[3] Leverage calculated as Net Debt (pre-AASB16) divided by 12 month EBITDA (pre-AASB16).

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

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ORICA BUSINESS GROUPS FINANCIAL PERFORMANCE:	Sep 2022 Full Yr $M	Sep 2022 Half Yr $M	Mar 2022 Half Yr $M
BUSINESS EXTERNAL SALES			
Australia Pacific & Asia	2,706.5	1,520.0	1,186.5
North America	1,567.4	862.2	705.2
Latin America	1,650.3	985.4	664.9
Europe, Middle East & Africa	1,025.6	605.3	420.3
Digital Solutions	146.6	77.5	69.1
Global Support	-	-	-
Total Continuing Operations	7,096.4	4,050.4	3,046.0
Discontinued Operations	231.1	-	231.1
Total Sales - Orica Group	**7,327.5**	**4,050.4**	**3,277.1**
EBITDA			
Australia Pacific & Asia	551.0	307.0	244.0
North America	193.8	109.2	84.6
Latin America	99.7	52.4	47.3
Europe, Middle East & Africa	77.5	51.1	26.4
Digital Solutions	45.2	23.9	21.3
Global Support	(17.6)	(3.0)	(14.6)
Total Continuing Operations	949.6	540.6	409.0
Discontinued Operations	14.7	-	14.7
Total EBITDA - Orica Group	**964.3**	**540.6**	**423.7**
EBIT			
Australia Pacific & Asia	369.6	213.4	156.2
North America	135.1	78.8	56.3
Latin America	53.6	28.6	25.0
Europe, Middle East & Africa	46.5	35.3	11.2
Digital Solutions	26.7	15.4	11.3
Global Support	(67.7)	(37.9)	(29.8)
Total Continuing Operations	563.8	333.6	230.2
Discontinued Operations	14.7	-	14.7
Total EBIT - Orica Group	**578.5**	**333.6**	**244.9**
EBIT MARGIN (%)			
Australia Pacific & Asia	13.7%	14.0%	13.2%
North America	8.6%	9.1%	8.0%
Latin America	3.2%	2.9%	3.8%
Europe, Middle East & Africa	4.5%	5.8%	2.7%
Digital Solutions	18.2%	19.9%	16.4%
Total Continuing Operations	**7.9%**	**8.2%**	**7.6%**
Discontinued Operations	6.4%	-	6.4%
Total - Orica Group	**7.9%**	**8.2%**	**7.5%**
Total Business Segment Assets	**8,367.8**	**8,367.8**	**7,091.1**
Rolling Invested Capital - Continuing Operations[1]	**5,176.3**		
ROIC - Continuing Operations[2]	**7.4%**		
Rolling Operating Net Assets - Continuing Operations[3]	**4,951.3**	**4,951.3**	**4,934.2**
RONA - Continuing Operations[3]	**11.4%**	**11.4%**	**9.9%**

[1] **Rolling Invested Capital = 12 month Average Total Equity, including non-controlling interest, plus net debt, including lease liabilities.**

[2] **ROIC = NOPAT / Rolling Invested Capital** where NOPAT = EBIT, excluding individually significant items, adjusted for tax.

[3] **RONA = 12 month EBIT / Rolling 12 month Average Operating Net Assets** where Operating Net Assets = Property, Plant & Equipment, Intangibles, Equity Accounted Investees and working capital excluding environmental provisions.

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

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ORICA GROUP	Sep 2022 Full Yr $M	Sep 2022 Half Yr $M	Mar 2022 Half Yr $M
FINANCIAL PERFORMANCE			
EBIT	578.5	333.6	244.9
Net Interest	(100.3)	(57.0)	(43.3)
Operating Profit Before Tax and Non-Controlling Interests	478.2	276.6	201.6
Income Tax Expense	(154.0)	(88.6)	(65.4)
NPAT pre Individually Significant Items	324.2	188.0	136.2
Non-Controlling Interests	(7.2)	(0.2)	(7.0)
NPAT Attributable to Shareholders of Orica pre Individually Significant Items	317.0	187.8	129.2
Individually Significant Items Before Tax	(274.0)	(52.4)	(221.6)
Tax on Individually Significant Items	(1.2)	9.3	(10.5)
Non-Controlling Interests share in net Individually Significant Items	18.3	-	18.3
NPAT & Individually Significant Items	60.1	144.7	(84.6)
NPATA pre Individually Significant Items[1]	322.7	190.3	132.4
CASH FLOW			
Receipts from customers	8,087.5	4,543.9	3,543.6
Payments to suppliers and employees	(7,565.8)	(3,954.1)	(3,611.7)
Net interest paid	(110.8)	(61.4)	(49.4)
Dividends and other operating income received	57.6	36.6	21.0
Net income taxes paid	(106.2)	(46.0)	(60.2)
Net cash flow from operating activities	362.3	519.0	(156.7)
Capital expenditure	(349.3)	(197.8)	(151.5)
Business/ Investment acquisitions	(14.4)	(1.9)	(12.5)
Fixed asset disposals and advances	10.4	1.9	8.5
Business disposals	123.6	-	123.6
Investment disposals	0.5	-	0.5
Net cash flow from investing activities	(229.2)	(197.8)	(31.4)
Net movement in borrowings	(0.2)	(200.7)	200.5
Proceeds/(Payments for purchase) from issue of shares	673.9	681.7	(7.8)
Principal portion of lease payments	(60.6)	(31.3)	(29.3)
Dividends paid	(97.6)	(45.0)	(52.6)
Net cash flow from financing activities	515.5	404.7	110.8
Gross cash movement	648.6	725.9	(77.3)
Effects of exchange rate changes on cash	13.0	35.3	(22.3)
Net increase/(decrease) in cash balances	661.6	761.2	(99.6)
Cash and cash equivalents	1,255.3	1,255.3	494.1
FINANCIAL POSITION			
Inventories	872.6	872.6	808.6
Trade Receivables	903.1	903.1	705.9
Trade Payables	(1,091.7)	(1,091.7)	(938.5)
Trade Working Capital	684.0	684.0	576.0
Property, Plant & Equipment	3,082.3	3,082.3	2,897.2
Intangibles	1,142.9	1,142.9	1,127.0
Net Other (Liabilities)/Assets	(28.3)	(28.3)	(72.7)
Net Interest Bearing Liabilities	(1,151.7)	(1,151.7)	(1,876.2)
Current	542.0	542.0	335.1
Non-Current	(1,693.7)	(1,693.7)	(2,211.3)
Net Assets	3,729.2	3,729.2	2,651.3
Equity attributable to Non-Controlling Interests	43.4	43.4	36.3
Equity attributable to Ordinary Shareholders of Orica	3,685.8	3,685.8	2,615.0
CAPITAL EXPENDITURE:			
Sustaining Capital	189.4	104.9	84.5
Growth Capital	124.2	72.6	51.6
Sustainability Capital	35.7	20.3	15.4
Total Capital Expenditure	349.3	197.8	151.5
RATIOS:			
Trade Working Capital/Sales (%)	9.3%		
Basic EPS - before Individually Significant Items (cents)	76.4	44.8	31.6
Basic EPS - including Individually Significant Items (cents)	14.5	35.2	(20.7)
Basic EPSA - before Individually Significant Items (cents)[2]	77.8	45.4	32.4
Dividends Per Ordinary Share (cents)	35.0	22.0	13.0
Dividend Franking (%)	0.0%	0.0%	0.0%
Interest Cover (EBIT/net borrowing costs) (times)	5.8	5.9	5.7
Interest Cover (EBIT/net borrowing costs excluding lease interest) (times)	6.5	6.5	6.5

[1] NPATA = Net profit after tax from continuing operations, excluding tax-effected amortisation of acquired intangible assets.
[2] EPSA = Earnings per share on NPATA.

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

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