For personal use only

PANTERA MINERALS

JMM GOLD FORUM

Advancing gold and critical minerals across Australia and the United States

A disciplined exploration strategy targeting underexplored assets with existing geological evidence and clear pathways to value inflection through systematic exploration and drilling.

AUSTRALIA
GOLD

UNITED STATES
CRITICAL MINERALS

ASX: PFE | OTCQB: PTMLF

SEPTEMBER 2026

Proven Execution. Compelling assets. Near-term catalysts.

Disclaimer

For personal use only

Proven Execution. Compelling assets. Near-term catalysts.

This presentation has been authorised for release by the Board of Pantera Minerals Limited (Company). It is not a prospectus nor an offer of securities for subscription or sale in any jurisdiction nor a securities recommendation. The information in this presentation is an overview and does not contain all information necessary for investment decisions. In making investment decisions, investors should rely on their own examination of the Company and consult with their own legal, tax, business and/or financial advisers in connection with any acquisition of securities or interest in Company. The information contained in this presentation has been prepared in good faith by the Company. However, no representation or warranty, express or implied, is made as to the completeness or adequacy of any statements, estimates, opinions or other information contained in this presentation. To the maximum extent permitted by law, the Company, its directors, officers, employees and agents disclaim liability for any loss or damage which may be suffered by any person through the use of, or reliance on, anything contained in or omitted from this presentation. Certain information in this presentation refers to the intentions of the Company, but these are not intended to be forecasts, forward looking statements, or statements about future matters for the purposes of the Corporations Act 2001 (Cth) or any other applicable law. The occurrence of events in the future are subject to risks, uncertainties and other factors that may affect the Company's actual results, performance or achievements to differ from those referred to in this presentation to occur as contemplated. The presentation contains only a synopsis of more detailed information available in relation to the matters described in this document and accordingly no reliance may be placed for any purpose whatsoever on the sufficiency or completeness of such information and to do so could potentially expose you to a significant risk of losing any of the property invested by you or incurring by you of additional liability. Recipients of this presentation should conduct their own investigation, evaluation and analysis of the business, data and property described in this presentation. In particular, any estimates or projections or opinions contained herein necessarily involve significant elements of subjective judgment, analysis and assumptions and you should satisfy yourself in relation to such matters. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of exploration results and mineral resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement. "This presentation does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The Company's securities have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration. The information associated with prior announcements is available to view at panterali.com.

COMPETENT PERSONS STATEMENT

The information in this announcement that relates to historical exploration results at the Corona Gold Project is based on, and fairly represents, information compiled from open-file reports lodged with the Western Australian Department of Mines, Petroleum and Exploration by previous explorers, and reviewed by Mr. Ed Turner, a Competent Person who is a Member of the Australasian Institute of Geoscientists. Mr. Turner is a consultant to Pantera and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("JORC Code"). Mr. Turner consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears. The historical results have not been independently verified by drilling or sampling by Pantera. The Company has reviewed the data and considers it to be of sufficient quality to justify further exploration; however, the results should not be relied upon until confirmed by the Company. JORC Code (2012) Table 1 disclosure for the historical exploration results referred to in this announcement is provided in Appendix 1. Information in this announcement relating to exploration results at BPM Minerals Limited's Forelands Project, the Tropicana deposit and the Hercules deposit is sourced from the public ASX announcements and publications referenced above and is included for regional context only. Pantera has not independently verified that information, and it does not form part of the exploration results reported by the Company. Neighbouring exploration results are not necessarily indicative of mineralisation on the Corona Gold Project.

FORWARD LOOKING STATEMENT

This announcement contains forward-looking statements, including statements regarding the completion of the Acquisition, plannedexploration programs and their timing, and the potential of the Corona Gold Project. Such statements are based on the Company's current expectations and are subject to risks and uncertainties, including satisfaction of conditions precedent, heritage and access arrangements, exploration results and market conditions, which could cause actual outcomes to differ materially. The Company does not undertake to update any forward-looking statement except as required by law.

A Diversified Portfolio in Tier-One Jurisdictions

For personal use only

Proven Execution. Compelling assets. Near-term catalysts.

The Projects



AUSTRALIA

Corona Project (WA)

~470km² in the Albany Fraser Orogen, highly prospective for gold.

UNITED STATES

Gillham Project (Arkansas)

Maiden drilling underway at the antimony-silver project, testing Davis, Stewart and May.

The Strategy

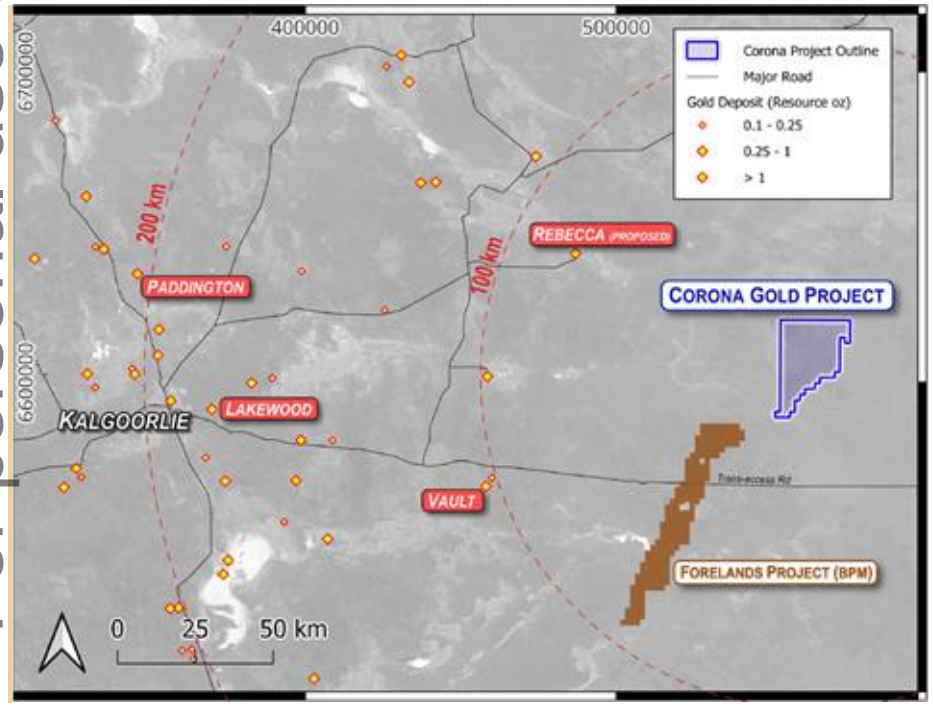
Identify	Secure	Analyse	Advance	Realise Value
Overlooked or underexplored opportunities	Meaningful positions on disciplined terms	Apply modern geology and geochemistry	Move targets toward drilling	Monetise, partner or continue development as appropriate

Corona Gold Project (Western Australia)[1]

For personal use only
Proven Execution. Compelling assets. Near-term catalysts.

Large, granted WA gold position in the Albany Fraser Orogen, immediately along strike from BPM's Forelands Project.

Corona Project Location Map



- **~470km² | Across two granted exploration licences**
- **100% | Interest on completion**
- **~200km | East of Kalgoorlie**
- **Albany Fraser Orogen | Within the broader structural corridor hosting Tropicana and immediately along strike from BPM's Forelands Project**
- **Acquisition terms | $200,000 consideration: $40,000 cash + $160,000 in Pantera shares, plus 2% aggregate NSR with fixed-price partial buy-back rights**

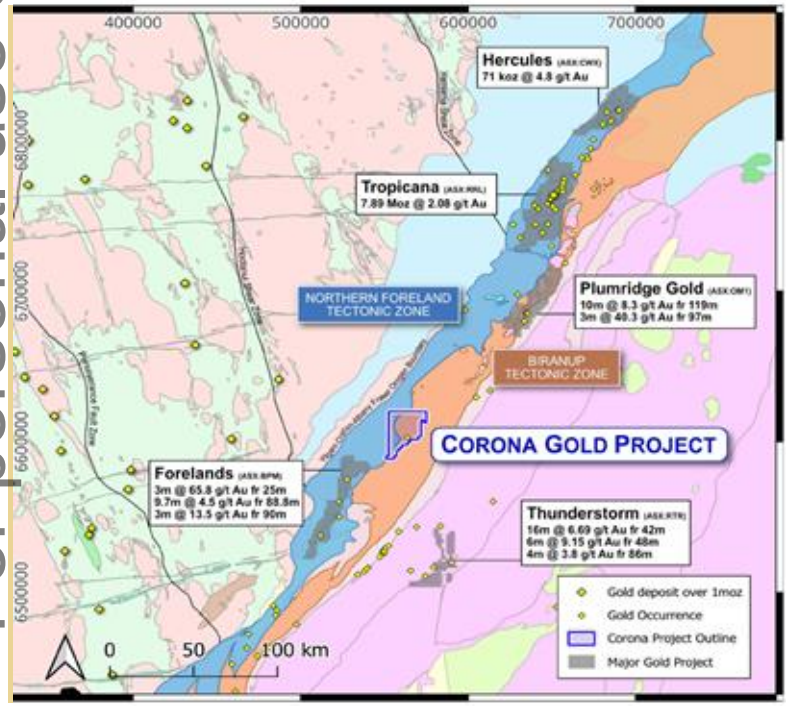
[1] *ASX Announcement – Pantera Secures Opportunistic, Low-Cost Entry into the 470km² Corona Gold Project in Western Australia's Albany Fraser Orogen – 29/9/26*

A New WA Gold Position[1]

For personal use only

Large, granted WA gold position in the Albany Fraser Orogen, immediately along strike from BPM's Forelands Project.

Corona Project Location Map



10–25 km | Along strike from BPM's Forelands Project

BPM drilling highlights

- **1m @ 85.61g/t Au**
- **5m @ 3.94g/t Au incl. 1m @ 16.89g/t**
- **15m @ 1.40g/t Au**

7.89Moz @ 2.08g/t Au | Tropicana, within the broader structural corridor

Strategic location | Corona occupies the Albany Fraser Orogen, immediately along strike from BPM's Forelands Project and extending toward Tropicana.

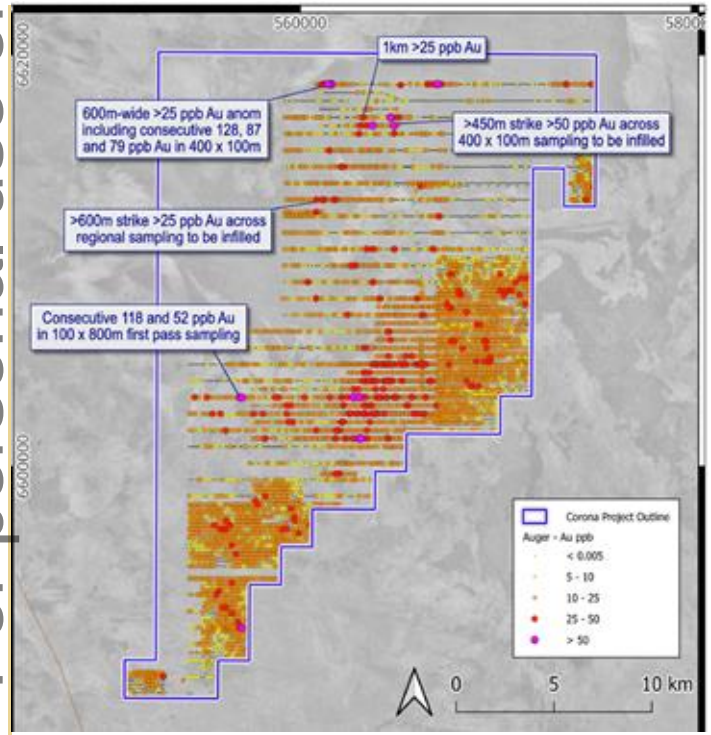
Proven Execution. Compelling assets. Near-term catalysts.

[1] *ASX Announcement – Pantera Secures Opportunistic, Low-Cost Entry into the 470km² Corona Gold Project in Western Australia's Albany Fraser Orogen – 29/9/26*

Compelling Exploration Potential[1]

For personal use only

Proven Execution. Compelling assets. Near-term catalysts.



- **8km gold anomaly | Continuous aircore gold anomalism along strike**
- **High-tenor results | Auger soils >105ppb Au, with multiple zones of elevated gold**
- **Untested by modern methods | Never drill tested with modern exploration techniques**
- **Multiple targets |Several priority drill targets defined along the Corona trend**
- **Open in both directions | Potential for further extensions along strike**
- **A large, underexplored system with multiple drill targets and significant upside**

[1] *ASX Announcement – Pantera Secures Opportunistic, Low-Cost Entry into the 470km² Corona Gold Project in Western Australia's Albany Fraser Orogen – 29/9/26*

Near Term Catalysts

For personal use only

Proven Execution. Compelling assets. Near-term catalysts.

Two active workstreams: advancing Corona toward first drilling while Gillham moves through its maiden drill program.

AUSTRALIA

CORONA GOLD PROJECT - BUILD THE TARGETS

Advancing toward First Drilling

1	**Acquisition completion**	Complete due diligence and remaining conditions precedent	NEXT
2	**UFF soil sampling**	Tight-spaced sampling across priority anomalies	PLANNED
3	**Target ranking & drilling approvals**	Lodge PoWs and progress priority targets toward aircore and RC drilling, subject to results, access and approvals	PLANNED

[1] *ASX Announcement – Pantera Secures Opportunistic, Low-Cost Entry into the 470km² Corona Gold Project in Western Australia's Albany Fraser Orogen – 29/9/26*

Corporate Snapshot

For personal use only

Proven Execution. Compelling assets. Near-term catalysts.

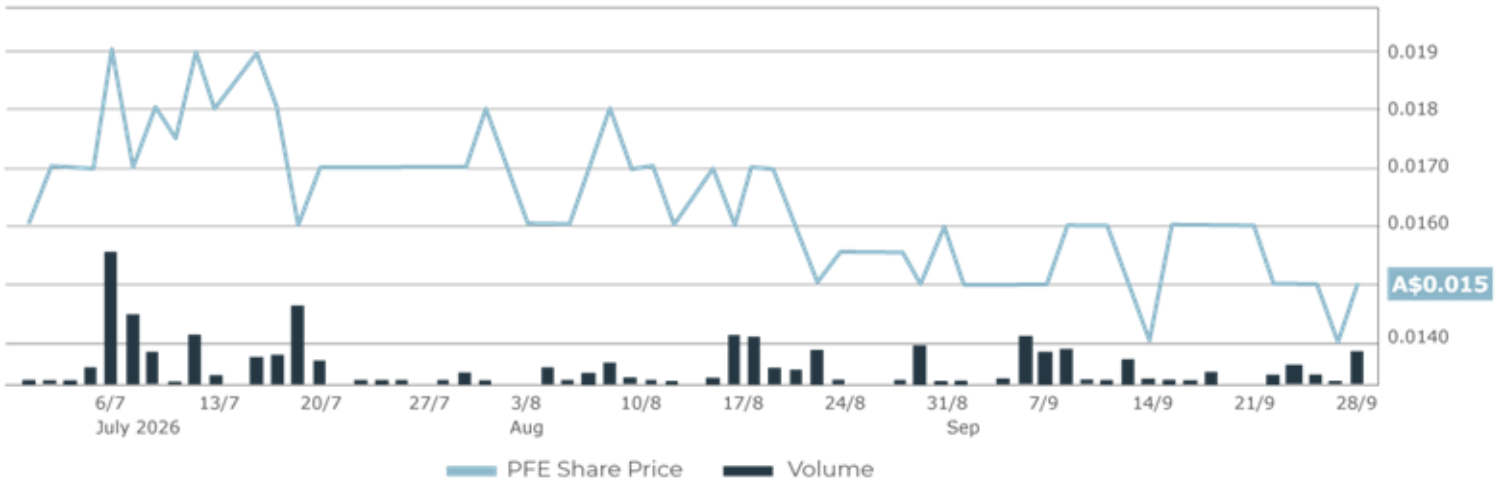
Corporate Share Information

As at 29 September 2026

SHARE PRICE	A$0.015
MARKET CAPITALISATION	~A$7m

Capital Structure & Cash On Hand

	ORDINARY SHARES	PERFORMANCE SHARES	OPTIONS
CAPITAL	503,374,080	6,750,000	135,528,687



Leadership

For personal use only

Directors and Management



Barnaby Egerton-Warburton

CEO, Executive Chairman

Barnaby has over 35 years of experience in investment banking, international investment, and market sectors, with roles at JP Morgan (New York, Sydney, Hong Kong), BNP Equities (New York), and Prudential Securities (New York). He currently serves as a director of Prairie Lithium (ASX:PL9), Lord Resources Limited (ASX:LRD), and the National Stock Exchange of Australia.



Tim Goldsmith

Non-Executive Director

CEO of Rincon Mining Pty Limited until its sale to Rio Tinto for US$825m in March 2022. Over 30 years corporate and commercial experience across international mining and industrial business Serves as Chairman of Odessa Minerals (ASX:ODE).



Matt Hansen

Non-Executive Director

Over 12 years of extensive legal experience. Specialising in advising large and mid-cap companies on energy, resources, and regulatory matters, providing counsel to resources companies including Rio Tinto Exploration, Northern Star Resources, Billabong Gold, Western Areas, and De Grey Mining.



Cleve Thomas

Vice President US Operations

With more than 20 years' experience, Cleve has advised operators, investors and mineral owners across North America and international markets on asset evaluation, drilling strategy, capital efficiency and commercial negotiations.



John Bishop

Stakeholder Engagement

Forty years of service with the Arkansas State Police. Family presence in Lafayette County spanning over a century. Local proprietor of land and ranch operations. Over 10 years of experience in oil and gas surface development across Arkansas, Texas, and Louisiana. Manages stakeholder and local relations

Proven Execution. Compelling assets. Near-term catalysts.

ASX: PFE | OTCQB: PTMLF

PANTERA MINERALS

Contact

Barnaby Egerton-Warburton
Executive Chairman and CEO
E: bew@panterali.com
P: +61 (0) 437 291 155

Jane Morgan
Investor Relations
E: jm@janmorganmanagement.com.au
P: +61 (0) 405 555 618



For personal use only