Coventry Group Ltd

ABN 37 008 670 102
235 Settlement Road, Thomastown VIC 3074
PO Box 526, Thomastown VIC 3074
Telephone: (03) 9205 8223
www.cgl.com.au

NOTICE OF ANNUAL GENERAL MEETING

FRIDAY 20 NOVEMBER 2026

Notice is hereby given that the 2026 Annual General Meeting (the “Meeting”) of Coventry Group Ltd (the "Company") will be held as a hybrid meeting as follows:

Date: Friday 20 November 2026

Time: 9:00am (Melbourne time)

Venue:
235 Settlement Road, Thomastown VIC 3074
and virtually via Microsoft Teams Webinar: https://bit.ly/CYG_AGM_2026

Shareholders are strongly encouraged to cast their vote by proxy prior to the Meeting in accordance with the instructions set out on page 7 of this Notice to ensure their votes are counted.

All resolutions to be considered at the Meeting will be decided by a poll based on proxy votes received prior to the commencement of the Meeting and votes cast in person during the Meeting.

The Explanatory Statement that accompanies this Notice provides additional information on the matters to be considered at the Meeting. The Explanatory Statement and Proxy Form are part of this Notice.

For personal use only

ORDINARY BUSINESS

Financial and other reports

To receive and consider the Company's Annual Financial Report including the Reports of the Directors and the Auditor's Report for the year ended 30 June 2026.

Resolution 1:
Re-election of Director - Mr Alex White

To consider and, if thought fit, to pass the following as an **ordinary resolution**:

That Mr Alex White, having retired by rotation in accordance with Clause 8.1(d)(2)(A) of the Company's Constitution, being eligible and offering himself for re-election, be re-elected as a Director of the Company.

No voting exclusions apply to Resolution 1.

Resolution 2:
Re-election of Director – Mrs Anne Lockwood

To consider and, if thought fit, to pass the following as an **ordinary resolution**:

That, Mrs Anne Nicole Lockwood, having retired by rotation in accordance with Clause 8.1(d)(2)(A) of the Company's Constitution, being eligible and offering herself for re-election as a Director of the Company.

No voting exclusions apply to Resolution 2.

Resolution 3:
Adoption of Remuneration Report

To consider and, if thought fit, to pass the following as an **ordinary resolution**:

That, for purposes of Section 250R (2) of the Corporations Act and for all other purposes, the Remuneration Report as contained in the Directors' Report for the year ended 30 June 2026, be adopted.

Note: The vote on this resolution is advisory only and does not bind the Directors or the Company.

Voting exclusions apply to this Resolution 3.

Resolution 4:
Change of Auditor

To consider, and if thought fit, to pass the following Resolution as an ordinary Resolution:
"That, in accordance with section 327B(1)(a) of the Corporations Act 2001 (Cth) and for all other purposes, HLB Mann Judd Assurance (NSW) Pty Ltd having been nominated by a member of the Company for appointment, and consenting to act as auditor, be appointed as the auditor of the Company".

No voting exclusions apply to Resolution 4.

For personal use only

Resolution 5:
Approval of Issue of Options to Mr Nik Alpert, Managing Director and Chief Executive Officer

To consider and, if thought fit, to pass the following as an **ordinary resolution**:

That, for the purposes of ASX Listing Rule 10.14 and for all other purposes, the Shareholders of the Company approve the grant of 2,000,000 Options under the Employee Incentives Plan to Mr Nik Alpert (or his nominee), Managing Director and CEO of the Company and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting.

Voting exclusions apply to this Resolution 5.

Resolution 6:
Approval of 10% Placement Capacity

To consider and, if thought fit, to pass the following resolution as a **special resolution**:

"That, for the purposes of Listing Rule 7.1A and all other purposes, Shareholders approve the issue of Equity Securities up to an additional 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement."

No voting exclusions apply to this Resolution 6.

For personal use only

VOTING EXCLUSION STATEMENTS

Resolution 3 – Adoption of Remuneration Report

Voting Exclusion Statement:

The Company will disregard any votes cast on Resolution 3 by or on behalf of:

- a member of the Company's Key Management Personnel (KMP) whose remuneration details are disclosed in the remuneration report for the year ended 30 June 2026 or their closely related parties, in any capacity; or
- a proxy by a person who is a member of the Company's KMP at the date of the meeting or their closely related parties.

However, this does not apply to a vote cast on Resolution 3 by:

- a person as proxy or attorney for a person who is entitled to vote on Resolution 3 in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
    - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting on the resolution and is not an Associate of the person excluded from voting on the resolution; and
    - the holder votes on the resolution in accordance with directions given to the holder by the beneficiary to vote in that way.

Voting Prohibition Statement:
A person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:

(a) the proxy is either:
    i) a member of the Key Management Personnel; or
    ii) a Closely Related Party of such a member; and
(b) the appointment does not specify the way the proxy is to vote on this Resolution.

However, the above prohibition does not apply if:

(a) the proxy is the Chair; and
(b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.

The Chairman intends to vote all available undirected proxies in favour of Resolution 3.

Resolution 5 – Approval of Issue of Options to Mr Nik Alpert, Managing Director and Chief Executive Officer

The Company will disregard any votes cast in favour of Resolution 5 by or on behalf of:

- a person referred to in rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the Employee Incentives Plan; or

For personal use only

- an Associate of such person.

However, this does not apply to a vote cast in favour of Resolution 5 by:

- a person as proxy or attorney for a person who is entitled to vote on Resolution 5, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or Coventry Group Ltd – 2026 Notice of Annual General Meeting
- the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

    - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting on the resolution and is not an Associate of the person excluded from voting on the resolution; and

    - the holder votes on the resolution in accordance with directions given to the holder by the beneficiary to the holder to vote in that way.

The Chairman intends to vote on all available undirected proxies in favour of Resolution 5.

In accordance with section 250BD of the Corporations Act, a vote must not be cast on Resolution 5 as a proxy by a member of the Key Management Personnel (KMP) at the date of the Meeting, or a closely related party of those persons, unless it is cast as proxy for a person entitled to vote in accordance with their directions. This restriction on voting undirected proxies does not apply to the Chairman if the Meeting where the proxy appointment expressly authorises the Chairman of the Meeting to exercise undirected proxies even if the resolution is connected, directly or indirectly with the remuneration of the KMP.

Please read the attached Proxy Form, which contains voting entitlement instructions. If you have any questions regarding this Notice of Meeting or Explanatory Statement, please call the Company Secretary on +61 3 8689 9997.

By order of the Board of Coventry Group Limited.

Anshu Raghuvanshi
Company Secretary
22 October 2026

For personal use only

FURTHER INFORMATION

MEETING LOCATION

The Company has decided that the Meeting will be held as a hybrid meeting at **9.00am (Melbourne time)** on **Friday 20 November 2026** at 235 Settlement Road, Thomastown VIC 3074 and virtually via live webcast (see instructions below).

HOW TO JOIN THE MEETING ONLINE:

Shareholders will be able to attend the Meeting by going to Microsoft Teams using their web browser or internet enabled device. To join the webinar facility shareholders, need to follow the following information:

1) Enter the following link into your browser: https://bit.ly/CYG_AGM_2026

2) Enter the meeting ID and Passcode to access the meeting:
   Meeting ID: 499 197 828 761 005
   Passcode: 5Q2JM6Pq

Attendee registration by the above webinar teleconferencing facility will be available 30 minutes prior to the beginning of the meeting being 8:30am (Melbourne time) on the day of the Meeting.

HOW TO VOTE

Shareholders wishing to attend virtually will have the opportunity to vote and ask questions at the Meeting, however, in order to provide for an efficient virtual meeting, we request that any questions from Shareholders are provided to the Company Secretary at least 24 hours in advance of the Meeting by email to the Company Secretary at anshu.raghuvanshi@acclime.com

Online voting will take place via the Computershare Meeting platform.
Securityholders must use the Computershare Meeting Platform to vote in the meeting.
To vote in the meeting, you can log in by entering the following URL https://meetnow.global/MV4P7YH on your computer, tablet or smartphone.

Online registration will open 30 minutes before the meeting.

To make the registration process quicker, please have your SRN/HIN and registered postcode or country code ready. Proxyholders will need to contact the call centre before the meeting to obtain their login details.

To vote at the meeting online follow the instructions below.
1. Click on 'Join Meeting Now'.
2. Enter your SRN/HIN. Proxyholders will need to contact Computershare on +61 3 9415 4024 one hour prior to the meeting to obtain their login details.
3. Enter your postcode registered to your holding if you are an Australian securityholder. If you are an overseas securityholder select the country of your registered holding from the drop-down list.
4. Accept the Terms and Conditions and 'Click Continue'.

You can cast votes at the appropriate times while the meeting is in progress.
Online Meeting Guide: www.computershare.com.au/virtualmeetingguide

Voting in person

A shareholder who is an individual may attend and vote in person at the Meeting. If you wish to attend the Meeting, please bring the enclosed proxy form to assist with registration. Please arrive 20 minutes prior to the start of the Meeting to facilitate this registration process.

All Resolutions by Poll

Pursuant to the fourth edition of the ASX Corporate Governance Council's Principles and Recommendations (Recommendation 6.4), all votes will be taken on a Poll.

For personal use only

Voting by corporate representative
A shareholder that is a corporation may appoint an individual to act as its representative to vote at the Meeting, in accordance with section 250D of the Corporations Act 2001 (Cth) ("Corporations Act"). The representative should submit evidence of his or her appointment, including any authority under which the appointment is signed, by emailing web.queries@computershare.com.au. This form may be obtained from the Company's share registry.

Voting by proxy
If you are unable to or do not wish to attend the meeting, you may appoint a proxy to attend and vote on your behalf. A body corporate may also appoint a proxy. A proxy need not be a shareholder. If a representative of a corporate proxy is to attend the meeting, you must ensure that the appointment of the representative is in accordance with section 250D of the Corporations Act. The corporate representative should submit to the share registry, evidence of his or her appointment, including any authority under which the appointment is signed. A form of the certificate may be obtained from the Company's share registry.

To be valid, your proxy form (and any power of attorney under which it is signed) must be received at the address given below by **9:00am** (**Melbourne time**) on **Wednesday, 18 November 2026**. Any proxy form received after that time will **not be valid** for the scheduled meeting.

Where to Vote

Online At www.investorvote.com.au

By mail Share Registry
Computershare Investor Services Pty Limited,
GPO Box 242, Melbourne, Victoria 3001, Australia

By fax 1800 783 447 (within Australia)
+61 3 9473 2555 (outside Australia)

By mobile Scan the QR Code on your proxy form and follow the prompts

Custodian For Intermediary Online subscribers only (custodians) please visit
https://www.intermediaryonline.com/Login.aspx to submit your voting intentions

Eligibility to Attend and Vote
The Directors have determined that, for the purpose of voting at the Meeting, members eligible are those persons who are registered holders of Shares at 7:00pm (Melbourne time) on Wednesday 18 November 2026.

Questions and Comments by Shareholders at the Meeting
In accordance with the Corporations Act, Shareholders will be given a reasonable opportunity at the Annual General Meeting to ask questions or make comments regarding the management of the Company. Shareholders may also lodge written questions by completing the enclosed Shareholder Questions Form.
Similarly, a reasonable opportunity will be given to Shareholders to ask the Company's external auditor, HLB Mann Judd Assurance (NSW) Pty Ltd, questions relevant to:

(a) the conduct of the audit;
(b) the preparation and content of the auditor's report;
(c) the accounting policies adopted by the Company in relation to the preparation of its financial statements; and
(d) the independence of the auditor in relation to the conduct of the audit.

Shareholders may also submit written questions to HLB Mann Judd Assurance (NSW) Pty Ltd if the questions are relevant to the content of their audit report or the conduct of its audit of the Company's financial report for the year ended 30 June 2026 by completing the relevant section of the enclosed Shareholder Questions Form.

For personal use only

Relevant written questions for the Company or HLB Mann Judd Assurance (NSW) Pty Ltd must be received by no later than **7:00pm (Melbourne time)** on **Wednesday 18 November 2026** - by mail to Computershare Investor Services Pty Ltd, GPO Box 242, Melbourne, Victoria 3001, Australia; or by fax to +61 3 9473 2555.

2026 ANNUAL REPORT

In line with the Company's environmental policy, a copy of the Company's 2026 Annual Report is available at https://www.cgl.com.au/. If however, you wish to receive a hard copy please contact the Company on +61 3 9205 8290 or at secretariat@cgl.com.au.

For personal use only

EXPLANATORY STATEMENT ON AGENDA ITEMS

Financial and other reports

The Company is required by the Corporations Act to table the Financial Report and the Reports of the Directors and the Auditors for the year ended 30 June 2026. Shareholders are not required to vote on these reports but will have an opportunity to raise questions on the Reports and on the performance of the Company generally at the Meeting.

Resolution 1 – Re-election of Director - Mr Alex White

Mr White is due to retire from the Board in accordance with the Company's Constitution, but being eligible, offers himself for re-election.

Mr White was appointed as a Director of the Company on 1 March 2022.

Mr White is a Director of Richmond Hill Capital ("RH Capital") and is jointly responsible for managing its RH High Conviction Fund. He has over fifteen years of corporate and investment management experience. Mr White is a Non-Executive Director of ASX Listed Company, Experience Co Ltd. Mr White was previously a Director of the following ASX listed companies: MOQ Digital Limited (from June 2019 to November 2022) and HRL Holdings (from March 2021 to August 2022).

The Board (with Mr White abstaining in respect of his own re-election) unanimously recommends shareholders approve the re-election of Mr White as a Director of the Company.

Resolution 2 – Re - election of Director - Mrs Anne Nicole Lockwood

Ms Lockwood is due to retire as a Director from the Board in accordance with the Company's Constitution, but being eligible, offers herself for re-election.

Mrs Lockwood was appointed as the Director of the Company on 24 April 2025.

Mrs Lockwood has over 30 years of experience in finance, risk management, audit and mergers & acquisitions across numerous industries. She has been the Chief Financial and Commercial Officer at ASX Listed Integral Diagnostics and Chief Financial Officer at privately owned Planet Innovation. Mrs Lockwood spent over 30 years in finance roles including 18 years at Arthur Andersen and EY and is currently a Fellow of the Institute of Chartered Accountants, and a Graduate of the Australian Institute of Company Directors.

Mrs Lockwood is also a Non-Executive Director of ASX-Listed Genetic Signatures Limited and Symal Group Limited. Most recently, Ms Lockwood was appointed as a Non-Executive Director of G8 Education Limited, effective 1 September 2026.

The Board (with Mrs Lockwood abstaining in respect of her own re-election) unanimously recommends Shareholders approve the re-election of Mrs Lockwood as a Director of the Company

Resolution 3 – Adoption of Remuneration Report

General

The Corporations Act requires listed companies to make expanded disclosure in respect of director and executive information. As a result, the Directors' Report must include a section called the "Remuneration Report". This report is set out in the 2026 Annual Report. Additionally, the Corporations Act requires listed companies to put the Remuneration Report, for each financial year, to a vote of members at the Company's Annual General Meeting.

For personal use only

In summary, the Remuneration Report:

- explains the principles used to determine the nature and amount of remuneration of Key Management Personnel ("KMPs"). The KMPs are the persons who have authority and responsibility for planning, directing and controlling the activities of the Company and Group and comprise the Directors of the Company and certain executives of the Company and Group;
- sets out details of any performance conditions applicable to the remuneration of KMPs;
- sets out the remuneration details for KMPs of the Company; and
- sets out the particulars of short-term and long-term incentives and key employment terms of the relevant KMPs.

Proxy voting restrictions

Key Management Personnel, details of whose remuneration are included in the Remuneration Report, and their closely related parties, are prohibited from voting on Resolution 3, except in the circumstances described in the voting exclusion statement set out in the Notice.

Voting consequences

Under section 250R(3) of the Corporations Act, the vote is advisory only and does not bind the Directors or the Company. The “two strikes” rule in the Corporations Act, 250V, provides that if at least 25% of the votes cast on the resolution (**Spill Resolution**) are voted against adoption of the Remuneration Report at two consecutive Annual General Meetings, shareholders will have the opportunity to vote on a spill resolution at the second of those Annual General Meetings.

If more than 50% of votes cast are in favour of the Spill Resolution, the Company must convene a shareholder meeting (**Spill Meeting**) within 90 days of the second annual general meeting.

All of the directors of the Company who were in office when the directors' report (as included in the company’s annual report for the most recent financial year) was approved, other than the managing director of the Company, will cease to hold office immediately before the end of the Spill Meeting but may stand for re-election at the Spill Meeting.

Following the Spill Meeting those persons whose election or re-election as directors of the Company is approved will be the directors of the Company.

Previous voting results

The Company is not currently subject to a “first strike” as laid out in 250U of the Corporations Act. A reasonable opportunity will be provided for discussion of the Remuneration Report at the Meeting.

Board Recommendation

The Board does not make any recommendation in respect of Resolution 3.

Resolution 4 – Change of Auditor

The Directors of the Company appointed HLB Mann Judd Assurance (NSW) Pty Ltd as the company’s auditors, with effect from 27 January 2026, in accordance with sections 327C of Corporations Act. The appointment of HLB Mann Judd Assurance (NSW) Pty Ltd arises as a consequence of the resignation of KPMG as consented to by ASIC as announced by the Company on 13 January 2026.

The change of auditor arose as part of a regular review of the Company’s audit requirements; a tender was undertaken to assess the audit needs of the Company.

According to section 327C of the Corporations Act, an auditor appointed under that section holds office until the Company’s next annual general meeting. Resolution 4 therefore seeks Shareholder approval for the appointment

For personal use only

of HLB Mann Judd Assurance (NSW) Pty Ltd as the auditor of the Company. In accordance with section 328B of the Corporations Act, Neil Cathie a Shareholder nominated HLB Mann Judd Assurance (NSW) Pty Ltd as the new auditor of the Company. A copy of the notice of nomination is set out in Annexure A.

The Company confirms that HLB Mann Judd Assurance (NSW) Pty Ltd has given and not withdrawn its consent to act as auditor as at the date of the Notice.

Directors' recommendation and undirected proxies

The Board unanimously recommends Shareholders vote in favour of Resolution 4.
The Chairman of the Meeting intends to vote undirected proxies in FAVOUR of Resolution 4.

Resolution 5 – Approval of Issue of Options to Mr Nik Alpert, Managing Director and Chief Executive Officer

Mr Nik Alpert is the Managing Director and Chief Executive Officer (CEO) of the Company. The Company appointed Mr Nik Alpert as the Managing Director on 1 September 2025. Mr Alpert is eligible to participate in the Employee Incentives Plan by subscribing for the 2,000,000 unlisted Options (Options) under the Plan as part of his remuneration and terms of engagement as Managing Director and CEO of the Company.

Accordingly, Shareholder approval is sought to grant 2,000,000 Options to Mr Alpert.

A summary of the material terms of the Options is set out below:

Type of Security:	Options to acquire fully paid ordinary shares in the issued capital of the Company (each Option being convertible into one such ordinary share).
Exercise Price:	$0.45 per Option
Number of Options:	2,000,000
Grant Date:	The date that the Board accepts the Application Form in accordance with the Employee Incentive Plan Rules.
Expiry Date:	Three years from the Grant Date.
Number of Options subject to Vesting Conditions:	100%
Disposal restrictions:	The Options are restricted from disposal under clause 5.2 of the Employee Incentive Plan Rules.
Cashless Exercise:	Cashless exercise is permitted under clause 7.2 of the Employee Incentive Plan Rules.

ASX Listing Rule 10.14

ASX Listing Rule 10.14 provides that a listed company must not permit any of the following persons to acquire securities under an employee incentive scheme unless it obtains the approval of its shareholders:

(a) a director of the Company;
(b) an associate of a director of the Company; or
(c) a person whose relationship with the Company or a person referred to in Listing Rule 10.14.1 or 10.14.2 (a. or b. above) is such that, in ASX's opinion, the acquisition should be approved by its shareholders.

For personal use only

As Mr Alpert is a Managing Director and Chief Executive Officer (CEO) of the Company, the proposed issue of Options constitutes the acquisition of securities under the Company's Plan for the purposes of Listing Rule 10.14 and therefore requires the approval of the Company's shareholders under Listing Rule 10.14.

To this end, this Resolution seeks the required Shareholder approval to issue the Options to Mr Alpert under and for the purposes of Listing Rule 10.14. If approved, the Company is not required to obtain separate Shareholder approval under Listing Rule 7.1, and as a result the issue of Options will not count towards the Company's placement capacity.

If this Resolution is passed, the Company will be able to proceed with the proposed issue of Options. If this Resolution is not passed, the Company will not be able to proceed with the proposed issue, and this may impact the Company's cashflow as the Options form an integral part of Mr Alpert's remuneration structure and the Company's retention strategy.

Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act prohibits the Company from giving a financial benefit to a related party of the Company unless either:

(a) the giving of the financial benefit falls within one of the exceptions to the provisions; or
(b) Shareholder approval is obtained prior to the giving of the financial benefit.

The proposed issue of Options constitutes the giving of a financial benefit.

A "related party" for the purposes of the Corporations Act and the Listing Rules is widely defined and includes a director of a public company, a spouse of a director of a public company or an entity controlled by a director of a public company. The definition of "related party" also includes a person whom there is reasonable grounds to believe will become a "related party" of a public company.

For the proposed issue of Options to Mr Alpert, the Board of Directors (other than Mr Alpert) of the Company carefully considered the issue of Options, and formed the view that the giving of this financial benefit as part of Mr Alpert's remuneration would be reasonable, given the circumstances of the Company, the quantum and terms of the Options, and the responsibilities held by him as a Managing Director and CEO of the Company.

In reaching this view, the following considerations were taken into account:

(a) It is relatively common for directors of an ASX listed entity to be remunerated and incentivised by the grant of incentive securities;

(b) The quantity and value of the Options is reasonable in light of Mr Alpert's existing remuneration and ongoing role as a Managing Director and CEO of the Company;

(c) The exercise price will assist in aligning the interests of Mr Alpert with Shareholders of the Company; and

(d) The issue of Options is a cost effective and efficient reward and incentive to be provided to Mr Alpert, as opposed to alternative forms of incentive, such as the payment of additional cash consideration or bonuses.

Accordingly, the Board of Directors (other than Mr Alpert) of the Company believe that the issue of these Options to fall within the "reasonable remuneration" exception as set out in section 211 of the Corporations Act and relies on this exception for the purposes of Resolution 5 of this Notice of Meeting. Therefore, the proposed issue of Options to Mr Alpert requires Shareholder approval under and for the purposes of Listing Rule 10.14 only.

For personal use only

Information Required by ASX Listing Rule 10.15

The following information in relation to the issue of Options to Mr Alpert is provided to Shareholders for the purposes of ASX Listing Rule 10.15:

(a) *The names of the allottees*
The allottee is Mr Nik Alpert (or his nominee), a Managing Director and CEO of the Company. Mr Alpert falls under Listing Rules 10.14.1.

(b) *The number of securities the entity will issue*
The maximum number of Options that may be issued to Mr Alpert (or his nominee) is 2,000,000.

(c) *The issue price of the securities*
The Options will be issued for nil cash consideration.

(d) *The terms and value of the securities*
- The Shares issued upon exercise of the Options will be fully paid and rank equally in all aspects with all existing fully paid ordinary shares previously issued by the Company.
- The Company has chosen this type of security because it is unlisted (therefore has no immediate dilutionary impact on shareholders) and the terms can be structured to assist in aligning the interests of the holders with Shareholders of the Company.
- The Options have an average value of $0.45 per Option, which equates to a total value of $900,000 for Mr Alpert.

(e) *The current total remuneration package received by Mr Alpert is as follows*:

Executive Director & CEO	**Remuneration**
Fixed Annual Remuneration (FAR)	$472,000 per annum inclusive of superannuation and vehicle allowance.
Short Term Incentive (STI) Plan	Eligibility to participate in the Company's Short Term Incentive (STI) Plan which, if triggered, is payable 50% in cash and 50% in shares in the Company. Mr Alpert's STI opportunity is 100% of FAR.

(f) 2,400,000 Options have been previously issued to Mr Alpert under the Employee Incentives Scheme.

(g) *Date of Issue*
The Options are intended to be issued within one month, and in any event no later than three years, from the date of this Meeting, if approved by Shareholders.

(h) *Terms of the Plan*
A copy of the Plan is available on the Company's website at https://www.cgl.com.au/

(i) *Loan Terms*
There will be no loan made to Mr Alpert in relation to the issue of Options.

(j) *Information published in the Annual Report*
Details of any securities issued under the Plan will be published in each annual report of the Company relating to a period which securities have been issued, and that approval for the issue of securities was obtained under ASX Listing Rule 10.14.

Any additional persons who become entitled to participate in the Plan after the resolution was approved and who were not named in the notice of meeting will not participate until approval is obtained under ASX Listing Rule 10.14.

For personal use only

Directors' recommendation and undirected proxies

The Directors (excluding Mr Alpert) recommend that Shareholders vote for Resolution 5.

Resolution 6 - Approval of 10% Placement Capacity

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

Under Listing Rule 7.1A, however, an eligible entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25% (10% Placement Facility).

An 'eligible entity' means an entity which is not included in the S&P/ASX 300 Index and which has a market capitalisation of $300 million or less. The Company is an eligible entity for these purposes.

Any Equity Securities issued under the 10% Placement Capacity must be in the same class as an existing class of quoted Equity Securities. As at the date of this Notice, the Company currently has one class of quoted Equity Securities on issue, being the Shares (ASX Code: CYG).

Resolution 6 seeks shareholder approval by way of special resolution for the Company to have the 10% Placement Facility provided for in Listing Rule 7.1A to issue equity securities without shareholder approval (10% Placement capacity).

Technical information required by Listing Rule 14.1A

If this Resolution 6 is passed, the Company will be able to issue equity securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without any further shareholder approval.

If this Resolution 6 is not passed, the Company will not be able to access the 10% Placement Facility to issue equity securities without shareholder approval provided for in Listing Rule 7.1A and will remain subject to the 15% limit on issuing equity securities without shareholder approval set out in Listing Rule 7.1.

Specific information required by Listing Rule 7.3A

Pursuant to and in accordance with Listing Rule 7.3A, information is provided in relation to the approval of the 10% Placement Facility as follows:

(a) Timing of potential issues

Shareholder approval of the 10% Placement Facility under Listing Rule 7.1A is valid from the date of the annual general meeting at which the approval is obtained and expires on the earlier to occur of:

(i) the date that is 12 months after the date of the annual general meeting at which the approval is obtained;

(ii) the time and date of the Company's next annual general meeting; or

(iii) the time and date of the approval by shareholders of a transaction under Listing Rules 11.1.2 (a significant change to the nature or scale of activities) or 11.2 (disposal of main undertaking),

(b) Minimum issue price

Any Equity Securities issued under the 10% Placement Capacity must be in an existing quoted class of Equity Securities and be issued at a minimum issue price of 75% of the volume-weighted average price for the Company's Equity Securities in that class, calculated over the 15 Trading Days on which trades in that class were recorded immediately before:

(i) the date on which the price at which the Equity Securities are to be issued is agreed by the Company and the recipient of the Equity Securities; or

(ii) if the Equity Securities are not issued within 10 Trading Days of the date in paragraph (i) above,

For personal use only

the date on which the Equity Securities are issued.

(c) Use of funds

As of the date of this Notice the Company has not determined the specific purposes for which any funds raised under the additional 10% placement capacity will be applied. Depending on the Company's requirements at the time of issue, funds may be applied towards one or a combination of: repayment of debt; working capital and/or funding the expansion of its branch network. The Company will provide an update on the intended use of funds and actual use of proceeds at the time of issue, in accordance with Listing Rules 7.1A.3 and 3.10.5A.

(d) Risk of economic and voting dilution

Any issue of Equity Securities under the 10% Placement Capacity will dilute the interests of Shareholders who do not receive any Shares under the issue.

If Resolution 6 is approved by Shareholders and the Company issues the maximum number of Equity Securities available under the 10% Placement Capacity, the economic and voting dilution of existing Shares would be as shown in the table below.

The table below shows the dilution of existing Shareholders calculated in accordance with the formula outlined in Listing Rule 7.1A(2), on the basis of the closing market price of Shares and the number of Equity Securities on issue as at 01 October 2026.

The table also shows the voting dilution impact where the number of Shares on issue (Variable A in the formula) changes and the economic dilution where there are changes in the issue price of Shares issued under the 10% Placement Capacity.

		Dilution			
Number of Shares on Issue (Variable 'A' in Listing Rule 7.1A.2)*		**Shares issued – 10% voting dilution**	**Issue Price** (rounded down to nearest tenth of a cent)		
			$ 0.220	**$ 0.440**	**$ 0.660**
			50% decrease	**Issue Price**	**50% increase**
			Funds Raised		
Current	139,065,859	13,906,586	$ 3,059,449	$ 6,118,898	$ 9,178,347
50% increase	208,598,789	20,859,879	$ 4,589,173	$ 9,178,347	$ 13,767,520
100% increase	278,131,718	27,813,172	$ 6,118,898	$ 12,237,796	$ 18,356,694

*The number of Shares on issue (Variable A in the formula) could increase as a result of the issue of Shares that do not require Shareholder approval (such as under a pro rata rights issue or scrip issued under a takeover offer) or that are issued with Shareholder approval under Listing Rule 7.1.

Notes: The table above assumes:

(a) There were 139,065,859 Shares on issue on 01 October 2026.

(b) The issue price set out above is the closing price of Shares on the ASX on 01 October 2026. The Company issues the maximum possible number of Equity Securities under the 10% Placement Capacity.

(c) The Company has not issued any Equity Securities in the 12 months prior to the Meeting that were not issued under an exception in Listing Rule 7.2 or with approval under Listing Rule 7.1.

(d) The issue of Equity Securities under the 10% Placement Capacity consists of Shares. It is assumed

For personal use only

that no Options are exercised into Shares before the date of issue of the Equity Securities.

(e) The calculations above do not show the dilution that any one particular Shareholder will be subject to. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.

(f) The table shows only the effect of issues of Equity Securities under Listing Rule 7.1A, not under the 15% placement capacity under Listing Rule 7.1.

(g) The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.

(h) The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 10% Placement Capacity, based on that Shareholder's holding at the date of the Meeting.

(i) Shareholders should note that there is a risk that:

(a) the market price for the Company's Shares may be significantly lower on the issue date than on the date of the Meeting; and

(b) the Shares may be issued at a price that is at a discount to the market price for those Shares on the date of issue.

For personal use only

(e) Allocation policy

The identity of the persons to whom Equity Securities will be issued under the 10% Placement Capacity have not yet been determined as at the date of this Notice but could consist of current Shareholders or new investors (or both), none of whom will be related parties of the Company.

The persons to whom Equity Securities will be issued under the 10% Placement Capacity will be determined on a case-by-case basis having regard to market conditions at the time of the proposed issue of Equity Securities, including consideration of matters including, but not limited to:

(i) the purpose of the issue;

(ii) alternative methods for raising funds available to the Company at that time, including, but not limited to, an entitlement issue or other offer where existing Shareholders may participate;

(iii) the effect of the issue of the Equity Securities on the control the Company;

(iv) the circumstances of the Company, including, but not limited to, the financial position and solvency of the Company;

(v) prevailing market conditions; and

(vi) advice from its professional advisers, including corporate, financial and broking advisers (if applicable).

(f) Previous approvals under Listing Rule 7.1A

The Company did not obtain shareholder approval under ASX Listing Rule 7.1A at its 2025 Annual General Meeting. Accordingly, the Company has not issued any equity securities under ASX Listing Rule 7.1A since 2025 Annual General Meeting.

(g) Voting exclusion statement

As at the date of this Notice, the Company is not proposing to make an issue of Equity Securities under Listing Rule 7.1A. Accordingly, a voting exclusion statement is not included in respect of this Resolution 6.

The members of the Board recommend that Shareholders vote in favour of Resolution 6.

The Chairman intends to vote on all available undirected proxies in favour of Resolution 6.

GLOSSARY

In the Notice and Explanatory Statement, the following terms have the following meaning unless the context otherwise requires:

Ancillary Documentation means all documentation which the Board specifies in an Invitation that an Eligible Participant must enter into and/or provide in connection with an Application for Securities.
$ means Australian Dollars.

Annual General Meeting means a duly convened Annual General Meeting (or any adjournment thereof) of the Shareholders at which the Resolutions will be proposed to be held at 9:00am on Friday, 20 November 2026.

Application means, in respect of a Security, an application for that Security made by an Eligible Participant in response to an Invitation.

Application Form means an application form attached to, or enclosed with, an Invitation.

ASX means the ASX Limited (ABN 98 008 624 691) and, where the context permits, the Australian Securities Exchange operated by ASX Limited.

Associate means the meaning given in sections 12 and 16 of the Corporations Act. Section 12 is to be applied as if paragraph 12(1)(a) included a reference to the Listing Rules and on the basis that the Company is a "designated body" for the purposes of that section. A related party of a Director or officer of the Company is to be taken to be an associate of the Director or officer unless the contrary is established.

Board means the Board of Directors.

Business Day means a day (other than a Saturday, Sunday or public holiday) on which banks are open for general banking business in Victoria.

Cashless Exercise means a transaction in which a Participant's Convertible Securities are exercised without the Participant making any cash payment to the Company by way of reducing the number of Convertible Securities to be delivered to the Participant, in accordance with clause 7.2(b).

Chair means the person appointed to chair the Meeting convened by the Notice.

Closely Related Party of a member of the Key Management Personnel means:

a) a spouse or child of the member;
b) a child of the member's spouse;
c) a dependant of the member or the member's spouse;
d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;
e) a company the member controls; or
f) a person prescribed by the Corporations Regulation.

Company means Coventry Group Limited ACN 008 670 102.

Convertible Security means a Security exercisable for Plan Share(s) in accordance with the rules of the Plan, including an Option or Performance Right.

Corporations Regulation means the *Corporations Regulation 2001* (Cth).

Director means a director of the Company.

Eligible Participant means a person that has been determined by the Board to be eligible to participate in the Plan from time to time.

For personal use only

Exercise Price means, in respect of a Convertible Security, the price to be paid by the Participant (if any) when exercising that Security as specified in the relevant Invitation. For the avoidance of doubt, the Exercise Price for a Security may be NIL.

Expiry Date means, in relation to a Convertible Security, the 'expiry date' which is specified in the Invitation (if any).

Explanatory Statement means the explanatory statement which forms part of the Notice.

Invitation means an invitation to an Eligible Participant to apply for grant of one or more Securities made in accordance with the Plan.

Key Management Personnel has the same meaning as in the accounting standards and includes those persons having authority and responsibility for planning, directing and controlling the activities of the entity, directly or indirectly, including any director (whether executive or otherwise) of that entity.

Leaver means a Participant who ceases their Engagement Arrangement.

Listing Rules means the listing rules of ASX.

Market Value means, at any given date, the volume weighted average price per Share traded on the ASX over the five trading days immediately preceding that given date, unless otherwise specified in an Invitation.

Meeting has the meaning given in the introductory paragraph of the Notice.

Notice means this Notice of Annual General Meeting.

Notice of Exercise means a notice given by or on behalf of participant to exercise a Convertible Security in accordance with the Plan.

Option means an option granted under the rules of the Plan to acquire one or more Shares by transfer or allotment, as set out in the relevant Invitation.

Participant means an Eligible Participant who has been granted any Security under this Plan.

Plan means the Company's Employee Incentives Plan.

Plan Shares means all Shares issued or transferred to a Participant under the rules of the Plan, including upon the valid exercise of a Security.

Proxy Form means the proxy form accompanying the Notice and the meaning given in section 228 of the Corporations Act. In respect of a public company, it includes the directors of the public company, Directors of an entity that controls the public company, the spouses of these Directors and the relatives (parents and children) of these Directors or their spouses.

Resolutions means the resolutions referred in the Notice.

Schedule means a schedule to the Notice.

Security means a security in the capital of the Company granted under these Rules, including a Plan Share, Option, Performance Right or other Convertible Security.
Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of a Share.

Vesting Condition means, in relation to a Convertible Security, any conditions to vesting of that Convertible Security that are set out in the Invitation for that Convertible Security.

For personal use only

SHAREHOLDER QUESTIONS

The Board of Coventry Group Ltd (the "Company") welcomes questions regarding the Company, the 2026 Annual Report or any matter relating to the Notice.

Shareholders may also ask the Company's external auditor, HLB Mann Judd Assurance (NSW) Pty Ltd relevant questions (refer to Note 1 below). Appropriate questions will be forwarded to HLB Mann Judd Assurance (NSW) Pty Ltd for response.

If you wish to have a question answered at the Annual General Meeting, please complete this form and return it by **7:00pm (Melbourne time)** on **Wednesday, 18 November 2026** and email to anshu.raghuvanshi@acclime.com.

We will endeavour to address as many as possible of the more frequently raised matters during the course of the Annual General Meeting. If time does not permit us to address all raised issues at the meeting, we will respond, if appropriate, to you directly.

Shareholder Name _____
(Please print)
Address _____
Daytime phone no. _____

Question(s)
Section A- The Company _____

_____
_____
_____
_____

Section B - HLB Mann Judd Assurance (NSW) Pty Ltd _____

_____

_____

Signature _____ **Date** _____

Questions to HLB Mann Judd Assurance (NSW) Pty Ltd must relate to the:
(a) conduct of the audit;
(b) preparation and content of the auditor's report;
(c) accounting policies adopted by the Company in relation to the preparation of its financial statements; and
(d) independence of the auditor, in relation to the conduct of the audit.

For personal use only

Annexure A

11 September 2026

Anshu Raghuvanshi
Company Secretary
Coventry Group Limited
235 Settlement Road
Thomastown
VIC 3074

Dear Anshu,

Nomination of HLB Mann Judd Assurance (NSW) Pty Ltd as Auditor of Coventry Group Limited

For the purposes of Section 328B (1) of the Corporations Act 2001(Cth), Romney Lodge Pty Ltd being a member of Coventry Group Limited, hereby nominates HLB Mann Judd Assurance (NSW) Pty Ltd for appointment as Auditor of the Company at the next Annual General Meeting of the Company to be held on 20 November 2026.

Yours sincerely

Neil Cathie

Neil Cathie
Director
Romney Lodge Pty Ltd
(Member of Coventry Group Limited)

For personal use only

Coventry Group Ltd

ABN 37 008 670 102

Need assistance?

Phone:
1300 763 414 (within Australia)
+61 3 9415 4856 (outside Australia)

Online:
www.investorcentre.com/contact

CYG
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **9:00am (Melbourne time) on Wednesday, 18 November 2026.**

Proxy Form

For personal use only

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative
If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form: XX

Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is

Control Number: 999999
SRN/HIN: I9999999999
PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia

PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

☐ **Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with '**X**') should advise your broker of any changes.

I 9999999999 I N D

Proxy Form

Please mark ☒ to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

XX

I/We being a member/s of Coventry Group Ltd hereby appoint

☐ **the Chairman of the Meeting** **OR** _____

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Annual General Meeting of Coventry Group Ltd to be held at 235 Settlement Road, Thomastown VIC 3074 and as a virtual meeting on Friday, 20 November 2026 at 9:00am (Melbourne time) and at any adjournment or postponement of that meeting.

Chairman authorised to exercise undirected proxies on remuneration related resolutions: Where I/we have appointed the Chairman of the Meeting as my/our proxy (or the Chairman becomes my/our proxy by default), I/we expressly authorise the Chairman to exercise my/our proxy on Resolutions 3 and 5 (except where I/we have indicated a different voting intention in step 2) even though Resolutions 3 and 5 are connected directly or indirectly with the remuneration of a member of key management personnel, which includes the Chairman.

Important Note: If the Chairman of the Meeting is (or becomes) your proxy you can direct the Chairman to vote for or against or abstain from voting on Resolutions 3 and 5 by marking the appropriate box in step 2.

Step 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
Resolution 1	Re-election of Director - Mr Alex White	☐	☐	☐
Resolution 2	Re-election of Director - Mrs Anne Lockwood	☐	☐	☐
Resolution 3	Adoption of Remuneration Report	☐	☐	☐
Resolution 4	Change of Auditor	☐	☐	☐
Resolution 5	Approval of Issue of Options to Mr Nik Alpert, Managing Director and Chief Executive Officer	☐	☐	☐
Resolution 6	Approval of 10% Placement Capacity	☐	☐	☐

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 Signature of Securityholder(s)

This section must be completed.

Individual or Securityholder 1	Securityholder 2	Securityholder 3	
			/ /
Sole Director & Sole Company Secretary	Director	Director/Company Secretary	Date

Update your communication details *(Optional)*

Mobile Number _____

Email Address _____

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

For personal use only

For personal use only

Coventry Group Ltd

Date: 22 October 2026

Dear Shareholder,

COVENTRY GROUP LIMITED - 2026 ANNUAL GENERAL MEETING OF SHAREHOLDERS

Coventry Group Ltd (ACN 008 670 102) (ASX: CYG) (**Coventry** or the **Company**) advises that the Company will hold its Annual General Meeting of its shareholders (Shareholders) as a hybrid meeting at 235 Settlement Road, Thomastown VIC 3074 and virtually via Microsoft Teams Webinar at https://bit.ly/CYG_AGM_2026 at 9:00 am (AEDT) on Friday 20 November 2026 (the **Meeting**).

The Notice of Meeting, accompanying Explanatory Statement and Annexure A (the **Meeting Materials**) and the Company's 2026 Annual Report are being made available to Shareholders electronically. The Meeting Materials are available on the Company's website www.cgl.com.au or the Company's ASX market announcements platform at www.asx.com.au (ASX:**CYG**).

In accordance with sections 110C -110K of the Corporations Act 2001 (Cth) (as inserted by the Treasury Laws Amendment (2021 Measures No.1) Act 2021(Cth), Shareholders will not be sent a hard copy of the Notice or Proxy Form unless Shareholders have already notified the Company that they wish to receive documents such as the Notice and Proxy Form in hard copy.

The Company strongly encourages all Shareholders to vote either by directed proxy or direct voting prior to the Meeting. Voting forms for the Meeting should be lodged before 7:00pm (AEDT) on Wednesday, 18 November 2026. A copy of your personalised voting form is enclosed.

Shareholders who wish to attend and participate virtually can do so via the online meeting platform, where Shareholders will be able to watch, listen, ask questions and vote online. Details on how to access the virtual Meeting are provided in the Notice of Meeting. Shareholders can also submit, and are encouraged to submit, any questions in advance of the Meeting by emailing questions to anshu.raghuvanshi@acclime.com by no later than 7:00pm (AEDT) on Wednesday, 18 November 2026.

The Notice and the accompanying Explanatory Statement should be read in its entirety. The Explanatory Statement contains important information about the matters to be considered at the Meeting to assist Shareholders to determine how to vote on the resolutions set out in the Notice.

Should you wish to discuss any of the matters detailed in this letter, the Notice or the Explanatory Statement, please contact the Company Secretary on +61 3 8689 9997 or via email at anshu.raghuvanshi@acclime.com.

Yours faithfully,

Anshu Raghuvanshi
Company Secretary

Samples/000001/000002/i12

Coventry Group Ltd

ABN 37 008 670 102

CYGRM

MR RETURN SAMPLE
123 SAMPLE STREET
SAMPLE SUBURB
SAMPLETOWN VIC 3030

For personal use only

Dear Securityholder,

We have been trying to contact you in connection with your securityholding in Coventry Group Ltd. Unfortunately, our correspondence has been returned to us marked “Unknown at the current address”. For security reasons we have flagged this against your securityholding which will exclude you from future mailings, other than notices of meeting.

Please note if you have previously elected to receive a hard copy Annual Report (including the financial report, directors’ report and auditor’s report) the dispatch of that report to you has been suspended but will be resumed on receipt of instructions from you to do so.

We value you as a securityholder and request that you supply your current address so that we can keep you informed about our Company. Where the correspondence has been returned to us in error we request that you advise us of this so that we may correct our records.

You are requested to include the following;

> Securityholder Reference Number (SRN);
> ASX trading code;
> Name of company in which security is held;
> Old address; and
> New address.

Please ensure that the notification is signed by all holders and forwarded to our Share Registry at:

Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne Victoria 3001
Australia

Note: If your holding is sponsored within the CHESS environment you need to advise your sponsoring participant (in most cases this would be your broker) of your change of address so that your records with CHESS are also updated.

Yours sincerely

Coventry Group Ltd