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7 October 2026

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ASX GROUP MONTHLY ACTIVITY REPORT – SEPTEMBER 2026

Attached is a copy of the ASX Group Monthly Activity Report for September 2026.

Release of market announcement authorised by:
Andrew Tobin
Chief Financial Officer

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Market Announcement

7 October 2026

ASX Group Monthly Activity Report – September 2026

Listings and Capital Raisings

- In September 2026, total new capital quoted was $4.2 billion, compared to $25.6 billion in the previous corresponding period (pcp). The total quoted market capitalisation of entities de-listed was $0.1 billion compared to $22.5 billion in the pcp.
- Total net new capital quoted was $4.0 billion, compared to $3.1 billion in the pcp. On a September YTD basis total net new capital quoted was $6.4 billion, compared to $5.9 billion in the pcp.

Listings and Capital Raisings	September 2026 Month	September 2025 Month	September 2026 Financial YTD	September 2025 Financial YTD
Quoted market capitalisation of new listings ($million)	105	20,354	3,745	22,241
Change on pcp	-99%		-83%	
Secondary capital raised ($million)	3,449	4,213	10,855	9,913
Other capital raised including scrip-for-scrip ($million)	627	1,035	2,922	5,724
Total secondary capital raised ($million)	4,076	5,248	13,777	15,637
Change on pcp	-22%		-12%	
Total new capital quoted ($million)	**4,181**	**25,602**	**17,522**	**37,878**
Change on pcp	-84%		-54%	
Quoted market capitalisation of entities de-listed ($million)	(134)	(22,533)	(11,091)	(32,012)
Total net new capital quoted ($million)	**4,047**	**3,069**	**6,431**	**5,866**
Change on pcp	32%		10%	
New listed entities[1]	7	6	29	26
Entities de-listed[1]	(4)	(13)	(27)	(60)
Total listed entities[1]	2,044	2,049		
Change on pcp	0%			

[1]Includes all entities admitted to the ASX official list. This includes equity listings, wholesale and retail debt listings, listed investment companies and trusts, and stapled entities. It does not include exchange-traded funds or mFunds.

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Trading – Cash Markets (including equities, interest rate and ETP trades)

- In September 2026, the average daily number of trades was up 16% on the pcp. The average daily value traded on-market of $7.744 billion was up 4% on the pcp.
- Volatility (as measured by the average daily movement in the All Ordinaries Index) was 0.4% in September, compared to 0.5% in the pcp.
- Future volatility (as measured by the S&P/ASX 200 VIX) in September was an average of 11.9, up 8% on pcp.

Cash Markets	September 2026 Month	September 2025 Month	September 2026 Financial YTD	September 2025 Financial YTD
Total trading days (Cash market includes equity, ETP and interest rate market transactions)	22	22	66	66
Cash market volume				
Total trades	63,027,659	54,531,566	191,935,203	156,331,071
Change on pcp	16%		23%	
Average daily trades	2,864,894	2,478,708	2,908,109	2,368,653
Change on pcp	16%		23%	
Cash market value				
Open trading ($billion)	87.825	87.101	270.802	253.971
Auctions trading ($billion)	69.296	60.524	178.996	152.595
Centre Point ($billion)	13.244	15.586	39.863	43.930
On-market value	**170.365**	**163.211**	**489.661**	**450.496**
Change on pcp	4%		9%	
Trade reporting* ($billion)	32.704	35.159	93.897	95.940
Total cash market value ($billion)	**203.069**	**198.370**	**583.558**	**546.436**
Change on pcp	2%		7%	
On-market average daily value ($billion)	7.744	7.419	7.419	6.826
Change on pcp	4%		9%	
Total average daily value ($billion)	9.230	9.017	8.842	8.279
Change on pcp	2%		7%	
Average value per trade ($)	3,222	3,638	3,040	3,495
Change on pcp	-11%		-13%	
All Ordinaries Index (average daily movement)	0.4%	0.5%		
Change on pcp	-5bps			
S&P/ASX 200 VIX (average daily value)	11.9	11.0		
Change on pcp	8%			

*Trade reporting means the value of trades executed outside the order book of ASX that is subsequently reported to ASX for publication

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Trading – Futures

- In September 2026, the average daily futures volume was up 44% on the pcp and average daily options volume was up 22% on the pcp. Total average daily futures and options on futures volumes were up 44% on the pcp.

Futures	September 2026 Month	September 2025 Month	September 2026 Financial YTD	September 2025 Financial YTD
Futures and options total trading days (includes interest rate, ASX SPI 200, commodities and energy contracts)	22	22	66	66
Futures volume				
Total contracts	31,519,865	21,939,804	63,586,229	47,995,748
Change on pcp	44%		32%	
Average daily contracts	1,432,721	997,264	963,428	727,208
Change on pcp	44%		32%	
Options on futures volume				
Total contracts	56,621	46,426	155,283	92,702
Change on pcp	22%		68%	
Average daily contracts	2,574	2,110	2,353	1,405
Change on pcp	22%		67%	
Total futures and options on futures volume				
Total contracts	31,576,486	21,986,230	63,741,512	48,088,450
Change on pcp	44%		33%	
Average daily contracts	1,435,295	999,374	965,780	728,613
Change on pcp	44%		33%	

Volume of futures trading by individual contract is available at the following link:
https://www.asx.com.au/content/dam/asx/documents/unlinked-docs/monthly-futures-markets-report-30092026.pdf

Clearing – OTC Markets

- In September 2026, the notional value of OTC interest rate derivative contracts centrally cleared was $671.194 billion, compared to $874.407 billion in the pcp.

OTC Markets	September 2026 Month	September 2025 Month	September 2026 Financial YTD	September 2025 Financial YTD
Total notional cleared value ($billion)[1]	671.194	874.407	2,101.755	2,073.769
Change on pcp	-23%		1%	
Open notional cleared value ($billion)[1] (at end of month)	5,231.513	4,939.522		
Change on pcp	6%			

[1]Cleared notional value is double sided

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Trading – Equity Options

- In September 2026, single stock options average daily contracts traded were down 8% and index options average daily contracts traded were down 1% on the pcp.

Equity Options	September 2026 Month	September 2025 Month	September 2026 Financial YTD	September 2025 Financial YTD
Exchange-traded options total trading days	22	22	66	66
(includes single stock equity options and index options)				
Single stock equity options volume				
Total contracts	4,697,016	5,128,287	14,856,158	14,860,180
Change on pcp	-8%		0%	
Average daily contracts	213,501	233,104	225,093	225,154
Change on pcp	-8%		0%	
Index options volume				
Total contracts	595,653	602,549	1,735,805	1,822,076
Change on pcp	-1%		-5%	
Average daily contracts	27,075	27,389	26,300	27,607
Change on pcp	-1%		-5%	

Clearing – Exchange-Traded Markets

- Collateral balances held totalled $13.8 billion at 30 September 2026, compared to $12.7 billion at 30 September 2025. Collateral balances subject to risk management haircuts were $8.2 billion at 30 September 2026, compared to $8.7 billion at 30 September 2025.
- Average collateral balances were $13.1 billion[1] for the month of September 2026, compared to $13.3 billion[1] for the month of September 2025. Average collateral balances subject to risk management haircuts were $7.8 billion[1] for the month of September 2026, compared to $9.1 billion[1] for the month of September 2025.

ASX Clearing Corporation Collateral Balances - At End of Month	September 2026 Month	September 2025 Month	September 2026 Financial YTD	September 2025 Financial YTD
Total Margins held:[2]				
- ASX Clear ($billion)	0.9	1.2		
- ASX Clear (Futures) ($billion)	11.5	10.8		
Debt Collateral – ASX Clear (Futures) ($billion)	1.4	0.7		
Total margins held [2]	**13.8**	**12.7**		
Change on pcp	9%			
Total billable cash market value cleared ($billion)	184.777	178.285	534.571	495.034
Change on pcp	4%		8%	

[1]Utilised non-cash collateral margin balances subject to risk management haircut has been included
[2]Excludes cash commitments

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Settlement

- The value of securities held in CHESS was 3% higher than the pcp. The number of dominant settlement messages in September 2026 was 18% higher than the pcp.
- The value of securities held in Austraclear was 10% higher than the pcp.

ASX Settlement	September 2026 Month	September 2025 Month	September 2026 Financial YTD	September 2025 Financial YTD
Value of CHESS holdings – period end ($billion)	3,530.5	3,420.7		
Change on pcp	3%			
Dominant settlement messages (million)	2.584	2.181	7.535	6.309
Change on pcp	18%		19%	
Austraclear Settlement and Depository				
Austraclear securities holdings – period end ($billion)	3,670.7	3,347.6		
Change on pcp	10%			

Participants

- During the month of September, there were 3 admissions and no resignations.

	September 2026 Month	September 2025 Month
ASX Participants[1]		
New admissions	2	0
Resignations and removals	0	0
Market/Clearing/Settlement Participants at month end	86	93
ASX 24 Participants		
New admissions	1	0
Resignations and removals	0	0
Trading/Clearing Participants at month end	40	42

[1]Figures exclude Special Settlement Participants set up to effect a specific corporate action as their participation is only temporary.

ASX Rule Changes, Waivers and Exemptions

- Details of rule and guidance note changes can be accessed online at: http://www.asx.com.au/regulation/rules/recent-rule-amendments.htm
- Details of waivers and exemptions granted by ASX can be accessed online at: http://www.asx.com.au/regulation/rules-guidance-notes-and waivers.htm
- The weekly Australian Cash Market Report is available here: http://www.asx.com.au/services/trading- services/australian-cash-market-report.htm

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