ASX Release
15 September 2026

2026 Financial Year Full Year Results

Highlights[1]

- Solid full year operating performance with both saleable coal production of 11.5Mt and coal sales of 11.8Mt exceeding the high end of guidance ranges (10.2Mt – 11.5Mt), reflecting a 7.6 per cent and 11.8 per cent increase, respectively, on the 2025 financial year.
- Group Free on Board (FOB) cash costs of $88.9/t (2025: $82.4/t), an increase of 7.9 per cent, reflecting higher prime overburden movement associated with pit re-sequencing at Bengalla Mine following wet weather impacts.
- Underlying EBITDA[2] of $514.3 million for the 2026 financial year (2025: $765.8 million).
- Net profit after tax of $161.0 million for the 2026 financial year (2025: $439.4 million).
- Cash generated from operating activities of $564.1 million for the 2026 financial year, with available cash of $778.5 million[3] as at 31 July 2026.
- 2026 fully franked final dividend declared of 30.0 cents per ordinary share payable to shareholders on 15 October 2026.

New Hope Corporation Limited (**ASX:NHC**) (the **Company** or **New Hope**) has today released its full year results for the 2026 financial year.

The Company delivered another year of strong operational performance, with both saleable coal production and coal sales exceeding the upper end of guidance ranges. Production growth was supported by the continued ramp-up of New Acland Mine and a strong second half performance at Bengalla Mine.

The Group delivered an underlying EBITDA[2] of $514.3 million, a 32.8 per cent decrease from the previous period. Net profit after tax totalled $161.0 million, a decrease of 63.4 per cent compared to the previous period. The decrease in net profit after tax is due to a combination of heightened costs associated with the increased prime overburden movement, coupled with increased depreciation associated with plant and equipment purchased to support the Bengalla Growth Project and to support the ramp up of New Acland Mine.

New Hope continues to generate strong operating cash flows through execution of its organic growth pipeline, disciplined cost control, and operational reliability.

[1]Reflects Bengalla Mine at 80 per cent interest and excludes equity interest in Malabar Resources Limited (25.97 per cent).
[2]Earnings before interest, taxes, depreciation and amortisation (EBITDA) is a non-IFRS measure and has not been audited.
[3]Includes cash and cash equivalents of $484.8 million and fixed income investments of $293.7 million, which are reported as other financial assets.

Operations review

Bengalla Mine delivered a strong result for the 2026 financial year, following significant weather events across the Hunter region late in the 2025 financial year. The first half of the 2026 financial year reflected a period of recovery at Bengalla Mine, successfully re-aligning the pit sequence and returning to the 13.4Mtpa ROM production rate (100 per cent basis) in the second half of the year.

New Acland Mine continued its successful Stage 3 ramp-up during the 2026 financial year, achieving increased production and sales volumes while progressing development activities required to access the Manning Vale West pit.

Capital Management

2026 fully franked final dividend

The Company's increased coal production and disciplined cost control has enabled the Board to declare a fully franked final dividend of 30.0 cents per ordinary share.

Settlement of $300 million senior unsecured convertible notes

During the period, the Company successfully issued $300 million in new senior unsecured convertible notes due 2032 and concurrently repurchased $293.3 million principal amount of the Company's existing senior unsecured convertible notes due 2029, reducing near-term refinancing risk.

Strategic investments, Malabar Resources Limited

During the period, New Hope increased its equity interest in Malabar Resources Limited by 3.00 per cent to 25.97 per cent, enhancing the growth opportunity presented through Malabar's ongoing ramp-up of its Maxwell Underground Mine.

Comments from New Hope Group Chief Executive Officer Rob Bishop:

"The 2026 financial year saw strong operational performance across the Group. Both Bengalla Mine and New Acland Mine met or exceeded guidance ranges."

"The successful recovery of Bengalla Mine following the weather and logistics challenges experienced in the 2025 financial year, together with the continued ramp-up of New Acland Mine Stage 3, demonstrates the quality and resilience of our asset portfolio."

"The continued execution of our organic growth plans has provided another considerable increase in saleable coal production."

"Our assets remain resilient and continue to generate solid margins through the cycle, allowing us to provide continued returns to our shareholders."

"As a result of our performance, we are able to reward shareholders with a fully franked final dividend of 30.0 cents per ordinary share."

FY26 Final Dividend Key Dates

Event	Date
Dividend announcement	Tuesday, 15 September 2026
FY26 Final Dividend Ex date	Monday, 21 September 2026
Dividend Record Date	Tuesday, 22 September 2026
DRP election date (last day to participate in DRP)	Friday, 25 September 2026
First day of DRP pricing period	Monday, 28 September 2026
Last day of DRP pricing period	Friday, 2 October 2026
Dividend payment date / DRP share issue date	Thursday, 15 October 2026

Investor and analyst teleconference

New Hope Group Chief Executive Officer Rob Bishop will host a teleconference to provide an overview of the 2026 Financial Year Results, followed by a sell-side analyst Q&A session.

Date:	Tuesday, 15 September 2026
Time:	11:00am AEST
Dial-in details:	https://ccmediaframe.com/?id=lVye0kLA

For more information, please contact:

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This ASX announcement was approved and authorised by the Board.

Consolidated Production Metrics

		FY26	FY25	Change
Group Metrics[1]				
Prime overburden	'000 bcm	69,166	63,131	9.6%
ROM coal production	'000t	16,925	16,382	3.3%
ROM strip ratio – prime	bcm/t	4.1x	3.9x	(6.0%)
Saleable coal production	'000t	11,518	10,708	7.6%
Coal sales	'000t	11,789	10,546	11.8%
Product stocks	'000t	564	830	(32.0%)
NSW Operations				
Bengalla Mine – 80 per cent basis[1]				
Prime overburden	'000 bcm	50,916	45,941	10.8%
ROM coal production	'000t	10,031	10,035	-%
ROM strip ratio – prime	bcm/t	5.1x	4.6x	(10.9%)
Saleable coal production	'000t	8,186	7,866	4.1%
Coal sales	'000t	8,233	7,949	3.6%
Product stocks	'000t	302	349	(13.4%)
FOB cash cost (excl. Royalty)[2]	A$/sales t	81.3	76.5	(6.2%)
Sustaining capital	A$m	84.0	177.8	(52.7%)
Bengalla Mine – 100 per cent basis				
Prime overburden	'000 bcm	63,645	57,426	10.8%
ROM coal production	'000t	12,539	12,544	-%
ROM strip ratio – prime	bcm/t	5.1x	4.6x	(10.9%)
Saleable coal production	'000t	10,233	9,833	4.1%
Coal sales	'000t	10,291	9,936	3.6%
Product stocks	'000t	378	436	(13.4%)
FOB cash cost (excl. Royalty)[2]	A$/sales t	81.3	76.5	(6.2%)
Sustaining capital	A$m	105.0	222.3	(52.7%)
QLD Operations				
New Acland Mine				
Prime overburden	'000 bcm	18,251	17,191	6.2%
ROM coal production	'000t	6,893	6,347	8.6%
ROM strip ratio – prime	bcm/t	2.6x	2.7x	2.2%
Saleable coal production	'000t	3,332	2,842	17.3%
Coal sales	'000t	3,556	2,597	37.0%
Product stocks	'000t	262	481	(45.4%)
QBH				
Export throughput	'000t	5,779	5,157	12.1%

[1]*Reflects Bengalla Mine at 80 per cent interest and excludes equity interest in Malabar Resources Limited (25.97 per cent).*

[2]*Excluding royalties and trade coal.*