## ASX Announcement

14 October 2026

# Notice Under Section 708a(5)(E) of the Corporations Act 2001

This notice is given by BOA Resources Limited (**BOA** or the **Company**) (ASX: BOA) under Section 708A(5)(e) of the Corporations Act 2001 (Corporations Act).

The Company hereby confirms that:

As announced on 25 June 2026, the Company proposed to issue a total of 127,624,587 fully paid ordinary shares (**Shares**) at a deemed price of $0.10 per Share as consideration for acquiring 100% of Core Value Australia NL and the issue of 27,800,000 fully paid ordinary shares to Sandfire Resources Limited for the acquisition of the Thaduna and Green Dragon projects.

a) The Shares were issued without disclosure to the holders under Part 6D.2 of the Corporations Act;
b) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
c) As at the date of this notice the Company, as a disclosing entity under the Corporations Act has complied with:
   (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (ii) Section 674 of the Corporations Act as it applied to the Company;
d) As at the date of this announcement there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Authorised by the Board of BOA Resources Limited.

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**Graeme Purcell**
Managing Director
gpurcell@boaresources.com

**Nathan Ryan, NWR Communications**
Investor Relations
+61 420 582 887
nathan.ryan@nwrcommunications.com.au

**Lisa Wynne**
Company Secretary
lisa@csbcorpservices.com

**BOA Resources Limited**
ACN 149 582 687
Registered Office: Level 30, 35 Collins Street, Melbourne VIC 3000
Principal Place of Business: Ground Floor, 52 Kings Park Road, West Perth 6005
Email: info@boaresources.com | Website: boaresources.com

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