TALi Exercises Option to Negotiate Exclusive Worldwide Licence with TRDF

TALi Digital Limited (**ASX: TD1**) (**TALi** or the **Company**) is pleased to confirm that it has exercised its option to negotiate an exclusive licence to intellectual property developed at the Technion – Israel Institute of Technology and held by The Technion Research & Development Foundation Ltd (TRDF).

The exercise of the option follows completion of the Company's acquisition of Datasphere and the successful completion of the Company's $3.3 million capital raising, as announced to the ASX on 24 August 2026.

Under the memorandum of understanding between Datasphere and TRDF, exercise of the option entitles the parties to negotiate the grant of an exclusive, worldwide and sublicensable licence to intellectual property relating to memristive in-memory computing technology and the memristive Memory Processing Unit (mMPU).

Following exercise of the option, the parties now have 45 days, which may be extended by written agreement, to negotiate and execute a definitive licence agreement. If a licence agreement is not executed within 180 days of the exercise date, the memorandum of understanding will terminate.

The Company and TRDF will now work collaboratively to finalise the definitive licence documentation. The Company will keep shareholders informed of material developments as the negotiations progress. There can be no assurance that the parties will successfully conclude negotiations or enter into a definitive licence agreement. Shareholders should note that execution of the licence agreement remains subject to agreement of final terms between Datasphere and TRDF.

This announcement has been authorised for release by the Board of TALi Digital Limited.

CONTACT

David Brookes
Executive Chair
TALi Digital Limited
1300 082 013
investors@talidigital.com

For personal use only

For personal use only

About TALi Digital

TALi Digital Limited (ASX: TD1) is a digital health company focused on delivering diagnostic and therapeutic solutions to enhance attention and overall cognitive function. The Company built a patented platform technology targeting cognitive attention skills incorporated into training modules (ReadyAttentionGo!). This program is designed to be a play-based interaction that can be complementary to existing therapy. The Company has at the forefront a vision to improve childhood cognitive performance through early intervention. The ReadyAttentionGo! program is being considered as a component of the neurodivergent learning strategies being developed to support SEL (Social-Emotional Learning) and education in the YCDI! programs for children aged 3 to 18. The Company's broader focus is technologies that can be a platform to enhance learning.

Learn more at www.talidigital.com.

In June 2025, TALi Digital expanded its portfolio with the acquisition of You Can Do It! Education (YCDI!), a leading Australian social-emotional learning program. YCDI! has reached over one million students and is aligned with the ACARA national curriculum. Recognised by Beyond Blue's Be You initiative, it provides evidence-based programs for children aged 3 to 18, self-paced tertiary online courses, professional development for educators, and parent education micro courses. These programs focus on five essential social-emotional skills: confidence, persistence, organisation, getting along, and resilience. This acquisition enhances TALi's presence in the education sector and underscores its dedication to delivering innovative and accessible solutions for SEL and personal development.

Learn more at www.youcandoiteducation.com.au.

Forward looking statements

Certain statements in this announcement are forward-looking statements. Forward-looking statements can generally be identified by the use of words such as "anticipate", "future", "contingent", "estimate", "expect", "project", "intend", "plan", "believe", "target", "may", "assume" and words of similar import. These forward looking statements speak only as at the date of this announcement. These statements are based on current expectations and beliefs and, by their nature, are subject to a number of known and unknown risks and uncertainties that could cause the actual results, performances, and achievements to differ materially from any expected future results, performance or achievements expressed or implied by such forward-looking statements. No representation, warranty, or assurance (express or implied) is given or made by the Company that the forward-looking statements contained in this announcement are accurate, complete, reliable or adequate or that they will be achieved or prove to be correct. Except for any statutory liability which cannot be excluded, the Company and its respective officers, employees and advisers expressly disclaim any responsibility for the accuracy or completeness of the forward-looking statements and exclude all liability whatsoever (including negligence) for any direct or indirect loss or damage which may be suffered by any person as a consequence of any information in this announcement or any error or omission therefrom. Subject to any continuing obligation under applicable law or relevant listing rules of the ASX, the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements in these materials to reflect any change in expectations in relation to any forward-looking statements or any change in events, conditions, or circumstances on which any statement is based. Nothing in these materials shall under any circumstances create an implication that there has been no change in the affairs of the Company since the date of the announcement.