29 OCTOBER 2026 | ASX ANNOUNCEMENT

Results of Annual General Meeting

Omega Oil & Gas Limited (ASX: **OMA**) (**"Omega"** or **"the Company"**) is pleased to announce the results of today's Annual General Meeting.

The results are set out in the attached document, in accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act.

All resolutions were passed by poll. In respect to Resolution 1 "Adoption of Remuneration Report", the resolution passed with in excess of 75% of the votes in favour of the resolution.

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This release has been authorised on behalf of the Omega Board.

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ABOUT OMEGA OIL AND GAS

Omega Oil & Gas Limited (ASX: OMA) is a dynamic Australian exploration company with a highly experienced team focussed on unlocking the vast, deep oil and gas potential of Queensland's Taroom Trough, an emerging producing province within the Bowen Basin. The Company's breakthrough at the Canyon-1H well revealed substantial oil and gas flows. The successful execution of the drilling, fracture stimulation and testing program at Canyon-1H underscores Omega's technical and operational expertise.

Omega's "play-opening" Canyon-1H well highlighted the presence of a large and prospective petroleum system, potentially capable of supporting decades of commercial production.

Backed by prominent resource investors and driven by technical expertise, Omega is positioned to become a key contributor to Australia's energy future.

FORWARD LOOKING STATEMENTS

This announcement may contain certain "forward-looking statements". Forward-looking statements can generally be identified using forward-looking words such as, "expect", "should", "could", "may", "predict", "plan", "will", "believe", "forecast", "estimate", "target" and other similar expressions. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. The forward-looking statements included in this announcement involve subjective judgement and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside the control of, and are unknown to, Omega. Actual future events may vary materially from the forward-looking statements and the assumptions on which those statements are based. Given these uncertainties, you are cautioned to not place undue reliance on such forward-looking statements. Omega disclaims any intent or obligation to publicly update any forward-looking statements, whether because of new information, future events or results or otherwise. Past performance information given in this announcement is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance.

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Results of Meeting

Omega Oil & Gas Ltd

Annual General Meeting

Thursday, 29 October 2026

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

		Proxy Votes (as at proxy voting close)				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1 Adoption of Remuneration Report	P	162,096,001 99.72%	138,382 0.09%	141,989,576	316,229 0.19%	162,437,744 99.91%	139,032 0.09%	141,989,576	Carried
2 Re-election of Mr Andrew Hackwood as Director	P	309,714,768 99.89%	25,984 0.01%	50,950	317,136 0.10%	312,234,707 99.99%	25,984 0.01%	50,950	Carried
3 Approval for the Issue of Incentive Securities to Related Party, Mr Trevor Brown, Chief Executive Officer and Managing Director of the Company	P	57,800,457 99.16%	170,532 0.29%	249,569,165	317,796 0.55%	162,382,694 99.89%	171,182 0.11%	145,330,238	Carried
4 Approval for the Issue of NED Fee Shares to Related Party, Mr Martin Houston, Director of the Company	P	56,421,867 96.86%	1,509,329 2.59%	249,608,265	318,489 0.55%	161,005,447 99.07%	1,509,329 0.93%	145,369,338	Carried
5 Approval for the Issue of NED Fee Shares to Related Party, Mr Peter Stickland, Director of the Company	P	56,421,867 96.86%	1,509,329 2.59%	249,608,265	318,489 0.55%	161,005,447 99.07%	1,509,329 0.93%	145,369,338	Carried
6 Approval for the Issue of NED Fee Shares to Related Party, Mr Andrew Hackwood, Director of the Company	P	56,421,867 96.86%	1,509,329 2.59%	249,608,265	318,489 0.55%	161,005,447 99.07%	1,509,329 0.93%	145,369,338	Carried
7 Approval for the Issue of NED Fee Shares to Related Party, Mr Stephen Harrison, Director of the Company	P	56,420,967 96.86%	1,509,329 2.59%	249,609,165	318,489 0.55%	161,004,547 99.07%	1,509,329 0.93%	145,370,238	Carried
8 Approval for the Issue of NED Fee Shares to Related Party, Mr Quentin Flannery, Director of the Company	P	56,430,967 96.88%	1,499,329 2.57%	249,609,165	318,489 0.55%	161,014,547 99.08%	1,499,329 0.92%	145,370,238	Carried