REGAL PARTNERS
GLOBAL INVESTMENTS

Regal Partners Global Investments Ltd
ABN 91 619 660 721
Level 46, Gateway, 1 Macquarie Place
Sydney NSW 2000 Australia
T. +61 2 8197 4390
www.regalpartnerslics.com/RG1

ASX RELEASE
16 October 2026

2026 Annual General Meeting

Dear Shareholder

On behalf of the Board of Directors ("Board") of Regal Partners Global Investments Limited (ASX:RG1) (the "Company" or "RG1"), I am pleased to invite you to the Company's 2026 annual general meeting ("AGM"). Please find enclosed the following documents ("Meeting Materials"):

- Notice of Meeting, including the Explanatory Memorandum containing information with respect to the business to be considered at the AGM;
- Proxy Form for the AGM should you wish to appoint a proxy or proxies to attend the AGM on your behalf; and
- Online/Teleconference AGM Guide.

The Meeting Materials are also available on RG1's website at www.regalpartnerslics.com/RG1 under the "AGMs" section.

ATTENDANCE

The AGM will be held at 1.00pm (AEDT) on Tuesday, 17 November 2026 at the following address:

Corrs Chambers Westgarth
Level 37
Quay Quarter Tower
50 Bridge Street
Sydney NSW 2000

Shareholders and proxyholders can also attend and participate in the AGM online. Shareholders and proxyholders who join the AGM online will be able to listen to the AGM, vote in real time, ask questions and make comments. Shareholders and proxyholders will also have the opportunity to ask questions via telephone. For further instructions on how to participate online and via telephone, please refer to the enclosed Online/Teleconference AGM Guide.

PROXY FORMS AND VOTING PRIOR TO THE AGM

If you are unable to attend the AGM in person or online, you can appoint a proxy or proxies to vote on your behalf, as set out in the Explanatory Memorandum. Your Proxy Form or online instruction to appoint your proxy or proxies must be received by the Company's share registry, Boardroom, by no later than 1.00pm (AEDT) on Sunday, 15 November 2026. Proxy Forms or online instructions received after this time will be invalid.

FURTHER INFORMATION

The AGM will commence with an address from me, the Chair. Following this opening address, each of the proposed resolutions outlined in the Notice of Meeting will be considered and, as part of this consideration, RG1 shareholders will be given an opportunity to ask questions of the Board, or the auditor, on each item of business.

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I also invite you to submit questions in advance of the AGM by emailing investorrelations@regalpartners.com. To allow time for us to collate questions and prepare answers, we request that shareholders and proxyholders submit any questions by 5.00pm (AEDT) on Tuesday, 10 November 2026.

Shareholders who have previously elected to receive shareholder notices:

- *electronically* will receive an email to their nominated email address that will contain instructions on how to view or download a copy of the Notice of Meeting, which includes the Explanatory Memorandum; and
- *physically* will receive a printed copy by post of the Notice of Meeting, which includes the Explanatory Memorandum.

Shareholders who have not made either election will receive a letter (sent by post to their registered address) containing details of where they can view and download the Notice of Meeting, including the Explanatory Memorandum.

Shareholders who wish to receive a printed copy of the Notice of Meeting, including the Explanatory Memorandum, or obtain further information, can call the shareholder information line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia), Monday to Friday between 8.30am and 5.30pm (AEDT) or via enquiries@boardroomlimited.com.au.

I look forward to welcoming you to our 2026 AGM.



David Jones AM
Board Chair

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REGAL PARTNERS
GLOBAL INVESTMENTS

Notice of 2026 Annual General Meeting

Notice is hereby given that Regal Partners Global Investments Limited ACN 619 660 721 ("RG1" or the "Company") will hold its 2026 annual general meeting ("AGM") of its shareholders, as follows:

Date and time: 1.00pm (AEDT) on Tuesday, 17 November 2026

Venue: Corrs Chambers Westgarth, Level 37, Quay Quarter Tower, 50 Bridge Street, Sydney NSW 2000

Online details: Shareholders and proxyholders can also participate online at https://meetings.lumiconnect.com/300-760-732-882 (meeting ID: 300-760-732-882)

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AGM BUSINESS

Item 1: Consideration of Financial Statements and Reports

To receive and consider the Financial Report, Directors' Report and Auditor's Report of the Company for the financial year ended 30 June 2026.

Please note that this item of business is for discussion only and there is no requirement for RG1 shareholders to approve these reports.

Resolution 1: Adoption of the 2026 Remuneration Report

To consider and, if thought fit, pass the following non-binding resolution as an ordinary resolution:

That, for the purposes of section 250R(2) of the Corporations Act 2001 (Cth), the 2026 Remuneration Report contained in the Company's 2026 Annual Report be adopted.

Please note that the vote on this resolution is non-binding.

Resolution 2: Re-Election of Director – Mr Lawrence Myers

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

That Mr Lawrence Myers be re-elected as a director of the Company.

Resolution 3: Re-Election of Director – Mr Noel Whittaker AM

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

That Mr Noel Whittaker AM be re-elected as a director of the Company.

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VOTING EXCLUSION STATEMENTS

Voting Exclusion Statement for Resolution 1: Adoption of the 2026 Remuneration Report

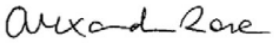
The Company will disregard any vote cast on resolution 1:

- by or on behalf of a member of the Company's key management personnel ("KMP") whose remuneration is disclosed in the 2026 Remuneration Report, or any of their closely related parties, regardless of the capacity in which the vote is cast; or
- as a proxy by a person who is a member of the Company's KMP at the date of the AGM, or their closely related parties.

However, the Company need not disregard votes if they are cast on resolution 1 by:

- a person as proxy or attorney for a shareholder entitled to vote on resolution 1 in accordance with a direction given to the proxy or attorney to vote on resolution 1 in that way; or
- the chair of the AGM, where the appointment expressly authorises the chair to exercise the proxy even though resolution 1 is connected directly or indirectly with the remuneration of a member of the KMP.

By order of the Board



Alexandra Rose
Company Secretary

16 October 2026

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Explanatory Memorandum

This Explanatory Memorandum forms part of the Notice of Meeting and provides shareholders with important information in relation to each item of business of the AGM, including the proposed resolutions to be considered by shareholders.

Terms and abbreviations defined in the Notice of Meeting have the same meaning when used in this Explanatory Memorandum.

Explanation of Items and Resolutions

Item 1: Consideration of the 2026 Financial Statements and Reports (not voted on)

This item of business calls for RG1 shareholders to formally receive the Company's 2026 Financial Report (which includes all the financial statements and notes), Directors' Report and Auditor's Report. The Financial Report, Directors' Report and Auditor's Report were set out in the Company's 2026 Annual Report, lodged with the ASX on 18 August 2026. The Company's Annual Report is available on the Company's website at www.regalpartnerslics.com/RG1.

While shareholders are not required to vote on the Financial Report, Directors' Report and Auditor's Report, there will be reasonable opportunity at the AGM to ask questions on the reports and on the business and management of the Company.

The Company's auditor, KPMG, will be in attendance at the AGM and can answer questions on the conduct of the audit and the content of the Auditor's Report, the accounting policies adopted by the Company in relation to the preparation of the financial statements and the independence of the auditor in relation to the conduct of the audit.

Resolution 1: Adoption of the 2026 Remuneration Report (non-binding resolution)

The Remuneration Report on pages 14 to 16 of the Company's 2026 Annual Report sets out the remuneration policies of the Company and reports on remuneration arrangements in place for the Company's directors (being the Company's only KMP) during the financial year ended 30 June 2026. In accordance with section 250SA(1) of the *Corporations Act 2001* (Cth) (the "Corporations Act"), shareholders will have a reasonable opportunity at the meeting to ask questions about, or make comments on, the Remuneration Report before a vote is called for. As prescribed by the Corporations Act, the vote on the adoption of the Remuneration Report is advisory only and does not bind the Company or its directors. However, the Board does take the outcome of the vote and discussion at the meeting into account when considering future remuneration arrangements.

In accordance with the requirements of the Corporations Act, if 25% or more of the votes cast are against the adoption of the Remuneration Report at two consecutive annual general meetings, shareholders will be required to vote at the second of those meetings on a resolution ("Spill Resolution") that another meeting be held within 90 days ("Spill Meeting"), at which all directors at the time of the last annual general meeting must cease to hold office immediately before the end of the Spill Meeting and may stand for re-election at the Spill Meeting. The Spill Resolution is an ordinary resolution.

The Board unanimously recommends that shareholders vote in favour of resolution 1.

The chair intends to vote all valid undirected proxies in favour of this resolution 1 in accordance with the express authorisation on the proxy form.

Resolution 2: Re-Election of Director – Mr Lawrence Myers

Clause 6.7(b) of the Company's Constitution provides that at every annual general meeting of the Company, one third of the Company's directors or, if their number is not a multiple of three, the number nearest to one-third (rounded up to the nearest whole number) must retire from office and be eligible for re-election. Clause 6.7(c) of the Company's Constitution states that the directors longest in office since their election or last re-election shall retire.

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The directors longest in office since their last re-election are Mr Lawrence Myers and Mr Noel Whittaker AM. The proposed re-election of Mr Whittaker is considered below under resolution 3.

Mr Myers will retire at the AGM and, being eligible, will offer himself for re-election as a director of the Company. The experience, skills and qualifications of Mr Myers are as follows:

Qualifications:	B.Acct (UniSA), CA, CTA
Experience and expertise:	Mr Myers is the Founder and Managing Director of MBP Advisory Pty Limited, a Sydney-based Chartered Accounting and advisory firm he established in 1998. He is also the Chief Executive Officer of Consolidated Press Holdings Pty. Limited (CPH), the family office of James Packer, and FIFO Investments Pty Limited, the family office of the Myers family and associated families. Mr Myers has significant experience in mergers and acquisitions, corporate advisory, taxation, succession planning and family office services. He is Non-Executive Chairman of Accent Group Limited (ASX:AX1) and serves on its Audit and Risk Committee and People and Remuneration Committee. He is also the Deputy Chairman, Lead Independent Director and Chair of the Audit and Risk Committee of Breville Group Limited (ASX:BRG).
Independence:	The Board considers Mr Myers to be independent.
Other current directorships:	Mr Myers has served as an Independent Director and Chair of the Audit and Risk Committee of ASX-listed Breville Group Limited (ASX:BRG) since 2013. He was appointed Lead Independent Director in August 2014 and Deputy Chairman in August 2021. Mr Myers has also served as Independent Chairman of Regal Asian Investments Limited (ASX:RG8) since July 2019 and was appointed a Non-Executive Director of Accent Group Limited (ASX:AX1) in November 2023 and has served as its Non-Executive Chairman since November 2025.
Former directorships (last three years):	Mr Myers has not held any other directorships of listed companies within the last three years.

The Board (other than Mr Myers) supports the re-election of Mr Myers and unanimously recommends that shareholders vote in favour of resolution 2.

The chair intends to vote all valid undirected proxies in favour of this resolution 2 in accordance with the express authorisation on the proxy form.

Resolution 3: Re-Election of Director – Mr Noel Whittaker AM

Clause 6.7(b) of the Company's Constitution provides that at every annual general meeting of the Company, one third of the Company's directors or, if their number is not a multiple of three, the number nearest to one-third (rounded up to the nearest whole number) must retire from office and be eligible for re-election. Clause 6.7(c) of the Company's Constitution states that the directors longest in office since their election or last re-election shall retire. As stated above, the directors longest in office since their last re-election are Mr Lawrence Myers and Mr Noel Whittaker AM. The proposed re-election of Mr Myers is considered above under resolution 2.

Mr Whittaker will retire at the AGM and, being eligible, will offer himself for re-election as a director of the Company. The experience, skills and qualifications of Mr Whittaker are as follows:

Qualifications:	FCPA, CTA
Experience and expertise:	Mr Whittaker is one of Australia's best-known pioneers in consumer financial education. An author, columnist and commentator, he writes weekly for a wide national audience, with his columns appearing in the Perth Sunday Times, Sydney's Sunday Telegraph, the Sydney Morning Herald, the Adelaide Sunday Mail and more than 100 regional

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	newspapers, including the Canberra Times. For 30 years, Mr Whittaker was a Director of Whittaker Macnaught, one of Australia's leading financial advisory companies, with more than $2 billion under management. He relinquished all interests in the business in 2007. In 2011, he was appointed a Member of the Order of Australia (AM) for his service to the community through raising awareness of personal finance. He is a member of the Australian Securities and Investments Commission Regional Liaison Committee and an Adjunct Professor with the Faculty of Business at Queensland University of Technology. In November 2025, QUT Business School further recognised his contribution by awarding him an honorary doctorate. He continues to be an active and widely read voice on personal finance, retirement and public policy, bringing to the Board decades of business experience, financial expertise and a strong understanding of the issues affecting Australians.
Independence:	The Board considers Mr Whittaker to be independent.
Other current directorships:	Mr Whittaker does not hold any other directorships in listed companies.
Former directorships (last three years):	Mr Whittaker has not held any other directorships of listed companies within the last three years.

The Board (other than Mr Whittaker) supports the re-election of Mr Whittaker and unanimously recommends that shareholders vote in favour of resolution 3.

The chair intends to vote all valid undirected proxies in favour of this resolution 3 in accordance with the express authorisation on the proxy form.

MEETING INFORMATION

Attending the Meeting in Person

Shareholders and proxyholders can participate in the AGM in person at Corrs Chambers Westgarth, Level 37, Quay Quarter Tower, 50 Bridge Street, Sydney NSW 2000. The AGM will start at 1.00pm (AEDT), with the registration desk open from 12.00pm (AEDT). To assist with registration on the day, please bring your proxy form with you (or a copy of it, if you have submitted your proxy form in advance of the AGM). Please do not attend the AGM if you feel unwell or have flu-like symptoms. If it becomes necessary to make alternative arrangements with respect to any aspect of the AGM (for health and safety reasons or otherwise), we will advise you through the Company's website and by making an announcement to the ASX.

Attending the Meeting Online

Shareholders and proxyholders can participate in the AGM online at https://meetings.lumiconnect.com/300-760-732-882. The meeting ID is 300-760-732-882. If you use your personal Voting Access Code ("VAC") to log in, you will be able to view a live webcast of the AGM, ask questions online and submit your votes in real time. Please note, if you appointed a proxy prior to the AGM but then vote at the AGM, your vote during the AGM will override your previous proxy. If you received a personalised AGM email or a hardcopy personalised proxy form, your VAC can be found in that email or personalised proxy form. Your VAC can otherwise be found on your personalised proxy form in InvestorServe. If you choose not to log in with your personal VAC, or you are not an RG1 shareholder or proxyholder, you can view the live webcast (as a guest) but not submit questions online or vote in real time. For further instructions on how to participate online, please view the Online/Teleconference AGM Guide, which is enclosed and also available on the Company's website.

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Voting Information

All resolutions set out in this Notice of Meeting will be put to a poll. Upon a poll, every RG1 shareholder who is present in person or by proxy, representative or attorney will have one vote for each share held by that shareholder. Results of the voting on the resolutions will be announced to the ASX as soon as practicable after the AGM is closed.

Determination of Entitlement to Attend and Vote

For the purposes of determining an entitlement to vote at the AGM, RG1 shares will be taken to be held by the persons who are registered as RG1 shareholders at 1.00pm (AEDT) on Sunday, 15 November 2026.

Proxies and Attorneys

A shareholder entitled to attend and vote at the AGM is entitled to appoint a proxy. A proxy does not need to be a shareholder. If a shareholder is entitled to cast two or more votes, the shareholder may appoint two proxies and may specify the proportion or number of votes each proxy is entitled to exercise. If no proportion or number of votes is specified, each proxy may exercise half of the shareholder's votes. An instrument appointing a proxy must be signed by the RG1 shareholder appointing the proxy, or by that shareholder's attorney duly authorised in writing or, if the shareholder is a corporation, in accordance with the Corporations Act and the Company's Constitution. A proxy has the same rights as a shareholder to speak at the AGM, to vote (but only to the extent allowed by the appointment) and to join in a demand for a poll.

Where a shareholder appoints an attorney to act on his/her behalf at the AGM, or a proxy form is signed under power of attorney, such appointment must be made by a duly executed power of attorney. The power of attorney (or a certified copy) must be given to Boardroom, the Company's share registry, by no later than 1.00pm (AEDT) on Sunday, 15 November 2026, unless it has previously been provided.

Where more than one joint holder votes, the vote of the holder whose name appears first in the register of RG1 shareholders shall be accepted to the exclusion of the others. The Company encourages all shareholders who submit proxies to direct their proxy to vote for or against, or to abstain from voting, on each resolution.

Chair's Intention to Vote Undirected Proxies

The chair of the AGM intends to vote all undirected proxies in favour of the resolutions set out in this Notice of Meeting.

If a shareholder appoints the AGM chair as their proxy, expressly or by default, and they do not direct the chair on how to vote on a resolution, by completing and returning the proxy form, they will be expressly authorising the chair to exercise the proxy and vote as the chair has indicated (in favour of all resolutions set out in the Notice of Meeting). An instrument appointing a proxy must be lodged as follows, no later than 1.00pm (AEDT) on Sunday, 15 November 2026, in order to be effective:

- online at https://www.votingonline.com.au/rg1agm2026
- by mail addressed to Regal Partners Global Investments Limited, c/- Boardroom Pty Limited, GPO Box 3993, Sydney NSW 2001;
- by fax to the Company's share registry, Boardroom, at +61 2 9290 9655; or
- by hand to Boardroom Pty Limited, Level 8, 210 George Street, Sydney NSW 2000.

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Corporate Representatives

A body corporate which is a shareholder or which has been appointed as a proxy or attorney may appoint an individual to act as its representative at the AGM. The appointment must comply with the requirements of section 250D of the Corporations Act. The representative must provide Boardroom with evidence of his or her appointment by no later than 1.00pm (AEDT) on Sunday, 15 November 2026, including any authority under which it is signed, unless it has previously been provided to and been accepted by Boardroom. If such evidence is not received prior to the commencement of the AGM, then the individual will not be permitted to act as the shareholder's representative or representative of the shareholder's proxy.

Questions from Shareholders

You may ask questions at the AGM about any of the resolutions being considered at the AGM or general questions about the Company's management or performance. You may also ask questions of the Company's auditor about the content of the Auditor's Report for the year ended 30 June 2026 or the conduct of the audit. Shareholders and proxyholders will be given an opportunity to ask questions at the AGM and in real time via the online platform or by telephone. To ensure all shareholders are given a reasonable opportunity to participate, shareholders will be limited to asking two questions per item of business, or one question and one follow-up comment. The chair retains the ultimate discretion to ensure equitable participation by all shareholders. The chair will endeavour to address as many of the more frequently raised relevant questions as possible during the course of the AGM. However, there may not be sufficient time available at the AGM to address all of the questions raised. Please note that individual responses will not be sent to shareholders. In addition, you may submit written questions prior to the AGM. If you would like to do so, please email your question to investorrelations@regalpartners.com. To allow time to collate questions and prepare answers, please submit any questions by 5.00pm (AEDT) on Tuesday, 10 November 2026.

Listening and Asking Questions by Telephone

For shareholders and proxyholders who do not attend in person but would like to ask questions over the telephone, please join the AGM by calling 1800 271 192 (within Australia) or +61 2 9189 6788 (outside Australia). Shareholders should provide their personal Voting Access Code ("VAC"), their name and the name to which their holding is registered to the call centre operator. Once registered with the call centre, shareholders will be able to listen to the AGM proceedings over the telephone. Telephone participants will be notified when it is time to register questions for each item of business and when it is their turn to ask a question. It will not be possible to vote by telephone. If you received a personalised AGM email or a hardcopy AGM letter, your VAC can be found in that email or letter. Your VAC can otherwise be found on your personalised proxy form in InvestorServe. If you choose not to provide your personal VAC or are not an RG1 shareholder or proxyholder, you can still join the AGM as a guest. This will be a listen-only facility for guests, so you will not be able to ask questions or vote. For further instructions on how to participate by telephone, please view the Online/Teleconference AGM Guide (enclosed and also available on the Company's website at www.regalpartnerslics.com/RG1).

Request for Hard Copy by Post

This Notice of Meeting, including the Explanatory Memorandum, is available for viewing and download on the Company's website at www.regalpartnerslics.com/RG1. For shareholders who would prefer to obtain a hard copy of this document by post, please call the shareholder information line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) or email the Company's share registry at enquiries@boardroomlimited.com.au.

REGAL PARTNERS
GLOBAL INVESTMENTS

All Correspondence to:

By Mail Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001 Australia

By Fax: +61 2 9290 9655

Online: www.boardroomlimited.com.au

By Phone: (within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600

YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded **before 1:00pm (AEDT) on Sunday, 15 November 2026.**

TO VOTE ONLINE

BY SMARTPHONE

STEP 1: VISIT https://www.votingonline.com.au/rg1agm2026

STEP 2: Enter your Postcode OR Country of Residence (if outside Australia)

STEP 3: Enter your Voting Access Code (VAC):

Scan QR Code using smartphone
QR Reader App or your camera

TO VOTE BY COMPLETING THE PROXY FORM

STEP 1 APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.

If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the full name of that individual or body corporate. If you leave this section blank (by not marking the box, nor inserting details of your named proxy), or your named proxy does not attend the meeting, the Chair of the Meeting will be your proxy. A proxy need not be a securityholder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

Appointment of a Second Proxy

You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, an additional proxy form may be obtained by contacting the company's securities registry or you may copy this form.

To appoint a second proxy you must:

(a) Complete two proxy forms. On each proxy form, state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.

(b) Return both forms together in the same envelope.

STEP 2 VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with that direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your securities, your vote on that item will be invalid.

Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an "Appointment of Corporate Representative" form to Boardroom prior to admission. An Appointment of Corporate Representative form can be obtained from Boardroom.

STEP 3 SIGN THE FORM

The form **must** be signed as follows:

Individual: this form must be signed by the securityholder.

Joint Holding: where the holding is in more than one name, all securityholders must sign.

Power of Attorney: to sign under a power of attorney, you must have already lodged it with Boardroom. Alternatively, attach a certified photocopy of the power of attorney to this form when you return it.

Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

STEP 4 LODGEMENT

Proxy forms (and any power of attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, which is by **1:00pm (AEDT) on Sunday, 15 November 2026.** Any proxy form received after that time will not be valid for the scheduled meeting.

Proxy forms may be lodged in any of the following ways:

Online	https://www.votingonline.com.au/rg1agm2026
By Fax	+ 61 2 9290 9655
By Mail	Boardroom Pty Limited GPO Box 3993 Sydney NSW 2001 Australia
In Person	Boardroom Pty Limited Level 8, 210 George Street Sydney NSW 2000 Australia

Attending the Meeting

If you wish to attend the meeting, please bring this form with you to assist registration.

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Regal Partners Global Investments Limited
ACN 619 660 721

☐ **Your Address**
This is your address as it appears on the Company's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes. **Please note, you cannot change ownership of your securities using this form.**

PROXY FORM

STEP 1 APPOINT A PROXY

I/We being a member/s of **Regal Partners Global Investments Limited** (Company) and entitled to attend and vote, hereby appoint:

☐ the **Chair of the Meeting (mark box)**

OR if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered securityholder) you are appointing as your proxy below:

or failing the individual or body corporate named attending, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the Annual General Meeting of the Company to be held as a hybrid meeting both **virtually at https://meetings.lumiconnect.com/300-760-732-882 and in person at Corrs Chambers Westgarth, Level 37, Quay Quarter Tower, 50 Bridge Street, Sydney NSW 2000 on Tuesday, 17 November 2026 at 1:00pm (AEDT)** and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions, or if no directions have been given, as the proxy sees fit.

Authorisation for the Chair of the Meeting to exercise undirected proxies on remuneration related matters: If I/we have appointed the Chair of the Meeting as my/our proxy or the Chair of the Meeting becomes my/our proxy by default and I/we have not directed my/our proxy how to vote in respect of resolution 1, I/we expressly authorise the Chair of the Meeting to exercise my/our proxy in respect of this resolution even though resolution 1 is connected with the remuneration of key management personnel of the Company.

The Chair of the Meeting will vote all undirected proxies in favour of all items of business (including resolution 1). If you wish to appoint the Chair of the Meeting as your proxy with a direction to vote against, or to abstain from voting on an item, you must provide a direction by marking the 'Against' or 'Abstain' box opposite that resolution.

STEP 2 VOTING DIRECTIONS

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority if a poll is called.

		For	Against	Abstain*
Resolution 1	Adoption of the 2026 Remuneration Report	☐	☐	☐
Resolution 2	Re-Election of Director – Mr Lawrence Myers	☐	☐	☐
Resolution 3	Re-Election of Director – Mr Noel Whittaker AM	☐	☐	☐

STEP 3 SIGNATURE OF SECURITYHOLDERS

This form must be signed to enable your directions to be implemented.

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name…….. Contact Daytime Telephone……..... Date / / 2026

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SAMPLE



REGAL PARTNERS
GLOBAL INVESTMENTS

2026 ANNUAL GENERAL MEETING

Online/Teleconference AGM Guide for 17 November 2026

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Regal Partners Global Investments Limited will hold its 2026 Annual General Meeting (**AGM**) at **1.00pm (Sydney time) on Tuesday, 17 November 2026** at Corrs Chambers Westgarth, Level 37, Quay Quarter Tower, 50 Bridge Street, Sydney NSW 2000 and online at https://meetings.lumiconnect.com/300-760-732-882. A phone facility will also be provided for the AGM.

This guide provides information for online attendees and phone participants.

Shareholders and Appointed Proxyholders

- May join and participate in the AGM by logging into the webcast at https://meetings.lumiconnect.com/300-760-732-882 with their username and password (postcode or country code). During the AGM, registered shareholders and proxyholders may:
    - Vote online via Lumi. If the shareholder or proxyholder voted online prior to the AGM, the vote during the AGM will override the pre-AGM vote.
    - Submit questions online.
- Or may prefer to ask questions by phone at **1800 271 192** or **+61 2 9189 6788**. Shareholders should provide their personal Voting Access Code (VAC), their name and the name of the holding to the call centre operator. Once registered with the call centre, a shareholder will be able to listen to the AGM proceedings over the phone. Phone participants will be notified when it is time to register questions for each item of business and when it is their turn to ask a question. It will not be possible to vote by phone.
- Or may view the webcast by registering as a guest, but will not be able to vote or ask questions.

Guests and Non-Shareholders

- May view the webcast at https://meetings.lumiconnect.com/300-760-732-882 and register as a guest. Guests will not be able to vote or ask questions.
- Or may listen by phone. Guests should call **1800 271 192** or **+61 2 9189 6788** and provide their name to the operator. Guests will be on a muted line and it will not be possible to vote by phone.

Voting Access Code (VAC)

Shareholders who wish to attend online (to vote and/or ask questions), or wish to use the phone to ask questions, will require their VAC. The VAC can be found in the personalised AGM email or letter sent on 16 October 2026 to shareholders. The VAC is also in the personalised proxy form that is available via the shareholder's InvestorServe account under Statements & Advices.

If you cannot locate your VAC, please contact Boardroom Pty Ltd on 1300 737 760 or +61 2 9290 9600 between 8.30am to 5.30pm (Sydney time) Monday to Friday or enquiries@boardroomlimited.com.au. You will need to provide to Boardroom your account name, registered address and SRN/HIN or Boardroom Reference Number (which starts with "S" and can be found on personalised communications such as dividend statements). If you cannot locate your SRN/HIN, please contact Boardroom well in advance of the meeting so that it can be posted to your

registered address. For security reasons, your SRN/HIN cannot be provided by Boardroom by email or phone. You may also be able to obtain your HIN from your broker.

Please refer to the following instructions for more information on using Lumi and the AGM phone facility.

Step-by-Step Instructions for Lumi/Online and Phone

Online registration will open at 12.00pm (Sydney time) on Tuesday, 17 November 2026 (one hour before the AGM).

To participate in the AGM, please visit https://meetings.lumiconnect.com/300-760-732-882 via a web browser on a PC, tablet or smartphone (using the latest version of Chrome, Safari, Edge or Firefox).

To log into the portal, you will need the following information:

Meeting ID: 300-760-732-882

Shareholder (if Australian registered address)	**Username** (Voting Access Code) and **Password** (postcode of your Australian registered address). The VAC can be found in the personalised AGM email or letter sent on 16 October 2026, or on your personalised proxy form in InvestorServe.
Shareholder (if overseas resident)	**Username** (Voting Access Code) and **Password** (three character country code e.g. New Zealand – NZL) A full list of country codes can be found at the end of this guide.
Appointed Proxy	To receive your Username and Password, please contact our share registry, Boardroom Pty Ltd on **1300 737 760** or **+61 2 9290 9600** between 8.30am to 5.30pm (Sydney time) Monday to Friday or email proxy@boardroomlimited.com.au. Usernames and passwords for proxyholders will become available on Monday, 16 November 2026 (the business day prior to the AGM).
Guest	Name and email address

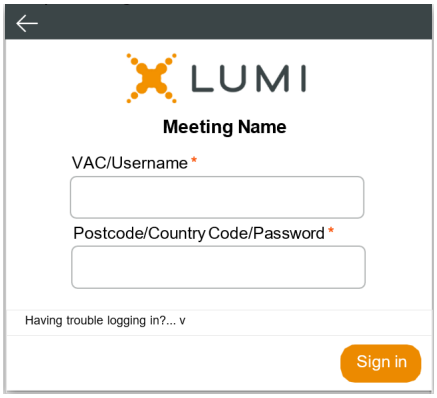
To join the meeting, enter the unique 12 digit meeting ID (300-760-732-882) and select "Join". To proceed to registration, you will be asked to read and accept the terms and conditions.

On the next page, please select whether to join as a "Shareholder or Proxy" or "Guest" and then click "Continue".

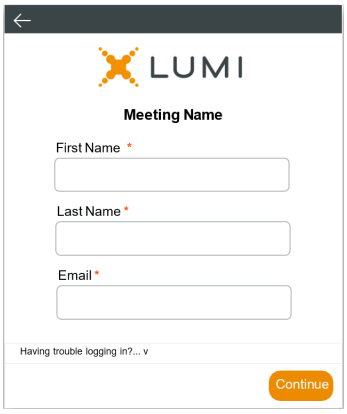


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If you are a Shareholder, enter your Username (Voting Access Code) and Password (postcode or country code). **If you are a Proxyholder**, you will need to enter the unique Username and Password provided by Boardroom. Select "Sign In"/"Login".



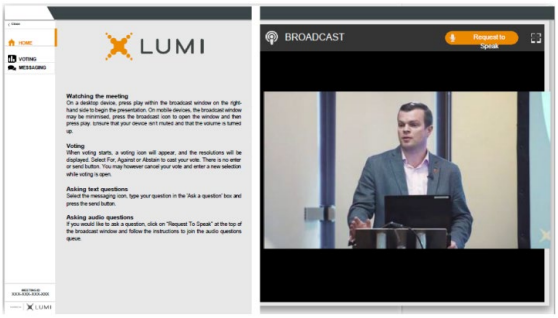
If you are not a Shareholder or Proxyholder, and have elected "Guest", you will be asked to enter your name and email details, then select "Continue". Please note, guests are not able to vote or ask questions at the meeting.



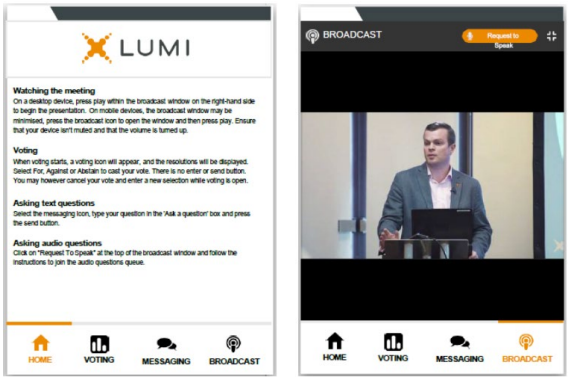
Navigating

Once you have registered, you will be taken to the **homepage** which displays your name and meeting information. Icons will be displayed in different areas depending on the device being used.

COMPUTER/LAPTOP



MOBILE



To activate the webcast, please click on the **Broadcast bar** on the screen. You may have to click the play button in the window to initiate the broadcast. Once you select to view the webcast it can take up to approximately 30 seconds for the live feed to appear on some devices. During the meeting, mobile users can minimise the webcast at any time by selecting a different icon. You can still hear the meeting while the broadcast is minimised. Selecting the **Broadcast** button again will re-open the webcast. Computer users can watch the webcast in "full screen" mode by selecting the full screen icon . To reduce the webcast to its original size, computer users should select the minimise icon .

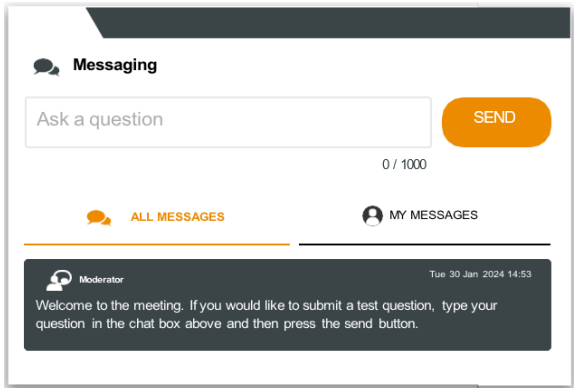
NOTE: We recommend once you have logged in, you keep your browser open for the duration of the meeting. If you close your browser you will be asked to repeat the login process.

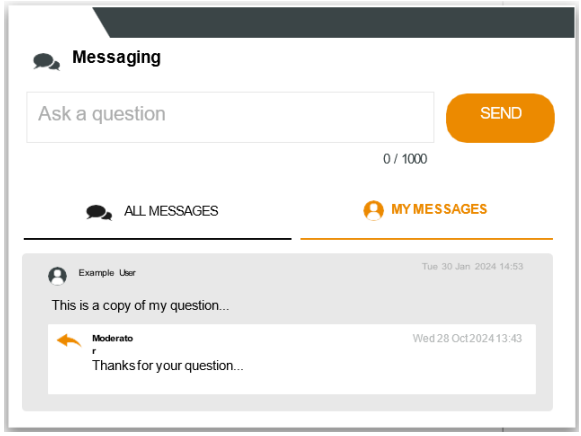
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To Ask a Question (for Shareholders and Appointed Proxyholders Only)

Asking a Question Online

1. Select the messaging/question icon .
2. Please type the resolution number first (if relevant) and then the question.
3. Click "send".
4. You will receive confirmation that your question has been received.
5. A copy of your sent questions, along with any written responses, can be viewed by selecting "My Messages".





Asking a Question By Phone

1. Please call **1800 271 192** within Australia or **+61 2 9189 6788** if outside Australia. You will be asked for your "Voting Access Code", your name and the name of your holding. If you are also logged into the online Lumi platform, please mute your webcast while on the phone.
2. You will be in a waiting room if you join before the AGM begins. At the start of the AGM, you will be admitted to the meeting and can listen to proceedings. When it is time for questions for each item of business, please press *1 to join the question queue for that item. When it is your turn, you will be introduced to the meeting, your line will be unmuted and you may start speaking. Your line will be muted again once your question is answered. To register a second question for that item of business, or to make a follow-up comment, please press *1 again.
3. If you would like to cancel your question, please press *2. If you need assistance from the operator, please press *0.
4. Please note that you will not be able to vote by phone.

The Chair will give all shareholders a reasonable opportunity to ask questions and will endeavour to answer all questions at the meeting. Questions that are similar may be grouped together and answered as one question.

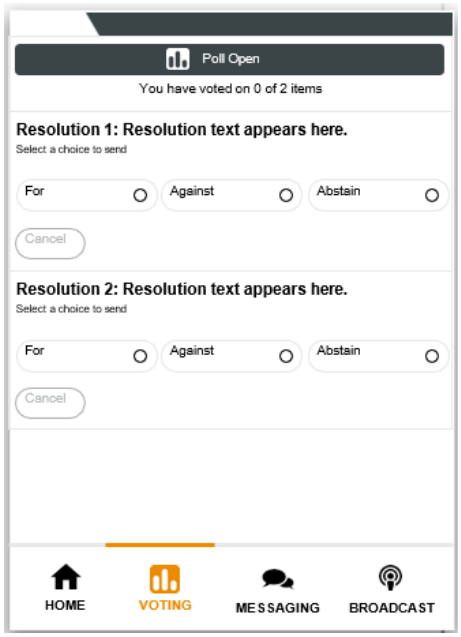
To ensure all shareholders are given a reasonable opportunity to participate, shareholders will be limited to asking two questions per item of business, or one question and one follow-up comment. The Chair retains ultimate discretion to ensure equitable participation by all shareholders.

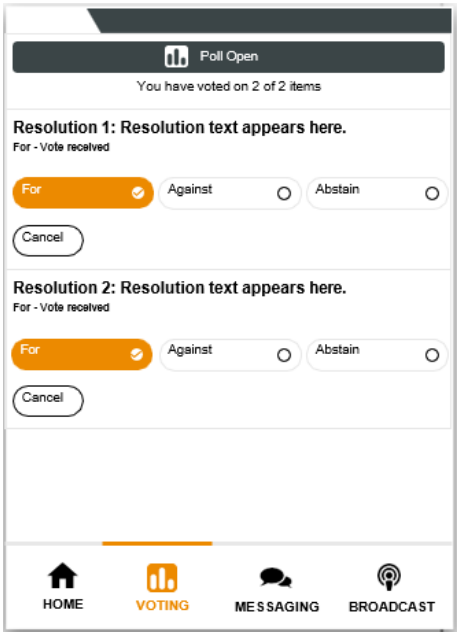
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To Vote (for Shareholders and Appointed Proxyholders Only)

1. When the Chair declares the polls open, the resolutions and voting choices will appear under the voting icon .
2. Press the option corresponding with the way in which you wish to vote.
3. Once the option has been selected, the vote will be highlighted.
4. If you change your mind and wish to change your vote, simply press the new vote or cancel your vote at any time before the Chair closes the polls.
5. The number of items you have voted upon (and the total to be voted) will be shown at the top of the screen. There is no need to press a "submit" or "send" button. Your vote is automatically counted.
6. Please note that on some devices the webcast may need to be minimised to vote. Audio will still be available during this time.

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Upon conclusion of the meeting, the home screen will be updated to state that the meeting is now closed.

Need help? If you require any help using this system prior to or during the meeting, please call 1300 737 760 or +61 2 9290 9600 so that the share registry (Boardroom Pty Ltd) can assist you.

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COUNTRY CODES

For overseas shareholders, select your country code from the list below and enter it into the password field.

ABW	Aruba
AFG	Afghanistan
AGO	Angola
AIA	Anguilla
ALA	Aland Islands
ALB	Albania
AND	Andorra
ANT	Netherlands Antilles
ARE	United Arab Emirates
ARG	Argentina
ARM	Armenia
ASM	American Samoa
ATA	Antarctica
ATF	French Southern
ATG	Antigua & Barbuda
AUS	Australia
AUT	Austria
AZE	Azerbaijan
BDI	Burundi
BEL	Belgium
BEN	Benin
BFA	Burkina Faso
BGD	Bangladesh
BGR	Bulgaria
BHR	Bahrain
BHS	Bahamas
BIH	Bosnia & Herzegovina
BLM	St Barthelemy
BLR	Belarus
BLZ	Belize
BMU	Bermuda
BOL	Bolivia
BRA	Brazil
BRB	Barbados
BRN	Brunei Darussalam
BTN	Bhutan
BUR	Burma
BVT	Bouvet Island
BWA	Botswana
CAF	Central African Republic
CAN	Canada
CCK	Cocos (Keeling) Islands
CHE	Switzerland
CHL	Chile
CHN	China
CIV	Cote D'ivoire
CMR	Cameroon
COD	Democratic Republic of Congo
COK	Cook Islands
COL	Colombia
COM	Comoros
CPV	Cape Verde
CRI	Costa Rica
CUB	Cuba
CXR	Christmas Island
CYM	Cayman Islands
CYP	Cyprus
CZE	Czech Republic
DEU	Germany
DJI	Djibouti
DMA	Dominica
DNK	Denmark
DOM	Dominican Republic
DZA	Algeria
ECU	Ecuador
EGY	Egypt
ERI	Eritrea
ESH	Western Sahara
ESP	Spain
EST	Estonia
ETH	Ethiopia
FIN	Finland
FJI	Fiji
FLK	Falkland Islands (Malvinas)
FRA	France
FRO	Faroe Islands
FSM	Micronesia
GAB	Gabon
GBR	United Kingdom
GEO	Georgia
GGY	Guernsey
GHA	Ghana
GIB	Gibraltar
GIN	Guinea
GLP	Guadeloupe
GMB	Gambia
GNB	Guinea-Bissau
GNQ	Equatorial Guinea
GRC	Greece
GRD	Grenada
GRL	Greenland
GTM	Guatemala
GUF	French Guiana
GUM	Guam
GUY	Guyana
HKG	Hong Kong
HMD	Heard & Mcdonald Islands
HND	Honduras
HRV	Croatia
HTI	Haiti
HUN	Hungary
IDN	Indonesia
IMN	Isle Of Man
IND	India
IOT	British Indian Ocean Territory
IRL	Ireland
IRN	Iran Islamic Republic of
IRQ	Iraq
ISL	Iceland
ISM	Isle of Man
ISR	Israel
ITA	Italy
JAM	Jamaica
JEY	Jersey
JOR	Jordan
JPN	Japan
KAZ	Kazakhstan
KEN	Kenya
KGZ	Kyrgyzstan
KHM	Cambodia
KIR	Kiribati
KNA	St Kitts And Nevis
KOR	Korea Republic of
KWT	Kuwait
LAO	Laos
LBN	Lebanon
LBR	Liberia
LBY	Libyan Arab Jamahiriya
LCA	St Lucia
LIE	Liechtenstein
LKA	Sri Lanka
LSO	Lesotho
LTU	Lithuania
LUX	Luxembourg
LVA	Latvia
MAC	Macao
MAF	St Martin
MAR	Morocco
MCO	Monaco

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MDA	Republic Of Moldova
MDG	Madagascar
MDV	Maldives
MEX	Mexico
MHL	Marshall Islands
MKD	Macedonia Former Yugoslav Rep
MLI	Mali
MLT	Mauritania
MMR	Myanmar
MNE	Montenegro
MNG	Mongolia
MNP	Northern Mariana Islands
MOZ	Mozambique
MRT	Mauritania
MSR	Montserrat
MTQ	Martinique
MUS	Mauritius
MWI	Malawi
MYS	Malaysia
MYT	Mayotte
NAM	Namibia
NCL	New Caledonia
NER	Niger
NFK	Norfolk Island
NGA	Nigeria
NIC	Nicaragua
NIU	Niue
NLD	Netherlands
NOR	Norway Montenegro
NPL	Nepal
NRU	Nauru
NZL	New Zealand
OMN	Oman
PAK	Pakistan
PAN	Panama
PCN	Pitcairn Islands
PER	Peru
PHL	Philippines
PLW	Palau
PNG	Papua New Guinea
POL	Poland
PRI	Puerto Rico
PRK	Korea Dem Peoples Republic of
PRT	Portugal
PRY	Paraguay
PSE	Palestinian Territory Occupied
PYF	French Polynesia
QAT	Qatar
REU	Reunion
ROU	Romania
RUS	Russian Federation
RWA	Rwanda
SAU	Saudi Arabia Kingdom Of
SCG	Serbia & Outlying
SDN	Sudan
SEN	Senegal
SGP	Singapore
SGS	Sth Georgia & Sth Sandwich Isl
SHN	St Helena
SJM	Svalbard & Jan Mayen
SLB	Solomon Islands
SLE	Sierra Leone
SLV	El Salvador
SMR	San Marino
SOM	Somalia
SPM	St Pierre And Miquelon
SRB	Serbia
STP	Sao Tome And Principe
SUR	Suriname
SVK	Slovakia
SVN	Slovenia
SWE	Sweden
SWZ	Swaziland
SYC	Seychelles
SYR	Syrian Arab Republic
TCA	Turks & Caicos Islands
TCD	Chad
TGO	Togo
THA	Thailand
TJK	Tajikistan
TKL	Tokelau
TKM	Turkmenistan
TLS	Timor-Leste
TMP	East Timor
TON	Tonga
TTO	Trinidad & Tobago
TUN	Tunisia
TUR	Turkey
TUV	Tuvalu
TWN	Taiwan
TZA	Tanzania United Republic of
UGA	Uganda
UKR	Ukraine
UMI	United States Minor
URY	Uruguay
USA	United States of America
UZB	Uzbekistan
VNM	Vietnam
VUT	Vanuatu
WLF	Wallis & Futuna
WSM	Samoa
YEM	Yemen
YMD	Yemen Democratic
YUG	Yugoslavia Socialist Fed Rep
ZAF	South Africa
ZAR	Zaire
ZMB	Zambia
ZWE	Zimbabwe