

Market Announcement

21 October 2026

Wiluna Mining Corporation Limited (ASX: WMC) – Admission and Quotation

Description

Wiluna Mining Corporation Limited ('WMC') was admitted to the Official List of ASX on Wednesday, 21 October 2026.

The securities of WMC will commence quotation at 12:00 PM AEDT on Thursday, 22 October 2026.

WMC raised \$180,000,000 pursuant to the offer under its replacement prospectus dated 18 September 2026 (as varied by the supplementary prospectus dated 3 October 2026) by the issue of:

- the issue of 263,920,276 fully paid ordinary shares in WMC at an issue price of \$0.65 per share under its primary offer; and
- the issue of 16,776,146 fully paid ordinary shares at an issue price of \$0.5038 per share (being a 22.5% discount to the offer price of \$0.65 per share) under its subscription right offer.

Quotation information

Quoted securities	Fully paid ordinary shares: 702,455,564
ASX code	WMC
Time	12:00 PM AEDT
Date	Thursday, 22 October 2026
ASX trade abbreviation	WILUNA
ISIN	AU0000489783
Registered office	Wiluna Mining Corporation Limited Address: Level 2, 1292 Hay Street, West Perth, WA 6005 Phone: 08 9322 6418 Email: info@wilunamining.com.au
Company secretary	Lee Tamplin
Share Registry	MUFG Corporate Markets (AU) Limited Address: Liberty Place, Level 41, 161 Castlereagh Street, Sydney, NSW, 2000 Phone: 1300 554 474 Email: support@cm.mpms.mufg.com
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.8 of the Replacement Prospectus

Activities	Mineral Exploration, development and production
Lead manager	Barrenjoey Markets Pty Limited and Argonaut Securities Pty Limited
Co-Manager	Commonwealth Securities Limited
Underwriter	N/a
ASX restricted securities	18,515,211 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 October 2028, being 24 months from the date of Quotation. 4,736,771 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 October 2027, being 12 months from the date of issue. 5,241,920 options exercisable at \$0.845 on or before 20 October 2029, classified by ASX as restricted securities and to be held in escrow until 22 October 2028, being 24 months from the date of Quotation. 2,040,000 options exercisable at \$0.975 on or before 15 June 2029, classified by ASX as restricted securities and to be held in escrow until 22 October 2028, being 24 months from the date of Quotation. 1,800,000 options exercisable at \$0.975 on or before 30 July 2029, classified by ASX as restricted securities and to be held in escrow until 22 October 2028, being 24 months from the date of Quotation. 2,200,000 performance rights classified by ASX as restricted securities and to be held in escrow until 22 October 2028, being 24 months from the date of Quotation.
Other securities not quoted	466,667 performance rights

What do I need to do and by when?

For further information, please refer to WMC's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 495 169 (within Australia) or +61 1300 495 169 (outside Australia) from 8.30am to 7.30pm (Sydney time) Monday to Friday (Business Days only)

Disclaimer

Please refer to the following [disclaimer](#).

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