For personal use only

oOh!media Limited
ABN 69 602 195 380

2 November 2026

ASX Release

Results of Scheme Meeting

oOh! shareholders vote in favour of Scheme of Arrangement

oOh!media Limited (ASX:OML) (**oOh!** or **Company**) announces that oOh! shareholders have today voted in favour of the proposed acquisition of oOh! by OOH BidCo Pty. Ltd. (ACN 700 817 312) (**BidCo**), an entity owned and controlled by funds managed and/or advised by I Squared Capital and its affiliates (**I Squared**), by way of a Scheme of Arrangement (**Scheme**).

Results of the Scheme Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of *the Corporations Act 2001* (Cth), oOh! advises that the resolution to approve the Scheme (**Scheme Resolution**), as set out in the Notice of Scheme Meeting included in the Scheme Booklet dated 29 September 2026, was passed by the Requisite Majority of oOh! shareholders at the Scheme Meeting held earlier today pursuant to orders made on 28 September 2026 by the Supreme Court of New South Wales (**Court**).

In summary:

- 99.89% of the total votes cast by oOh! shareholders were in favour of the Scheme Resolution; and
- 90.53% of oOh! shareholders present and voting at the Scheme Meeting (either in person, by direct vote or by proxy) were in favour of the Scheme Resolution.

Details of the valid direct votes and proxies received and votes cast are attached to this announcement. Capitalised but undefined terms in this announcement have the meaning given to them in the Scheme Booklet, a copy of which is available here: https://investors.oohmedia.com.au/investor-centre/?page=announcements.

Next steps

The Scheme remains subject to the approval of the Court at the hearing scheduled for 9:15am (Sydney time) on Wednesday, 18 November 2026, and certain other conditions precedent described in the Scheme Booklet.

If the outstanding conditions precedent are satisfied or waived (if applicable) prior to the hearing, and the Court approves the Scheme, oOh! proposes to lodge the orders of the Court with the Australian Securities and Investments Commission (which is expected to occur on Thursday, 19 November 2026), at which time the Scheme will become legally effective. It is then expected that:

- oOh! shares will be suspended from trading on the ASX from market close on the date that the Scheme becomes legally effective;
- the oOh! Board will determine to pay a Permitted Dividend of $0.10 per oOh! Share prior to the Record Date, subject to liquidity requirements, the availability of franking credits, and the determination and payment of the Permitted Dividend complying with applicable legislative requirements; and
- on Thursday, 10 December 2026, the Scheme will be implemented and oOh! shareholders who are on the share register at 5:00pm (Sydney time) on Thursday, 3 December 2026 will receive $1.68 cash per oOh! share held at that date reduced by the amount of (but not the value of any franking credit attached to) any Permitted Dividend.

The above timetable is indicative only and the stated times and dates are subject to change. oOh! will announce any such changes to the ASX.

This announcement has been authorised for release to the ASX by the Chair of the Board.

***

Investor contact
Chris Roberts
Chief Financial Officer
investors@oohmedia.com.au

Media contact
Tim Addington
0405 904 287
tim.addington@tagpr.com.au

About oOh!media

oOh!media is a leading Out of Home media company that is enhancing public spaces through the creation of engaging environments that help advertisers, landlords, leaseholders, community organisations, local councils and governments reach large and diverse public audiences.

The Company's extensive network of digital and static asset locations across Australia and New Zealand includes roadsides, retail centres, airports, train stations, bus stops, office towers and universities.

Find out more at oohmedia.com.au

About I Squared Capital

I Squared Capital is a leading independent global infrastructure investor dedicated to the mid-market, managing over US$60 billion in assets. Founded in 2012, I Squared has evolved into one of the most diverse infrastructure investors in the world, with investments across power & utilities; transportation & logistics; digital infrastructure; environmental infrastructure; and social infrastructure, providing essential services to millions of people worldwide. Today, the portfolio includes over 100 companies operating in more than 115 countries. Headquartered in Miami, the firm has offices in Abu Dhabi, London, Munich, New Delhi, São Paulo, Singapore, Sydney and Taipei.

Learn more at www.isquaredcapital.com

For personal use only

RESULT OF SCHEME MEETING (ASX REPORT)

MUFG Corporate Markets
A division of MUFG Pension & Market Services

OOH!MEDIA LIMITED

SCHEME MEETING
Monday, 02 November, 2026

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Direct vote (as at proxy close):		Total votes cast in the poll (where applicable)			
No	**Short Description**	Strike **Y/N/NA**	***For***	***Against***	***Discretionary (OpenVotes)***	***Abstain***	**For**	**Against**	***For***	***Against***	***Abstain *****	***Result***
1	APPROVAL OF ACQUISITION OF OML UNDER THE SCHEME	NA	254,266,356 93.12%	5,658 0.00%	214,493 0.08%	1,100	18,290,679 6.70%	286,558 0.10%	273,040,211 99.89% 344 Holders	292,222 0.11% 36 Holders	1,100 1 Holder	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

For personal use only