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AML3D®

Build faster, stronger and greener with ARCEMY®

AML3D Limited (ASX:AL3)

U.S. Investor Roadshow

October 2026

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AML3D Snapshot

An industrial, digital manufacturer **combining welding, metallurgical science, robotics and software** to provide all-in-one, large scale, advanced metal 3D manufacturing solutions for Defense and commercial applications.

- **ARCEMY® metal 3D printing solution:** Largest open-air, turnkey, wire fed, metal 3D printing solutions producing certifiable parts in large free-form environments.
- **Defense and civilian customers:** Providing solutions to the US Navy Maritime Industrial base, UK and Australian Defense sectors and industrial manufacturers.
- **Expanding addressable market:** Non-defense contracts support US energy, utilities, aerospace and oil & gas sectors and positioned to meet AUKUS demand.
- **Global manufacturing footprint:** Operations in the USA and Australia, with fully funded plans to establish European manufacturing.
- **Diversified revenue streams**: ARCEMY® System sales, Additive Manufactured (**AM**) components and recurring licensing, services and maintenance contracts.
- **Installation advantages:** ARCEMY® systems can be installed at or close to the point of need, using various metals, alloys or steel.

2026 Full Year Results Highlights

AML3D

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Revenue

A$12.5m ↗ 70%

USD $8.75m

Reflects strong delivery against AML3D's **FY26 order book, that peaked at A$29m.**

Orders in hand

A$16.8m ↗ 87%

USD $11.8m

~A$16.8m of orders in hand **carried over** from FY26 into FY2027.

87% increase from the A$9.0m carried into FY26

EBITDA

(A$4.2m) ↗ 35%

USD ($2.9m)

a 35% improvement on the PCP

Second half year EBITDA profit of A$608k.

Gross Profit

A$7.8m ↗ 54%

USD $5.5m

Gross profit up 54% on the PCP with **strong gross profit margins at 63%**

Net Profit After Tax (NPAT)

(A$4.5m) ↗ 38%

USD ($3.2m)

38% improvement on the PCP

Cash at bank (30 June 2026)

A$26.7m

USD ($18.7m)

Balance sheet strength to fund **capacity expansion** in the US and Europe **to drive growth**

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Key Market Statistics

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Capital Structure[1]	
Company name	AML3D Limited
ASX code	AL3
Share price	13.0c
Market capitalisation	A$73.8m
Shares on issue	567.4m
Performance rights	8.2m
Unlisted Options	45.1m
Cash at bank (30 June 2026)	A$26.7m

Substantial shareholders[2]	%
Netwealth Investments Limited	6.29%
Top 20 shareholders	31.41%

Share price and volume[3]

1. As at 30 June 2026
2. As at 24 August 2026
3. **As at 9 October 2026**

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Leadership Positioned to Execute

Selected leadership across U.S. defense, industrial scale and commercial growth.

COLLECTIVE EXPERIENCE • ACROSS THE TEAM

U.S. Navy & defense manufacturing

Senior Navy acquisition credentials and U.S. industrial operations experience

Industrial scale & commercialization

BlueScope leadership, founder-led technology and global sales expertise

Sean Ebert

CEO & Executive Director

25 years in engineering leadership; former global M&A director at Worley.

Pete Goumas

President & CEO, AML3D USA

38+ years in industrial, nuclear and power-generation technology.

Frederick J. Stefany

Director, AML3D USA

Former Acting Assistant Secretary of the Navy for R&D and Acquisition.

Noel Cornish AM

Chairman, AML3D

Former BlueScope (ASX: BSL) ANZ CEO and North Star BlueScope president.

Andy Sales

Founder & Executive Director

Welding technology expert; co-chair of a Standards Australia AM committee.

Jeremy Thomas

SVP, Global Sales & BD

Sales leadership across technology, industrial and SaaS businesses.

Australia board U.S. board

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The AML3D Business

The ARCEMY® Advantage

Proprietary metal 3D printing technology that **produces large scale, certified, industrial components** competing AM technologies can't and at a speed traditional manufacturing can't.

- **Reduces inventory costs:** Produces components on demand, where needed, to accredited standards, reducing the need for large, expensive inventories.
- **Produces industrial scale parts**: ARCEMY® build envelope can be scaled up to 5.9ft x 5.9ft to produce industrial scale parts.
- **Multiple metals and alloys:** open air, free-form manufacturing that uses and can qualify multiple metal and alloy wire feedstocks.
- **Low capital cost, high efficiency:** ARCEMY® systems deposit molten metal, layer by layer to build better components at a lower capital cost with lower lead times.
- **Outperforms traditional manufacturing:** makes parts up to 75% faster, 30% stronger and 50% more resistant to metal fatigue vs. traditional casting and forging.
- **Greener manufacturing**: Up to a 95% reduction in material waste and significant reduction in Scope 3 Emissions.

On demand, where needed

Proprietary technology

Wire-arc metal 3D printing

Faster, stronger, better

Less waste, low emissions

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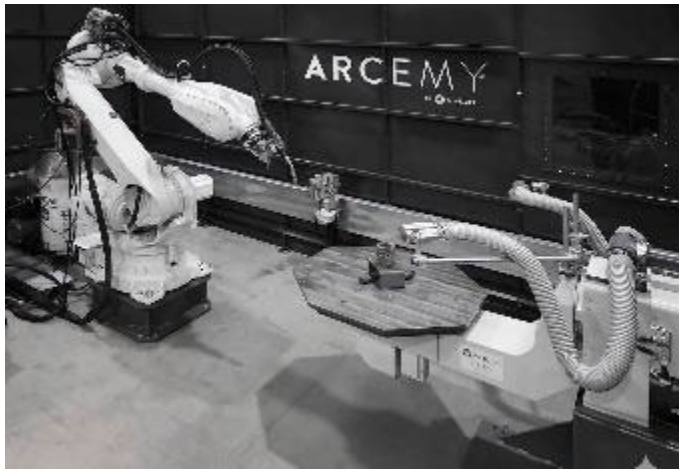
AML3D Technology Stack – Hardware

ARCEMY® X is the flagship production system, supported by a range of customisable ARCEMY® variants optimised for enterprise and smaller format customer use cases.

Flagship production system



ARCEMY® X

Manufactures extra-large industrial parts using AML3D's proprietary Wire–Arc Additive Manufacturing (WAM®) technology
The ARCEMY® X represents the most significant footprint in the ARCEMY® fleet, with a 3.1m reach and high-load ≤2,700 KG positioner.

Additional configurations

ARCEMY® Enterprise

For the creation of larger parts, ARCEMY® Enterprise Edition features an increased reach of 2.5 m that is combined with a 750 kg positioner.

ARCEMY® Small

ARCEMY® Small Edition features the smallest footprint of the commercial ARCEMY®'s. This WAM® solution is perfect for parts up to 750 kg in weight.

ARCEMY® Education

An entry-level Wire-arc Additive Manufacturing system used for R&D and training purposes. Featuring the smallest footprint of the ARCEMY® series.

ARCEMY systems scale and capability

	X	Enterprise	Small	Education
System footprint	6.9 m x 6.9 m x 3.0 m h	6.0 m x 7.2 m x 2.0 m h	4.8 m x 4.8 m x 2.0 m h	4.8 m x 4.8 m x 2.0 m h
Reach	3.1m	2.5 m	2.0 m	1.5 m
Max. build envelope	1.8 m x 1.8 m	1.5 m x 1.5 m	1.2 m x 1.2 m	0.9 m x 0.9 m
Weight capacity	≤2,700 KG	≤750 KG	≤750KG	≤500KG
Axis with positioner	8	8	8	8

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AML3D Technology Stack – Software

AML3D's proprietary software converts CAD models into qualified welding paths, operates ARCEMY® systems and captures real-time production data.

WAMSoft®

PLAN

Converts CAD models into printable ARCEMY® welding paths.

CAD → qualified path plan

AMLSoft™

OPERATE + MONITOR

Runs the ARCEMY® workflow and displays production parameters in real time.

Path plan → live build data

AMLRapid™

CONTROL

Turns AMLSoft™ instructions into robot, welder and peripheral commands.

Build data → machine control instructions

Software enables recurring fees, technical support and workflow data capture

- **Installed base leverage:** Each deployed ARCEMY® system expands the software and support opportunity
- **Repeatability:** Qualified parameters and process control support consistent builds
- **Customer adoption:** Validated workflows reduce friction from trial parts to system ownership

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Revenue Model and Addressable Markets

Revenue Model – Three complementary revenue streams

System sales expand the installed base and support recurring revenue, component manufacturing proves technology to drive system sales and recurring annual fees support system optimisation.

Gross Margin:
50–60%

Capital Sales

- Sale of complete turnkey ARCEMY® Systems
- Includes system installation on site, commissioning and training of production and operations staff
- Current capacity: 20 systems per annum, equivalent of ~A$40m of revenue per annum

Contract Manufacturing

- AML3D-owned ARCEMY® systems manufacture customer components and qualification builds
- Provides a lower-friction entry point before a customer commits to system ownership
- Currently 8 systems operational, delivering revenue capacity of ~A$16 million per annum

Gross Margin:
80%

Recurring Revenue

Licensing

- Complete set of qualified welding parameters
- Major software release upgrades for improved deposition rates, print quality and print envelope
- Minor Software release updates for user interface and security upgrades

Maintenance

- Full inspection of Robotic Hardware and changeover of oil and consumables
- Full inspection of welding system hardware including warranty extension
- Control System and peripheral hardware maintenance

Support

- Parts production consulting to convert traditional to additive parts
- Operator Support to plant operators for the efficient production of parts in field
- Software technical support for bug fixes, general system queries

Revenue model fuels sales growth

Qualify & Validate materials

- Prove alloys, part performance and process repeatability
- Supports application development and technical validation in real use cases

Parts production

- Successful parts programs reduce technical and procurement friction
- Helps establish confidence in workflow, economics and production readiness

System sales demand

- Validated use cases can transition into future ARCEMY® system purchases
- Positions parts manufacturing as an enabler of system sales

System sales drive recurring revenue

- Expands installed base
- Supports future recurring revenue

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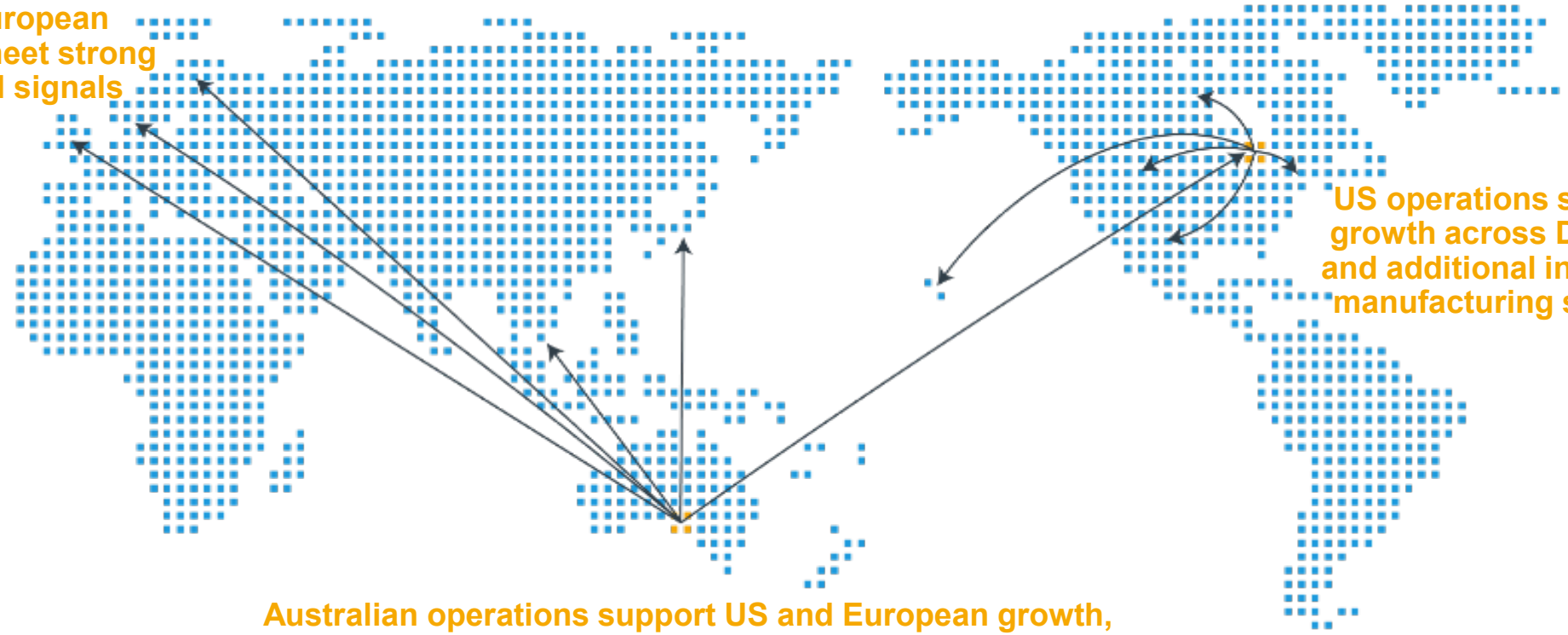
Global manufacturing footprint

Expanding manufacturing base to access additional global defense and industrial manufacturing markets and align with the manufacturing requirements of the trilateral Australia, United Kingdom and USA (AUKUS) defense partners.



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Market Growth

Build on successful entry into the US and international defense markets to expand into industrial manufacturing for the Oil & Gas, Aerospace and Utilities sectors.

- Leverage US operations to continue to accelerate ARCEMY® systems and contract manufacturing sales to the **US Defense sector.**
- Leverage US Defense contract wins to expand into industrial manufacturing and the **US Oil & Gas, Utilities, Aerospace and Energy sectors.**
- **Aerospace market entry:** Partnering with a global aerospace prime and research institutions in a three-year program to qualify WAM® technology, building on AML3D's existing AS9100D aerospace accreditation.
- Use **UK Defense** contracts and the US Scale up playbook to expand into key **European defense** markets.
- Australian operations to support entry into Europe markets, US Defense requirements for geographically diverse manufacturing and, **Australian Defense and AUKUS demand** as it emerges.
- Australia operations provide a springboard to **enter globally significant Asia Pacific** industrial manufacturing markets

WAM® Nickel Aluminium Bronze Propeller Blade.

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Growth Strategy and Outlook

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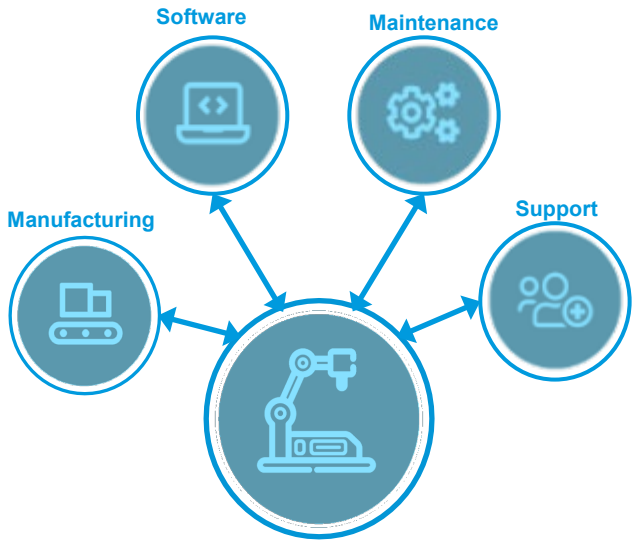
AML3D's Growth Strategy

Build on AML3D's position as an OEM supplier of advanced additive manufacturing systems for Defense and industrial manufacturing applications, with recurring annual revenue streams.

- Continue expansion of US operations to meet current US Navy demand estimates for up to **100 ARCEMY® systems and 1600 components by 2030.**
- Continue **expansion into new and adjacent markets** across US Defense and industrial manufacturing, e.g. FasTech and TVA ARCEMY® system orders.
- Accelerate entry into key European defense and industrial manufacturing markets building **on BAE systems materials testing contract.**
- Execute fully funded plans to **build a European Technology Centre** to accelerate growth in UK and Europe.
- Australia to drive R&D to maintain industry leadership, support **US and European expansion** and longer-term AsiaPac market opportunities.
- Leverage global manufacturing and Defense relationships with AUKUS partners to **access additional defense contracts** and support AUKUS roll out.



ARCEMY® Systems Supply Strategy

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Expanding Global Manufacturing

Increasing capacity drives higher revenues as the existing strong order book is delivered, surging demand in existing markets converts to orders and AML3D aligns with opportunities within AUKUS and additional globally significant markets.

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Current Commercial Base

17 customer systems installed

12 U.S. / **4** Australia

+4 systems under contract / in delivery

Installed base supports recurring licenses, maintenance and technical support revenue.

AML3D's global manufacturing footprint

Adelaide, Australia

- **4 AML3D-owned systems**
- **~10 ARCEMY system builds per year capacity**
- **~A$8m parts / qualification capacity per year**
- **R&D, exports and production hub**

Ohio, USA

- **4 AML3D-owned systems**
- **~10 ARCEMY system builds per year capacity**
- **~A$8m parts / qualification capacity per year once ramped**
- **Officially opened June 2025**

AML3D's revenue streams

1. **Systems sales**
2. **Parts manufacturing & alloy qualification**
3. **Recurring licenses, maintenance & support**

Combined ARCEMY build capacity:

~20 systems (~A$40m) per year

Combined parts / qualification capacity:

8 systems (~A$16m) per year

Capacity supports higher revenue across all three segments as customer orders convert

Note: Capacity figures are based on management estimates and represent potential production capability, not revenue guidance or a formal forecast. Actual revenue timing will depend on customer order placement, production scheduling and contract delivery timing.

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U.S. Commercial Traction: From Validation to Production

Two paths to scale: repeat ARCEMY® system orders and the conversion of alloy qualification into production parts.

Demonstrating repeat systems sales and the progression from qualification to production within the U.S. Navy Maritime Industrial Base

ARCEMY® SYSTEM SALES

HII Newport News Shipbuilding

First deployment → repeat systems order

1	20 OCT 2025	A$4.5m	Initial order for two custom ARCEMY® X systems
2	17 MAR 2026	A$9.9m	Follow-on order for four additional systems
3	19 JUN 2026	2 ONLINE	First two systems commissioned; original order completed

A$14.4m IN ORDERS / 6 SYSTEMS ORDERED

COPPER-NICKEL COMPONENTS

BlueForge Alliance → Austal USA*

CuNi qualification → first production-parts order

1	12 SEP 2023	A$0.35m	BlueForge CuNi characterization and testing contract
2	7 MAY 2024	A$1.54m PO	BlueForge expanded qualification-testing funding
3	17 SEP 2026	A$0.5m	Austal order for three CuNi submarine components

INITIAL PRODUCTION-PARTS ORDER SECURED

COMMERCIAL PROOF: Repeat systems sales | Qualification enabling production-parts opportunities

*BlueForge and Austal are separate contracting parties in the U.S. Navy supply chain.

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Growth Strategy – US

Continue strong US defense system and component sales while expanding non-Defense opportunities across the Utilities, Oil & Gas, Marine, Aerospace and Energy sectors.

- **US Navy Letter of Intent** confirms strong demand for 100 AM systems and 1600 AM parts by 2030.
- US advocacy **triples the Defense opportunity** by allowing access to the US Navy Maritime Industrial Base of submarines, surface fleet and munitions.
- ITAR compliance creates additional opportunities to access restricted, **high value US Defense contracts**.
- US defense orders scaling in value and volume – **A$9.9 million, 4 system, HII** and **A$2.6 million SIB parts** orders in 4Q2026.
- **Doubling US capacity** to meet surging US defense demand and build out of non-defense opportunities.
- Unlocking **non-Defense US demand** with ARCEMY® orders from the largest US public utility and FasTech, a US industrial manufacturer.
- Metal 3D printing of proof-of-concept parts to demonstrate **WAM® and ARCEMY® fit-for-purpose**.

Matt Sermon Visits AML3D USA Inc.

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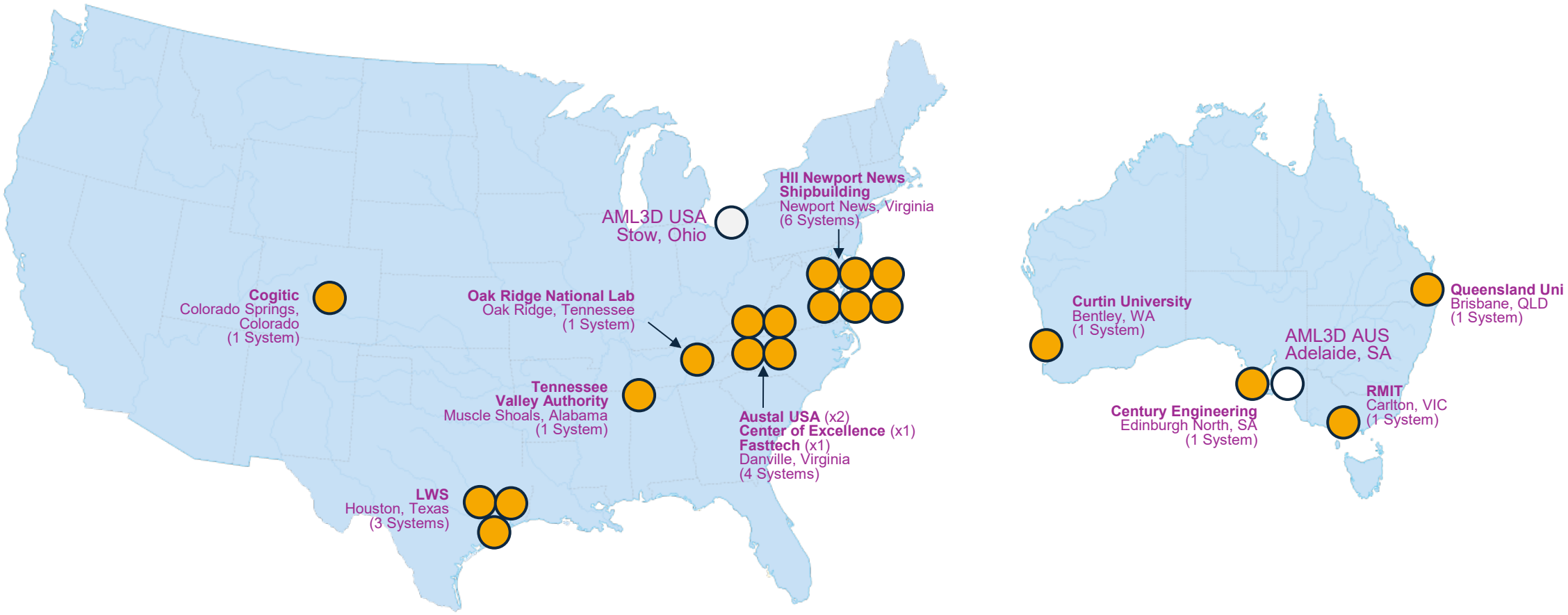
AML3D ARCEMY® Systems – Locations



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Growth Strategy – Europe

Emerging European demand signals tracking the evolution of the US defense market and informs a growth strategy to scale up in Europe from initial UK Defense contracts.

- Initial materials testing **contract with BAE Systems** in the UK creates an entry point to the European Defense market.
- **European Defense demand** and pipeline mirror trends that underpinned successful entry into the US Defense market.
- Non-exclusive **distribution partnerships** established in UK and Europe.
- Opportunity to leverage US playbook to accelerate entry into **key European Defense markets.**
- **Plans and funding for a European Technology Center** and manufacturing hub in place.
- Advanced negotiations for **first European ARCEMY system order** and trigger for construction of the **European Technology Center.**

AML3D ARCEMY® Small System.

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Growth Strategy – Australia

Australian operations to support emergence of AUKUS demand in Australia, provide additional capacity to support US and European markets and progress R&D to maintain AML3D's technology leadership.

- Austrade classifies AML3D as one of the **largest exporters under AUKUS** the trilateral Australia, the USA and the UK defense pact.
- Australian Technology Center supports local component manufacturing, European expansion and additional **capacity to meet US demand.**
- Australian R&D drives the **technology leadership** that underpins adoption of ARCEMY® across global defense and industrial manufacturing markets.
- Build on existing, **market leading accreditations** and certifications**:** including DNV Approved Maritime Manufacturer, Lloyd's Register Certified AM Facility, AS9100 D and ISO 9001, AUKUS Community member
- Australian operations support early-stage discussions to access **significant AsiaPac industrial manufacturing** markets**.**

AML3D ARCEMY® Operator.

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Outlook

Strong US demand to drive **significant near-term growth**; emerging European demand to support medium term growth supported by Australian manufacturing, technology leadership.

- **A$16.8 million of orders in hand** rolling over from FY26.
- Expansion of US operations and strong advocacy program to drive **multiple additional ARCEMY® system and component orders.**
- Entry into European Defense market at a time of **strong early-stage demand** supports additional mid-term growth.
- Leverage existing relationships in the Australian, UK and US markets to access **tri-lateral AUKUS Defense contracts**.
- Global technology leadership to **drive total sales** pipeline expansion of **A$78 million.**
- FY27 expected to deliver another **year of record revenue growth** built on exceptionally strong order book.

AML3D Customised ARCEMY® X System.

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AML3D Board and Leadership team

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Boards

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Deep industry and corporate governance experience in Australia and the USA.

Noel Cornish AM
B.Sc, M.Eng.Sc., FAICD FUOW
Non-Exec. Chairman AML3D
Board Member AML3D USA

Appointed Chairman in October 2022.

Former roles include Chief Executive of BlueScope Steel Australian and New Zealand steel manufacturing businesses, Deputy Chancellor University of Wollongong, President North Star BlueScope Steel in Ohio USA, Chairman of Snowy Hydro and IMB Bank, as well as past National President Ai Group.

Currently Chairman of the Hunter Valley Coal Chain and a member of the University of Newcastle Council. Noel was appointed a Member of the Order of Australia in 2017 for his business leadership and community service. The Board considers that Mr Cornish is an independent director.

Sean Ebert
BEng Hons (Electrical), GAICD, MBA
Executive Director, CEO, AML3D
Board Member AML3D USA

Appointed Director in August 2019. Appointed MD and CEO September 2023.

25 years of executive and board-level experience. Expertise in the engineering sectors of oil & gas, mining and resources and emerging technologies in Australia and internationally.

Non-executive Director of MLEI Consulting Engineers and Apxium Technologies, Deputy Chairman of FCT International and Chairman of TWF Holdings

Formerly Global Director, M&A WorleyParsons, CEO of Camms and of Camms Profit Impact.

Andy Sales
MEng, MSc, CEng, CMatP
Executive Director,
Founder, AML3D

Founded AML3D in 2014. Appointed Director November 2014 and CTO September 2022

Former roles include upper management and senior leadership positions within the oil & gas, resources, and mining sectors and involvement in advanced manufacturing, heavy engineering and fabrication sectors.

Globally experienced welding technology expert.

Sits on two Standards Australia committees, including the position of Co-chairperson on the committee for Additive Manufacturing.

Peter Siebels
Non-Executive Director,
AML3D

Appointed Director January 2024.

Following a 30-year career with KPMG including roles on the Australian National Board and National Executive Committee, Peter has pursued a career in Governance and Advisory, since 2015.

Governance positions include Chair roles with the RAA, RAA Insurance, Electricity Industry Superannuation Scheme, Hood Sweeney, Robern Menz and also a Non-executive Director role with ECH, GCF Investments.

Peter has Chaired Investment, Finance and Audit, Governance and Nominations and Risk Board Committees.

Frederick J. Stefany
B.S Mech. Eng, M.S. Management
Non-Executive Director,
AML3D USA

Appointed AML3D USA Non-Executive Director June 2025

In a distinguished 43-year career overseeing U.S. Navy acquisition and technology initiatives, Mr. Stefany led the Maritime Industrial Base Program initiative to strengthen manufacturing.

Previously served as Acting Assistant Secretary of the Navy for Research, Development, and Acquisition. Principal Civilian Deputy and Deputy Assistant Secretary for Ship Programs, managing major shipbuilding and modernisation projects.

Represented Navy Acquisition within the Pentagon, the White House, and US Congress.

Received Distinguished and Superior Civilian Service Awards.

Pete Goumas
President & CEO AML3D USA
Board Member AML3D USA

Over 38 years experience leading technical and manufacturing organisations in the fields of government and civil nuclear power, power generation and technology development.

Pete is committed to delivering, supporting and advancing AML3D's technology for its current and prospective US customers.

Executive Leadership Team

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The right blend of manufacturing and broader corporate experience.

Sean Ebert
Chief Executive Officer
AML3D

Sean has 25 years of experience across public and commercial sectors, with particular expertise within the engineering sectors of oil & gas, mining and resources and emerging technologies in Australia, the Middle East, South America, the US and Europe.

Pete Goumas
President & CEO
AML3D USA

Pete is leader with over 38 years experience in technical and manufacturing organisations in the fields of government and civil nuclear power, power generation and technology development.

Pete is committed to delivering, supporting and advancing AML3D's technology for its current and prospective US customers.

Hamish McEwin
Chief Financial Officer
AML3D

A leader with 25 years of experience in accounting, finance, and senior management roles,

Hamish specialises in driving operational transformation and nurturing talent across manufacturing, import/export, and distribution sectors.

Jeremy Thomas
Senior VP, Global Sales and Business Development
AML3D

Jeremy has extensive experience in scaling sales organisations across technology, industrial and SaaS sectors to transform revenue outcomes.

Prior to AML3D, Jeremy was Managing Director, Telco Digital Revenue and Chief Revenue Officer at Source AI.

Jeremy has a diploma in Electrical Engineering and has completed a postgraduate in Strategy and Advanced Negotiations.

Nick Aschberger
Vice President of Software and Product
AML3D

Nick is an engineering and technology leader with 24 years experience across a range of engineering disciplines and roles, including software development, systems integration and automation.

Nick has broad industry exposure, having worked in semiconductor design, simulation, rail and sensor analytics companies.

Kaitlin Smith
Company Secretary

Kaitlin has more than 18 years of professional experience as Company Secretary of several ASX listed companies in a variety of industries.

Appointed to the position of Company Secretary at AML3D on 30 November 2022.

Chartered Accountant, a Fellow member of the Governance Institute of Australia.

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Board & U.S. Governance

Industrial, Navy and governance experience to support global growth.

COLLECTIVE EXPERIENCE • ACROSS THE TEAM

Defense procurement & Navy programs

Senior U.S. Navy acquisition and Maritime Industrial Base experience

Manufacturing, technology & governance

BlueScope industrial leadership, AM innovation and KPMG experience

Noel Cornish AM

Chairman, AML3D / AML3D USA Board

Former BlueScope (ASX: BSL) ANZ CEO and North Star BlueScope president.

Sean Ebert

CEO & Executive Director / AML3D USA Board

25 years in engineering leadership; former global M&A director at Worley.

Andy Sales

Founder & Executive Director

Welding technology expert; co-chair of a Standards Australia AM committee.

Peter Siebels

Non-Executive Director

30-year KPMG career; former audit, finance and risk committee chair.

Frederick J. Stefany

Non-Executive Director, AML3D USA

Former Acting Assistant Secretary of the Navy for R&D and Acquisition.

Pete Goumas

CEO & Director, AML3D USA

38+ years in industrial, nuclear and power-generation technology.

Australia board U.S. board

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Executive Leadership Team

Execution capabilities across U.S. operations, commercial scale-up and technology.

COLLECTIVE EXPERIENCE • ACROSS THE TEAM

Manufacturing & product execution

U.S. industrial operations, software engineering and advanced manufacturing

Commercial & financial leadership

Global sales, operational transformation and listed-company governance

Sean Ebert

CEO & Executive Director

25 years in engineering leadership; former global M&A director at Worley.

Pete Goumas

President & CEO, AML3D USA

38+ years in industrial, nuclear and power-generation technology.

Hamish McEwin

Chief Financial Officer

25 years in accounting, finance and operational transformation.

Jeremy Thomas

SVP, Global Sales & BD

Sales leadership across technology, industrial and SaaS businesses.

Nick Aschberger

VP, Software & Product

24 years in software development, systems integration and automation.

Kaitlin Smith

Company Secretary

18+ years as company secretary to ASX-listed companies.

Australia board U.S. board

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This presentation has been approved for release by the Board of AML3D Limited