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Completion of Share Purchase Plan

Minerals 260 Limited ("**Minerals 260**" or the "**Company**") (ASX: MI6) advises that its Share Purchase Plan ("**SPP**"), which closed on Monday, 19 October 2026, has been completed, raising $1,977,500 (before costs).

The SPP provided eligible shareholders with the opportunity to acquire up to $30,000 worth of new fully paid ordinary shares in the Company ("**SPP Shares**") at an issue price of $0.88 per SPP Share, being the same issue price as the $250 million (before costs) two-tranche placement ("**Placement**") announced on 16 September 2026.

The Company received valid applications from 137 eligible shareholders for 2,247,048 SPP Shares. The SPP Shares will rank equally with the Company's existing fully paid ordinary shares.

Each Director of the Company (or their respective nominee) applied for $30,000 worth of SPP Shares, being the maximum application amount permitted under the SPP.

The SPP Shares will be issued on Friday, 23 October 2026 and are expected to commence trading on the ASX on Monday, 26 October 2026. Holding statements in respect of the SPP Shares are expected to be dispatched on Tuesday, 27 October 2026.

The Company thanks shareholders who participated in the SPP for their support.

This announcement was authorised for release by the Board of Minerals 260 Limited.

For further information please contact:

Investors:
Joshua Hain
General Manager Investor Relations
T: +61 8 6556 6020
jhain@minerals260.com.au

Media:
Nicholas Read
Read Corporate
T: +61 8 9388 1474
nicholas@readcorporate.com.au

Disclaimer

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or in any other jurisdiction in which such an offer would be unlawful. The new Shares offered and sold under the SPP have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or the securities laws of any state or other jurisdiction of the United States. Accordingly, such new Shares may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of a person in the United States (to the extent such person is acting for the account or benefit of a person in the United States).

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