Transurban

ASX release

17 September 2026

August 2026 traffic[1,2]

Transurban today releases August 2026 traffic performance, with Group ADT +3.4% vs the prior corresponding period[3].

ADT growth by Market (%)[4]	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Sydney	0.6	0.4	0.7	-1.3	0.1	2.5	3.6	3.3
Melbourne	5.7	4.7	1.4	1.6	1.7	6.1	5.0	3.5
Brisbane	1.3	1.1	13.6	0.7	-3.2	1.7	1.8	1.0
North America	4.1	10.9	8.4	6.2	2.0	6.9	8.9	12.3
Group	**2.7**	**2.6**	**3.6**	**0.6**	**0.1**	**3.8**	**4.0**	**3.4**
Melbourne (ex. WGT)	0.5	0.1	-2.9	-2.8	-2.7	1.5	0.4	-0.8
Group (ex. WGT)	**0.9**	**1.0**	**2.2**	**-0.9**	**-1.3**	**2.4**	**2.4**	**1.9**

Sydney traffic increased 3.3%, supported by continued strong growth on the M7 (August ADT +11.8%) post opening of the M7-M12 Integration Project.

Melbourne ADT grew 3.5%, driven by the contribution from West Gate Tunnel. Excluding WGT, Melbourne traffic decreased 0.8%.

Brisbane traffic increased 1.0%, supported by strong large vehicle growth of 3.7%.

North America traffic increased 12.3% in August, with 95 and 495 Express Lanes growing by 3.8% and 26.1% respectively. Average dynamic toll prices increased 5.8% on the 95 Express Lanes and 36.0% on the 495 Express Lanes, driven by additional capacity from the recently opened 495 Northern Extension and the clear value customers see in Transurban's Express Lanes.

The macroeconomic environment continues to be a watchpoint, including renewed conflict in energy-producing regions. Transurban will continue to monitor the impact of the current geopolitical and macroeconomic environment and provide monthly traffic data for the remainder of 2026. The duration and extent of any impacts will be dependent on geopolitical developments, government policy decisions and the broader macroeconomic response.

The resilience of the portfolio is underpinned by the essential nature of the Group's urban transport assets, with more than 90% of revenue CPI-linked or subject to fixed escalators, with inflation impacts typically flowing through over a period of up to 18 months. Transurban continues to actively navigate the current macroeconomic

1 All percentages shown represent movements from the prior corresponding period.

2 Traffic numbers may be revised in subsequent reporting periods as trip processing is completed.

3 Excluding WGT, Group traffic increased 1.9%.

4 A25 divestment reached financial close on 15 June 2026. July and August traffic relate to the 95 and 495 Express Lanes only, with percentages shown prior to these months adjusted to exclude A25 traffic.

Classification Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia

Telephone +613 8656 8900

Facsimile +613 8656 8585

and geopolitical environment through disciplined balance sheet management, operational focus and a continued commitment to delivering value for customers.

END

Investor enquiries

Craig Stafford, CFA
General Manager Strategy and Investor Relations
+61 401 109 842
cstafford@transurban.com

Media enquiries

James Richards
Head of Media
+61 459 812 770
jrichards@transurban.com

This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia

Telephone +613 8656 8900

Facsimile +613 8656 8585