

For Immediate Release



ASX Announcement

7 October, 2026

Melbourne, Australia

CSL prices US\$1.5 billion in Corporate Bonds

CSL Limited (ASX:CSL; USOTC:CSLLY) today announces it has priced US\$1.5 billion of corporate bonds in the US Dollar 144A / Reg S market.

The notes will be issued by CSLB Holdings Inc. and guaranteed by the parent company, CSL Limited, and certain subsidiaries. The principal amount, tenor and coupon for the notes are:

- US\$500m 7-year at a fixed rate coupon of 5.948%
- US\$1,000m 10-year at a fixed rate coupon of 6.201%

CSL intends to use the cash proceeds from the offering to refinance existing debt and for general corporate purposes.

Settlement of the notes is expected to occur on 14 October 2026, subject to customary closing conditions.

Disclaimer

This announcement is not an offer of securities. The securities referred to in this announcement have not been, and will not be, registered under the United States Securities Act of 1933 (the "US Securities Act") or under the securities laws of any State or other jurisdiction of the US and may not be offered or sold in the US or to, or for the benefit or account of, "US persons" (as defined in Regulation S under the US Securities Act) without registration unless in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US State securities laws.

This announcement includes "forward looking statements" within the meaning of the United States Securities Exchange Act of 1934. Forward looking statements inherently involve known and unknown risks and uncertainties. CSL provides no assurance that the forward-looking statements contained herein will prove accurate. No undue reliance should be placed on any forward-looking statements.

Authorised for lodgement by:

Fiona Mead

Company Secretary



Investor Relations

Michelle Rees

Investor Relations

CSL Limited

P: +61 410 600 745

E: michelle.rees@csl.com.au



Media Relations

Brett Foley

Media Relations

CSL Limited

P: +61 461 464 708

E: media@csl.com.au

CSL Limited | ABN 99 051 588 348 | 655 Elizabeth Street, Melbourne VIC 3000

For personal use only

For personal use only