EUROPEAN LITHIUM LTD

Results of the General Meeting and Scheme Meetings

European Lithium Limited (ASX: EUR, FRA: PF8, OTC: EULIF) (**EUR**) refers to its previous announcements in relation to the proposed merger of EUR and NASDAQ-listed Critical Metals Corp. (NASDAQ: CRML) (**CRML**), under which it is proposed that CRML will acquire 100% of the issued share capital of EUR and all of EUR's listed options by way of a share scheme of arrangement (**Share Scheme**) and an option scheme of arrangement (**Option Scheme**) under Part 5.1 of the Corporations Act 2001 (Cth) (**Corporations Act**) (together, the **Schemes**). The scheme booklet outlining the terms of the Schemes was announced to ASX on 15 September 2026 (**Scheme Booklet**).

Capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet, unless otherwise specified.

EUR is pleased to announce that at the General Meeting, Share Scheme Meeting and Option Scheme Meeting held earlier today, EUR Shareholders and EUR Optionholders voted in favour of the Schemes and the Related Party Resolutions.

Voting results

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, EUR advises that the resolution relating to the Share Scheme (**Share Scheme Resolution)** and the resolution relating to the Option Scheme **(Option Scheme Resolution**) were each passed by the Requisite Majorities of EUR Shareholders and EUR Optionholders at each of the Scheme Meetings held earlier today. In summary:

- **Share Scheme**: 99.96% of the votes cast by EUR Shareholders were in favour of the Share Scheme, and 97.22% of EUR Shareholders present and voting (in person or by proxy, attorney or corporate representative) voted in favour of the Share Scheme;
- **Option Scheme**: 100.00% of the votes cast by EUR Optionholders were in favour of the Option Scheme, and 100.00% of EUR Optionholders present and voting (in person or by proxy, attorney or corporate representative) voted in favour of the Option Scheme; and
- **General Meeting**: each of the Related Party Resolutions was passed as an ordinary resolution on a poll, subject to the voting exclusions set out in the notice of general meeting.

Accordingly, the conditions precedent to the Schemes requiring approval of the Schemes by the Requisite Majorities and approval of the Related Party Resolutions have been satisfied.

Details of the valid proxies received in respect of, and votes cast on, the Share Scheme Resolution, the Option Scheme Resolution and in relation to the General Meeting are attached to this announcement.

EUR Optionholders

EUR Optionholders may exercise their EUR Options at any time before 5:00pm (AWST) on Wednesday, 28 October 2026, being the Business Day before the Record Date, in the manner specified on the relevant EUR Option exercise form and on payment of the exercise price in cleared funds. EUR Shares issued on exercise of EUR Options by that time will participate in the Share Scheme, provided those EUR Shares are still held at the Record Date. EUR Options not exercised by that time will be dealt with under the Option Scheme.

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Next Steps for Implementing the Schemes

The Schemes remain subject to the approval of the Supreme Court of Western Australia (**Court**) at the Second Court Hearing scheduled for 10:00am (AWST) on Monday, 26 October 2026, and the other Conditions Precedent outlined in Section 3.5 of the Scheme Booklet.

If the outstanding Conditions Precedent are satisfied or waived (as applicable) and the Court approves the Schemes, EUR will lodge an office copy of the Court orders with ASIC and expects the Schemes to become Effective on Tuesday, 27 October 2026, with trading in EUR Shares and EUR Options on ASX to be suspended from the close of trading on that day.

The Record Date for determining entitlements to the Scheme Consideration is expected to be 4:00pm (AWST) or 7:00pm (AEDT) on Thursday, 29 October 2026 and the Scheme Consideration is expected to be provided on the Implementation Date, Thursday, 5 November 2026.

Next steps and key dates

The remaining key dates and times for the Schemes are set out below:

Event	Time and date
Second Court Date	10:00am (AWST) on Monday, 26 October 2026
Effective Date Office copy of the Court orders lodged with ASIC and announced to ASX. Last day of trading of EUR Shares and EUR Options on ASX	Tuesday, 27 October 2026
Suspension of trading of EUR Shares and EUR Options on ASX	Close of trading on Tuesday, 27 October 2026
Latest time and date for return of completed Opt-In Forms or Opt-In Withdrawal Forms (as applicable)	3:00pm (AWST) or 6:00pm (AEDT) on Tuesday, 27 October 2026
Record Date for determining entitlements of Share Scheme Participants and Option Scheme Participants to the Scheme Consideration	4:00pm (AWST) or 7:00pm (AEDT) on Thursday, 29 October 2026
Implementation Date Provision of Share Scheme Consideration to Share Scheme Participants and Option Scheme Consideration to Option Scheme Participants	Thursday, 5 November 2026
New CRML Shares expected to commence trading on NASDAQ	Friday, 6 November 2026
EUR removed from the Official List of ASX and official quotation of EUR Shares and EUR Options ceases	10:00am (AEDT) on Friday, 6 November 2026 (or as otherwise determined by ASX)

The above dates are indicative only and subject to change. All references to time are to time in Perth, Western Australia, unless otherwise stated. Any changes to the above dates and times will be announced to ASX.

Due to the time zone differences between the United States and Australia, certain actions relating to the implementation of the Schemes may occur during U.S. business hours so as to enable provision of the Scheme Consideration in accordance with the timetable set out above.

If you have any questions about the Schemes, please contact the EUR Securityholder information line on 1300 630 625 (within Australia) or +61 2 9000 7014 (outside Australia), Monday to Friday (excluding

national public holidays in Australia) between 8:00am and 5:00pm (AEDT). If you are in any doubt about what action you should take, please consult your legal, financial or other professional adviser.

This announcement has been authorised for release by the Board of European Lithium Limited.

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European Lithium Limited
General Meeting
Thursday, 22 October 2026
Results of Meeting

Computershare

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Approval of financial benefits under the Sage Security Cancellation Deed – Antony Sage	Ordinary	351,128,460 98.91%	1,774,172 0.50%	2,099,801 0.59%	1,426,589	354,080,047 99.50%	1,774,172 0.50%	1,426,589	Carried
2 Approval of financial benefits under the Day Security Cancellation Deed – Malcolm Day	Ordinary	369,559,460 98.87%	2,123,094 0.57%	2,099,801 0.56%	1,157,270	372,511,047 99.43%	2,123,094 0.57%	1,157,270	Carried
3 Approval of financial benefits under the Carter Security Cancellation Deed – Michael Carter	Ordinary	402,547,348 98.96%	2,123,094 0.52%	2,099,801 0.52%	13,185,587	405,498,935 99.48%	2,123,094 0.52%	13,185,587	Carried
4 Approval of financial benefits under the Zhernov Security Cancellation Deed – Mykhailo Zhernov	Ordinary	403,490,367 98.84%	2,623,094 0.64%	2,099,801 0.52%	11,742,568	406,441,954 99.36%	2,623,094 0.64%	11,742,568	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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European Lithium Limited
Share Scheme Meeting
Thursday, 22 October 2026
Results of Meeting

Computershare

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
That pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between EUR and EUR Shareholders, as contained in and more particularly described in the document of which the notice convening this meeting forms part, is approved (with or without modification as approved by the Supreme Court of Western Australia to which EUR and CRML agree).	449,271,762 99.68%	203,601 0.05%	1,236,100 0.27%	204,140	452,707,512 99.96%	203,601 0.04%	204,140	Carried
					Number of shareholders voting on the poll (where applicable)			
					For	Against	Abstain#	
					175 97.22%	5 2.78%	2	

* Votes cast by a person who abstains from voting are not counted in calculating the required majority on the poll.

\# A person who abstains from voting is not counted in calculating the required majority on the poll.

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European Lithium Limited
Option Scheme Meeting
Thursday, 22 October 2026
Results of Meeting

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
That pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between EUR and EUR Optionholders, as contained in and more particularly described in the document of which the notice convening this meeting forms part, is approved (with or without modification as approved by the Supreme Court of Western Australia to which EUR and CRML agree).	184,583,799 100.00%	0 0.00%	0 0.00%	0	198,613,607 100.00%	0 0.00%	0	Carried
					Number of optionholders voting on the poll (where applicable)			
					For	Against	Abstain#	
					62 100.00%	0 0.00%	0	

* Votes cast by a person who abstains from voting are not counted in calculating the required majority on the poll.

\# A person who abstains from voting is not counted in calculating the required majority on the poll.

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