Reliance Worldwide Corporation Limited
Level 32, 140 William Street, Melbourne, Victoria 3000 Australia
rwc.com

ASX Announcement

4 November 2026

Dispatch of Scheme Booklet and letter to RWC Shareholders

Reliance Worldwide Corporation Limited (ASX: RWC) ("RWC" or "the Company") refers to its announcement made on 30 October 2026 that the Federal Court of Australia has approved the convening of the Scheme Meeting and distribution of the Scheme Booklet in relation to the proposed acquisition of 100% of the ordinary shares in RWC by a company on behalf of Brookfield Capital Partners LLC, by way of a scheme of arrangement ("Scheme").

The Scheme Booklet and the attached letter have been dispatched today by post to RWC shareholders in the manner described in RWC's announcement on 30 October 2026. The letter contains details on where the Scheme Booklet can be viewed and downloaded, as well as instructions on how to lodge the personalised proxy form. An email containing similar information has been dispatched to those RWC shareholders who have elected to receive electronic communications from RWC.

ENDS

For investor enquiries, please contact:
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Group Investor Relations Director
+61 499 986 189
Email: phil.king@rwc.com

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This document was approved for release by the Board.

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Reliance Worldwide Corporation Limited
ABN 46 610 855 877

Control Number: 139394

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RWC
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

4 November 2026

Dear Shareholder

Notice of Access – Proposed acquisition of Reliance by Brookfield

On behalf of the board of Reliance Worldwide Corporation Limited (**Reliance**), I am pleased to advise that the Scheme Booklet in relation to the proposed acquisition of Reliance by Aurora Aus Bidco Pty Ltd, an affiliate of Brookfield Corporation, is now available.

The Scheme Booklet (including the Notice of Scheme Meeting) is an important document and requires your immediate attention. You should read it carefully and in its entirety before deciding whether or not to vote in favour of the scheme of arrangement.

Scheme Booklet

The Scheme Booklet, which includes the Notice of Scheme Meeting, can be viewed and downloaded at www.investorvote.com.au. You will need to log in using your control number, SRN/HIN and post code or country code. A copy of the Scheme Booklet will also be available on Reliance's website at https://www.rwc.com/investors.

Notice of Scheme Meeting

Reliance gives notice that, by order of the Federal Court of Australia pursuant to section 411(1) of the Corporations Act, a meeting of holders of fully paid ordinary shares in Reliance (**Scheme Meeting**) will be held on Friday, 4 December 2026 at 10.00am (Melbourne time). The Scheme Meeting will be held at the offices of Herbert Smith Freehills Kramer, Level 24, 80 Collins Street, Melbourne, Victoria. To view the Notice of Scheme Meeting, please refer to Annexure 4 of the Scheme Booklet.

The Notice of Scheme Meeting includes information on participating in the Scheme Meeting and the business to be considered. The purpose of the Scheme Meeting is to consider and, if thought fit, to agree to a scheme of arrangement proposed to be made between Reliance and Reliance Shareholders.

Voting and proxies

Enclosed with this letter is a paper proxy form in respect of the Scheme Meeting.

Proxy forms can be lodged online at www.investorvote.com.au using your secure access information or by scanning the QR code on the proxy form using a compatible mobile device. To use the online lodgement facility, you will need your SRN or HIN and postcode or country code.

Alternatively, you can submit your proxy form by post or by fax to the Reliance Registry using the details set out in the paper proxy form and the Notice of Scheme Meeting.

Proxy forms must be received by no later than 10.00am (Melbourne time) on Wednesday, 2 December 2026.

If you are unable to attend the Scheme Meeting or would like to cast your vote before the meeting, we encourage you to lodge a directed proxy as early as possible.

Asking questions

Shareholders as a whole will be provided with a reasonable opportunity to ask questions at the Scheme Meeting.

Shareholders who are unable to attend the Scheme Meeting or who may prefer to register questions in advance are invited to do so. To register a question in advance, please log on to www.investorvote.com.au and follow the prompts.

All questions must be received by 10.00am (Melbourne time) on Friday, 27 November 2026. Individual responses will not be sent to Reliance Shareholders.

Further details

Further detailed information on all these matters is included in the Scheme Booklet, which we encourage you to read in full.

You should monitor the Reliance website, where updates will be provided if it becomes necessary or appropriate to make alternative arrangements for the holding or conduct of the Scheme Meeting.

My fellow Reliance Directors and I look forward to your participation at the Scheme Meeting and appreciate your ongoing support.

Yours sincerely



Russell Chenu
Chairman
Reliance Worldwide Corporation Limited

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Reliance Worldwide Corporation Limited
ABN 46 610 855 877

RWC

Need assistance?

Phone:
1300 894 687 (within Australia)
+61 3 9415 4888 (outside Australia)

Online:
www.investorcentre.com/contact

YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **10:00am (Melbourne time) on Wednesday, 2 December 2026.**

Proxy Form - Scheme Meeting

This proxy form should be read in conjunction with the scheme booklet dated 30 October 2026 issued by Reliance Worldwide Corporation Limited (**Scheme Booklet**). Words and expressions used in this proxy form have the same meaning given to them in the Scheme Booklet, unless the context requires otherwise.

How to Vote on the Scheme Resolution

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite the Scheme Resolution. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on the Scheme Resolution.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the Scheme Meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of Reliance Worldwide Corporation Limited.

ATTENDING THE SCHEME MEETING AFTER PROXY APPOINTMENT

If you appoint a proxy or attorney and subsequently attend the Scheme Meeting, your proxy or attorney appointment will not be revoked by reason of your attendance at the Scheme Meeting but may be revoked if you vote at the Scheme Meeting.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, any one of the securityholders may sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach the original or a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE SCHEME MEETING

Corporate Representative
If a representative of a corporate securityholder or proxy is to participate in the Scheme Meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form:

Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is

Control Number: 139394

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia

PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

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☐ **Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with '**X**') should advise your broker of any changes.

Proxy Form

Please mark ☒ to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

I/We being a member/s of Reliance Worldwide Corporation Limited hereby appoint

☐ **the Chair of the Scheme Meeting** **OR** _____

PLEASE NOTE: Leave this box blank if you have selected the Chair of the Scheme Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Scheme Meeting, as my/our proxy to act generally at the Scheme Meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Scheme Meeting of Reliance Worldwide Corporation Limited to be held at the offices of Herbert Smith Freehills Kramer, Level 24, 80 Collins Street, Melbourne, Victoria on Friday, 4 December 2026 at 10:00am (Melbourne time) and at any adjournment or postponement of that meeting.

Step 2 Item of Business

PLEASE NOTE: If you mark the **Abstain** box for the Scheme Resolution, you are directing your proxy not to vote on your behalf on a poll and your votes will not be counted in computing the required majority.

Scheme Resolution	For	Against	Abstain
'That, pursuant to and in accordance with the provisions of section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between Reliance Worldwide Corporation Limited and the holders of its ordinary shares, as contained in and more particularly described in the Scheme Booklet of which the notice convening this meeting forms part, is agreed to (with or without alterations or conditions as approved by the Federal Court of Australia).'	☐	☐	☐

The Chair of the Scheme Meeting intends to vote undirected proxies in favour of the Scheme Resolution. In exceptional circumstances, the Chair of the Scheme Meeting may change his/her voting intention on the Scheme Resolution, in which case an ASX announcement will be made.

Step 3 Signature of Securityholder(s)

This section must be completed.

Individual or Securityholder 1	Securityholder 2	Securityholder 3	
			/ /
Sole Director & Sole Company Secretary	Director	Director/Company Secretary	Date

Update your communication details *(Optional)*

Mobile Number _____

Email Address _____

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

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