



oOh!media Limited
ABN 69 602 195 380

28 September 2026

ASX Release

Court approves convening of Scheme Meeting & Distribution of Scheme Booklet

oOh!media Limited (ASX:OML) (**oOh!** or **Company**) refers to the proposed acquisition of oOh! by OOH BidCo Pty. Ltd. (ACN 700 817 312) (**BidCo**), an entity owned and controlled by funds managed and/or advised by I Squared Capital and its affiliates (**I Squared**), by way of a Scheme of Arrangement (**Scheme**), as announced on 10 August 2026.

Court orders

oOh! is pleased to announce that the Supreme Court of New South Wales (**Court**) has today made the following orders in relation to the Scheme:

- that oOh! convene and hold a meeting of oOh! shareholders to consider and vote on the Scheme (**Scheme Meeting**); and
- approving the distribution to oOh! shareholders of the Scheme Booklet.

oOh! Board's recommendation

The oOh! Board (excluding the Excluded Director) unanimously recommends that oOh! shareholders vote in favour of the Scheme in the absence of a superior proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of oOh! shareholders.

Subject to those same qualifications, each of the oOh! directors (excluding the Excluded Director) intend to vote all the oOh! Shares held or controlled by them in favour of the Scheme.

Independent Expert Report

The Scheme Booklet contains the Independent Expert's Report (**IER**) prepared by Grant Samuel & Associates Pty Limited (**Independent Expert**).

The IER concludes that the Scheme is in the best interests of oOh! shareholders, in the absence of a superior proposal. The Independent Expert has assessed the Scheme Consideration of \$1.68 per oOh! Share to fall within the valuation range of \$1.59 to \$1.78 per oOh! Share.

The Independent Expert's conclusion should be read in the context of the full IER and the Scheme Booklet.

Scheme Booklet



The Scheme Booklet will be released to the ASX following registration with the Australian Securities and Investments Commission.

The Scheme Booklet is expected to be despatched by Friday, 2 October 2026. oOh! shareholders who have previously elected to receive hard copy communications by post will receive hard copies of the Scheme Booklet along with personalised proxy forms for the Scheme Meeting. oOh! shareholders who have previously elected to receive communications by email will receive an email to their nominated email address containing links to access the Scheme Booklet and lodge a proxy vote via the online voting portal. oOh! shareholders who have made no election as to how to receive communications will be sent materials by post directing them how to access the Scheme Booklet electronically, along with personalised proxy forms.

oOh! shareholders should read the Scheme Booklet in its entirety before making their decision on whether or not to vote in favour of the Scheme.

Details of the Scheme Meeting

The Scheme Meeting will be held on Monday, 2 November 2026. oOh! shareholders are encouraged to vote by attending the Scheme Meeting in person at Level 2, 73 Miller Street, North Sydney or online via an online meeting platform (further details of which will be provided in the Scheme Booklet). If you are unable to attend the meeting, you are encouraged to appoint a proxy by completing the Proxy Form accompanying the Scheme Booklet or which will be made available to you electronically. Proxy appointments must be received by oOh!'s share registry by 11:00am (Sydney time) on Saturday, 31 October 2026.

Key dates

The indicative timetable for implementation of the Scheme is set out below:

Indicative Timetable	Date
Despatch of Scheme Booklet to oOh! shareholders	By Friday, 2 October 2026
Scheme Meeting	Monday, 2 November 2026
Second Court Date	Wednesday, 4 November 2026
Effective Date	Thursday, 5 November 2026
Record Date	Thursday, 19 November 2026
Implementation Date	Thursday, 26 November 2026

Further information will be provided to oOh! shareholders in the Scheme Booklet.

This announcement has been authorised for release to the ASX by the oOh! Board.

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About oOh!media

oOh!media is a leading Out of Home media company that is enhancing public spaces through the creation of engaging environments that help advertisers, landlords, leaseholders, community organisations, local councils and governments reach large and diverse public audiences.

The Company's extensive network of digital and static asset locations across Australia and New Zealand includes roadsides, retail centres, airports, train stations, bus stops, office towers and universities.

Find out more at oohmedia.com.au

About I Squared Capital

I Squared Capital is a leading independent global infrastructure investor dedicated to the mid-market, managing over US\$60 billion in assets. Founded in 2012, I Squared has evolved into one of the most diverse infrastructure investors in the world, with investments across power & utilities; transportation & logistics; digital infrastructure; environmental infrastructure; and social infrastructure, providing essential services to millions of people worldwide. Today, the portfolio includes over 100 companies operating in more than 115 countries. Headquartered in Miami, the firm has offices in Abu Dhabi, London, Munich, New Delhi, São Paulo, Singapore, Sydney and Taipei.

Learn more at www.isquaredcapital.com