GLOBAL GOLD
MINING LIMITED

Global Gold Mining Limited

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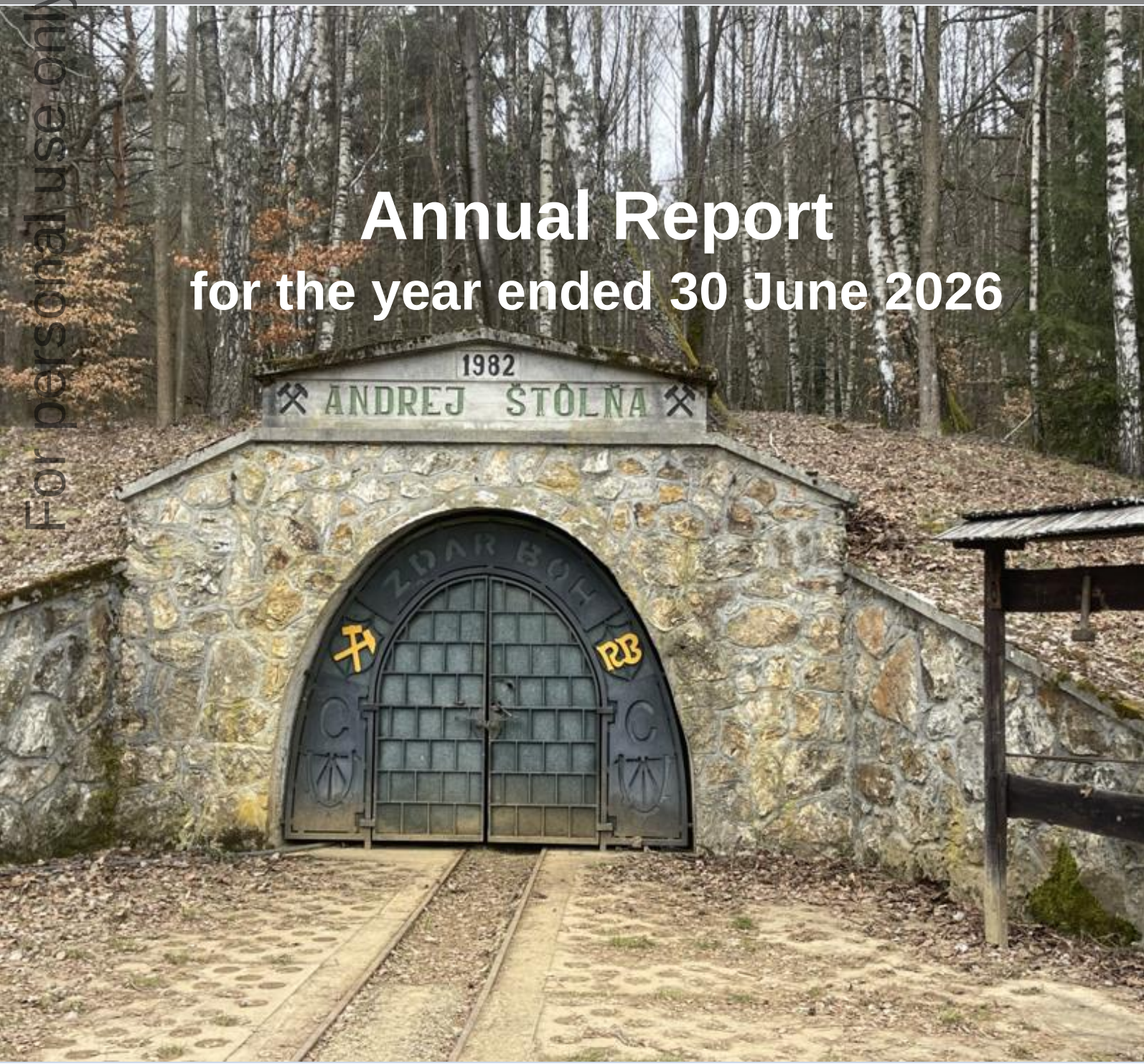
Annual Report

for the year ended 30 June 2026



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CORPORATE INFORMATION

Directors & Officers

Mr Trevor Benson	Executive Chairman
Mr Zilong Dai	Executive Director
Mr Michael McKeown	Non-Executive Director
Mr Stuart Hutchin	Non-Executive Director
Mr Brett Dickson	Non-Executive Director

Company Secretary
Ms Ira Gibbs & Mr Damon Cox
(Consilium Corporate Pty Ltd)

Registered Office
Level 2
22 Mount Street
Perth WA 6000
T: +61 (08) 6188 8181

Stock Exchange
Australian Securities Exchange Limited (ASX)
Home Exchange - Perth

Australian Company Number
ACN 612 100 464

Australian Business Number
ABN 82 612 100 464

Website
https://globalgoldmining.com.au/

Solicitors
K&L Gates
Level 32, 44 St Georges Terrace
Perth WA 6000, Australia

Bankers
Commonwealth Bank of Australia
150 St Georges Terrace
Perth WA 6000

Auditors
BDO Audit Pty Ltd
5 Spring Street
Perth WA 6000

Share Registry
Automic Group
Level 5, 191 St Georges Terrace
Perth WA 6000
T: 1300 288 664

Domicile and Country of Incorporation
Australia

ASX Code
GGM (formerly MTC)

The directors present their report, together with the financial statements, on Global Gold Mining Limited (the “Company”, “GGM”, “parent entity” or “Global Gold Mining”) and the consolidated entity (referred to hereafter as the 'consolidated entity') consisting of Global Gold Mining and the entities it controlled at the end of, or during, the year ended 30 June 2026.

Directors

The names of the directors in office at any time during or since the end of the year are:

Mr Trevor Benson – appointed 30 December 2025

Mr Zilong Dai – appointed 30 December 2025

Mr Michael McKeown – appointed 2 January 2026

Mr Stuart Hutchin – appointed 2 January 2026

Mr. Gino D’Anna - resigned 13 January 2026

Ms. Candice Stevenson – removed by shareholder resolution 25 May 2026

Mr Clifford Fitzhenry – resigned 2 January 2026

Mr Brett Dickson – appointed 8 September 2026

Directors were in office for this entire period unless otherwise stated.

Company Secretary

Paul Fromson – CFO and Company Secretary (resigned 27 September 2026)

Ms Ira Gibbs and Mr Damon Cox – Joint Company Secretaries, Consilium Corporate Pty Ltd (appointed 27 September 2026)

Principal activities

The principal activity of the Group during the financial year was gold exploration.

Financial results

The financial results of the Group for the year ended 30 June 2026 are:

	30-June-26 $	30-June-25 $
Cash and cash equivalents	7,712,093	1,622,981
Net assets	17,047,572	6,205,260
Total other income	86,906	5,488
Net profit/(loss) after tax	(2,691,427)	(2,512,183)

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REVIEW OF OPERATIONS 2026

Highlights

- Company rebranded Global Gold Mining Limited, (formerly MetalsTech Limited) with ASX code changing from MTC to GGM, effective 25 August 2026 — reflecting the Company's broadened, global gold-focused growth strategy anchored by the 100% owned Sturec Gold Project (Sturec) located in Slovakia.
- Board strengthened with the appointment of Zilong Dai as Executive Director, and Trevor Benson as Executive Chairman, bringing over 30 years of resources and finance sector experience and deep global capital markets networks to the Company, and the appointment of non-executive directors Stuart Hutchin (Geologist) and Michael McKeown (Geologist/Mining Engineer), both with vast technical experience.
- Adoption of a disciplined strategy towards publishing the Pre-feasibility Study (PFS) supported by an underground only approach to mine development.
- Favourable metallurgical test work completed at ALS in Perth, further supports the development of Sturec.
- A new drilling campaign is underway at Sturec, which includes an initial 10-hole program to further test for metallurgical recoveries, and to provide data for hydrogeological and geotechnical assessment.
- Mining One Pty Ltd continues to manage and advance the Pre-Feasibility Study (PFS), with technical and environmental workstreams progressing on schedule.
- Strong balance sheet maintained, with cash of approximately $7.7 million as at 30th June 2026, supporting more than 12 months of operations at current expenditure rates.
- Sturec Gold Mine currently hosts a JORC (2012) Measured, Indicated and Inferred Resource of approximately 2.7 million ounces of gold and 22.2 million ounces of silver, underpinning an updated Scoping Study with a pre-tax NPV8% of US$768 million and IRR of 162%.

Transition to Global Gold Mining Limited

On 25 August 2026, the Company completed its change of name to Global Gold Mining Limited, (formerly MetalsTech Limited) with its ASX code changing from MTC to GGM. The rebrand reflects the Company's ambition to advance its flagship Sturec Gold Mine in Slovakia and to consider expanding its gold project portfolio via considered strategic review of global gold assets that fit with the Company’s skill set and growth plan.

The name change follows a period of substantial corporate renewal, including a restructured board and a new strategic direction centred on the advancement of the Sturec Gold Project as an underground only operation, which sustains a conservative, economic approach to mine development that minimises environmental footprint and capital intensity.

Board and Governance Update

The Company's board was restructured in early 2026 with the appointment of four new directors:

- Trevor Benson — appointed Executive Chairman. Mr Benson has more than 30 years' experience across the resources and finance sectors, including senior roles with resource companies, investment banks and finance houses. He has completed numerous mergers, acquisitions and capital markets transactions, with a strong focus on South-East Asian and

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Chinese markets, including as exclusive adviser to Chinese state-owned enterprises and Hong Kong-listed resource companies.

- Mr Zilong (Chris) Dai — appointed Executive Director. Mr Dai brings over 15 years of experience in mining investment, financing and operational management, including as a core investment and financing lead at gold producers with market capitalisations exceeding $10 billion, and cross-border deal experience across Australia, Canada, Hong Kong and Shanghai.
- Michael McKeown is a Geologist and Mining Engineer with a wide range of expertise in mining, geology, exploration and mining engineering over 50 years, including Ore Reserve and Mineral Resources estimation and reporting, due diligence studies, geological audits and project management. Michael holds a Master of Engineering Science from University of Ballarat, Graduate Diploma of Mining from Ballarat University College, Bachelor of Science (Geology) and is a Fellow of the Australasian Institute of Mining and Metallurgy.
- Stuart Hutchin has over 24 years' experience in Australian and international mining industry having worked across a broad range of gold, base metals, rare earths, bauxite, iron ore, lithium, nickel projects. Stuart has a vast experience across project assessment, geological audits and project valuations (VALMIN) and proficient with Surpac, Vulcan and Micromine software packages. He is a member of the Australian Institute of Geoscientists and holds a Bachelor of Science (Applied Geology) from the University of South Australia. Mr Hutchin is deemed suitable to act in capacity of Competent Person and Qualified Person for JORC 2012 and NI43-101 resource estimation.
- Subsequent to the end of the Financial Year, Mr Brett Dickson was appointed as non-executive director effective 8 September 2026. Mr Dickson is an experienced resources executive with more than 30 years' experience in the minerals and petroleum sectors, and extensive experience in corporate governance and advising ASX-listed companies. Mr Dickson is a Fellow of CPA Australia and Governance Institute of Australia and a Member of the AICD. He holds a Bachelor of Business in Economics and Finance from Curtin University.
- Ms Ira Gibbs and Mr Damon Cox of Consilium Corporate Pty Ltd were appointed Joint Company Secretaries.
- Ms Ivy Jiang has taken on the role of Chief Financial Officer.
- Following the appointment of Mr Trevor Benson as Executive Chairman, Mr Gino D'Anna has resigned his position from the Board.
- Subsequent to the end of the Financial Year, Mr Paul Fromson resigned as CFO and Company Secretary. The Board thanks Mr Fromson for his service to the Company over the 8 years of his tenure.
- During the period, Director Clifford Fitzhenry resigned from the Board of Directors to focus on corporate and project opportunities.
- During the period, Candice Stevenson ceased her role as Director. The Board thanks Ms Stevenson for her service to the Company during her tenure.
- The Company also advises that, effective 2 September 2026, its postal address and contact number changed to:

  PO Box 7054, Cloisters Square PO WA 6850

  Phone Number: (08) 6188 8181

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Corporate Strategy

Global Gold Mining's strategy is built around the conservative economic development of the Sturec Gold Project, prioritising lower-capital-intensity, lower-environmental-footprint from an underground only mining operation, consistent with the approach validated by the Sturec Scoping Study and soon to be completed PFS, and supported by local community engagement in Slovakia.

Flagship Project: Sturec Gold Mine, Slovakia

The Sturec Gold Mine remains Global Gold Mining's flagship asset. Located in central Slovakia, between the town of Kremnica and the village of Lučky — 17km west of Banská Bystrica and 150km north-east of Bratislava — Sturec sits within the Western Tethyan Gold Belt, home to Tier-1 gold operations owned by Zijin Mining, Dundee Precious Metals and Eldorado Gold.

The Sturec Gold Mine hosts a JORC (2012) Measured, Indicated and Inferred Mineral Resource of 68.347Mt at 1.22g/t Au and 10.11g/t Ag (1.31g/t AuEq), containing 2.686 million ounces of gold and 22.210 million ounces of silver (2.868 million ounces gold equivalent) at a 0.3g/t Au cut-off.

Table 1: Sturec Gold Project Mineral Resource Estimate using a 0.3g/t Au cut-off

Area	Resource Category	Tonnage (kt)	Au (g/t)	Au (koz)	Ag (g/t)	Ag (koz)	AuEq (g/t)[1]	AuEq (koz)
Sturec	Measured	24,595	1.46	1,155	10.81	8,549	1.55	1,225
	Indicated	11,310	1.1	401	7.78	2,829	1.17	424
	Measured+Indicated	35,905	1.35	1,556	9.86	11,383	1.43	1,649
	Inferred	26,207	0.96	805	5.95	5,014	1	846
	Sub_total	**62,112**	**1.18**	**2,362**	**8.21**	**16,397**	**1.25**	**2,496**
Vratislav	Inferred	1,166	2.06	77	13.32	499	2.17	81
	Sub_total	**1,166**	**2.06**	**77**	**13.32**	**499**	**2.17**	**81**
Wolf	Indicated	946	1.69	51	25.8	785	1.9	58
	Measured+Indicated	946	1.69	51	25.8	785	1.9	58
	Inferred	2,559	1.69	139	22.48	1,850	1.88	154
	Sub_total	**3,505**	**1.69**	**191**	**23.38**	**2,635**	**1.88**	**212**
North Wolf	Inferred	1,564	1.13	57	53.29	2,680	1.56	79
	Sub_total	**1,564**	**1.13**	**57**	**53.29**	**2,680**	**1.56**	**79**
Total	**Measured**	**24,595**	**1.46**	**1,155**	**10.81**	**8,551**	**1.55**	**1,225**
	Indicated	**12,256**	**1.15**	**453**	**9.17**	**3,614**	**1.22**	**482**
	Measured+Indicated	**36,851**	**1.36**	**1,608**	**10.27**	**12,165**	**1.44**	**1,707**
	Inferred	**31,496**	**1.07**	**1,078**	**9.92**	**10,045**	**1.15**	**1,161**
	Total	**68,347**	**1.22**	**2,686**	**10.11**	**22,210**	**1.31**	**2,868**

*AuEq g/t = ((Au g/t grade*Met. Rec.*Au price/g) + (Ag g/t grade*Met. Rec.*Ag price/g)) / (Met. Rec.*Au price/g).*
Long term Forecast Gold and Silver Price (source: Bank of America): $1,785 USD/oz and $27 USD/oz respectively. Gold and silver recovery from the 2014 Thiosulphate Metallurgical test work: 90.5% and 48.9% respectively.

The Company also holds a significant JORC (2012) Exploration Target of between 2.18 million and 5.15 million ounces AuEq across seven identified prospects (Volle Henne, HG Extension, Wolf and Vratislav, North Wolf, Katerina, Depth Extension and South Ridge).

Prospect Name	Grade (g/t AuEq) (Low)	Grade (g/t AuEq) (High)	Tonnage (t) (Low)	Tonnage (t) (High)	Contained Gold (AuEq) (Low)	Contained Gold (AuEq) (High)
Volle Henne	3	4.5	7,200,000	9,600,000	694,456	1,388,912
HG Extension	3	4.5	1,440,000	1,920,000	138,891	277,782
Wolf and Vratislav	1.5	2.5	10,150,000	14,500,000	489,495	1,165,464
North Wolf	1.5	2.5	7,250,000	10,875,000	349,639	874,098
Katerina	1.5	2.5	2,250,000	4,500,000	108,509	361,696
Depth Extension	1.3	2	5,774,250	9,623,750	241,340	618,821
South Ridge	1.3	2	3,840,000	7,200,000	160,497	462,971
TOTAL					**2,182,827**	**5,149,745**

The potential quantity and grade of the Exploration Target is conceptual in nature and therefore is an approximation. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been prepared and reported in accordance with the 2012 edition of the JORC Code.

Pre-Feasibility Study (PFS) Progress

Mining One Pty Ltd continues as study manager for the Sturec PFS. Site infrastructure planning, process plant design, mine development scheduling and ancillary infrastructure planning remain well advanced. Additional detailed metallurgical test work is being finalised to support an expanded mine plan and to inform an upgraded plant design incorporating ore-sorting technology, which is expected to positively impact project economics.

Completion of the PFS is a significant de-risking milestone for Sturec and is expected to be completed in the next Quarter.

Drilling Program

The current drilling activities commenced at the Sturec Gold Project after received full permitting approvals and associated water licensing and has been designed to support both the ongoing PFS and the potential for future resource expansion.

The initial 10-hole drilling campaign currently underway, has been designed to:

- obtain composite samples for testing to confirm metallurgical recoveries across the resource
- provide data for hydrogeological and geotechnical assessment
- meet higher technical standards required for future engineering, geotechnical, hydrogeological and metallurgical assessments that will not only feed into the PFS but also inform and expedite to a Feasibility Study level.
- use core orientation equipment and triple tube drilling equipment

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Metallurgical Test Work

Metallurgical test work is currently being completed to establish recoveries from the gravity- flotation process. This metallurgical test work is being undertaken in Perth, Western Australia, by ALS Metallurgy.

The metallurgical test work is designed to:

- confirm gold recovery assumptions across various mineralisation domains;
- optimise process plant design parameters;
- support operating cost assumptions; and
- provide key inputs for the completion of the Pre-Feasibility Study.

Results from the metallurgical program are expected during the coming quarter and will represent an important component of the final PFS.

Environmental Impact Assessment (EIA)

Global Gold is committed to developing the Sturec Gold Project in accordance with international environmental standards, Slovak regulatory requirements and responsible mining practices.

The Company has engaged environmental consultants to complete the EIA and to work with regulatory authorities and local stakeholders to ensure the project advances through the permitting process in a transparent and environmentally responsible manner.

The Company has initiated the EIA program, and the review of historical environmental data and is now in planning to complete the required baseline investigations.

The implementation of Field Programs includes environmental monitoring, ecological surveys and the collection of baseline information required to support the EIA documentation. These studies will be coordinated with ongoing technical investigations being undertaken as part of the Company's Pre-Feasibility Study to ensure an integrated approach to the project development.

The baseline EIA has been undertaken to characterise existing environmental conditions across the project area.

These investigations include:

- Surface water and groundwater assessments;
- Air quality and climate monitoring;
- Flora and fauna surveys;
- Habitat and biodiversity assessments;
- Soil and land use investigations;
- Noise and vibration monitoring;
- Landscape and visual impact studies;
- Cultural heritage and archaeological assessments; and
- Socio-economic studies of the surrounding communities.

These studies establish existing environmental conditions against which future project impacts can be assessed.

With various studies underway the environmental consultants are working with the technical input from Mining One to best locate the project infrastructure.

Local Community and Stakeholder Engagement

The Company has continued engagement with stakeholders in Kremnica and surrounding communities, including maintenance works on the historic mining museum and associated infrastructure.

Corporate and Capital Markets Activity

The Company entered 2026 with a strengthened balance sheet following a series of strategic placements and funding initiatives.

As at 30th June 2026, cash was reported at approximately $7.7 million, supporting more than 12 months of operations at current expenditure rates.

Outlook

Global Gold Mining enters the year ahead with a clear strategic mandate to complete the Sturec PFS and convert the Project to a de-risked, financeable development decision, while using its strengthened board, balance sheet and global-facing shareholder base to pursue complementary global growth opportunities.

Near-term priorities include finalising the Sturec PFS; advancing metallurgical and ore-sorting test work to support an optimised plant design; continuing community and stakeholder engagement in the Kremnica region; and progressing due diligence on external growth opportunities.

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CORPORATE

Board Changes

During the year the Company appointed four new directors to the Board of Global Gold Mining Limited as follows:

Trevor Benson

Trevor has over 30 years' experience within the resource and finance sectors. Having worked for resource companies, investment banks and finance houses, Mr Benson has completed numerous mergers and acquisitions, and capital market transactions, across a range of natural resources and related industries.

Trevor has held board and management positions within many ASX listed resource companies, and most recently as CEO, Chairman and Advisor to several resource companies across exploration, development and downstream operations.

Trevor's focus in Investment Banking was within SE Asia and China specialising in mergers and acquisitions, and equity capital market transactions, and advising Australian and International companies, including being exclusive advisor to Chinese State-Owned Enterprises (SOE's), and Hong Kong listed resource companies.

Mr Benson has cross-border experience which includes Africa, UK, Europe, SE Asia, Hong Kong, US and China, and has advised and listed numerous ASX listed companies.

Trevor holds a Bachelor of Science from UWA.

Zilong Dai

Chris has over 15 years' experience in the mining industry, specializing in investment, financing, and operational management of gold projects. Mr Dai has served as a core investment and financing lead at multiple gold producers with market capitalisations exceeding $10 billion, with deep involvement in mine-site operations and strategic decision-making.

Chris has spearheaded and participated in dozens of cross-border investment projects across Australia, Canada, Hong Kong, and Shanghai, primarily in gold while also venturing into sectors including semiconductors, with total deal value in the billions of AUD.

He possesses comprehensive expertise in capital markets, M&A, resource integration, and team leadership. Mr Dai currently serves as Director and General Manager of Shanghai Huitong Energy Co., Ltd., a company listed in Shanghai Stock exchange.

Chris has an Advanced Master of Commerce (Applied Finance and Accounting) degree from University of Queensland.

Michael McKeown

Mr McKeown is a Geologist / Mining Engineer with a wide range of expertise in mining geology, exploration geology and mining engineering since entering the industry in 1970.

His experience includes Ore Reserve and Mineral Resource estimation and reporting, due diligence studies, mining and geological audits, project management, mine budgeting, mine scheduling, and underground and open-cut mine design. Mr McKeown has worked on gold, tin, tungsten, base metal, nickel, rare earth, uranium, magnetite, limestone and dolomite deposits.

His special skills include the interpretation of structurally complex geology, Mineral Resource estimation, and the business analysis of existing and proposed mining operations.

Mick holds a Master of Engineering Science from University of Ballarat, a Graduate Diploma of Mining from Ballarat University College, an Associate Diploma in Agricultural Business Management from Tasmanian College of Advanced Education, a Bachelor of Science (Geology and Geophysics) from the University of Melbourne and is a Fellow of the Australasian Institute of Mining and Metallurgy.

Stuart Hutchin

Stuart has over 24 years of experience in the Australian and international mining industry. He has worked in a wide range of gold, base metal, rare earth, bauxite, iron ore, lithium and nickel laterite deposits. Mr Hutchin has experience ranging from grass roots exploration through to mine geology and resource estimation in both underground and surface mining operations.

Stuart has also had extensive experience with project assessment, geological audits, project valuations (VALMIN) and due diligence studies on both exploration and mining projects. He is a proficient user of Surpac, Vulcan and Micromine software packages. He is also a Member of the Australian Institute of Geoscientists.

Mr Hutchin is deemed suitable to act in the capacity as a Competent Person and Qualified Person for JORC 2012, and NI43-101 resource estimate sign off covering multiple commodities and deposit styles.

Stuart's areas of expertise include:

- Experience in multiple commodities/minerals in exploration, pre- development and operational settings
- Design and supervision of exploration programs
- Open pit and underground production roles and management of site teams
- JORC & NI43-101 Resource estimation including geostatistical analysis
- Mine Reconciliation processes
- Assay laboratory auditing and review
- Due diligence reviews
- Mentoring and training of geological staff
- Independent Experts Reports & VALMIN valuations.

Stuart holds a Bachelor of Science in Applied Geology, University of South Australia.

Brett Dickson

Mr Brett Dickson is an experienced resources executive with more than 30 years' experience in the minerals and petroleum sectors, including corporate governance, capital markets and advising ASX-listed companies across a range of exploration and development projects.

Brett is a Fellow of CPA Australia and the Governance Institute of Australia and a Member of the Australian Institute of Company Directors, and holds a Bachelor of Business in Economics and Finance from Curtin University.

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Mr Dickson was appointed as a Non-Executive Director effective 8 September 2026, subsequent to the end of the financial year.

Resignation and Removal of Directors

The Company also announced the resignation of Mr Cliff Fitzhenry and Mr Gino D'Anna as Directors of the Company. Ms Candice Stevenson was removed as a director by shareholder vote on 25 May 2026.

Appointment of Executive Directors

The Company announced the appointment of Mr Trevor Benson and Mr Zilong (Chris) Dai as directors on 30 December 2025. From 12 January 2026, following execution of their Executive Services Agreements, Mr Benson served as Executive Chairman and Mr Dai served as Executive Director. The material details of Mr Benson's and Mr Dai's Executive Service Agreements (ESA) are contained in the remuneration report.

Appointment of Non-Executive Directors

Mr Stuart Hutchin and Mr Michael McKeown were appointed as Non-Executive Directors of the Company on 2 January 2026.

Mr Brett Dickson was appointed as a Non-Executive Director of the Company effective 8 September 2026, subsequent to the end of the financial year.

Issues of Capital

The Company issued the following shares during the year:

- The Company issued 13,333,334 shares at $0.15 to raise $2,000,000 on 16 July 2025
- The Company issued 100,000 shares at $0.22 as payment for consulting services on 24 November 2025.
- The Company issued 17,700,000 shares at $0.205 each to raise $3,628,500 on 20 January 2026.
- The Company issued 18,950,000 shares at $0.205 each to raise $3,884,750 on 3 February 2026.
- On 3 February 2026 the Company issued 9,756,098 shares at $0.205 to satisfy $2,000,000 owing to Minerva Investment Company Limited.
- The Company issued 9,000,000 shares at $0.205 to raise $1,845,000 on 19 June 2026.

It is the intention of the Company to use the funds raised to complete the Pre-Feasibility Study (PFS), carry out further planned resource and exploration drilling, environmental studies, community engagement, and fund working capital.

Issue of Options

On 12 January 2026, the Company entered into executive services contracts with Mr Trevor Benson and Mr Zilong (Chris) Dai pursuant to which the Company agreed to grant 9,000,000 unlisted options to each director, comprising 2,000,000 options at an exercise price of $0.40, 3,000,000 options at an exercise price of $0.55 and 4,000,000 options at an exercise price of $0.70, each expiring on 7 August 2029. The options were issued on 7 August 2026 following shareholder approval. The fair value of the options at the contract date, determined using a Black-Scholes option pricing model, was

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$1,127,184, which has been recognised as a share-based payment expense in the year ended 30 June 2026.

Issue of Performance Rights

On 12 January 2026, the Company entered into executive services contracts with Mr Trevor Benson and Mr Zilong (Chris) Dai pursuant to which the Company agreed to grant 3,000,000 performance rights to each director. The performance rights have a nil exercise price and a term of five years from the date of issue (expiring 7 August 2031), and convert to fully paid ordinary shares on a one-for-one basis upon completion of a Definitive Feasibility Study for the Sturec Gold Project (a non-market performance condition). The performance rights were issued on 7 August 2026 following shareholder approval. The fair value of the performance rights was assessed with reference to an independent trinomial valuation model prepared by Moore Australia Corporate Finance (WA) Pty Ltd. As at the valuation date the Definitive Feasibility Study had not commenced (the Pre-Feasibility Study was not yet complete), and given the early stage of development management estimated a 0% probability that the performance condition would be met. Accordingly the fair value of the performance rights at grant date was assessed at $Nil, and no share-based payment expense has been recognised in the year ended 30 June 2026.

Caution Regarding Forward-Looking Statements

This document contains forward-looking statements concerning Global Gold Mining. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward-looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes.

Forward looking statements in this document are based on the company's beliefs, opinions and estimates of Global Gold Mining as of the dates the forward-looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.

Cautionary Statement – Scoping Study

The updated Scoping Study referred to in this financial report has been undertaken to determine the potential viability of an underground-only mine and gold-silver concentrate processing plant constructed onsite at the Sturec Gold Project and to reach a decision to proceed with more definitive studies. The updated Scoping Study has been prepared to an accuracy level of -20% to +30% accuracy. The results should not be considered a profit forecast or production forecast. The updated Scoping Study is a preliminary technical and economic study of the potential viability of the Sturec Gold Project.

In accordance with the ASX Listing Rules, the Company advises it is based on technical and economic assessments that are not sufficient to support the estimation of ore reserves. Further evaluation work including infill drilling and appropriate studies are required before MetalsTech will be able to estimate any ore reserves or to provide any assurance of an economic development case. Approximately 78% of the total production target is in the Measured and Indicated resource categories with 22% in the Inferred resource category. The Company has concluded that it has

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reasonable grounds for disclosing a production target which includes a modest amount of Inferred material. However, there is a lower level of geological confidence associated with Inferred resources and there is no certainty that further exploration work (including infill drilling) on the Sturec deposit will increase the determination of additional Indicated mineral resources or that the production target itself will be realised.

Competent Persons Statements

The information in this announcement that relates to Exploration Results is based on information compiled by Dr Quinton Hills Ph.D., M.Sc., B.Sc. Dr Hills is the technical advisor of Global Gold Mining Limited and is a member of the Australasian Institute of Mining and Metallurgy (No. 991225). Dr Hills has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Hills consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The information in the report to which this statement is attached that relates to Mineral Resources for the Sturec Gold Deposit is based on information compiled by Mr Cunyou Li, who is a Member of The Professional Geoscientist of Ontario (No. 2117). Mr Li is the principal of JP Geoconsulting Services and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Li consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this announcement that relates to Exploration Targets is based on information compiled by or under the supervision of Stewart A. Jackson (PhD, P Geo). Dr. Jackson is the principal of SAJ Associates and a member of the Association of Professional Geoscientists of Ontario. Dr. Jackson has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Jackson consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in the report that relates to Metallurgy and metal recoveries for the Sturec Gold Deposit is based on information compiled by Mr Marius Phillips, who is a Chartered Professional (CP) Member of The Australasian Institute of Mining and Metallurgy (No. 227570). Mr Phillips is the Principal of Atrius Consulting Pty Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Phillips consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The information in the report that relates to Mineral Processing, is based on information compiled by Mr Marius Phillips, who is a Chartered Professional (CP) Member of The Australasian Institute of Mining and Metallurgy (No. 227570). Mr Phillips is the Principal of Atrius Consulting Pty Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources

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and Ore Reserves'. Mr Phillips consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The information in the report that relates to Mining Methods and the Scoping Study, is based on information compiled by Mr Siwei He, who is a Member of the Association of Professional Engineers and Geoscientists of British Columbia, Canada (Member No. 35251). Mr He is the principal consultant working for JP-Agont Consulting Ltd and has sufficient experience that is relevant to a scoping study and mining studies described in this Report, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr He consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

Information on the JORC Mineral Resources presented, together with JORC Table 1 information, is contained in the ASX announcement released on 8 May 2023. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that the form and context in which the Competent Persons findings are presented have not been materially modified from the original announcements.

Where the Company refers to Mineral Resources in this announcement, it confirms that it is not aware of any new information or data that materially affects the information included in that announcement and all material assumptions and technical parameters underpinning the Mineral Resource estimate and Exploration Target with that announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons findings are presented have not materially changed from the original announcement.

The Company further confirms that all the material assumptions underpinning the production target, and the forecast financial information derived from the production target, in the initial public report continue to apply and have not materially changed.

ASX ANNOUNCEMENT REFERENCES

- 8 May 2023 — MetalsTech Delivers Transformative Resource Upgrade, Sturec
- 30 October 2024 — MetalsTech Secures PFS and Working Capital Facility
- 16 December 2024 — Sturec Gold Mine – PFS Study Manager Engaged
- 18 December 2024 — Sturec Gold Mine Site Activities Update
- 23 December 2024 — Updated Sturec Scoping Study Delivers Exceptional Economics
- 8 July 2025 — Sturec Gold Mine PFS Update
- 20 August 2025 — Sturec Metallurgical Campaign and PFS Update
- 26 September 2025 — Annual Report for the year ended 30 June 2025
- 2 January 2026 — Board Restructure: Appointment of Trevor Benson and Zilong Dai
- 25 August 2026 — Change of Company Name and ASX Ticker Code
- 29 July 2026 — Quarterly Activities Report
- 8 September 2026 — Appointment of Brett Dickson as Non-Executive Director

The Company confirms that it is not aware of any new information or data that materially affects those announcements previously made, or that would materially affect the Company from relying on those announcements for the purpose of this announcement.

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Description of Mining Rights

Slovakian Gold Project

Sturec Gold Mine

Tenement ID	Status	Registration Date	Expiry Date	Area
Sturec Gold Mine – Mining licence 1830-3359/2008 2440-3935/2023	Active	-	Indefinite	9.47 sq km

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Board of Directors

Details of the Board of Directors as at the date of this report are as follows:

Name	**Trevor Benson**
Title	Executive Chairman
Qualifications	Bachelor of Science, University of Western Australia
Experience	Mr Benson has over 30 years' experience within the resource and finance sectors. Having worked for resource companies, investment banks and finance houses, Mr Benson has completed numerous mergers and acquisitions and capital market transactions across a range of natural resources and related industries. Mr Benson has held board and management positions within many ASX listed resource companies, and most recently as CEO, Chairman and Advisor to several resource companies across exploration, development and downstream operations. Mr Benson's focus in investment banking was within South East Asia and China, specialising in mergers and acquisitions and equity capital market transactions, and advising Australian and international companies, including as exclusive advisor to Chinese State-Owned Enterprises and Hong Kong listed resource companies. Mr Benson has cross-border experience which includes Africa, UK, Europe, South East Asia, Hong Kong, US and China, and has advised and listed numerous ASX listed companies. Mr Benson also served as Chief Executive Officer of Rokeby Resources Limited (ASX: RKB, formerly Inca Resources Ltd) from August 2024 to July 2026, and has been a Non-Executive Director of that company since July 2026.
Security Holdings	2,000,000 options at $0.40, expiring 7 August 2029 3,000,000 options at $0.55, expiring 7 August 2029 4,000,000 options at $0.70, expiring 7 August 2029 3,000,000 performance rights

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Name	**Zilong (Chris) Dai**
Title	Executive Director
Qualifications	Advanced Master of Commerce (Applied Finance and Accounting), University of Queensland
Experience	Mr Dai has over 15 years' experience in the mining industry, specialising in investment, financing and operational management of gold projects. Mr Dai has served as a core investment and financing lead at multiple gold producers with market capitalisations exceeding $10 billion, with deep involvement in mine-site operations and strategic decision-making. Mr Dai has spearheaded and participated in dozens of cross-border investment projects across Australia, Canada, Hong Kong and Shanghai, primarily in gold while also venturing into sectors including semiconductors, with total deal value in the billions of AUD. He possesses comprehensive expertise in capital markets, mergers and acquisitions, resource integration and team leadership. Mr Dai currently serves as Director and General Manager of Shanghai Huitong Energy Co., Ltd., a company listed on the Shanghai Stock Exchange. Mr Dai also serves as Executive Director and Board Secretary of Shanghai Huitong Energy Co., Ltd., a listed company (appointed 3 January 2025 and 20 January 2026 respectively).
Security Holdings	1,989,172 ordinary shares 2,000,000 options at $0.40, expiring 7 August 2029 3,000,000 options at $0.55, expiring 7 August 2029 4,000,000 options at $0.70, expiring 7 August 2029 3,000,000 performance rights

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Name	**Mr Michael McKeown**
Title	Non-Executive Director
Qualifications	Bachelor of Science (Geology and Geophysics), University of Melbourne; Master of Engineering Science, University of Ballarat; Graduate Diploma of Mining, Ballarat University College; Associate Diploma in Agricultural Business Management, Tasmanian College of Advanced Education; Fellow of the Australasian Institute of Mining and Metallurgy
Experience	Mr McKeown is a Geologist and Mining Engineer with wide-ranging expertise in mining geology, exploration geology and mining engineering since entering the industry in 1970. His experience includes Ore Reserve and Mineral Resource estimation and reporting, due diligence studies, mining and geological audits, project management, mine budgeting, mine scheduling, and underground and open-cut mine design. Mr McKeown has worked on gold, tin, tungsten, base metal, nickel, rare earth, uranium, magnetite, limestone and dolomite deposits. His special skills include the interpretation of structurally complex geology, Mineral Resource estimation and the business analysis of existing and proposed mining operations. Mr McKeown does not hold any other directorships of listed companies.
Security Holdings	Nil

Name	**Mr Stuart Hutchin**
Title	Non-Executive Director
Qualifications	Bachelor of Science in Applied Geology, University of South Australia; Member of the Australian Institute of Geoscientists
Experience	Mr Hutchin has over 24 years of experience in the Australian and international mining industry. He has worked in a wide range of gold, base metal, rare earth, bauxite, iron ore, lithium and nickel laterite deposits. Mr Hutchin has experience ranging from grass roots exploration through to mine geology and resource estimation in both underground and surface mining operations. Mr Hutchin has also had extensive experience with project assessment, geological audits, project valuations (VALMIN) and due diligence studies on both exploration and mining projects. He is a proficient user of Surpac, Vulcan and Micromine software packages and is a Member of the Australian Institute of Geoscientists. Mr Hutchin is deemed suitable to act as a Competent Person and Qualified Person for JORC 2012 and NI 43-101 resource estimate sign-off covering multiple commodities and deposit styles. Mr Hutchin does not hold any other directorships of listed companies.
Security Holdings	Nil

Name	**Mr Brett Dickson**
Title	Non-Executive Director
Qualifications	Fellow of CPA Australia; Governance Institute of Australia; Member of the AICD; Bachelor of Business in Economics and Finance from Curtin University
Experience	Mr Dickson is an experienced resources executive with more than 30 years' experience in the minerals and petroleum sectors, and extensive experience in corporate governance and advising ASX-listed companies. Mr Dickson is also a non-executive director of Discovery Gold International Limited, appointed 27 July 2026.
Security Holdings	Nil

Likely developments and expected results of operation

Gold Project

Exploration activities are planned to continue at the Sturec Gold Project in Slovakia.

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Directors' Meetings

The following directors' meetings (including meetings of committees of directors) were held during the year and the number of meetings attended by each of the directors during the year were:

2026	Directors' meetings eligible to attend	Directors' meetings attended
Directors		
Trevor Benson	4	4
Zilong Dai	4	4
Michael McKeown	3	3
Stuart Hutchin	3	3
Gino D'Anna	3	3
Candice Stevenson	5	3
Clifford Fitzhenry	2	2

During the year, the Company held 5 physical meetings and also conducted business via 2 circular resolutions.

The Company does do not have separate committees for audit and risk, remuneration or nominations because the Board is not of a sufficient size or structure, reflecting that the Company's operations are not of a sufficient magnitude at this stage. The full Board performs the roles normally undertaken by these committees.

Shares under option

Unissued ordinary shares of Global Gold Mining Limited under option at the date of this report are as follows:

Expiry date	Exercise price	Balance at start of year	Issued up to the date of this report	Exercised to the date of this report	Converted/ Cancelled or lapsed	Balance at the date of this report
12 Dec 2026	$0.35	3,000,000	-	-	-	3,000,000
7 Aug 2029	$0.40	-	4,000,000	-	-	4,000,000
7 Aug 2029	$0.55	-	6,000,000	-	-	6,000,000
7 Aug 2029	$0.70	-	8,000,000	-	-	8,000,000

No option holder has any right under the options to participate in any other share issue of the Company or any other entity.

Environmental regulation

The Group is not subject to any significant environmental regulations under either Commonwealth or State legislation. The Board is not aware of any breach of environmental requirements as they apply to the Group. The Company remains in compliance with the environmental regulations of Slovakia and Quebec.

Greenhouse Gas and Energy Data Reporting Requirements

The Group is cognisant of the reporting requirements under the Energy Efficiencies Opportunity Act 2006 or the National Greenhouse Energy Efficient Reporting Act 2007, and believes it has adequate processes in place to ensure compliance with these Acts.

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Dividends paid, recommended and declared

No dividends were paid or declared since the start of the period. No recommendation for payment of dividends has been made.

Business Risk

The Group makes every effort to identify material risks and to manage these effectively. This section does not attempt to provide an exhaustive list of risks faced by the Group or by investors in the Group, nor are they in order of significance.

The Board aims to manage these risks by carefully planning its activities and implementing risk control measures. Some of the risks are, however, highly unpredictable and the extent to which the Board can effectively manage them is limited.

a) Tenure and access risk

Renewal

Mining and exploration tenements are subject to periodic renewal. The renewal of the term of granted tenements is subject to the discretion of the relevant authority. Renewal conditions may include increased expenditure and work commitments or compulsory relinquishment of areas of the tenements. The imposition of new conditions or the inability to meet those conditions may adversely affect the operations, financial position and/or performance of the Company.

Access

A number of the tenements overlap certain third party interests that may limit the Company's ability to conduct exploration and mining activities.

Where the Project overlaps private land, exploration and mining activity on the Project may require authorisation or consent from the owners of that land. The Company's current proposed exploration program is not impacted.

b) Exploration Risk

Potential investors should understand that mineral exploration and development are high-risk undertakings. There can be no assurance that exploration of the Project, or any other tenements that may be acquired in the future, will result in the discovery of an economic ore deposit. Even if an apparently viable deposit is identified, there is no guarantee that it can be economically exploited.

The success of the Company will also depend upon the Company having access to sufficient development capital, being able to maintain title to its projects and obtaining all required approvals for its activities. In the event that exploration programs prove to be unsuccessful this could lead to a diminution in the value of the Tenements, a reduction in the cash reserves of the Company and possible relinquishment of its projects.

c) Climate Change

The operations and activities of the Company are subject to changes to local or international compliance regulations related to climate change mitigation efforts, specific taxation or penalties for carbon emissions or environmental damage and other possible restraints on industry that may further impact the Company. While the Company will endeavour to manage these risks and limit any consequential impacts, there can be no guarantee that the Company will not be impacted by these occurrences.

Climate change may also cause certain physical and environmental risks that cannot be predicted by the Company, including events such as increased severity of weather patterns, incidence of extreme weather events and longer-term physical risks such as shifting climate patterns. All these

risks associated with climate change may significantly change the industry in which the Company operates.

d) Reliance on Key Personnel

The Company's future depends, in part, on its ability to attract and retain key personnel. It may not be able to hire and retain such personnel at compensation levels consistent with its existing compensation and salary structure. Its future also depends on the continued contributions of its key management and technical personnel, the loss of whose services would be difficult to replace. In addition, the inability to continue to attract appropriately qualified personnel could have a material adverse effect on the Company's business.

e) Environmental

The operations and proposed activities of the Company are subject to laws and regulations concerning the environment. As with most exploration projects and mining operations, the Company's activities are expected to have an impact on the environment, particularly if advanced exploration or mine development proceeds. It is the Company's intention to conduct its activities to the highest standard of environmental obligation, including compliance with all environmental laws.

f) Economic

General economic conditions, introduction of tax reform, new legislation, movements in interest and inflation rates and currency exchange rates may have an adverse effect on the Company, as well as on its ability to fund its operations.

g) Additional requirements for capital

The Company's capital requirements depend on numerous factors. Any additional equity financing will dilute shareholdings, and debt financing, if available, may involve restrictions on financing and operating activities. If the Company is unable to obtain additional financing as needed, it may be required to reduce the scope of its operations. There is however no guarantee that the Company will be able to secure any additional funding or be able to secure funding on terms favourable to the Company.

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Remuneration Report - Audited

The remuneration report is set out under the following main headings:

A Remuneration Governance

B Remuneration Structure

C Details of Remuneration

D Other transactions with key management personnel

E Share-based compensation

F Equity instruments issued on exercise of remuneration options

G Value of options to Directors

H Equity instruments disclosures relating to key management personnel

I Additional statutory information

The information provided in this remuneration report has been audited as required by section 308(3C) of the Corporations Act 2001. The remuneration arrangements detailed in this report are for the key management personnel of the Group as follows:

Mr Trevor Benson – Executive Director – appointed 30 December 2025

Mr Zilong Dai – Executive Director – appointed 30 December 2025

Mr Michael McKeown – Non-Executive Director – appointed 2 January 2026

Mr Stuart Hutchin – Non-Executive Director – appointed 2 January 2026

Mr Gino D'Anna – Executive Director

Ms Candice Stevenson – Non-Executive Director

Mr Clifford Fitzhendry – Non-Executive Director – appointed 2 September 2024

The remuneration for Mr Benson is for the period 2 January 2026 until 30 June 2026.

The remuneration for Mr Dai is for the period 2 January 2026 until 30 June 2026.

The remuneration for Mr McKeown is for the period 2 January 2026 until 30 June 2026.

The remuneration for Mr Hutchin is for the period 2 January 2026 until 30 June 2026.

The remuneration for Mr D'Anna is for the period 1 July 2025 until his resignation on 13 January 2026.

The remuneration for Ms Stevenson is for the period 1 July 2025 until her removal by shareholder vote on 25 May 2026.

The remuneration for Mr Fitzhenry is for the period 1 July 2025 until his resignation on 2 January 2026.

Use of remuneration consultants

The Company did not employ services of consultants to review its existing remuneration policies.

Voting and comments made at the Company's 2025 Annual General Meeting

The Annual General Meeting was held on 27 November 2025. The Company did not receive any specific feedback at the AGM or throughout the year on its remuneration practices. The resolution on adoption of the remuneration report was passed on a poll with 90.54% in favour.

A. Remuneration Governance

Key management personnel have authority and responsibility for planning, directing and controlling the activities of the Group. Key management personnel comprise the Directors of the Group and Executives of the Group. The performance of the Group depends upon the quality of its key management personnel. To prosper the Group must attract, motivate and retain appropriately skilled directors and executives.

The Group's broad remuneration policy is to ensure the remuneration package properly reflects the person's duties and responsibilities and that remuneration is competitive in attracting, retaining and motivating people of the highest quality. The Group does not engage the services of any remuneration consultants.

B. Remuneration Structure

Executive remuneration arrangement

Gino D'Anna

Mr Gino D'Anna was an executive director until 12 January 2026 and charged for his services via a consultancy agreement. Consultancy fees paid totalled $210,300.

Trevor Benson

Mr. Trevor Benson is an employee and his remuneration is as follows as per his executive services contract:

Cash salary at a rate of $270,000 per annum being exclusive of statutory superannuation which is currently 12%. In addition to salary, Mr Benson, has been offered Options and Performance Rights as Long Term Incentives. Upon the signing of this Executive Service Agreement (ESA) and subject to shareholder approval, will be incentivised, by way of issuing options and performance shares as follows:

a. 2 million Global Gold Mining options with a strike price of $0.40 based on the 20-day VWAP upon signing of the ESA, with a three (3) year expiration period.

b. 3 million Global Gold Mining options with a strike price of $0.55 based on the 20-day VWAP upon signing of the ESA, with a three (3) year expiration period.

c. 4 million Global Gold Mining options with a strike price of $0.70 based on the 20-day VWAP upon signing of the ESA, with a three (3) year expiration period.

d. In addition, incentive performance rights will be issued as follows: 3,000,000 performance rights with vesting or exercise conditions to fully paid shares being Global Gold Mining finalising a Definitive Feasibility Study (DFS) for the Sturec Gold Project in Slovakia.

Zilong (Chris) Dai

Mr. Zilong Dai is an employee and his remuneration is as follows as per his executive services contract:

Cash salary at a rate of $270,000 per annum being exclusive of statutory superannuation which is currently 12%. In addition to salary, Mr Dai, has been offered Options and Performance Rights as Long Term Incentives. Upon the signing of this Executive Service Agreement (ESA) and subject to

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shareholder approval, will be incentivised, by way of issuing options and performance shares as follows:

a. 2 million Global Gold Mining options with a strike price of $0.40 based on the 20-day VWAP upon signing of the ESA, with a three (3) year expiration period.
b. 3 million Global Gold Mining options with a strike price of $0.55 based on the 20-day VWAP upon signing of the ESA, with a three (3) year expiration period.
c. 4 million Global Gold Mining options with a strike price of $0.70 based on the 20-day VWAP upon signing of the ESA, with a three (3) year expiration period.
d. In addition, incentive performance rights will be issued as follows: 3,000,000 performance rights with vesting or exercise conditions to fully paid shares being Global Gold Mining finalising a Definitive Feasibility Study (DFS) for the Sturec Gold Project in Slovakia.

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Non-Executive remuneration arrangements

The remuneration of Non-Executive Directors **(NED)** consists of Directors' fees, payable in arrears. They serve on a month to month basis and there are no termination benefits payable. They do not receive retirement benefits but are able to participate in share option-based incentive programs in accordance with Group policy. Non-executive directors' fees are currently set at $3,000 per month. Non-executive directors can also charge additional fees for services where additional work is conducted beyond their regular non-executive duties.

Directors are paid consulting fees on time spent on Group business, including reasonable expenses incurred by them on business of the Group, details of which are contained in the Remuneration Table disclosed in Section C of this Report. Remuneration of Non-Executive Directors are based on fees approved by the Board of Directors and is set at levels to reflect market conditions and encourage the continued services of the Directors.

Non-executive directors' fees are determined within an aggregate directors' fee pool limit, which will be periodically recommended for approval by shareholders. The maximum currently stands at $500,000 per annum as per the Group's constitution and may be varied by ordinary resolution of the shareholders in general meeting.

C. Details of Remuneration

The key management personnel ("KMP") of the Group are the Directors of Global Gold Mining Limited detailed in the tables below. The tables disclose remuneration which reflect the appointment dates and cessation dates as directors as follows:

	Remuneration disclosed for the year ended 30 June 2026	**Remuneration disclosed for the year ended 30 June 2025**
Trevor Benson	12 January 2026 to 30 June 2026	N/A
Zilong Dai	12 January 2026 to 30 June 2026	N/A
Michael McKeown	2 January 2026 to 30 June 2026	N/A
Stuart Hutchin	2 January 2026 to 30 June 2026	N/A
Gino D'Anna	1 July 2025 to 12 January 2026	Full year
Candice Stevenson	1 July 2025 to 25 May 2026	Full year
Cliff Fitzhenry	1 July 2025 to 2 January 2026	Full year

Details of the remuneration of the Directors of the Group are set out below:

30 June 2026		Short-term benefits	Post-employ-ment benefits	Share- based payment			Total $	Percentage of performance related remuneration
	Salary & fees $	Annual and Long Service Leave $	Super-annuation $	Performance rights $	Options $	Equity $		
Directors								
Executive Directors								
T Benson	127,517	-	15,302	-	563,592	-	706,411	-
Z Dai	127,517	-	15,302	-	563,592	-	706,411	-
G D'Anna*	210,300	-	-	-	-	-	210,300	-
Non-executive directors								
C Stevenson *	44,000	-	-	-	-	-	44,000	-
C Fitzhenry *	16,000	-	-	-	-	-	16,000	-
M McKeown	18,000	-	2,160	-	-	-	20,160	-
S Hutchin	18,000	-	2,160	-	-	-	20,160	-
Total	**561,334**	**-**	**34,924**	**-**	**1,127,184**	**-**	**1,723,442**	**-**

*The following key management personnel ceased to hold office the reporting date: Mr G D'Anna resigned on 13 January 2026; Mr C Fitzhenry resigned on 2 January 2026; and Ms C Stevenson was removed as a director by shareholder vote on 25 May 2026.

30 June 2025		Short-term benefits	Post-employ-ment benefits	Share- based payment			Total $	Percentage of performance related remuneration
	Salary & fees $	Annual and Long Service Leave $	Super-annuation $	Performance rights $	Options $	Equity $		
Directors								
Executive Directors								
G D'Anna	407,800	-	-	-	-	-	407,800	-
Non-executive directors								
C Stevenson	120,000	-	-	-	-	-	120,000	-
R Sills *	6,000	-	-	-	-	-	6,000	-
C Fitzhenry	41,200	-	-	-	-	-	41,200	-
Total	**575,000**	-	-	**-**	**-**	**-**	**575,000**	**-**

*Mr Sills resigned on 31 August 2024

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The composition of remuneration (fixed vs. at-risk) is as follows:

	Fixed Remuneration		At risk – STI		At risk – LTI	
	2026	2025	2026	2025	2026	2025
Director						
Mr T Benson	100%	-	-	-	-	-
Mr Z Dai	100%	-	-	-	-	-
Mr M McKeown	100%	-	-	-	-	-
Mr S Hutchin	100%	-	-	-	-	-
Mr D'Anna	100%	100%	-	-	-	-
Ms C Stevenson	100%	100%	-	-	-	-
Mr C Fitzhenry	100%	100%	-	-	-	-

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D. Other Transactions with Key Management Personnel

Executive Services Contracts

Director Mr Gino D'Anna invoiced for his services via a consulting arrangement with Internatzionale Consulting Pty Ltd ("Internatz").

Non-Executive Services

Ms Stevenson invoiced for her services via Mandalay Mining Pty Ltd, an entity which she controls. There is no consulting agreement in place with that entity and Ms Stevenson is entitled to non-executive director's fees at $4,000 per month as per her letter of appointment. The amounts invoiced by Mandalay Mining Pty Ltd exceeded the agreed rate and have not been accepted by the Company nor approved by the board of directors (see Note 20). This matter is still being discussed with Ms Stevenson.

E. Share-based Compensation

Short term and long term incentives

On 8 December 2022, Global Gold Mining Limited issued 8,850,000 performance rights to directors following shareholder approval on 30 November 2022. These performance rights were issued in three classes, each with different performance milestones. Each performance right will convert into 1 ordinary share of Global Gold Mining Limited upon achievement of the performance milestone. On 8 December 2025 the remaining Class 6 performance rights expired. No expense was recorded for Class 6 Performance Rights in the current year or in prior years.

On 12 January 2026, the Company entered into executive services contracts with Mr Trevor Benson and Mr Zilong (Chris) Dai pursuant to which the Company agreed to grant 18,000,000 unlisted options (9,000,000 to each director) exercisable at $0.40, $0.55 and $0.70 with a three-year term expiring on 7 August 2029, and 6,000,000 performance rights (3,000,000 to each director). The performance rights have a nil exercise price, a five-year term expiring on 7 August 2031 and vest upon completion of the Sturec Definitive Feasibility Study (a non-market performance condition), converting into ordinary shares on a one-for-one basis. The options and performance rights were issued on 7 August 2026 following shareholder approval at the annual general meeting held on that date. Refer to Note 19.

Share-based payment expense of $1,127,184 was recognised in profit or loss in respect of the options issued to directors, with a corresponding credit to the options premium reserve in equity (refer to Note 15). No expense was recognised in profit or loss in respect of the performance rights issued to directors, as their fair value at grant date was $Nil.

F. Equity Instruments Issued on Exercise of Remuneration Performance Rights

No Performance Rights were converted to shares during the year ended 30 June 2026.

G. Value of options and performance rights to Directors

Under accounting standards the value of the options issued are required to be booked at the date the executive service agreements were executed being 12 January 2026.

The options were issued at no cost and the fair value at grant/contract date were determined using a Black-Scholes option pricing model that takes into account the exercise price, the term of the option, the impact of dilution, the share price at grant date and expected price volatility of the underlying share, the expected dividend yield and the risk-free interest rate for the term of the option. The fair value of the unlisted options issued were based on the following inputs:

Type of Options:	Options issued to directors as an incentive	Options issued to directors as an incentive	Options issued to directors as an incentive
Number of options issued	4,000,000	6,000,000	8,000,000
Exercise price $	0.40	0.55	0.70
Grant/contract date	12 Jan 2026	12 Jan 2026	12 Jan 2026
Share price at date granted/contract date	0.185	0.185	0.185
Risk free rate	4.3%	4.3%	4.3%
Volatility factor	89%	89%	89%
Number of years to expiry	3	3	3
Fair value per option	0.0768	0.0639	0.0546
Total Valuation	307,103	383,231	436,852
Trevor Benson options	2,000,000	3,000,000	4,000,000
Zilong Dai options	2,000,000	3,000,000	4,000,000

The performance rights issued to the directors on 7 August 2026 were valued using a trinomial valuation model prepared by Moore Australia Corporate Finance (WA) Pty Ltd (valuation report dated 25 March 2026, valuation date 11 March 2026 – refer to Note 19). As the Prefeasibility Study had not been completed and the Definitive Feasibility Study had not commenced as at the valuation date, the probability of vesting was assessed at 0%, resulting in a fair value of $Nil. Accordingly, no amount was recognised in the financial year ended 30 June 2026 in respect of these performance rights.

H. Equity instruments disclosures relating to key management personnel

Share holdings

The numbers of shares in the Company held during the financial year by each Director and other key management personnel of the Group are set out below.

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2026	Opening Balance	Received as Remuneration	Received During Year on Exercise of Performance Rights	Net Change Other	Closing Balance at 30 June
Directors					
Mr T Benson	-	-	-	-	-
Mr Z Dai	1,989,172	-	-	-	1,989,172
Mr M McKeown	-	-	-	-	-
Mr S Hutchin	-	-	-	-	-
Mr D'Anna	23,041,940	-	-	(23,041,940)	-
Ms C Stevenson	752,812	-	-	(752,812)	-
Mr C Fitzhenry	-	-	-	-	-
	25,783,924	**-**	**-**	**(23,794,752)**	**1,989,172**

The shareholdings for Mr D'Anna, Ms Stevenson and Mr Fitzhenry reflect their holdings at the time they ceased to be a director.

Option Holdings

These equity instruments were granted to Mr Trevor Benson and Mr Zilong (Chris) Dai pursuant to executive services contracts dated 12 January 2026 and were approved by shareholders at the AGM held on 7 August 2026.

2026	Opening Balance	Received as Remuneration	Received During Year on Exercise of Performance Rights	Net Change Other	Closing Balance at 30 June
Directors					
Mr T Benson	-	9,000,000	-	-	9,000,000
Mr Z Dai	-	9,000,000	-	-	9,000,000
Mr M McKeown	-	-	-	-	-
Mr S Hutchin	-	-	-	-	-
Mr D'Anna	-	-	-	-	-
Ms C Stevenson	-	-	-	-	-
Mr C Fitzhenry	-	-	-	-	-
	-	**18,000,000**	**-**	**-**	**18,000,000**

Performance Rights holdings

The numbers of performance rights in the Company held during the financial year by each Director and other key management personnel of the Group are set out below.

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2026	Opening Balance	Received as Remuneration	Converted to shares upon achievement of milestones	Net Change Other	Closing Balance at 30 June
Directors					
Mr T Benson	-	3,000,000	-	-	3,000,000
Mr Z Dai	-	3,000,000	-	-	3,000,000
Mr M McKeown	-	-	-	-	-
Mr S Hutchin	-	-	-	-	-
Mr D'Anna	2,500,000	-	-	(2,500,000)	-
Ms C Stevenson	150,000	-	-	(150,000)	-
Mr R Sills	-	-	-	-	-
Mr C Fitzhenry	-	-	-	-	-
	2,650,000	**6,000,000**	**-**	**(2,650,000)**	**6,000,000**

I. Additional statutory information

Relationship between remuneration and the Group's performance

Company remuneration is not linked to Company performance. The following table shows key performance indicators for the Group for the last 5 years:

	2026 $	2025 $	2024 $	2023 $	2022 $
Profit/(Loss) for the year	(2,691,427)	(2,512,183)	(2,263,451)	(6,483,519)	7,287,876
Closing Share Price	15.0 cents	13.0 cents	23.0 cents	22.5 cents	36.0 cents
KMP Incentives	1,127,184	575,000	539,390	2,603,326	1,152,519
Total KMP Remuneration	**1,723,442**	**575,000**	**539,390**	**2,603,326**	**1,152,519**

Loans to Key Management Personnel

A loan of $300,000 from an entity controlled by former director Mr Gino D'Anna, together with accrued interest, was repaid in full on 15 April 2026. The loan and any interest thereon were not part of Mr D'Anna's remuneration.

End of Audited Remuneration Report

Proceedings on behalf of the Company

No person has applied to the Court under section 237 of the Corporations Act 2001 for leave to bring proceedings on behalf of the Group, or to intervene in any proceedings to which the Group is a party, for the purposes of taking responsibility on behalf of the Group for all or part of those proceedings.

Subsequent events

Subsequent to 30 June 2026, the Company issued 18,000,000 options and 6,000,000 performance rights to its directors following shareholder approval at the annual general meeting held on 7 August 2026. Following shareholder approval on the same date, the Company changed its name from MetalsTech Limited to Global Gold Mining Limited. Other than the matters disclosed above, no other matters or circumstances have arisen since the end of the financial year that have significantly affected, or may significantly affect, the operations of the Group, the results of those operations, or the state of affairs of the Group in a subsequent financial year.

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Indemnification of officers

During the financial year the Group paid a premium of $32,240 (2025: $23,482) to insure the directors and officers of the Company and its Australian based controlled entities against a liability incurred as such by a director or officer to the extent permitted by the Corporations Act 2001.

The Group has not otherwise, during or since the financial year, indemnified or agreed to indemnify an officer or auditor of the Group against a liability incurred as such as an officer or auditor.

Indemnification of Auditors

No indemnities have been given or insurance premiums paid, during or since the end of the period, for any person who is or has been an itor of the Company.

Auditor's independence declaration

The auditor's independence declaration as required under section 307C of the Corporations Act 2001 can be found on page 34.

Non-Audit Services

Details of the non-audit services provided to the Group from entities related to the Company's external auditor BDO audit Pty Ltd during the year ended 30 June 2026 are outlined in the following table. The Directors are satisfied that the provision of non-audit services is compatible with the general standard of independence for auditors imposed by the Corporations Act 2001. The nature and the scope of each type of non-audit service provided means that auditor independence was not compromised.

During the year the following fees were paid or payable for services provided by the auditor of the parent entity, its related practices and non-related audit firms:

Amounts received or due and receivable by related entities of BDO Audit Pty Ltd for:

	2026	2025
	$	$
Taxation Services	8,240	12,875
	8,240	**12,875**

This report is made in accordance with a resolution of the Directors.

Trevor Benson | Director

30 September 2026

Tel: +61 8 6382 4600
Fax: +61 8 6382 4601
www.bdo.com.au

Level 9, Mia Yellagonga Tower 2
5 Spring Street
Perth, WA 6000
PO Box 700 West Perth WA 6872
Australia

DECLARATION OF INDEPENDENCE BY GLYN O'BRIEN TO THE DIRECTORS OF GLOBAL GOLD MINING LIMITED

As lead auditor of Global Gold Mining Limited (formerly Metalstech Limited) for the year ended 30 June 2026, I declare that, to the best of my knowledge and belief, there have been:

1. No contraventions of the auditor independence requirements of the *Corporations Act 2001* in relation to the audit; and
2. No contraventions of any applicable code of professional conduct in relation to the audit.

This declaration is in respect of Global Gold Mining Limited and the entities it controlled during the period.

Glyn O'Brien

Director

BDO Audit Pty Ltd

Perth

30 September 2026

BDO Audit Pty Ltd ABN 33 134 022 870 is a member of a national association of independent entities which are all members of BDO International Ltd, a UK company limited by guarantee, and form part of the international BDO network of independent member firms. Liability limited by a scheme approved under Professional Standards Legislation.

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GLOBAL GOLD MINING LIMITED
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 June 2026

	Notes	30-June-26	30-June-25
		$	$
Revenue			
Interest income		86,906	5,488
		86,906	**5,488**
Expenses			
Administration Expenses		(2,191)	221,291
Advertising and Marketing		25,566	49,338
Audit Fees	17	84,710	62,175
Consulting Fees		60,367	401,400
Corporate Compliance		121,140	136,300
Directors and Executive Consulting Fees		308,900	575,000
Employment benefits		571,523	258,041
Finance cost		103,686	395,789
Legal Fees		229,168	124,921
Occupancy Costs		30,420	27,406
Share Based Payments	19	1,127,184	251,300
Travelling Expenses		117,861	14,710
Profit/(Loss) before income tax		**(2,691,427)**	**(2,512,183)**
Income tax credit/(expense)	7	-	-
Other comprehensive income, net of tax			
Items that may be reclassified subsequently to profit or loss:			
Foreign currency translation	15	(762,294)	667,151
Total comprehensive loss for the year		**(3,453,721)**	**(1,845,032)**
		Cents	**Cents**
Loss per share from continuing operations attributable to the ordinary equity holders of the Company:			
Basic and diluted profit/(loss) per share	18	(1.12)	(1.26)

The Consolidated Statement of Profit or Loss and Other Comprehensive Income is to be read in conjunction with the accompanying notes.

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GLOBAL GOLD MINING LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 June 2026

	Notes	30-June-26	30-June-25
		$	$
ASSETS			
Current Assets			
Cash and cash equivalents	9	7,712,093	1,622,981
Trade and other receivables	10	75,870	508,324
Total Current Assets		**7,787,963**	**2,131,305**
NonCurrent Assets			
Exploration and evaluation expenditure	11	9,890,452	9,379,043
Total NonCurrent Assets		**9,890,452**	**9,379,043**
TOTAL ASSETS		**17,678,415**	**11,510,348**
LIABILITIES			
Current Liabilities			
Trade and other payables	12a	525,209	1,607,218
Staff Provisions		105,634	67,870
Share Application Monies	12b	-	1,400,000
Loan	13	-	1,000,000
Redeemable Notes	13	-	1,230,000
Total Current Liabilities		**630,843**	**5,305,088**
TOTAL LIABILITIES		**630,843**	**5,305,088**
NET ASSETS		**17,047,572**	**6,205,260**
EQUITY			
Share capital	14	37,958,074	24,789,225
Reserves	15	2,529,639	2,164,749
Accumulated losses	16	(23,440,141)	(20,748,714)
TOTAL EQUITY		**17,047,572**	**6,205,260**

The Consolidated Statement of Financial Position is to be read in conjunction with the accompanying notes.

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GLOBAL GOLD MINING LIMITED
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 June 2026

	Share Capital	Share Based Payments Reserve	Options Premium Reserve	Foreign Currency Translation Reserve	Accumulated Losses	Total Equity
	$	$	$	$	$	$
Balance at 1 July 2025	**24,789,224**	**(95,871)**	**1,389,686**	**870,934**	**(20,748,714)**	**6,205,260**
Loss for year	-	-	-	-	(2,691,427)	(2,691,427)
Other comprehensive income for the year, net of tax	-	-	-	(762,294)	-	(762,294)
Total comprehensive Income/(loss) for the year	-	-	-	(762,294)	(2,691,427)	(3,453,721)
Transactions with owners in their capacity as owners:						
Issue of share capital - placement (Note 14)	11,358,250	-	-	-	-	11,358,250
Issue of share capital to repay debt and trade liabilities (Note 14)	2,000,000	-	-	-	-	2,000,000
Issue of shares for consulting services (Note 14)	22,000	-	-	-	-	22,000
Capital raising costs (Note 14)	(211,400)	-	-	-	-	(211,400)
Issue of unlisted options (Note 19)	-	-	1,127,184	-	-	1,127,184
At 30 June 2026	**37,958,074**	**(95,871)**	**2,516,870**	**108,640**	**(23,440,141)**	**17,047,572**

	Share Capital	Share Based Payments Reserve	Options Premium Reserve	Foreign Currency Translation Reserve	Accumulated Losses	Total Equity
	$	$	$	$	$	$
Balance at 1 July 2024	**23,249,119**	**(95,871)**	**1,389,686**	**203,783**	**(18,236,531)**	**6,510,186**
Profit/(Loss) for year	-	-	-	-	(2,512,183)	(2,512,183)
Other comprehensive income for the year, net of tax	-	-	-	667,151	-	667,151
Total comprehensive profit/(loss) for the year	-	-	-	667,151	(2,512,183)	(1,845,032)
Transactions with owners in their capacity as owners:						
Issue of share capital - placement	1,302,000	-	-	-	-	1,302,000
Issue of shares for consulting services	355,082	-	-	-	-	355,082
Capital raising costs	(116,976)	-	-	-	-	(116,976)
At 30 June 2025	**24,789,225**	**(95,871)**	**1,389,686**	**870,934**	**(20,748,714)**	**6,205,260**

The Consolidated Statement of Changes in Equity is to be read in conjunction with the accompanying notes.

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GLOBAL GOLD MINING LIMITED
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 June 2026

	Notes	30-June-26	30-June-25
		$	$
Cash flows from operating activities			
Interest received		86,906	5,488
Interest paid		(52,656)	(345,789)
Payment to suppliers and employees (include GST)		(1,074,430)	(1,093,557)
Net cash flows used in operating activities	9(b)	**(1,040,180)**	**(1,433,858)**
Cash flows from investing activities			
Payments for exploration and evaluation expenditure	11	(855,531)	(1,032,286)
Net cash flows used in investing activities		**(855,531)**	**(1,032,286)**
Cash flows from financing activities			
Proceeds from issue of shares*	14	9,958,250	1,302,000
Capital raising costs	14	(211,400)	(116,976)
Share application monies	12b	-	1,400,000
Proceeds from loan	13	-	1,000,000
Repayment of borrowings	13	(1,530,000)	(120,000)
Net cash inflows from financing activities		**8,216,850**	**3,465,024**
Net increase in cash and cash equivalents		**6,321,139**	**998,880**
Cash and cash equivalents at beginning of year		1,622,982	628,398
Exchange rate adjustments**	15	(232,028)	(4,296)
Cash and cash equivalents at the end of the year	9(a)	**7,712,093**	**1,622,982**

*Comprises share placements of $11,358,250 (note 14) less $1,400,000 share application monies received in the prior financial year (note 12). Non-cash issues of shares of $2,022,000 are disclosed as non-cash investing and financing activities (note 19).

**Represents the foreign exchange effect on cash held by overseas subsidiaries. Together with non-cash exchange differences on the retranslation of exploration and evaluation expenditure of $530,266 (note 11), it forms the movement in the foreign currency translation reserve of $762,294 for the year (note 15).

The Consolidated Statement of Cash Flows is to be read in conjunction with the accompanying notes.

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NOTE 1: REPORTING ENTITY

Global Gold Mining Limited (the "Company" or "Global Gold Mining") is a Company limited by shares incorporated in Australia whose shares are publicly traded on the Australian Securities Exchange Limited ("ASX"). The address of its registered office and principal place of business are disclosed in the Corporate Directory at the beginning of the Annual Report.

The consolidated financial statements of the Company and its subsidiaries are for the year ended 30 June 2026.

All amounts are in Australian dollars unless otherwise stated.

The financial statements were authorised for issue by the Board of Directors on xx September 2026. The nature of the operations and principal activities of the Group are described in the Directors' Report.

NOTE 2: STATEMENT OF MATERIAL ACCOUNTING POLICIES

The principal accounting policies adopted in the preparation of the financial statements are set out below. These policies have been consistently applied to all the years presented, unless otherwise stated.

(a) Basis of preparation of the financial report

These financial statements are general purpose financial statements which have been prepared in accordance with Australian Accounting Standards (AASBs) (including Australian Interpretations) adopted by the Australian Accounting Standards Board (AASB) and the Corporations Act 2001. The consolidated financial statements comply with International Financial Reporting Standards (IFRSs) and interpretations adopted by the International Accounting Standards Board.

The consolidated financial statements were approved by the Board of Directors on the date the directors' report and declaration was signed. Global Gold Mining Limited is a for-profit entity for the purpose of preparing the financial statements.

(b) Critical accounting estimates

The preparation of the financial statements requires the use of certain critical accounting estimates. It also requires management to exercise its judgement in the process of applying the Company's accounting policies. The areas involving a higher degree of judgement or complexity, or areas where assumptions and estimates are material to the financial statements are disclosed in note 4.

(c) Comparative information

This report presents the financial information for the year ended 30 June 2026 and for the prior year ended 30 June 2025.

(d) Functional and presentation currency

The functional currency of the Company is measured using the currency of the primary economic environment in which the entity operates which is Euro for Slovakia and Australian dollars for Australia. The financial statements are presented in Australian dollars, which is the entity's presentation currency.

(e) Going concern

The Directors intend to continue to expend funds to continue to develop the Group's assets. Whilst the rate of expenditure is at the control of the Board, the Group anticipates it will be required to raise additional funds before the assets produce positive cash flows from operations. Accordingly, there is

NOTE 2: STATEMENT OF MATERIAL ACCOUNTING POLICIES (continued)

a degree of uncertainty as to the timing and quantity of capital raisings that the Group will be required to undertake in the future.

(f) Revenue recognition

Revenue is recognised when or as the Group transfers control of goods or services to a customer at the amount to which the Group expected to be entitled. If the consideration promised includes a variable amount, the Group estimates the amount of consideration to which it will be entitled.

Interest income is recognised on a time proportion basis using the effective interest method.

(g) Exploration and evaluation expenditure

Exploration and evaluation expenditure incurred is accumulated in respect of each identifiable area of interest.

These costs are capitalised and carried forward to the extent that they are expected to be recouped through the successful development of the area or where activities in the area have not yet reached a stage that permits reasonable assessment of the existence of economically recoverable reserves.

Accumulated costs in relation to an abandoned area are written off in full against profit in the year in which the decision to abandon the area is made.

When production commences, the accumulated costs for the relevant area of interest are amortised over the life of the area according to the rate of depletion of the economically recoverable reserves.

A regular review is undertaken of each area of interest to determine the appropriateness of continuing to carry forward costs in relation to that area of interest.

Exploration and evaluation expenditure is assessed for impairment if sufficient data exists to determine technical feasibility and commercial viability or facts and circumstances suggest that the carrying amount exceeds the recoverable amount.

Exploration and evaluation expenditure is tested for impairment when any of the following facts and circumstances exist:

- The term of exploration licence in the specific area of interest has expired during the reporting period or will expire in the near future, and is not expected to be renewed;
- Substantive expenditure on further exploration for and evaluation of mineral resources in the specific area are not budgeted nor planned;
- Exploration for and evaluation of mineral resources in the specific area have not led to the discovery of commercially viable quantities of mineral resources and the decision was made to discontinue such activities in the specified area; or
- Sufficient data exist to indicate that, although a development in the specific area is likely to proceed, the carrying amount of the exploration and evaluation asset is unlikely to be recovered in full from successful development or by sale.

(h) Share-based payments

The Company provides benefits to employees (including directors) of the Company in the form of share-based payment transactions, whereby employees render services in exchange for shares or rights over shares (‘equity-settled transactions’). The cost of these equity-settled transactions with employees is measured by reference to the fair value at the date at which they are granted.

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NOTE 2: STATEMENT OF MATERIAL ACCOUNTING POLICIES (continued)

The fair value is determined using an appropriate option pricing model that takes into account the exercise price, the term of the option, the impact of dilution, the share price at grant date and expected volatility of the underlying share, the expected dividend yield and the risk-free interest rate for the term of the option. In valuing equity-settled transactions, no account is taken of any performance conditions, other than conditions linked to the price of shares of Global Gold Mining Limited ('market conditions'). (Refer Note 20 for further details)

(i) Goods and Services Tax

Revenue, expenses and assets are recognised net of the amount of goods and services tax (GST), except where the amount of GST incurred is not recoverable from the taxation authority. In these circumstances, the GST is recognised as part of the cost of acquisition of the asset or as part of the expense.

Receivables and payables are stated with the amount of GST included. The net amount of GST recoverable from, or payable to, the ATO is included as a current asset or liability in the statement of financial position. Cash flows are included in the statement of cash flows on a gross basis. The GST components of cash flows arising from investing and financing activities which are recoverable from, or payable to, the ATO are classified as operating cash flows.

(j) Material accounting judgements and estimates

The preparation of the financial statements requires management to make judgements, estimates and assumptions that affect the reported amounts in the financial statements. Management continually evaluates its judgements and estimates in relation to assets, liabilities, contingent liabilities, revenue and expenses.

Management bases its judgements, estimates and assumptions on historical experience and on other various factors, including expectations of future events, management believes to be reasonable under the circumstances. The resulting accounting judgements and estimates will seldom equal the related actual results. The judgements, estimates and assumptions that have a material risk of causing a material adjustment to the carrying amounts of assets and liabilities (refer to the respective notes) within the next financial period are discussed below.

NOTE 3: NEW OR AMENDED ACCOUNTING STANDARDS AND INTERPRETATIONS ADOPTED

New and amended standards adopted： The group has adopted Australian Accounting Standards and Interpretations that have recently been issued or amended.

New standards and interpretations not yet adopted： Certain new accounting standards and interpretations have been published that are not mandatory for 30 June 2026 reporting periods and have not been early adopted by the group. These standards are not expected to have a material impact on the entity in the current or future reporting periods and on foreseeable future transactions.

NOTE 4: MATERIAL ACCOUNTING ESTIMATES AND JUDGEMENTS

Share-based payments

The valuation of share-based payment transactions is measured by reference to the fair value of the equity instruments at the date at which they are granted. The fair value is determined using valuation methods including the Black Scholes valuation model and the Binomial – barrier up and in model taking into account the terms and conditions upon which the instruments were granted.

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NOTE 4: MATERIAL ACCOUNTING ESTIMATES AND JUDGEMENTS (continued)

The Group measures the cost of equity settled transactions with directors by reference to the fair value of equity instruments at the date at which they are granted. Management have assessed that the achievement of the non-market performance conditions attached to the class 6 Performance Rights and the Tranche D performance rights granted on 7 August 2026 (note 19) to be 'less than likely' and therefore no expense has been recognised. The calculated fair value of the Performance Rights is expensed in the statement of profit or loss and other comprehensive income over the vesting period.

Recoverability of deferred exploration and evaluation expenditure

Exploration and evaluation costs are carried forward where right of tenure of the area of interest is current. These costs are carried forward in respect of an area that has not at reporting date reached a stage that permits reasonable assessment of the existence of economically recoverable reserves. The Board and Management have assessed the carrying value of the Exploration and Evaluation Expenditure to be impaired. Refer to the accounting policy stated in note 2 and to note 11 for movements in the exploration and evaluation expenditure balance.

NOTE 5: FINANCIAL RISK MANAGEMENT

The Group's activities expose it to a variety of financial risks: market risk (including currency risk, interest rate risk and price risk), credit risk and liquidity risk. The Group's overall risk management program focuses on the unpredictability of financial markets and seeks to minimise potential adverse effects on the financial performance of the Group. The Group uses different methods to measure different types of risk to which it is exposed. The Board of Directors co-ordinate domestic and international financial markets, monitors and manages the financial risks relating to the operations of the Group through internal risk reports which analyse exposures by degree and magnitude of risks. The Group does not enter into or trade financial instruments, including derivative financial instruments, for speculative purposes.

The Group holds the following financial instruments:

	30-June-26 $	30-June-25 $
Financial assets		
Cash and cash equivalents	7,712,093	1,622,981
Trade and other receivables	75,870	508,324
	7,787,963	**2,131,305**
Financial liabilities		
Trade and other payables	525,209	1,607,219
	525,209	**1,607,219**

(a) Market risk

(i) Foreign currency risk

The Group operates in England (holding company only) and Slovakia (gold exploration activities. Foreign exchange risk arises from future commercial transactions and recognised assets and liabilities denominated in a currency that is not the entity's functional currency. The risk is measured using sensitivity analysis and cash flow forecasting. The Group manages foreign exchange risk by monitoring forecast cash flows in currencies other than the Australian dollar.

NOTE 5: FINANCIAL RISK MANAGEMENT (Continued)

In Slovakia it pays Euro for all its exploration expenditure on an ongoing basis. At the end of the year exploration foreign currency trade creditors and accrued expenses were Euro 41,098 and sundry debtors were Euro 3,333.

In England the subsidiary is basically a dormant holding company and it has only minor outgoings. At the end of the year foreign currency trade creditors were GBP 12,902 and sundry debtors were GBP 170.

(ii) Price risk

The Group does not hold investments and therefore is not exposed to equity securities price risk.

(iii) Interest rate risk

The Group's exposure to interest rate risk and the effective weighted average interest rate for classes of financial assets and liabilities is set out below:

	30-June-26		30-June-25	
	Weighted average interest rate	$	Weighted average interest rate	$
Financial assets				
Cash & cash equivalents	3.62%	7,712,093	0.01%	1,622,981
Financial liabilities				
Redeemable notes	-	-	36%	1,230,000
Loan	-	-	15%	1,000,000

The Group's interest-bearing financial assets comprise cash and cash equivalents, which include a term deposit of $3,000,000 bearing interest at 4.59% per annum (invested on 16 April 2026 with a three-month term) and business savings deposits bearing interest at up to 3.00% per annum. The weighted average interest rate applicable to cash and cash equivalents at 30 June 2026 was 3.62% (2025: 0.01%). A reasonably possible change of 1% (100 basis points) in interest rates at reporting date would result in an approximately $77,121 change in profit or loss, which is not material to the Group's results.

(b) Credit risk

The Group has no significant concentration of credit risk. The credit quality of financial assets that are neither past due nor impaired can be assessed by reference to external credit ratings. The Group does not hold any collateral.

(c) Liquidity risk

Prudent liquidity risk management implies maintaining sufficient cash to meet commitments as and when they fall due. Its risk with regard to liquidity relates to its ability to maintain its current operations.

Cash at bank	30-June-26	30-June-25
Commonwealth Bank	$7,625,633	$1,583,182
Slovakia	Euro32,144	Euro20,340
United Kingdom	GBP16,693	GBP1,616

The Group's ability to raise equity funding in the market is paramount in this regard. The Group manages liquidity by monitoring forecast and actual cash flows. The tables below analyses the

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NOTE 5: FINANCIAL RISK MANAGEMENT (Continued)

Group's financial liabilities into relevant maturity groupings. The amounts disclosed in the table are the contractual undiscounted cash flows. Balances due within 12 months equal their carrying amounts as the impact of discounting is not significant.

2026	<6 months $	6-12 months $	>12 months $	Total Contractual Cash Flows $	Carrying Amount $
Financial liabilities					
Trade and other payables	525,209	-	-	525,209	525,209
Redeemable Notes	-	-	-	-	-
Loan	-	-	-	-	-

2025	<6 months $	6-12 months $	>12 months $	Total Contractual Cash Flows $	Carrying Amount $
Financial liabilities					
Trade and other payables	1,607,219	-	-	1,607,219	1,607,219
Redeemable Notes	1,230,000	-	-	1,230,000	1,230,000
Loan	1,000,000	-	-	1,000,000	1,000,000

NOTE 6: SEGMENT INFORMATION

Management has determined the operating segments based on the reports reviewed by the Board of Directors that are used to make strategic decisions. The Board of Directors review internal management reports on a monthly basis that is consistent with the information provided in the Consolidated Statement of Profit or Loss and Other Comprehensive Income, Consolidated Statement of Financial Position and Consolidated Statement of Cash Flows. As a result no reconciliation is required because the information as presented is what is used by the Board to make strategic decisions.

Revenue by geographical region

The Company has not generated revenue from operations, other than interest income derived from interest-bearing deposits with banks in Australia.

Assets by geographical region

The Company owns tenements in the geographical location of Slovakia. Other than the Slovakian tenements the group's assets comprise cash and minor receivables or prepayments. The breakdown of assets by geographical location is as follows:

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	30-June-26 $	30-June-25 $
Current Assets		
United Kingdom	32,471	9,672
Slovakia	59,839	42,379
Australia	7,695,653	2,079,254
	7,787,963	**2,131,305**
Non-Current Assets		
Slovakia	7,094,544	7,309,337
Australia	2,795,908	2,069,706
	9,890,452	**9,379,043**

NOTE 7: INCOME TAX EXPENSES

	30-June-26 $	30-June-25 $
(a) Income tax expense/(benefit):		
Current income tax	-	-
Deferred income tax	-	-
Under/over provision	-	-
Income tax expense/(benefit)	-	-
(b) Reconciliation of Income tax expense to prima facie tax payable:		
Profit/(Loss) before income tax	(2,691,427)	(2,512,183)
Prima facie income tax at 30% (2025: 30%)	(807,428)	(753,655)
Non-deductible expenditure	338,155	334,457
Effect of tax rates in foreign jurisdictions	811	11,959
Timing differences and tax losses not recognised	468,461	407,239
Under/over provision	-	-
Income tax expense/(benefit)	-	-

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NOTE 7: INCOME TAX EXPENSES (Continued)

	30-June-26 $	30-June-25 $
(c) Unrecognised deferred tax assets arising on timing differences and losses		
Losses - revenue	1,518,823	1,049,375
Foreign losses - revenue	60,309	57,740
Deductible temporary differences	314,995	319,227
Unrecognised deferred tax assets	**1,894,127**	**1,426,342**

The tax benefits of the above deferred tax assets will only be obtained if:

a. The consolidated entity derives future assessable income of a nature and of an amount sufficient to enable the benefits to be utilised;

b. The consolidated entity continues to comply with the conditions for deductibility imposed by law; and

c. No changes in income tax legislation adversely affect the consolidated entity from utilising the benefits.

NOTE 8: DIVIDENDS

There are no dividends declared or paid during the year (2025: Nil)

NOTE 9: CASH AND CASH EQUIVALENTS

(a) Reconciliation to cash at the end of the period

	30-June-26 $	30-June-25 $
Cash at bank and in hand	7,712,093	1,622,981
	7,712,093	**1,622,981**

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NOTE 9: CASH AND CASH EQUIVALENTS (Continued)

(b) Reconciliation of net loss after income tax to net cash flows used in operating activities

	30-June-26 $	30-June-25 $
Profit/(loss) after income tax	(2,691,427)	(2,512,183)
Adjustments for:		
Share based payments	1,149,184	251,300
Consulting fees settled by issue of shares	113,745	-
Interest settled by issue of shares	51,030	-
Interest capitalised	-	50,000
Changes in assets and liabilities:		
(Increase)/decrease in trade and other receivables	426,730	23,035
Increase/(decrease) in trade and other payables	(127,206)	707,799
Increase in staff leave provisions	37,764	46,191
Net cash flows used in operating activities	**(1,040,180)**	**(1,433,858)**
Non-cash investing and financing activities		
Interest capitalised	-	50,000
Shares issued for consulting services	22,000	355,082
Shares issued to repay debt	700,000	-
Shares issued to repay interest on debt	118,547	-
Shares issued to repay trade liabilities for executive services	1,181,453	-
	2,022,000	**405,082**

(c) Changes in liabilities arising from financing activities

Redeemable Notes	30-June-26 $	30-June-25 $
Consolidated		
Opening balance	1,230,000	1,300,000
Interest capitalised	-	50,000
Net cash from/(used in) financing activities	(1,230,000)	(120,000)
Closing balance	**-**	**1,230,000**

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NOTE 10: TRADE AND OTHER RECEIVABLES

	30-June-26	30-June-25
	$	$
GST and VAT receivable	35,596	39,420
Prepaid asset	11,979	468,904
Accrued interest receivable	28,295	-
	75,870	**508,324**

(a) Trade receivables past due but not impaired

There were no trade receivables past due but not impaired.

(b) Fair value and credit risk

Due to the short-term nature of these receivables, their carrying amount is assumed to approximate their fair value. The maximum exposure to credit risk at the reporting date is the carrying amount of each class of receivables mentioned above. Refer to note 5 for more information on the risk management policy of the group and the credit quality of the Group's trade receivables.

NOTE 11: EXPLORATION AND EVALUATION EXPENDITURE

	30-June-26	30-June-25
	$	$
Exploration and evaluation expenditure	9,890,452	9,379,043
	9,890,452	**9,379,043**
Reconciliation:		
Balance at the beginning of the year	9,379,043	8,135,834
Acquisition costs and exploration expenditure for exploration assets	1,041,675	1,914,656
Net exchange differences on translation	(530,266)	(671,447)
Balance at the end of the year	**9,890,452**	**9,379,043**

Exploration costs are only carried forward to the extent that they are expected to be recouped through the successful development or sale of the area or where activities in the area have not yet reached a stage that permits reasonable assessment of the existence of economically recoverable reserves.

NOTE 12: TRADE AND OTHER PAYABLES

	30-June-26 $	30-June-25 $
a) Payables and Accrued Expenses		
Trade and other payables	359,883	1,472,522
Accrued expenses	165,326	134,696
	525,209	**1,607,218**
b) Share Application Monies		
Share application monies	-	**1,400,000**

Under a share sale agreement, $589,741 in unpaid executive service fees monies owing to Internatzionale Consulting Pty Ltd (an entity controlled by former director Gino D'Anna) were assigned to Minerva Investment Company Ltd. Under a separate share sale agreement, $591,712 in unpaid executive service fees monies owing to a Natres Services Pty Ltd were assigned to Minerva Investment Company Ltd.

These assigned fees (total $1,181,453) were repaid by the company on 3 February 2026 using shares issued at $0.205 each.

NOTE 13: BORROWINGS

Current	30-June-26 $	30-June-25 $
Redeemable Notes (Unsecured)		
Opening balance	1,230,000	1,300,000
Proceeds from notes	-	-
Interest capitalised	-	50,000
Repayment of notes	(1,230,000)	(120,000)
Closing balance	**-**	**1,230,000**

Terms of redeemable notes

The redeemable notes were held by parties unrelated to the Group and were unsecured. The notes had interest accruing from 1 July 2025 at 3% per month. The notes and accrued interest were repaid in full on 15 July 2025.

Current - Unsecured

Unsecured loan - $700,000 – Minerva Investment Company Ltd

Opening balance	700,000	1,000,000
Borrowing	-	-
Assignment of part of loan to Internatzionale Consulting Pty Ltd	-	(300,000)
Repayment	(700,000)	-
Closing balance	**-**	**700,000**

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NOTE 13: BORROWINGS (continued)

The loan is unsecured. The interest rate on the drawn down amount is 15% pa and interest of $118,547 was accrued and repaid through the issue of shares on 3 February 2026. Interest paid for the year was $118,547. The loan was repayable by 29 October 2025 and the company repaid the loan via the issue of shares on 3 February 2026.

Current – Unsecured Loan owing to Internatzionale Consulting Pty Ltd – entity controlled by former Director Gino D'Anna (see Note 20).

Unsecured loan - $300,000

Opening balance	300,000	-
Assignment of loan	-	300,000
Repayment of borrowing	(300,000)	-
Closing balance	**-**	**300,000**

Internatzionale Consulting Pty Ltd is an entity controlled by Mr Gino D'Anna, a former Director, and is a related party (see Note 20). The loan is unsecured. The interest rate on the drawn down amount is 15% pa. The loan and accrued interest of $63,949 were repaid in full on 15 April 2026.

Reconciliation of liabilities arising from financing activities

	Redeemable notes	Unsecured loans	Total
Balance at 1 July 2024	1,300,000	-	1,300,000
Proceeds from loan	-	1,000,000	1,000,000
Interest capitalised	50,000	-	50,000
Repayment of borrowings	(120,000)	-	(120,000)
Balance at 30 June 2025	1,230,000	1,000,000	2,230,000
Balance at 1 July 2025	1,230,000	1,000,000	2,230,000
Repayment of borrowings	(1,230,000)	(300,000)	(1,530,000)
Liabilities settled by issue of shares	-	(700,000)	(700,000)
Balance at 30 June 2026	-	-	-

The 2025 movement in unsecured loans includes a $300,000 reassignment between lenders (Minerva Investment Company Ltd to Internatzionale Consulting Pty Ltd), with no net effect on total unsecured loans.

Interest on these borrowings of $182,496 ($118,547 Minerva Investment Company Ltd and $63,949 Internatzionale Consulting Pty Ltd) was settled during the year (Minerva by issue of shares, Internatzionale in cash) and is included within operating cash flows (refer statement of cash flows, 'Interest paid').

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NOTE 14: ISSUED CAPITAL

	30-June-26		30-June-25	
	$	No.	$	No.
Issued Capital	40,269,036	-	26,888,786	-
Cost of shares issued	(2,310,962)	-	(2,099,562)	-
Fully paid ordinary shares	**37,958,074**	**277,561,058**	**24,789,224**	**208,721,626**

(a) Movements in Ordinary Shares

Year ended 30 June 2026

Date	Details	$	Number of shares	Issue price per ordinary share
01/07/2025	Opening balance	26,888,786	208,721,626	-
16/07/2025	Placement of shares	2,000,000	13,333,334	0.150
24/11/2025	Shares issued to settle payable	22,000	100,000	0.220
20/01/2026	Placement of shares	3,628,500	17,700,000	0.205
02/02/2026	Shares issued to satisfy debt	2,000,000	9,756,098	0.205
02/02/2026	Placement of shares	3,884,750	18,950,000	0.205
19/06/2026	Placement of shares	1,845,000	9,000,000	0.205
	Capital raising costs	(2,310,962)	-	-
30/06/2026	Balance at end of year	**37,958,074**	**277,561,058**	-

(b) Share placements during the financial year aggregated $11,358,250, comprising the four issues set out above dated 16 July 2025, 20 January 2026, 2 February 2026 and 19 June 2026.

Year ended 30 June 2025

Date	Details	$	Number of shares	Issue price per ordinary share
01/07/2024	Opening balance	23,249,119	195,920,557	-
05/07/2024	Shares issued to extend redeemable notes	23,000	100,000	0.23
08/07/2024	Shares issued for exploration services	74,550	355,000	0.21
11/07/2024	Shares issued for consulting services	51,250	222,826	0.23
09/08/2024	Shares issued for consulting services	59,800	260,000	0.23
19/08/2024	Shares issued for consulting services	30,000	150,000	0.20
20/11/2024	Shares issued to extend redeemable notes	10,150	70,000	0.14
20/11/2024	Shares issued for consulting services	6,600	30,000	0.22
25/11/2024	Shares issued for exploration services	6,221	54,100	0.12
25/11/2024	Shares issued for exploration services	23,010	177,000	0.13
26/11/2024	Shares issued for consulting services	24,000	200,000	0.12
05/05/25	Shares issued to extend redeemable notes	46,500	332,143	0.14
05/05/2025	Placement	1,302,000	10,850,000	0.12
	Capital raising costs	(116,976)	-	-
30/06/25	Balance at end of year	24,789,224	208,721,626	-

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NOTE 14: ISSUED CAPITAL (continued)

(c) Capital management

When managing capital, management's objective is to ensure the Company continues as a going concern as well as to maintain optimal returns to shareholders and benefits for other stakeholders. This is achieved through the monitoring of historical and forecast performance and cash flows.

NOTE 15: RESERVES

	30-June-26 $	30-June-25 $
Reserves		
Share-based payments reserve	(95,871)	(95,871)
Options premium reserve	2,516,870	1,389,686
Foreign Currency Translation Reserve	108,640	870,934
	2,529,639	**2,164,749**
(i) Share-based payments reserve		
Balance at beginning of year	(95,871)	(95,871)
Share based payment	-	-
Value of Performance Rights transferred to issued capital	-	-
Balance at the end of the period	**(95,871)**	**(95,871)**
(ii) Options premium reserve		
Balance at beginning of year	1,389,686	1,389,686
Issue of unlisted options	1,127,184	-
Balance at the end of the year	**2,516,870**	**1,389,686**

The options premium reserve arises on the grant of share options to consultants, for facilitation fees and for options issued for cash. Amounts are transferred out of the reserve and into issued capital when options are exercised.

Foreign Currency Translation reserve

	30-June-26 $	30-June-25 $
Balance at beginning of year	870,934	203,783
Movement for year	(762,294)	667,151
Balance at the end of the year	**108,640**	**870,934**

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NOTE 16: ACCUMULATED LOSSES

	30 June 26 $	30 June 25 $
Balance at beginning of the year	20,748,714	18,236,531
(Profit)/Loss after income tax expense for the period	2,691,427	2,512,183
Balance at the end of the year	**23,440,141**	**20,748,714**

NOTE 17: REMUNERATION OF AUDITORS

During the financial period the following fees were paid or payable for services provided by BDO Audit Pty Ltd, the auditor of the Company:

	30-June-26 $	30-June-25 $
Audit services		
Audit of the financial statements	84,710	62,175
Total audit services	**84,710**	**62,175**
Non-audit services		
Taxation services (provided by related entities)	8,240	12,875
Total non-audit services	**8,240**	**12,875**

NOTE 18: EARNINGS PER SHARE

Basic loss per share

The calculation of basic loss per share at 30 June 2026 was based on the loss attributable to ordinary shareholders of $2,691,427 and a weighted average number of ordinary shares outstanding during the year ended 30 June 2026 was calculated as follows:

	30-June-26	30-June-25
Profit/(Loss) ($)	(2,691,427)	(2,512,183)
Weighted average number of ordinary shares (number)	241,248,574	198,975,664
Basic loss per share (cents per share)	(1.12)	(1.26)

Diluted loss per share

Potential ordinary shares are not considered dilutive, thus diluted loss per share is the same as basic loss per share.

NOTE 19: SHARE-BASED PAYMENTS

(a) Performance rights on issue

All performance rights on issue relate to share-based payments to directors or employees, brokers and consultants for services provided.

Class	Grant date	Balance at start of the year	Issued during the year	Exercised during the year	Cancelled or Expired during the year	Balance at end of the year
		Number	Number	Number	Number	Number
Class 6	8 Dec. 2022	5,450,000	-	-	(5,450,000)	-
Total		**5,450,000**	**-**	**-**	**(5,450,000)**	**-**

The Performance Rights shall convert to Shares on a one-for-one basis upon the Company achieving the applicable Milestone for that Class of Rights, prior to the applicable expiry date of that Class of Rights.

The total expense arising from share-based payment transactions recognised during the period in relation to the performance rights issued was $Nil (2025: Nil).

(b) Performance Rights granted to Directors subsequent to the reporting date

Subsequent to the reporting date, on 7 August 2026 and following shareholder approval at the annual general meeting held on that date, the Company granted 6,000,000 performance rights to its executive directors under executive services agreements dated 12 January 2026 (3,000,000 performance rights to Mr Trevor Benson and 3,000,000 performance rights to Mr Zilong (Chris) Dai).

The performance rights have a nil exercise price and a term of five years from the date of grant (expiring 7 August 2031). The rights convert to fully paid ordinary shares on a one-for-one basis upon satisfaction of a non-market performance condition, being the completion by the Company of a Definitive Feasibility Study (DFS) for the Sturec Gold Project in Slovakia.

The fair value of the rights was assessed with reference to an independent trinomial valuation model prepared by Moore Australia Corporate Finance (WA) Pty As at the valuation date the Definitive Feasibility Study had not commenced (the Pre-Feasibility Study was not yet complete), and given the early stage of development management estimated a 0% probability that the performance condition would be met. Accordingly the fair value of the performance rights at grant date was assessed at $Nil (2025: nil).

No share-based payment expense in respect of these performance rights has been recognised in the financial statements for the year ended 30 June 2026, as the rights were granted subsequent to the reporting date and their fair value at grant date was $Nil. Any expense will be recognised over the vesting period in future periods to the extent that the performance condition is assessed as probable of being met.

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NOTE 19: SHARE-BASED PAYMENTS (continued)

(c) Options on issue

All options on issue relate to share-based payments to directors or employees, brokers and consultants for services provided. All options have fully vested. The following options are on issue at 30 June 2026:

Grant Date	Expiry Date	Exercise Price	Balance at start of the year	Issued during the year	Exercised during the year	Cancelled or Expired during the year	Balance at end of the year
			Number	Number	Number	Number	Number
13 Dec 2023	13 Dec 2026	$0.35	3,000,000	-	-	-	-
7 August 2026	7 August 2029	$0.40	-	4,000,000	-	-	-
7 August 2026	7 August 2029	$0.55	-	6,000,000	-	-	-
7 August 2026	7 August 2029	$0.70	-	8,000,000	-	-	-
	Vested		-	-	-	-	
	Exercisable		21,000,000	-	-	-	21,000,000

The 18,000,000 unlisted options issued to the directors were issued at no cost and the fair value at grant/contract date was determined using a Black-Scholes option pricing model that takes into account the exercise price, the term of the option, the impact of dilution, the share price at grant date and expected price volatility of the underlying share, the expected dividend yield and the risk-free interest rate for the term of the option. The fair value of the unlisted options issued was based on the following inputs:

Type of Options:	Options issued to directors as an incentive	Options issued to directors as an incentive	Options issued to directors as an incentive
Number of options issued	4,000,000	6,000,000	8,000,000
Exercise price $	0.40	0.55	0.70
Grant/contract date	12 Jan 2026	12 Jan 2026	12 Jan 2026
Share price at date granted/contract date	0.185	0.185	0.185
Risk free rate	4.3%	4.3%	4.3%
Volatility factor	89%	89%	89%
Number of years to expiry	3	3	3
Fair value per option	0.0768	0.0639	0.0546
Total Valuation	307,103	383,231	436,852
Trevor Benson options	2,000,000	3,000,000	4,000,000
Zilong Dai options	2,000,000	3,000,000	4,000,000

The total fair value of the options at grant/contract date of $1,127,184 was recognised as an expense in profit or loss, with a corresponding credit to the options premium reserve in equity (note 15).

NOTE 19: SHARE-BASED PAYMENTS (continued)

(d) Summary of share-based payment transactions

Total share-based payment transactions granted during the year:

Share-based payments	30-June-26	30-June-25
Shares issued for consulting services	22,000	171,650
Shares issued to extend redeemable notes	-	79,650
Shares issued for exploration services	-	103,782
Shares issued to repay debt	700,000	-
Shares issued to repay interest on debt	118,547	-
Shares issued to repay trade liabilities for executive services	1,181,453	-
	2,022,000	**355,082**

NOTE 20: RELATED PARTY TRANSACTIONS

(a) Parent entities

The parent entity within the Group is Global Gold Mining Limited.

(b) Key management personnel compensation

The key management personnel compensation is as follows:

	30-June-26	30-June-25
	$	$
Short-term benefits	596,258	575,000
Share-based payments	1,127,184	-
	1,723,442	**575,000**

(c) Other transactions with key management personnel

During the year, the Group was charged $210,300 (2025: $407,800) by Internatzionale Consulting Pty Ltd. Internatzionale Consulting Pty Ltd provided consultancy and management services to the Group on normal commercial terms. Gino D'Anna is a director of Internatzionale Consulting Pty Ltd. The balance owing at year end is $Nil (2025: $475,996).

During the period the Group accrued $24,000 payable to Mandalay Mining Pty Ltd for non-executive director's fees for Ms Candice Stevenson for the six month period 1 July 2025 to 31 December 2025. Mandalay had in fact invoiced in excess of $4,000pm for this period however the amounts invoiced were in excess of the amounts agreed in Ms Stevenson's appointment letter. Mandalay also invoiced $20,000 for the period 1 January 2026 to 25 May 2026 when she ceased to be a director and these amounts have been paid. The balance owing at year end has not been resolved at the date of this report.

Mr Clifford Fitzhenry resigned as a director on 2 January 2026. During the period 1 July 2025 to 2 January 2026 the Group was invoiced $16,000 by Future Metals Resources Pty Ltd. Future Metals

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NOTE 20: RELATED PARTY TRANSACTIONS (continued)

Resources Pty Ltd provided consultancy and management services to the Group on normal commercial terms. Mr Clifford Fitzhenry is a director of Future Metals Resources Pty Ltd. The balance owing at year end is $Nil (2024: $12,100).

A loan of $300,000 and accrued interest of $63,949 owing to an entity controlled by former director Mr Gino D'Anna was repaid on 15 April 2026 (see Note 13).

(d) Sale of shares by former Director

Director Gino D'Anna and his wife have sold all their shares in Global Gold Mining Ltd. As part of his share sale agreements Mr D'Anna's entity Internatzionale Consulting Pty Ltd assigned to Minerva Investment Company Ltd $589,741 in unpaid executive service fees. Minerva Investment Company Ltd is an entity unrelated to the Group. There was no interest owing on these unpaid fees.

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NOTE 21: PARENT ENTITY FINANCIAL INFORMATION

	30-June-26 $	30-June-25 $
Current Assets	7,695,653	2,079,254
Non-Current Assets	-	-
Total Assets	**7,695,653**	**2,079,254**
Current Liabilities	362,312	3,655,622
Non-Current Liabilities	105,634	67,870
Total liabilities	**467,946**	**3,723,492**
Contributed equity	37,958,074	24,789,224
Reserves	2,420,998	1,293,814
Accumulated losses	(33,151,366)	(27,727,276)
Total equity	**7,227,706**	**(1,644,238)**
Profit/(Loss) for the year	(5,424,090)	(1,666,237)
Other comprehensive loss for the year	-	-
Total comprehensive loss for the year	**(5,424,090)**	**(1,666,237)**

(a) Guarantees and Contingent Liabilities

Refer to note 22 for details of guarantees and contingent liabilities.

(b) Contractual Commitments

Refer to note 23 for details of contractual commitments.

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NOTE 22: CONTINGENT LIABILITIES

Other contingencies

Agreement Dispute

On 27 September 2023 the company entered into an agreement to acquire a hard rock lithium project in Canada known as the Sauvolles Lithium Project. The company has subsequently cancelled the agreement and has not proceeded with the acquisition. The initial cash payment of $140,000 has been written off after originally being recorded as a prepayment. The vendor is disputing the cancellation of the agreement and has taken legal action. The company has never received any of the project tenements and is defending the action.

As at 30 June 2026 the proceedings remained on foot and no adverse judgment had been received. The Company has assessed the possibility of any net outflow of economic benefits in relation to this matter as being unlikely.

On 26 August 2026 the matter was settled by deed, with no monies payable by the Company and each party bearing its own costs. This event does not affect the financial position at 30 June 2026 and is disclosed as a non-adjusting event in accordance with AASB 110.

NOTE 23: COMMITMENTS

Slovakia

There are no expenditure commitments as such on the Sturec Gold Project in Slovakia.

Rental lease commitments

	30-June-26 $	30-June-25 $
Within one year	19,073	19,073
After one year but not more than five years	-	-
More than five years	-	-
Total	**19,073**	**19,073**

Pre-feasibility Study Contractual Commitment

The group has engaged a consultant to complete a pre-feasibility study for a total cost of US$570,000. A prepayment of $500,000 (inclusive of GST) was made to commence this work. During the year, the group has received invoices for services provided, leaving a remaining balance of $235 at 30 June 2026 (2025: $454,545). The study is expected to be completed by the end of this calendar year.

NOTE 24: EVENTS SUBSEQUENT TO REPORTING DATE

Other than as disclosed below, there have been no matters or circumstances which have arisen since 30 June 2026 that have significantly affected or may significantly affect:

a. the operations, in financial years subsequent to 30 June 2026, of the Company, or

b. the results of those operations, or

c. the state of affairs, in financial years subsequent to 30 June 2026, of the Company.

NOTE 24: EVENTS SUBSEQUENT TO REPORTING DATE (continued)

Subsequent to 30 June 2026, following shareholder approval on 7 August 2026, the Company changed its name from MetalsTech Limited to Global Gold Mining Limited and its ASX ticker code changed from MTC to GGM. The change of name does not affect the financial position of the Company as at 30 June 2026.

Subsequent to the reporting date, on 7 August 2026 and following shareholder approval at the annual general meeting, the Company granted 18,000,000 options and 6,000,000 performance rights to its executive directors under executive services agreements dated 12 January 2026. Refer to Note 19 for the terms and fair value of these share-based payment arrangements.

Subsequent to 30 June 2026, on 26 August 2026, the dispute with the vendor of the Sauvolles Lithium Project (note 22) was settled by deed, with no monies payable by the Company and each party bearing its own costs. This is a non-adjusting subsequent event and does not affect the financial position of the Company as at 30 June 2026.

Subsequent to 30 June 2026, on 2 September 2026, the Company changed its registered office and principal place of business to Level 2, 22 Mount Street, Perth WA 6000, its postal address to PO Box 7054, Cloisters Square PO WA 6850, and its telephone number to (08) 6188 8181.

Subsequent to 30 June 2026, on 8 September 2026, the Company appointed Mr Brett Dickson as a Non-Executive Director. This appointment does not affect the financial position of the Company as at 30 June 2026.

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CONSOLIDATED ENTITY DISCLOSURE STATEMENT

Group structure	Type of entity	Trustee, partner or participant in JV	% of share capital	Country of incorporation and tax residency	Place of incorp-- oration	Australian resident or foreign resident	Foreign jurisdiction of foreign residents
Parent Entity							
Global Gold Mining Limited	Body corporate	-	n/a	Australia	Australia	Australian	n/a
Subsidiaries							
Ortac Resources (UK) Ltd	Body corporate	-	100	UK	UK	Foreign	UK
Ortac s.r.o.	Body corporate	-	100	Slovakia	Slovakia	Foreign	Slovakia
St Stephans Gold s.r.o.	Body corporate	-	100	Slovakia	Slovakia	Foreign	Slovakia

Basis of preparation

This Consolidated Entity Disclosure Statement (CEDS) has been prepared in accordance with the Corporations Act 2001. It includes certain information for each entity that was part of the consolidated entity at the end of the financial year.

Determination of Tax Residency

Section 295 (3A) of the Corporation Acts 2001 defines tax residency as having the meaning in the Income Tax Assessment Act 1997. The determination of tax residency involves judgement as there are currently several different interpretations that could be adopted, and which could give rise to a different conclusion on residency. It should be noted that the definitions of ‘Australian resident’ and ‘foreign resident’ in the Income Tax Assessment Act 1997 are mutually exclusive. This means that if an entity is an ‘Australian resident’ it cannot be a ‘foreign resident’ for the purposes of disclosure in the CEDS.

In determining tax residency, the consolidated entity has applied the following interpretations:

Australian tax residency

The consolidated entity has applied current legislation and judicial precedent, including having regard to the Tax Commissioner's public guidance in Tax Ruling TR 2018/5.

Foreign tax residency

Where necessary, the consolidated entity has used independent tax advisers in foreign jurisdictions to assist in determining tax residency and ensure compliance with applicable foreign tax legislation.

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In the opinion of the Directors of Global Gold Mining Limited (the "Company"):

1.The attached consolidated financial statements, notes thereto and the additional disclosures included in the Directors' Report designated as audited are in accordance with the Corporations Act 2001, including:

(a) complying with Australian Accounting Standards, the Corporations Regulations 2001 and other mandatory professional reporting requirements;

(b) giving a true and fair view of the consolidated entity's financial position as at 30 June 2026 and of its performance for the financial year ended on that date; and

(c) the financial statements also comply with International Financial Reporting Standards as disclosed in note 2(a) to the financial statements.

(d) The information disclosed in the attached consolidated entity disclosure statement is true and correct.

2.There are reasonable grounds to believe that the consolidated entity will be able to pay its debts as and when they become due and payable.

This declaration has been made after receiving the declarations required to be made to the Directors in accordance with sections 295A of the Corporations Act 2001 for the financial year ended 30 June 2026.

Trevor Benson | Director

30 September 2026

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Tel: +61 8 6382 4600
Fax: +61 8 6382 4601
www.bdo.com.au

Level 9, Mia Yellagonga Tower 2
5 Spring Street
Perth, WA 6000
PO Box 700 West Perth WA 6872
Australia

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INDEPENDENT AUDITOR'S REPORT

To the members of Global Gold Mining Limited (formerly MetalsTech Limited)

Report on the Audit of the Financial Report

Opinion

We have audited the financial report of Global Gold Mining Limited (the Company) and its subsidiaries (the Group), which comprises the consolidated statement of financial position as at 30 June 2026, the consolidated statement of profit or loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the year then ended, and notes to the financial report, including material accounting policy information, the consolidated entity disclosure statement and the directors' declaration.

In our opinion the accompanying financial report of the Group, is in accordance with the *Corporations Act 2001*, including:

(i) Giving a true and fair view of the Group's financial position as at 30 June 2026 and of its financial performance for the year ended on that date; and

(ii) Complying with Australian Accounting Standards and the *Corporations Regulations 2001*.

Basis for opinion

We conducted our audit in accordance with Australian Auditing Standards. Our responsibilities under those standards are further described in the *Auditor's responsibilities for the audit of the Financial Report* section of our report. We are independent of the Group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)* (the Code) that are relevant to audits of the financial report of public interest entities in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We confirm that the independence declaration required by the *Corporations Act 2001*, which has been given to the directors of the Company, would be in the same terms if given to the directors as at the time of this auditor's report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Key audit matters

Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of the financial report of the current period. These matters were addressed in the context of our audit of the financial report as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

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Carrying Value of Exploration and Evaluation Assets

Key audit matter	How the matter was addressed in our audit
During the year Global Gold Mining Limited has continued to capitalise Exploration and Evaluation assets. As the carrying value of the Exploration and Evaluation Asset represents a significant asset of the Group, we considered it necessary to assess whether any facts or circumstances exist to suggest that the carrying amount of this asset may exceed its recoverable amount. Judgement is applied in determining the treatment of exploration expenditure in accordance with Australian Accounting Standard AASB 6 Exploration for and Evaluation of Mineral Resources. In particular: • Whether the conditions for capitalisation are satisfied; • Which elements of exploration and evaluation expenditures qualify for recognition; and • Whether facts and circumstances indicate that the exploration and expenditure assets should be tested for impairment. As a result, this is considered a key audit matter.	• Obtaining a schedule of the areas of interest held by the Group and assessing whether the rights to tenure of those areas of interest remained current at balance date; • Considering the status of the ongoing exploration programmes in the respective areas of interest by holding discussions with management, and reviewing the Group's exploration budgets, ASX announcements and director's minutes; • Considering whether any such areas of interest had reached a stage where a reasonable assessment of economically recoverable reserves existed; • Verifying, on a sample basis, evaluation expenditure capitalised during the year for compliance with the recognition and measurement criteria of AASB 6; • Reviewing the basis of impairment recorded by management and the methodology used to determine the fair value for compliance with the relevant accounting standards; • Considering whether any facts or circumstances existed to suggest impairment testing was required; and • Assessing the adequacy of the related disclosures in Note 2(d), Note 4 and Note 11 of the financial report.

Other information

The directors are responsible for the other information. The other information comprises the information in the Group's annual report for the year ended 30 June 2026, but does not include the financial report and the auditor's report thereon.

Our opinion on the financial report does not cover the other information and we do not express any form of assurance conclusion thereon.

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In connection with our audit of the financial report, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial report or our knowledge obtained in the audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Responsibilities of the directors for the Financial Report

The directors of the Company are responsible for the preparation of:

a) the financial report that gives a true and fair view in accordance with Australian Accounting Standards and the Corporations Act 2001 and

b) the consolidated entity disclosure statement that is true and correct in accordance with the Corporations Act 2001, and

for such internal control as the directors determine is necessary to enable the preparation of:

i) the financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error; and

ii) the consolidated entity disclosure statement that is true and correct and is free of misstatement, whether due to fraud or error.

In preparing the financial report, the directors are responsible for assessing the ability of the group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the directors either intend to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

Auditor's responsibilities for the audit of the Financial Report

Our objectives are to obtain reasonable assurance about whether the financial report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with the Australian Auditing Standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this financial report.

A further description of our responsibilities for the audit of the financial report is located at the Auditing and Assurance Standards Board website (http://www.auasb.gov.au/Home.aspx) at:

https://www.auasb.gov.au/media/bwvjcgre/ar1_2024.pdf

This description forms part of our auditor's report.

Report on the Remuneration Report

Opinion on the Remuneration Report

We have audited the Remuneration Report included in pages 25 to 33 of the directors' report for the year ended 30 June 2026.

In our opinion, the Remuneration Report of Global Gold Mining Limited, for the year ended 30 June 2026, complies with section 300A of the *Corporations Act 2001*.

Responsibilities

The directors of the Company are responsible for the preparation and presentation of the Remuneration Report in accordance with section 300A of the *Corporations Act 2001*. Our responsibility is to express an opinion on the Remuneration Report, based on our audit conducted in accordance with Australian Auditing Standards.

BDO Audit Pty Ltd

Glyn O'Brien

Director

Perth, 30 September 2026

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Additional information required by the ASX and not shown elsewhere in this report is as follows:

The information is current as at 22 September 2026.

(a) Corporate Governance Statement

The Company's 2026 Corporate Governance Statement has been released as a separate document and is located on our website at https://metalstech.net/corporate-governance/

(b) Distribution of Fully Paid Ordinary Shares

Analysis of number of shareholders by size of holding:

Range	Number of holders	Units	% of Issued Capital
1 – 1,000	154	44,217	0.02%
1,001 – 5,000	555	1,624,013	0.59%
5,001 – 10,000	286	2,328,379	0.84%
10,001 – 100,000	473	15,759,043	5.68%
100,001 and above	137	257,805,406	92.88%
Total	**1,605**	**277,561,058**	**100.00%**

Unmarketable Parcels

Minimum $500.00 parcel at $0.235 per unit is 358 holders.

(c) Twenty Largest Shareholders

The names of the twenty largest holders of quoted ordinary shares are:

Rank	Name	Units	% of Units
1	BNP PARIBAS NOMS PTY LTD	46,146,054	16.63%
2	MINERVA INVESTMENT COMPANY LIMITED	44,066,023	15.88%
3	CITICORP NOMINEES PTY LIMITED	23,554,467	8.49%
4	BNP PARIBAS NOMINEES PTY LTD <CLEARSTREAM>	16,208,383	5.84%
5	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	13,641,797	4.91%
6	MR KENNETH JOSEPH HALL <HALL PARK A/C>	12,780,434	4.60%
7	YANXING GUO	12,000,000	4.32%
8	RUI YAO	9,500,000	3.42%
9	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	9,491,730	3.42%
10	BIN ZHOU	9,183,334	3.31%
11	MR HETING JIANG	6,898,477	2.49%
12	SHUIHUA INVESTMENT LIMITED PARTNERSHIP FUND	5,000,000	1.80%
13	MR RUSSELL PHILLIP QUINN	5,000,000	1.80%
14	BERRA INVESTMENTS PTY LTD	2,125,000	0.77%
15	WENQI WANG	2,000,000	0.72%
16	MR ZILONG DAI	1,989,172	0.72%
17	MISS TINGTING CUI	1,414,600	0.51%
18	MS FENGYUN CHEN	1,396,794	0.50%
19	GURON PTY LTD <MORAN SUPER FUND A/C>	1,333,333	0.48%
20	MR SHANGJIE YANG	880,000	0.32%
Total		**224,609,598**	**80.92%**

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(d) Substantial Shareholders

The names of substantial shareholders and the number of equity securities as disclosed in their most recent substantial shareholder notices received by the Company are:

Holder Name	Shares
Minerva Investment Company Limited	44,066,023

(e) Voting Rights

On a show of hands, holders of ordinary shares have one vote. On a poll, holders of fully paid ordinary shares have one vote per share, whilst holders of partly paid shares have such number of votes equivalent to the proportion paid up in respect of their shares.

(f) Unlisted Options Expiring 13 December 2026

These 3,000,000 options are held by one (1) holder, Woodsouth Asset Management Pty Ltd. The unlisted options do not have voting rights.

(g) Unlisted Options Expiring 7 August 2029

The total number of these options is 18,000,000 which comprise 4,000,000 options exercisable at $0.40, 6,000,000 options exercisable at $0.55 and 8,000,000 options at $0.70. The options were issued to two (2) directors on 7 August 2026 with the details set out in the Directors' report. The unlisted options do not have voting rights.

(h) Performance Rights

The total number of performance rights (PRs) on issue is 6,000,000. The PRs were issued to two (2) directors on 7 August 2026 with the details set out in the Directors' report. The PRs do not have voting rights.

(i) Securities Subject to Voluntary Escrow

There are no equity securities currently subject to voluntary escrow.

(j) On Market Buy Back

There is no current on market buy back of Global Gold Mining Limited shares.

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(k) Mineral Resources and Ore Reserves Statement

The Company completed its annual review of the Sturec Mineral Resource on 30 June 2026, with the annual Mineral Resource statement effective as at that date. The review considered the information available from drilling, ongoing technical studies, the current commodity price environment and the continued appropriateness of the assumptions underpinning the existing estimate, including the reporting cut-off grade and mining and processing assumptions.

Based on this review, and with the concurrence of Louis Cohalan (CP), the Company concluded that no new information or changes in circumstances materially affect the previously reported estimate, and that its material assumptions and technical parameters remain applicable, including reasonable prospects for eventual economic extraction. Accordingly, the Mineral Resource tonnes, grades, contained metal and classifications remain unchanged from those reported in the 2025 Annual Report, based on the estimate announced on 8 May 2023.

Drilling and technical studies remain in progress. Their results will be assessed as they become available to determine whether changes to the Mineral Resource estimate or its reporting assumptions are required. Any material changes will be reported promptly.

No Ore Reserves have been declared for the project.

Governance of Global Gold Mining's mineral resources is a responsibility of the Executive Management of the Company.

Global Gold Mining has ensured that its mineral resources estimates are subject to appropriate levels of governance and internal controls. The mineral resources reported have been estimated by independent external consultants who are experienced in best practices in modelling and estimation methods. The consultants have also undertaken reviews of the quality and suitability of the underlying information used to generate the resource estimations. Additionally, the Company carries out regular internal peer reviews of processes and contractors engaged.

Global Gold will report its mineral resources on an annual basis in accordance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Resources (the JORC code) 2012 Edition.

Competent Persons named by Global Gold are members of the Australian Institute of Mining and Metallurgy and/or the Australian Institute of Geoscientists and/or of a "Recognised Professional Organisation", as included in a list on the JORC and ASX websites.