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2026 Annual General Meeting

AML3D Limited (ASX:AL3)
November 2026

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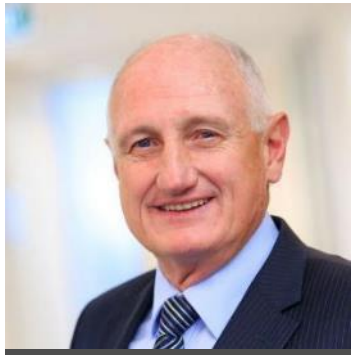
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Board: Broad experience – Global skillsets



Noel Cornish AM
Chairman, Non-Executive Director
B.Sc, M.Eng.Sc., FAICD FUOW

AML3D as a Non-executive Director and Chairman in October 2022. His former roles include Chief Executive of BlueScope Limited's Australian and New Zealand steel manufacturing businesses, Deputy Chancellor University of Wollongong, President Northstar BHP LLC in Ohio USA, Chairman of Snowy Hydro Limited and IMB Bank, as well as past National President Ai Group. Noel is currently Chairman of the Hunter Valley Coal Chain and a member of the University of Newcastle Council.

Noel was appointed a Member of the Order of Australia in 2017 for his business leadership and community service. The Board considers that Mr Cornish is an independent director.



Sean Ebert
Managing Director
BEng Hons (Electrical), GAICD, MBA

Sean has 25 years of executive and board-level experience across public and commercial sectors, with particular expertise within the engineering sectors of oil and gas, mining and resources and emerging technologies in Australia, the Middle East, South America, the US and Europe.

Non-executive director of MLEI Consulting Engineers Pty Ltd and Apxium Technologies Pty Ltd, Deputy Chairman of FCT International Pty Ltd and Chairman of Tony's Wholesale Flowers Pty Ltd.

Previously the CEO of Beston Pacific Asset Management, Global Director of M&A of WorleyParsons, CEO of Camms Pty Ltd and CEO of Camms Profit Impact Pty Ltd.

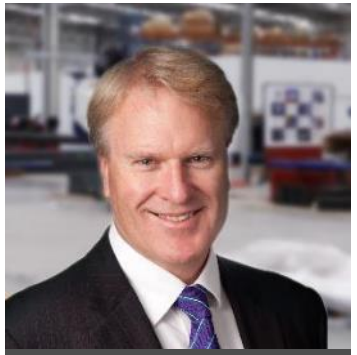


Andy Sales
Executive Director, CEO
MEng, MSc, CEng, CMatP

Founding director of AML3D in 2014. Has been an Executive Director since 2019 and held the CEO position between 2019 to late 2022. Renowned welding technology expert with over 30 years of global experience (Australia, Europe, South America, Africa and Asia).

Held a variety of roles across upper management and senior leadership within the oil and gas, resources, and mining sectors including advanced manufacturing, heavy engineering and fabrication sectors.

Chartered Engineer with a Master of Engineering and Master of Science, as well as Diploma in Quality Management and Auditing. Sits on two Standards Australia committees, including the position of co-Chairperson on the committee for Additive Manufacturing.

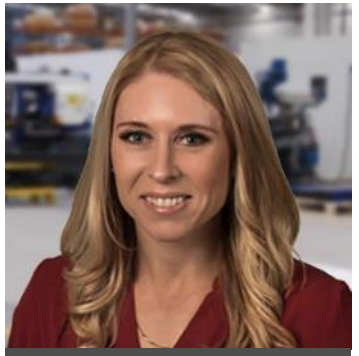


Peter Siebels
Non-Executive Director

Following a thirty-year career with KPMG including roles on the Australian National Board and National Executive Committee, Peter has pursued a career in Governance and Advisory, since 2015.

Governance positions include Chair roles with the RAA, RAA Insurance, Electricity Industry Superannuation Scheme, Hood Sweeney, Robern Menz and also a non-executive director role with ECH, GCF Investments Pty Ltd.

Peter has Chaired many Board Committees, including Investment, Finance and Audit, Governance and Nominations and Risk.



Kaitlin Smith
Company Secretary
B.Com (Acc), CA, FGIA

Kaitlin has more than 15 years of professional experience as Company Secretary of several ASX listed companies in a variety of industries.

Appointed to the position of Company Secretary at AML3D on 30 November 2022.

Chartered Accountant, a fellow member of the Governance Institute of Australia.

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Agenda

01	Chairman's Address	**Noel Cornish AM** Chairman
02	CEO and MD's Address	**Sean Ebert** Non-Executive Director
03	Formal Business	**Noel Cornish AM** Chairman



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Chairman's Address: FY2026 in review

- Record revenue and orders drive first 6-month EBITDA profit of $608,000, validating growth strategy.
- Delivering high value, multi system US Navy orders while diversifying into US industrial manufacturing.
- Australia aligned to AUKUS, first UK contract progressing and demand emerging across ROW markets.



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CEO and MD's address: Extraordinary progress

- Focus on the US Navy Maritime Industrial Base delivers first 6-month operational profit and strong overall performance.
- Record orders in hand underpin growth in operating profit as US Navy system and component orders scale up.
- Balance sheet strength to double US manufacturing and invest in new capacity to support the ROW markets.

Highlights	
Second half FY26 EBITDA profit	$608,000
Cash at bank (30 Jun 2026)	$26.7m

Metrics	FY26	Change
Revenue	$12.5m	↑ 70%
Gross profit	$7.8m	↑ 54%
EBITDA	($4.2m)	↑ 35%
Net Loss Before Tax	($4.5m)	↑ 38%
Orders in hand	$16.8m	↑ 87%

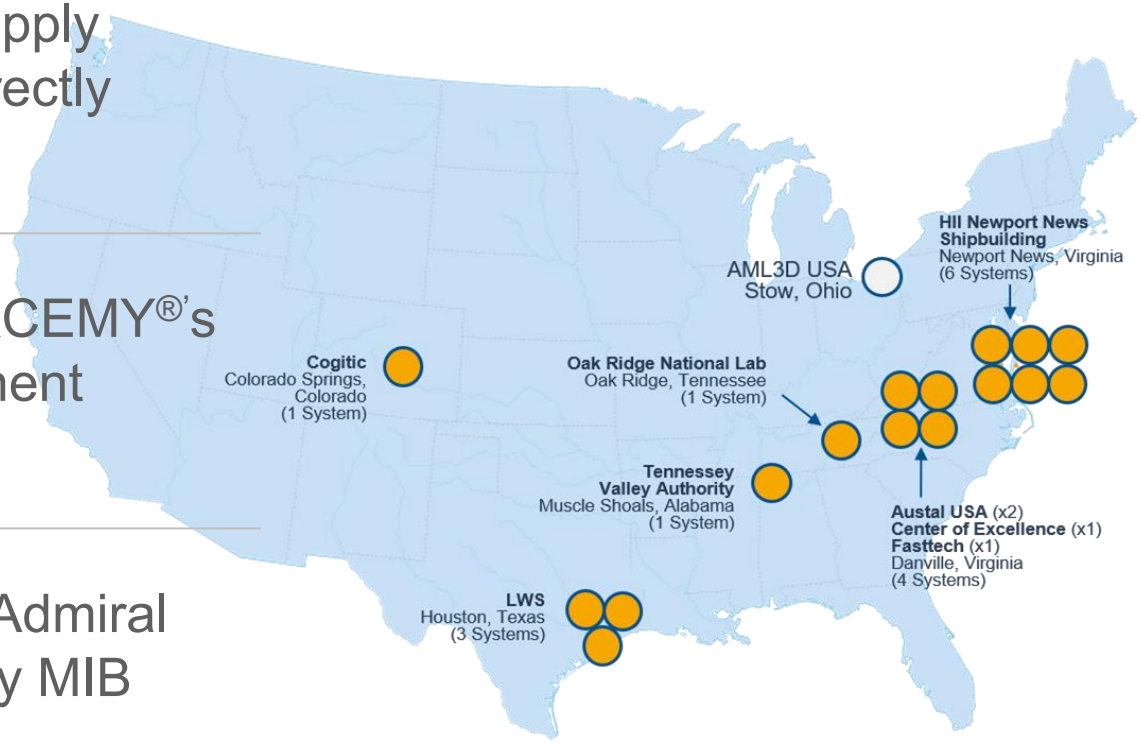
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US defense market acceleration

- WAM® a key pillar of the US Navy's supply chain with 15 out of 16 US systems directly supporting the Navy MIB.
- Multi-system orders combined with ARCEMY®'s ability to re-engineer US Navy component production is accelerating growth.
- Appointment of retired US Navy Rear Admiral Goggins to improve access to US Navy MIB decision makers and contracts.



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Expanding beyond the US MIB

- First non-defence ARCEMY® system operational for energy maintenance at US utility, the Tennessee Valley Authority.
- Non-defence US demand growth confirmed with ARCEMY® order from Aerospace and Energy supplier FasTech.
- Investing $12m to double US manufacturing and meet increasing system and parts demand from defense and non-defense sectors.



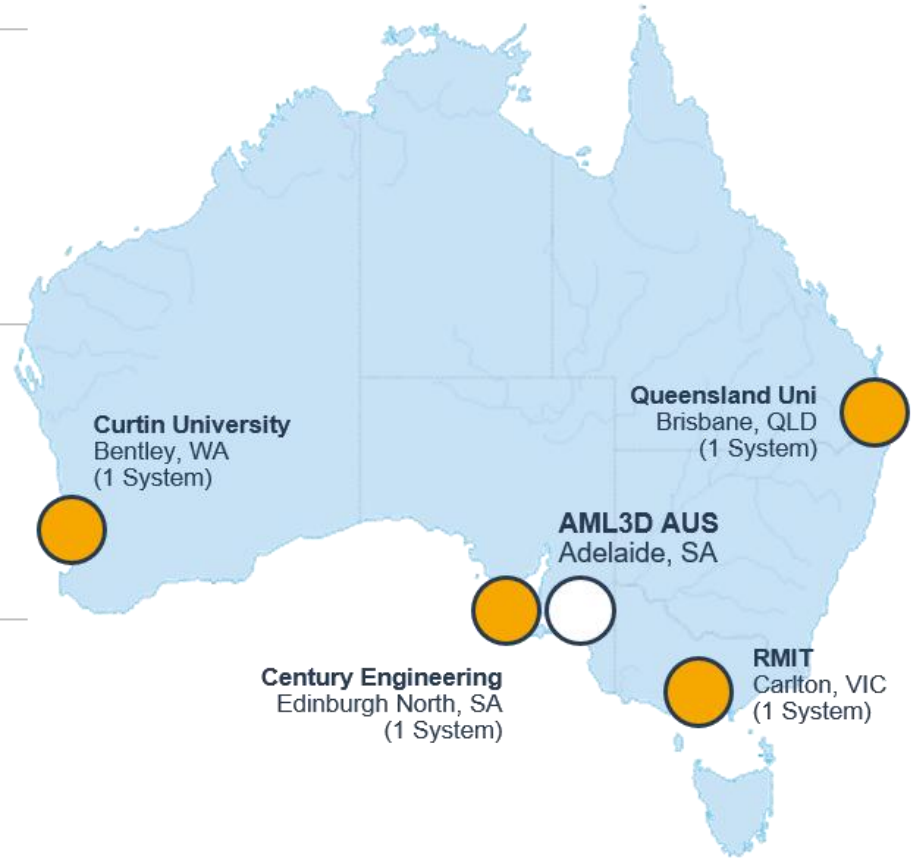
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Australia, AUKUS & technology leadership

- Australia is driving R&D to maintain competitive advantage and providing manufacturing to support global contracts
- One of the largest exporters under AUKUS with manufacturing capability aligned to key AUKUS hubs in Adelaide and Perth.
- Working on increasing the speed of ARCEMY® manufacturing, while maintaining unrivalled global quality standards.



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UK, Europe and the Rest of the World

- US success triggering ROW demand across the UK, Europe, the Middle East and Southeast Asia.
- BAE systems defense order progressing in the UK as initial European ARCEMY® contract negotiations advance.
- US Scale Up playbook to accelerate entry to the UK AUKUS program and access to Southeast Asian manufacturing.



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Growth Strategy and Outlook

- Enter 2027 in a strong position with fully funded strategy for rapid US growth and accessing emerging global demand.
- Already secured first US Navy submarine production parts order and joined ~$4m R&D project with Aerospace prime.
- Expect record FY27 built on profitable second half of FY26, strong balance sheet and roll over of $16.8m of orders.



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This presentation has been approved for release by the Board of AML3D Limited