FORRESTANIA RESOURCES

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ASX RELEASE

Zenith Minerals – Dispatch of Documents Completed

Highlights

- **Forrestania has now completed dispatch of disclosure documents required under the orders of the Takeovers Panel**
- **Offer for Zenith remains OPEN for acceptance**

Forrestania Resources Limited (ASX: FRS) ("FRS" or "the Company") provides the following update to Forrestania shareholders in relation to its off-market takeover offer for 100% of the shares in Zenith Minerals Limited ("**Zenith**").

Forrestania has been advised that dispatch of documents required under the orders of the Panel to Zenith shareholders has been completed today.

Forrestania notes the following:

- the offer remains **open for acceptance** until 12 November 2026 (unless further extended);
- in accordance with the orders, Forrestania intends to undertake the requisite steps to declare the offer unconditional as soon as it is able following expiry of the required one-week period after completion of dispatch. Forrestania will then commence issuing Forrestania shares to accepting Zenith shareholders within 14 days of the offer becoming unconditional.

This announcement has been authorised for release by the Board of Forrestania Resources Limited.

For further information, please contact:

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is an Australian gold development and emerging production company focused on building a leading Western Australian gold business through two strategic processing hubs at Edna May and Lake Johnston.

The Company's asset portfolio is positioned to support a hub-and-spoke development strategy, with multiple deposits and exploration projects located within haulage distance of existing processing infrastructure. At Edna May, Forrestania is preparing to commence gold production from a growing inventory of ore sources, including Tycho, Johnson Range and surrounding project areas. At Lake Johnston, the Company is establishing a second strategic processing hub capable of supporting future production growth and regional consolidation.

Forrestania's strategy is to grow its resource inventory through disciplined exploration, targeted acquisitions and project advancement, creating multiple potential sources of ore for each hub while pursuing regional consolidation opportunities. Supported by an experienced Board and management team with a proven track record in discovery, project development and mining operations, Forrestania is committed to creating long-term shareholder value through technical excellence, disciplined capital allocation and responsible resource development.

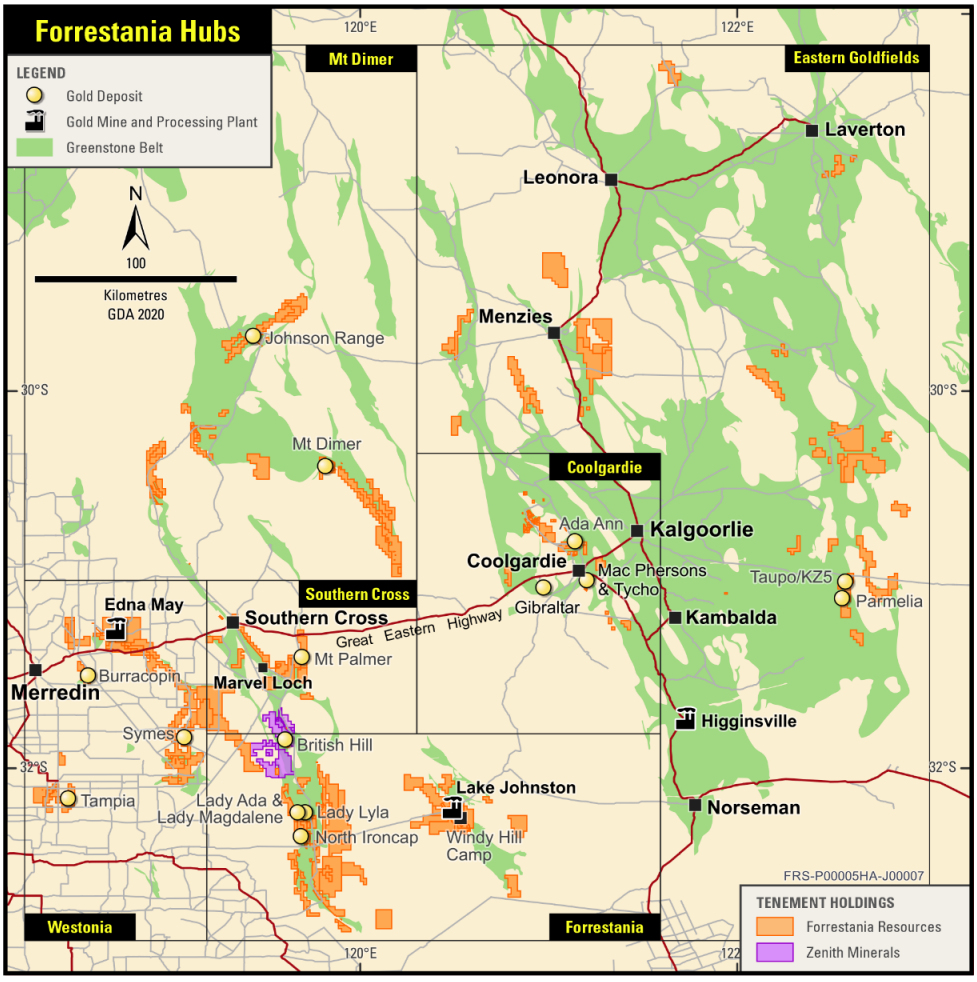


Figure 1. Forrestania Regional Location Map