Announcement Summary

Entity name

HAMELIN GOLD LIMITED

Date of this announcement

Monday October 12, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at $0.30 expiring 12 October 2028	1,000,000	12/10/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

HAMELIN GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15650439580

1.3 ASX issuer code

HMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/10/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Aug-2026 09:14	New - Proposed issue of securities - HMG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

12/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options issued to joint lead managers pursuant to the share placement announced to ASX on 17 August 2026 - approved by shareholders on 12 October 2026.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at $0.30 expiring 12 October 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

12/10/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer GM notice of meeting lodged with ASX on 11 September 2026 https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03134699-6A1343463&v=undefined

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

12/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

HMG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

None

Issue details

Number of +securities

1,000,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMG : ORDINARY FULLY PAID	247,879,463

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMGAL : OPTION EXPIRING 20-JUN-2027 EX $0.15	2,000,000
HMGAH : OPTION EXPIRING 26-JUN-2027 EX $0.153	1,758,258
HMGAK : OPTION EXPIRING 28-NOV-2028 EX $0.108	3,020,000
HMGAI : OPTION EXPIRING 23-NOV-2027 EX $0.128	1,980,000
HMGAM : OPTION EXPIRING 27-NOV-2029 EX $0.102	6,518,445
HMGAF : OPTION EXPIRING 30-NOV-2026 EX $0.264	500,000
HMGAJ : OPTION EXPIRING 07-AUG-2028 EX $0.154	1,500,000
New class - code to be confirmed : Options exercisable at $0.30 expiring 12 October 2028	1,000,000

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