Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: Leeuwin Metals Limited (**Leeuwin**)

ACN/ARSN: ACN 656 057 215

1. Details of substantial holder (1)

Name: Forrestania Resources Limited (**Forrestania**)

ACN/ARSN (if applicable): ACN 647 899 698

There was a change in the interests of the substantial holder on: 22 October 2026

The previous notice was given to the company on: 1 September 2026

The previous notice was dated: 1 September 2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares in Leeuwin (**Shares**)	16,418,288	12.71%	18,268,372	13.93%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		Refer Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Forrestania	Forrestania	Forrestania	Direct holding	4,981,355 shares	4,981,355
Forrestania	Bell Potter Nominees Limited	Bell Potter Nominees Limited	Indirect holding	13,287,017 shares	13,287,017

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NA	NA

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Forrestania	Level 3, 5 Mill Street Perth WA 6000

Signature

print name David Geraghty capacity Director

sign here Date 22 October 2026

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ANNEXURE A

This is Annexure A of 1 page referred to in Form 604 **Notice of change of interests of substantial holder**

Date: 22 October 2026

Date	Person whose relevant interest changed	Nature of change	Consideration	Class & number of securities affected	Persons votes affected
21-Sep-26	Forrestania	BUY	$15,719	74,854	74,854
29-Sep-26	Forrestania	BUY	$5,071	24,146	24,146
01-Oct-26	Forrestania	BUY	$52,055	247,880	247,880
02-Oct-26	Forrestania	BUY	$2,187	10,416	10,416
05-Oct-26	Forrestania	BUY	$10,701	50,956	50,956
06-Oct-26	Forrestania	BUY	$2,743	13,064	13,064
07-Oct-26	Forrestania	BUY	$16,413	78,157	78,157
09-Oct-26	Forrestania	BUY	$1,890	9,001	9,001
12-Oct-26	Forrestania	BUY	$12,061	57,435	57,435
13-Oct-26	Forrestania	BUY	$1,229	5,854	5,854
14-Oct-26	Forrestania	BUY	$140,785	670,614	670,614
15-Oct-26	Forrestania	BUY	$44,594	212,352	212,352
19-Oct-26	Forrestania	BUY	$1,321	6,291	6,291
20-Oct-26	Forrestania	BUY	$1,068	5,084	5,084
21-Oct-26	Forrestania	BUY	$70,953	330,013	330,013
21-Oct-26	Forrestania	BUY	$705	3,356	3,356
22-Oct-26	Forrestania	BUY	$10,881	50,611	50,611

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