

Announcement Summary

Entity name

AUSTRALIAN MINES LIMITED

Applicable security for the reorganisation

AUZ	ORDINARY FULLY PAID
AUZOB	OPTION EXPIRING 06-MAY-2027
AUZOA	OPTION EXPIRING 02-FEB-2027
AUZAN	OPTION EXPIRING 30-JUL-2029 EX \$0.03

Announcement Type

New Announcement

Date of this announcement

7/10/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

16/10/2026

Record Date

19/10/2026

Issue Date

26/10/2026

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN MINES LIMITED

1.2 Registered Number Type

ACN

Registration Number

073914191

1.3 ASX issuer code

AUZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
AUZ	ORDINARY FULLY PAID
AUZOB	OPTION EXPIRING 06-MAY-2027
AUZOA	OPTION EXPIRING 02-FEB-2027
AUZAN	OPTION EXPIRING 30-JUL-2029 EX \$0.03

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	7/10/2026	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

19/10/2026

3.2 Date of +security holder meeting

7/10/2026

3.2a Effective date of consolidation or split

14/10/2026

3.3 Last day for trading in the pre consolidation or split +securities

15/10/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

16/10/2026

3.5 Record date

19/10/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/10/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

26/10/2026

3.8 Trading starts on a normal T+2 basis

27/10/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

29/10/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
AUZ	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,201,337,854	440,267,571	Estimated
ASX +Security Code	ASX +Security Description		
AUZOB	OPTION EXPIRING 06-MAY-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	305,139,739	61,027,948	Estimated
ASX +Security Code	ASX +Security Description		
AUZO	OPTION EXPIRING 02-FEB-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	264,655,183	52,931,037	Estimated
ASX +Security Code	ASX +Security Description		
AUZAN	OPTION EXPIRING 30-JUL-2029 EX \$0.03		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	25,000,000	5,000,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
AUZOB	OPTION EXPIRING 06-MAY-2027	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.03200000	0.16000000
ASX +Security Code	ASX +Security Description	
AUZO	OPTION EXPIRING 02-FEB-2027	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.02200000	0.11000000
ASX +Security Code	ASX +Security Description	
AUZAN	OPTION EXPIRING 30-JUL-2029 EX \$0.03	
Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or

Unquoted	split	split
	0.03000000	0.15000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary

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