2026 Notice of Annual General Meeting

12 October 2026

Tetratherix Limited (**TTX**) attaches the following documents relating to its 2026 Annual General Meeting to be held at the TTX Campus at 9:00am (AEDT) on 12 November 2026:

- Notice of Annual General Meeting
- Proxy Form
- Access Letter

< ENDS >

This announcement was authorised for ASX release by the Board.

For further information please contact:

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https://tetratherix.com/

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Tetratherix Limited
Unit 29, 34-36 Ralph Street
Alexandria
NSW 2015

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Tetratherix Limited

Notice of 2026 Annual General Meeting

Explanatory Statement | Proxy Form

Thursday, 12 November 2026

9.00AM AEDT

Meeting held at
TTX Campus
Unit 6 63 Campbell Road
Alexandria
NSW 2015

This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Important Information for Shareholders about the TTX 2026 AGM

This Notice is given based on circumstances as at 2 October 2026. Should circumstances change, TTX will make an announcement on the ASX market announcements platform and on TTX's website at www.tetratherix.com. Shareholders are urged to monitor the ASX announcements platform and TTX's website.

Venue and Voting Information

The Annual General Meeting of the Shareholders to which this Notice of Meeting relates will be held at 9.00am (AEDT) on Thursday, 12 November 2026 at the TTX Campus, Unit 6, 63 Campbell Road, Alexandria NSW 2015.

Shareholders are also encouraged to submit questions in advance of the Meeting to TTX.

Questions must be submitted in writing to Jacob Pfeffer at jacob.pfeffer@tetratherix.com at least 48 hours before the AGM.

TTX will also provide Shareholders with the opportunity to ask questions during the Meeting in respect of the formal items of business as well as general questions in respect of TTX and its business.

Your vote is important

The business of the Annual General Meeting affects your shareholding and your vote is important.

Voting in person

To vote in person, attend the Annual General Meeting on the date and at the place set out above.

Voting by proxy

To vote by proxy, please use one of the following methods:

Online	Lodge the Proxy Form online at https://singleholding.automic.com.au/login by following the instructions: Log in to the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form. For further information on the online proxy lodgement process, please see the Online Proxy Lodgement Guide at https://www.automicgroup.com.au/virtual-agms/
By post	Automic, GPO Box 5193, Sydney NSW 2001
By hand	Automic, Level 5, 126 Phillip Street, Sydney NSW 2000 or TTX Campus, Unit 6, 63 Campbell Road, Alexandria NSW 2015
By email	Complete the enclosed Proxy Form and email it to: meetings@automicgroup.com.au

Your proxy instruction must be received not later than 48 hours before the commencement of the Meeting. **Proxy Forms received later than this time will be invalid.**

Power of Attorney

If the Proxy Form is signed under a power of attorney on behalf of a Shareholder, then the attorney must make sure that either the original power of attorney or a certified copy is sent with the Proxy Form, unless the power of attorney has already been provided to the Share Registry.

Corporate Representatives

If a representative of a corporate shareholder or a corporate proxy will be attending the Meeting, the representative should bring to the Meeting adequate evidence of their appointment, unless this has previously been provided to the Share Registry.

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Notice of Annual General Meeting

Notice is hereby given that an Annual General Meeting of Shareholders of Tetratherix Limited ACN 607 771 077 will be held at 9.00am (AEDT) on Thursday, 12 November 2026 at the TTX Campus, Unit 6, 63 Campbell Road, Alexandria NSW 2015 **(Meeting)**.

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Annual General Meeting. The Explanatory Statement and the Proxy Form form part of this Notice of Meeting.

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Annual General Meeting are those who are registered Shareholders at 9.00am (AEDT) on Tuesday, 10 November 2026.

Terms and abbreviations used in this Notice of Meeting and Explanatory Statement are defined in the Glossary.

Agenda

Ordinary business

Financial statements and reports

"To receive and to consider the Annual Financial Report of TTX for the financial year ended 30 June 2026 together with the declaration of the Directors, the Directors' Report, the Remuneration Report and the Auditor's Report for that financial year."

Note: This item of ordinary business is **for discussion only and is not a resolution**.

Pursuant to the Corporations Act, Shareholders will be given a reasonable opportunity at the Meeting to ask questions about, or make comments in relation to, each of the aforementioned reports during consideration of these items.

Resolutions

Remuneration Report

Resolution 1 – Adoption of Remuneration Report

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in TTX's Annual Financial Report for the financial year ended 30 June 2026."

Note: The vote on this Resolution is advisory only and does not bind the Directors or TTX.

Voting Exclusion Statement: In accordance with the Corporations Act, TTX will disregard any votes cast on Resolution 1 by or on behalf of a member of TTX's key management personnel (including the Directors), whose remuneration details are included in the Remuneration Report (**KMP**), or any of that person's Closely Related Parties (such as close family members and any controlled companies of those persons) (collectively referred to as Restricted Voter). However, TTX need not disregard a vote if:

(a) it is cast by a person as a proxy appointed in writing that specifies how the proxy is to vote on Resolution 1; and

(b) it is not cast on behalf of a Restricted Voter.

If you appoint the person chairing the Meeting (**Chair**) and you are not a Restricted Voter, by submitting the Proxy Form you authorise the person chairing the Meeting to exercise the proxy even though Resolution 1 is connected directly or indirectly with the remuneration of a KMP, and you will be taken to have directed the Chair to vote in accordance with his or her stated intention to vote in favour of Resolution 1. If you do not want your vote exercised in favour of Resolution 1, you should direct the person chairing the Meeting to vote "against", or to abstain from voting on, this Resolution.

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Election of Directors

Resolution 2 – Election of Peter Gray as Director

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That Peter Gray, a Director appointed as an additional Director and holding office until the next general meeting of TTX after his appointment in accordance with TTX's Constitution and ASX Listing Rule 14.4, be elected as a Director of TTX, effective immediately."

Resolution 3 – Election of Maurizio Vecchione as Director

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That Maurizio Vecchione, a Director appointed as an additional Director and holding office until the next general meeting of TTX after his appointment in accordance with TTX's Constitution and ASX Listing Rule 14.4, be elected as a Director of TTX, effective immediately."

Resolution 4 – Re-election of William Knox as Director

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That, in accordance with the Constitution and Listing Rules and for all other purposes, William Knox, a Director appointed by Shareholders on 10 November 2025, retires at this Meeting and, being eligible and offering himself for re-election, is re-elected as a Director, on the terms and conditions in the Explanatory Statement."

Resolution 5 – Re-election of Dr Ali Fathi as Director

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That, in accordance with the Constitution and Listing Rules and for all other purposes, Dr Ali Fathi, a Director appointed by Shareholders on 10 November 2025, retires at this Meeting and, being eligible and offering himself for re-election, is re-elected as a Director, on the terms and conditions in the Explanatory Statement."

Ratification of May Placement

Resolution 6 – Ratification of May Placement

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify and approve the prior issue by TTX of 2,163,818 Shares issued under Listing Rule 7.1 pursuant to the May Placement, on the terms and conditions set out in the Explanatory Statement."

Voting Exclusion Statement: TTX will disregard any votes cast in favour of this resolution by or on behalf of a person who participated in the issue or is a counterparty to the agreement being approved or any associate of that person or those persons.

However, this does not apply to a vote cast in favour of this resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or

(b) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

(i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and

(ii) the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Approval of Tranche 2 Placement Shares

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Resolution 7(a) – Approval of Tranche 2 Placement Shares to Atlanta Daniel

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for TTX to issue 329,515 Shares to Atlanta Daniel (or nominee) on the terms and conditions set out in the Explanatory Statement."

Voting Exclusion Statement: TTX will disregard any votes cast in favour of this resolution by Atlanta Daniel or any associate of that person.

However, this does not apply to a vote cast in favour of this resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or
(b) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
(i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
(ii) the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way**.**

Resolution 7(b) – Approval of Tranche 2 Placement Shares to Gillian Shea

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for TTX to issue 6,667 Shares to Gillian Shea (or nominee) on the terms and conditions set out in the Explanatory Statement."

Voting Exclusion Statement: TTX will disregard any votes cast in favour of this resolution by Gillian Shea or any associate of that person.

However, this does not apply to a vote cast in favour of this resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or
(b) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the Chair to vote on the resolution as the Chair decides; or
(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
(i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
(ii) the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way**.**

Appointment of Auditor

Resolution 8 – Appointment of Auditor

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That, for the purposes of section 327B(1) of the Corporations Act and for all other purposes, BDO Audit Pty Ltd having been nominated by shareholders and consented in writing to act as auditor of TTX, be appointed as auditor of TTX, effective immediately."

BY ORDER OF THE BOARD

Jacob Pfeffer

Company Secretary

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Explanatory Statement

This Explanatory Statement has been prepared for the information of the Shareholders in connection with the business to be conducted at the Annual General Meeting to be held at 9.00am (AEDT) on Thursday, 12 November 2026 at the TTX Campus, Unit 6, 63 Campbell Road, Alexandria NSW 2015.

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

If you are in any doubt about what to do in relation to the Resolutions contemplated in the Notice of Meeting and this Explanatory Statement, it is recommended that you seek advice from an accountant, solicitor or other professional advisor.

Full details of the business to be considered at the Annual General Meeting are set out below.

Agenda

Ordinary business

Financial statements and reports

In accordance with the Constitution and the Corporations Act, the business of the Annual General Meeting will include receipt and consideration of the Annual Financial Report of TTX for the financial year ended 30 June 2026 together with the declaration of the Directors, the Directors' Report, the Remuneration Report and the Auditor's Report.

In accordance with the amendments to the Corporations Act, TTX is no longer required to provide a hard copy of TTX's Annual Financial Report to Shareholders unless a Shareholder has specifically elected to receive a printed copy.

Whilst TTX will not provide a hard copy of TTX's Annual Financial Report unless specifically requested to do so, Shareholders may view TTX's Annual Financial Report on its website at www.tetratherix.com.

No resolution is required for this item, but Shareholders will be given the opportunity to ask questions and to make comments on the management and performance of TTX.

TTX's auditor will be present at the Meeting. During the discussion of this item, the auditor will be available to answer questions on the:

- Conduct of the audit;
- Preparation and content of the Auditor's Report;
- Accounting policies adopted by TTX in relation to the preparation of the financial statements; and
- Independence of the auditor in relation to the conduct of the audit.

Written questions of the auditor

If you would like to submit a written question about the content of the Auditor's Report or the conduct of the audit of the Annual Financial Report of TTX's auditor, please send your question to the Company Secretary. A list of qualifying questions will be made available at the Meeting.

Please note that all written questions must be received at least five Business Days before the Meeting, which is by 5 November 2026.

Resolutions

Resolution 1 – Adoption of Remuneration Report

In accordance with section 250R(2) of the Corporations Act, TTX is required to present to its Shareholders the Remuneration Report as disclosed in TTX's Annual Financial Report.

The vote on this Resolution is advisory only and does not bind the Directors or TTX. The Remuneration Report is

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set out in TTX's Annual Financial Report and is also available on TTX's website at www.tetratherix.com.

However, if at least 25% of the votes cast are against the adoption of the Remuneration Report at the Meeting (the subject of this Notice of Meeting), and then again at the 2027 Annual General Meeting (2027 AGM), TTX will be required to put to the vote a resolution (Spill Resolution) at the 2027 AGM to approve the calling of a further meeting (Spill Meeting). If more than 50% of the votes cast are in favour of the Spill Resolution, TTX must convene the Spill Meeting within 90 days of the 2027 AGM. All of the Directors who were in office when the 2027 Directors' Report was approved, other than the Managing Director, will (if desired) need to stand for re-election at the Spill Meeting.

The Remuneration Report explains the Board's policies in relation to the nature and level of remuneration paid to KMPs (including Directors) and sets out remuneration details, service agreements and the details of any share-based compensation.

Voting

Note that a voting exclusion applies to Resolution 1 in the terms set out in the Notice of Meeting. In particular, the Directors and other Restricted Voters must not vote on this Resolution and must not cast a vote as proxy, unless the appointment gives a direction on how to vote, or the proxy is given to the Chair and you submit the Proxy Form, authorising the Chair to exercise the proxy even though Resolution 1 is connected directly or indirectly with the remuneration of a KMP and that in doing so you will be taken to have directed the Chair to vote in accordance with the Chair's stated intention to vote in favour of Resolution 1.

Shareholders are urged to read carefully the Proxy Form and to provide a direction to the proxy on how to vote on this Resolution.

Resolution 2 – Election of Peter Gray as Director

TTX's Constitution provides that any Director appointed in addition to the existing Directors will hold office until the next following annual general meeting and is then eligible for re-election.

ASX Listing Rule 14.4 also provides that each additional director appointed during the year is to hold office until the next annual general meeting and is then eligible for election as a Director of TTX.

Peter Gray was appointed as an additional Director of TTX on 15 December 2025 and has since served as a Director of TTX.

Under this Resolution, Peter Gray seeks election as a Director of TTX at this AGM.

Peter is the Co-founder and Head of Strategic Growth, ANZ of Zip Co (ASX: ZIP), a leading Australian fintech innovator providing fair, flexible, and seamless solutions that help people pay, manage their budgets, and live better. With a deep commitment to culture and customer experience, Mr Gray has played a central role in shaping Zip's values and vision. Under his leadership, Zip has continually challenged the traditional financial services landscape, growing from a local startup into a global leader with millions of customers and a vast network of retail partners.

Drawing on more than 30 years of experience in the financial services industry, Mr Gray brings extensive expertise in building and scaling innovative businesses within highly regulated environments. His career includes seven years as an ASX director, and he is recognised for his ability to balance entrepreneurial ambition with disciplined governance.

Mr Gray remains passionate about challenging the status quo, fostering innovation, and supporting founders who are redefining industries and creating the next generation of game-changing businesses.

Directors' recommendation

The Directors (excluding Peter Gray) recommend that Shareholders vote for this Resolution.

Resolution 3 – Election of Maurizio Vecchione as Director

TTX's Constitution provides that any Director appointed in addition to the existing Directors will hold office until the next following annual general meeting and is then eligible for re-election.

ASX Listing Rule 14.4 also provides that each additional director appointed during the year is to hold office until the next annual general meeting and is then eligible for election as a Director of TTX.

Maurizio Vecchione was appointed as an additional Director of TTX on 21 January 2026 and has since served as a Director of TTX.

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Under this Resolution, Maurizio Vecchione seeks election as a Director of TTX at this AGM.

Maurizio Vecchione is the Chief Innovation Officer of the Terasaki Institute for Biomedical Innovation and General Partner at AdAstral Funds; he is also named on multiple patents filed in the United States.

Maurizio has spent the last 30 years at the forefront of biomedicine. He has helped build nine startups and launch more than 50 commercial products. His prior experience includes being CEO at Arrogene Nanotechnology, CompuMED, Trestle and multiple other science companies.

Between 2013 and 2020, Maurizio was the Executive Vice President for Global Good and Research at Intellectual Ventures Laboratory, which he built and led, with funding from the Bill and Melinda Gates Foundation Trust. In collaboration with Bill Gates, he simultaneously managed the Global Good Fund, the research programs of the Intellectual Ventures Laboratory and the Institute for Disease Modelling. He serves on the Advisory Board of the UCLA Ronald Reagan Medical Centre. He was an invited panelist and speaker at many international conferences including at the Nobel Prize Summit 2021.

Maurizio holds a Master of Science from the University of Arizona and a Physics degree from the University of California, Berkeley.

Directors' recommendation

The Directors (excluding Maurizio Vecchione) recommend that Shareholders vote for this Resolution.

Resolution 4 – Re-election of William Knox as Director

In accordance with TTX's Constitution, William Knox retires at the annual general meeting of TTX Shareholders and, being eligible, will offer himself for re-election at the Meeting.

Mr Knox is the CEO of TTX and was appointed a Director of TTX by Shareholders on 10 November 2025.

Directors' recommendation

The Directors (excluding William Knox) recommend that Shareholders vote for this Resolution.

Resolution 5 – Re-election of Dr Ali Fathi as Director

In accordance with TTX's Constitution, Dr Ali Fathi retires at the annual general meeting of TTX Shareholders and, being eligible, will offer himself for re-election at the Meeting.

Dr Fathi is the Founder and CTO of TTX and was appointed a Director of TTX by Shareholders on 10 November 2025.

Directors' recommendation

The Directors (excluding Dr Ali Fathi) recommend that Shareholders vote for this Resolution.

Resolutions 6, 7(a) and 7(b) – Ratification of May Placement and Approval of Tranche 2 Placement Shares

On 28 May 2026, TTX announced the placement of an aggregate of 2,500,000 Shares each at an issue price of $6.00 per Share.

The placement comprised two tranches being:

(i) Tranche 1 under which TTX issued 2,163,818 Shares on 4 June 2026 at an issue price of $6.00 per Share utilising TTX's existing placement capacity under Listing Rule 7.1; and
(ii) Tranche 2 under which TTX will issue 336,182 Shares at an issue price of $6.00 per Share, subject to receipt of Shareholder approval at the Meeting.

The purpose of the placement was to raise $15,000,000 (before costs). TTX intends to apply the proceeds to production expansion, strategic partnerships, customer success, digitisation, working capital and transaction costs.

The placement was made to sophisticated and professional investors. The Tranche 1 participants were identified by TTX's management from its existing investor relationships with the assistance of joint lead managers of the Placement. None of the Tranche 1 participants is a related party of TTX, a member of TTX's key management

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personnel, a substantial holder in TTX, an adviser to TTX, or an associate of any of those persons. Tranche 2 Placement Shares are proposed to be issued to Atlanta Daniel and Gillian Shea (or their respective nominees), each of whom is a Director of TTX.

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 and Listing Rule 7.1A limit the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% and 10% respectively of the fully paid ordinary shares on issue at the start of that period.

The issue of the Placement Shares did not fall within an exception and the Tranche 1 Placement Shares were issued without Shareholder approval under TTX's placement capacity under Listing Rule 7.1.

ASX Listing Rule 7.4 allows the shareholders of a listed company to subsequently ratify the previous issues of securities made without prior shareholder approval under Listing Rule 7.1 and Listing Rule 7.1A, provided the issue did not breach the maximum threshold set by Listing Rule 7.1 and Listing Rule 7.1A. If they do, the issue is taken to have been approved under Listing Rule 7.1 and Listing Rule 7.1A and so does not reduce TTX's capacity to issue further equity securities without shareholder approval under those rules.

TTX wishes to retain as much flexibility as possible to issue additional equity securities into the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1 and Listing Rule 7.1A and thus TTX is seeking ratification of the issue of the Placement Shares. TTX confirms that the issue and allotment of the Placement Shares did not breach Listing Rule 7.1 and Listing Rule 7.1A at the date of issue.

If this Resolution is passed, the issue will be excluded in calculating TTX's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of equity securities TTX can issue without Shareholder approval over the 12-month period following the date of the issue.

If this Resolution is not passed, the issue will be included in calculating TTX's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively decreasing the number of equity securities TTX can issue without Shareholder approval over the 12-month period following the date of the issue.

The Tranche 2 Placement Shares are to be issued to Atlanta Daniel and Gillian Shea (or their respective nominees), each of whom is a Director of TTX.

Listing Rule 10.11 provides that an entity must not permit any of the following persons to acquire equity securities without the approval of the holders of its ordinary securities:

10.11.1 a related party of the entity;

10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the entity;

10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the entity and who has nominated a director to the board of the entity pursuant to a relevant agreement which gives them a right or expectation to do so;

10.11.4 an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3; or

10.11.5 a person whose relationship with the entity or a person referred to in Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by security holders.

The issue falls within Listing Rule 10.11.1 and therefore requires the approval of Shareholders under Listing Rule 10.13.

Information required under Listing Rule 10.13:

Name of the person	Atlanta Daniel – nominee: Radar Ventures Limited Partnership (Resolution 7(a)) Gillian Shea – nominee: Sheabain Pty Limited (Resolution 7(b))
Tranche 2 Placement Shares	Maximum of 336,182 Shares will be issued, being *329,515* Shares to Atlanta Daniel (or nominee) under Resolution 7(a) and 6,667 Shares to Gillian Shea (or nominee) under Resolution 7(b)
Terms	Tranche 2 Placement Shares will be fully paid ordinary shares ranking equally with existing shares on issue and are issued on the same terms as Tranche 1 Placement Shares

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Issue date	Tranche 2 Placement Shares will be issued no later than 1 month after the date of the Meeting (or such later date as ASX approves)
Issue price	$6.00
Use of funds	Proceeds raised from the Placement Offer will be used to fund production expansion, strategic partnerships, customer success, digitisation, working capital and transaction costs
Remuneration	Tranche 2 Placement Shares are issued in each of Atlanta Daniel and Gillian Shea's capacity as an investor and not as remuneration. Atlanta Daniel and Gillian Shea have each paid the subscription monies for their Tranche 2 Placement Shares to TTX in advance of the Meeting. TTX is holding those monies in a separate account] pending the outcome of the Meeting. No Tranche 2 Placement Shares will be issued unless Shareholder approval is obtained. Voting power following issuance would be: (i) Atlanta Daniel (and Related Entities) – 13.22% (ii) Gillian Shea (and Related Entities) – 0.048%
Voting	A voting exclusion statement is included with the Resolution

If Resolution 7(a) or Resolution 7(b) is passed, TTX will be able to proceed with the relevant issue within 1 month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules). As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use any of TTX's 15% annual placement capacity.

If Resolution 7(a) or Resolution 7(b) is not passed, TTX will not issue the relevant Tranche 2 Placement Shares and will refund in full the subscription monies paid for those shares to the relevant director within 1 month after the date of the Meeting.

Each of Resolutions 7(a) and 7(b) seeks the required Shareholder approval to issue the relevant Tranche 2 Placement Shares under and for the purposes of Listing Rule 10.11.

Directors' recommendation

The Directors (excluding Atlanta Daniel and Gillian Shea) recommend that Shareholders vote for each of Resolutions 7(a) and 7(b).

Resolution 8 – Appointment of Auditor

On 2 October 2026, pursuant to section 327A(1) of the Corporations Act, BDO Audit Pty Ltd was appointed as auditor of TTX.

Under section 327A(2) of the Corporations Act, an auditor who has been appointed under section 327A(1) of the Corporations Act only holds office until the company's next annual general meeting.

Pursuant to section 328B of the Corporations Act, TTX received a valid notice of nomination which nominated Nexia Sydney Audit Pty Ltd to be appointed as the new auditor of TTX. A copy of the notice of nomination is set out in Annexure A of this Notice of Meeting.

BDO Audit Pty Ltd has provided TTX with its written consent to act, subject to Shareholder approval being obtained, as TTX's auditor in accordance with section 328A(1) of the Corporations Act.

Accordingly, under this Resolution, Shareholder approval is being sought to appoint Nexia Audit as the auditor of TTX.

Directors' recommendation

The Board of Directors recommends that Shareholders vote for this Resolution.

Enquiries

Shareholders are asked to contact Jacob Pfeffer at jacob.pfeffer@tetratherix.com if they have any queries in respect of the matters set out in these documents.

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Glossary

AEDT means Australian Eastern Daylight Time as observed in Sydney, New South Wales.

Annual Financial Report means the 2026 Annual Report to Shareholders for the period ended 30 June 2026 as lodged by TTX with ASX.

Annual General Meeting or **AGM** or **Meeting** means an Annual General Meeting of TTX and, unless otherwise indicated, means the meeting of TTX's members convened by this Notice of Meeting.

ASIC means the Australian Securities and Investments Commission.

Associate has the meaning given to it by the ASX Listing Rules.

ASX means ASX Limited ACN 008 624 691 or the financial market operated by it, as the context requires, of 20 Bridge Street, Sydney NSW 2000.

ASX Listing Rules or **Listing Rules** means the official ASX Listing Rules of the ASX and any other rules of the ASX which are applicable while TTX is admitted to the official list of the ASX, as amended or replaced from time to time, except to the extent of any express written waiver by the ASX.

Auditor's Report means the auditor's report of Nexia Sydney Audit Pty Ltd as included in the Annual Financial Report.

Board means the current board of Directors of TTX.

Business Day means a day on which trading takes place on the stock market of ASX.

Chair means the person chairing the Meeting.

Closely Related Party of a member of the KMP means:

(a) a spouse or child of the member;

(b) a child of the member's spouse;

(c) a dependant of the member or of the member's spouse;

(d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealings with TTX;

(e) a company the member controls; or

(f) a person prescribed by the *Corporations Regulations 2001* (Cth).

TTX means Tetratherix Limited ACN 607 771 077.

Constitution means TTX's constitution.

Corporations Act means the *Corporations Act 2001* (Cth) as amended or replaced from time to time.

Director means a current director of TTX.

Directors' Report means the report of Directors as included in the Annual Financial Report.

Dollar or "**$**" means Australian dollars.

Explanatory Statement means the explanatory statement accompanying this Notice of Meeting.

KMP means key management personnel (including the Directors) whose remuneration details are included in the Remuneration Report.

Notice of Meeting or **Notice of Annual General Meeting** means this notice of annual general meeting dated 2 October 2026 including the Explanatory Statement.

Option means an option which, subject to its terms, could be exercised into a Share.

Ordinary Resolution means a resolution that can only be passed if at least 50% of the total votes cast by Shareholders entitled to vote on the resolution are voted in its favour at the meeting.

Proxy Form means the proxy form attached to this Notice of Meeting.

Remuneration Report means the remuneration report as set out in the Annual Financial Report.

Resolutions means the resolutions set out in this Notice of Meeting, or any one of them, as the context requires.

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Restricted Voter means a member of TTX's KMP and any Closely Related Parties of those members.

Securities means Shares and/or Options (as the context requires).

Share means a fully paid ordinary share in the capital of TTX.

Shareholder means a holder of a Share.

Share Registry means Automic Pty Ltd.

Special Resolution means a resolution that can only be passed if at least 75% of the total votes cast by Shareholders entitled to vote on the resolution are voted in its favour at the meeting.

Spill Meeting means the meeting that will be convened within 90 days of the 2027 AGM if a threshold of votes is cast against the adoption of the Remuneration Report at the Meeting and the 2027 AGM.

Spill Resolution means the resolution required to be put to Shareholders at the 2027 AGM if a threshold of votes is cast against the adoption of the Remuneration Report at the Meeting and the 2027 AGM.

Trading Day has the meaning given to that term in ASX Listing Rule 19.12.

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Annexure A – Audit Nomination Letter

2 October 2026

The Company Secretary

Tetratherix Limited

Unit 29/34-36 Ralph Street

Alexandria NSW 2015

In accordance with the provisions of section 328B of the Corporations Act 2001 (Cth), I, Gillian Shea, Non-Executive Director, Chair of the Audit and Risk Committee and Shareholder of Tetratherix Limited (**TTX**), nominate BDO Audit Pty Ltd for appointment as the Auditor of TTX.

Yours sincerely,

Gillian Shea

Gillian Shea,

Non-Executive Director, Chair of the Audit and Risk Committee and Shareholder

Tetratherix Limited

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Tetratherix™

Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Tetratherix Limited | ABN 72 607 771 077

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Your proxy voting instruction must be received by **9:00am (AEDT) on Tuesday, 10 November 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS
The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY
If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING
Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS
You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY
You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS
Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES
If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

Online
Use your computer or smartphone to appoint a proxy at https://portal.automic.com.au/investor/home or scan the QR code below using your smartphone
Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:
Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:
meetings@automicgroup.com.au

BY FACSIMILE:
+61 2 8583 3040

All enquiries to Automic:
WEBSITE:
https://automicgroup.com.au

PHONE:
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of Tetratherix Limited, to be held at **9:00am (AEDT) on Thursday, 12 November 2026 at TTX Campus Unit 6 63 Campbell Road Alexandria NSW 2015** hereby:

Appoint the Chair of the Meeting (Chair) to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.
Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS
Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolution 1 (except where I/we have indicated a different voting intention below) even though Resolution 1 is connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

STEP 2 - Your voting direction

Resolutions		For	Against	Abstain
1	Adoption of Remuneration Report			
2	Election of Peter Gray as Director			
3	Election of Maurizio Vecchione as Director			
4	Re-election of William Knox as Director			
5	Re-election of Dr Ali Fathi as Director			
6	Ratification of May Placement			
7(a)	Approval of Tranche 2 Placement Shares to Atlanta Daniel			
7(b)	Approval of Tranche 2 Placement Shares to Gillian Shea			
8	Appointment of Auditor			

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY) / /

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

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All Registry communications to:
Automic Group
GPO Box 5193
Sydney NSW 2001
Telephone (free call within Australia): 1300 288 664
ASX Code: TTX
Email: hello@automicgroup.com.au

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12 October 2026

Upcoming Annual General Meeting of Shareholders

Dear Shareholder,

Tetratherix Limited ACN 607 771 077 (ASX: TTZ) or "the **Company**"), advises the 2026 Annual General Meeting will be held in person at TTX Campus Unit 6 63 Campbell Road Alexandria NSW 2015 on 12 November 2026 at 9:00am (AEDT) (**Meeting**).

Notice of Meeting
The Notice of Meeting and Explanatory Memorandum (**Notice**) for the Meeting is available online and can be viewed and downloaded by shareholders of the Company (**Shareholders**) from the Company's website at www.tetratherix.com or the Company's ASX market announcements platform at www.asx.com.au (ASX: TTX).

In accordance with sections 110C-110K of the Corporations Act 2001 (Cth) (as inserted by the Treasury Laws Amendment (2021 Measures No.1) Act 2021 (Cth), Shareholders will not be sent a hard copy of the Notice or Proxy Form unless Shareholders have already notified the Company that they wish to receive documents such as the Notice and Proxy Form in hard copy.

Voting by Proxy

Online scan the QR code below using your smartphone	Lodge your Proxy vote online at https://singleholding.automic.com.au/login by following the below instructions: 1. Login to the Automic website using the holding details as shown on your holding statement. 2. Click on 'Meetings' - 'Vote'. To use the online lodgment facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown at the top of your holding statement.

For further information on the online proxy lodgement process, or if you require a hard copy Proxy Form, please contact the Company's Share Registry, Automic Registry Services (**Automic**), at hello@automicgroup.com.au or via phone on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

Shareholder queries in relation to the Meeting
Shareholders can contact the Company Secretary with any questions prior to the meeting via email at jacob.pfeffer@tetratherix.com.

Copies of all Meeting related material including the Notice and the Company's Annual Report, are available to download from the Company's website and the Company's ASX market announcements platform. In the event it is necessary or appropriate for the Company to make alternative arrangements for the Meeting, information will be provided to Shareholders via the ASX and the Company's website.

Authorised for ASX release by Jacob Pfeffer, Company Secretary.