Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	AUSGOLD LTD
ACN/ARSN/**ABN**	67 140 164 496

1. Details of substantial holder (1)

Name	JPMorgan Chase & Co. and its affiliates
ACN/ARSN (if applicable)	NA

The holder became a substantial holder on 10/September/2026

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	27,569,413	27,569,413	5.01%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
JPMORGAN CHASE BANK, N.A.	Securities on Loan as Agent Lender	7,100 (Ordinary)
J.P. MORGAN SECURITIES PLC	Rehypothecation of client securities under a Prime Brokerage Agreement	6,349,629 (Ordinary)
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Purchase and sales of securities in its capacity as Principal/Proprietary	21,212,684 (Ordinary)

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
JPMORGAN CHASE BANK, N.A.	JPM Nominees Australia Pty Limited	Various Borrowers under the Securities Lending Agreement	7,100 (Ordinary)
J.P. MORGAN SECURITIES PLC	Citi Australia	Various Clients and Custodians	6,349,629 (Ordinary)
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Ecapital Nominees Pty Ltd	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	21,212,684 (Ordinary)

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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
See Appendix		Cash	Non-cash	

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Subsidiary of JPMorgan Chase & Co.
J.P. MORGAN SECURITIES PLC	Subsidiary of JPMorgan Chase & Co.
JPMORGAN CHASE BANK, N.A.	Subsidiary of JPMorgan Chase & Co.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	270 Park Avenue, New York, New York, NY, 10017, United States
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	LEVEL 18, 83-85 CASTLEREAGH STREET, SYDNEY, NSW 2000, Australia
J.P. MORGAN SECURITIES PLC	25 Bank Street, Canary Wharf, London, E14 5JP, England
JPMORGAN CHASE BANK, N.A.	1111 Polaris Parkway, Columbus, Delaware, OH, 43240, United States

Signature

Print name Vasim Pathan Capacity Compliance Officer

Sign here V.S. Pathan Date 14/September/2026

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DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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TRADES FOR RELEVANT PERIOD						Appendix
Transaction Date	**Entity**	**Product Type**	**Type of Transaction**	**Quantity**	**Price (AUD)**	**Consideration**
Balance at start of relevant period				**12,502,429**		
11-May-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,694	0.96	$ 1,621.71
11-May-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(7,633)	0.91	$ 6,973.30
12-May-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,713	0.93	$ 1,592.05
18-May-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	256	0.83	$ 212.48
19-May-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(5)	0.82	$ 4.10
4-Jun-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	13	0.86	$ 11.18
5-Jun-26	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	19,883	-	$ -
10-Jun-26	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(3,600)	-	$ -
10-Jun-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(53)	-	$ -
11-Jun-26	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(19,883)	-	$ -
15-Jun-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	91	0.87	$ 79.17
17-Jun-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	2,582	0.92	$ 2,375.44
29-Jun-26	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	22,976	-	$ -
1-Jul-26	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(76)	-	$ -
6-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(20,840)	0.89	$ 18,625.21
7-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(19,298)	0.88	$ 16,913.46
8-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(26,246)	0.85	$ 22,439.39
8-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	987	0.86	$ 843.89
8-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(987)	0.87	$ 853.76
9-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(24,485)	0.84	$ 20,511.26
9-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,906	0.83	$ 1,587.43
10-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(42,876)	0.84	$ 35,956.07
10-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	3,896	0.84	$ 3,255.25
10-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,906)	0.83	$ 1,572.45
13-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(14,060)	0.81	$ 11,432.57
13-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	703	0.84	$ 587.01
13-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(3,896)	0.85	$ 3,292.12
14-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(13,665)	0.83	$ 11,315.58
14-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(703)	0.84	$ 587.01
15-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(7,476)	0.85	$ 6,340.75
16-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(14,380)	0.85	$ 12,160.79
16-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	2,068	0.86	$ 1,778.48
16-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,068)	0.86	$ 1,768.14
17-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(19,114)	0.83	$ 15,914.70
20-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(20,248)	0.82	$ 16,544.46
20-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,957	0.82	$ 1,594.96
20-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,957)	0.83	$ 1,614.53
21-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(20,351)	0.78	$ 15,974.88
22-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(14,999)	0.81	$ 12,207.34
23-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(64,808)	0.86	$ 55,982.58
23-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	2,128	0.87	$ 1,854.87
23-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(67,591)	0.81	$ 54,410.76
23-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,128)	0.81	$ 1,713.04
24-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(20,948)	0.88	$ 18,501.84
24-Jul-26	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(12,571)	-	$ -
27-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(20,235)	0.92	$ 18,555.54
27-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	3	0.90	$ 2.69
28-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(21,903)	0.85	$ 18,642.32
28-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(3)	0.90	$ 2.69
28-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(388,441)	0.90	$ 347,654.70
29-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(16,140)	0.87	$ 13,976.26
30-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(18,936)	0.85	$ 16,086.21
31-Jul-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(20,172)	0.86	$ 17,433.99
3-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(7,785)	0.84	$ 6,553.86
4-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(7,367)	0.84	$ 6,217.82
5-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,014	0.88	$ 888.43
5-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(17,932)	0.87	$ 15,567.49
5-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,014)	0.85	$ 861.90
6-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,891	0.94	$ 1,779.28
6-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(27,979)	0.93	$ 26,116.83
6-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1,891)	0.87	$ 1,645.17
7-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(23,023)	0.98	$ 22,625.69
7-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	2,632	0.99	$ 2,598.19
7-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,632)	0.94	$ 2,460.92
10-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(27,636)	1.05	$ 29,011.14
10-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	821	1.06	$ 867.13
10-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(52,543)	1.01	$ 52,805.72
10-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(821)	1.01	$ 825.11
11-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(20,619)	1.06	$ 21,875.62
11-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(104,025)	1.07	$ 110,786.63
12-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(20,819)	1.10	$ 22,997.52
13-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	2,235	1.09	$ 2,427.43
13-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(3,000)	1.08	$ 3,246.23
13-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,235)	1.10	$ 2,458.50
14-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	2,274	1.08	$ 2,457.81
14-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(285)	1.07	$ 305.36
14-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,274)	1.08	$ 2,455.92
18-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	579,857	1.32	$ 765,947.03
18-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	987	1.32	$ 1,306.91
18-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(41)	1.34	$ 54.98
18-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(987)	1.07	$ 1,051.16
18-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	800,000	1.33	$ 1,060,179.20
18-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	4,263,000	1.34	$ 5,718,409.52
19-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	800,000	1.28	$ 1,025,024.00
19-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	300,000	1.28	$ 383,952.90
19-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	599	1.29	$ 772.99
19-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(47)	1.29	$ 60.48
19-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(599)	1.33	$ 793.68
19-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(263,308)	1.33	$ 348,883.10
19-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	610,000	1.28	$ 782,006.58
19-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	69,907	1.29	$ 90,411.49
20-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	175,662	1.38	$ 242,367.71
20-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(37)	1.40	$ 51.73
20-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	110,000	1.37	$ 150,213.03
20-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	400,000	1.38	$ 552,191.60
20-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(48,590)	1.29	$ 62,438.15
20-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	25,000	1.35	$ 33,633.40
20-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	3,274,881	1.38	$ 4,525,020.97
21-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	49,253	1.43	$ 70,513.01
21-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(2,020)	1.43	$ 2,889.59
21-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	702	1.44	$ 1,012.60
21-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(278,648)	1.40	$ 390,107.20
21-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(702)	1.40	$ 982.80
21-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	119,832	1.45	$ 173,947.65
21-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(31,352)	1.40	$ 43,892.80
21-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	4,000,000	1.45	$ 5,788,800.00
24-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,088,700	1.41	$ 1,536,032.68
25-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	31,243	1.44	$ 45,002.42
26-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	102,234	1.43	$ 146,525.04
26-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	61,338	1.43	$ 87,911.58
26-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	87,641	1.43	$ 125,609.89
26-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	3,224	1.44	$ 4,630.24
26-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(3,224)	1.42	$ 4,578.08
27-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	6,876	1.41	$ 9,672.47
27-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	68,636	1.40	$ 96,117.79
27-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	58,838	1.40	$ 82,396.68
27-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	41,180	1.40	$ 57,668.43
27-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(170,764)	1.42	$ 242,484.88
27-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(6,876)	1.42	$ 9,763.92
27-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,982,573	1.42	$ 2,818,425.78

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TRADES FOR RELEVANT PERIOD						Appendix
28-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	16,265	1.47	$ 23,904.51
28-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(129,236)	1.42	$ 183,515.12
28-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(16,265)	1.42	$ 23,096.30
28-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	25,944	1.45	$ 37,497.04
28-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	22,241	1.45	$ 32,145.05
28-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	15,567	1.45	$ 22,499.09
28-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	731,308	1.48	$ 1,082,488.68
31-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	33,272	1.42	$ 47,375.44
31-Aug-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	499,534	1.39	$ 694,273.33
1-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	35,396	1.38	$ 48,765.99
1-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	24,773	1.38	$ 34,130.41
1-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	41,289	1.38	$ 56,884.93
2-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	7,565	1.32	$ 9,994.53
2-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	6,603	1.32	$ 8,685.92
2-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	14,548	1.32	$ 19,137.18
2-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	10,997	1.32	$ 14,466.01
3-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	10,000	1.40	$ 14,025.00
3-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	80,160	1.41	$ 113,205.56
3-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	53,572	1.41	$ 75,656.79
3-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(7,565)	1.41	$ 10,628.83
3-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	45,704	1.40	$ 63,881.94
3-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	89,281	1.41	$ 126,086.65
4-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	60,000	1.43	$ 85,537.50
4-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	53,873	1.43	$ 77,145.54
4-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	62,902	1.43	$ 90,075.03
4-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	37,740	1.43	$ 54,043.26
4-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	93,057	1.43	$ 133,464.21
8-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	40,915	1.40	$ 57,186.61
8-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	1,677	1.40	$ 2,349.06
9-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	70,443	1.40	$ 98,743.33
9-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	56,518	1.40	$ 79,031.61
9-Sep-26	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(10,329)	-	$ -
10-Sep-26	J.P. MORGAN SECURITIES PLC	Equity	On-Lend Return	(4,616,490)	-	$ -
10-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	110,535	1.41	$ 156,138.65
10-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	94,757	1.41	$ 133,851.09
10-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	66,320	1.41	$ 93,681.78
10-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	9,914	1.41	$ 14,012.77
10-Sep-26	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	224,069	1.41	$ 316,444.13
Balance at end of relevant period				**27,569,413**		

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Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	14-Sep-2026
Company's name:	AUSGOLD LTD
ISIN:	AU000000AUC7
Date of change of relevant interests:	10-Sep-2026
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and BNP Paribas Financial Markets (Borrower)
Transfer date	**Settlement Date** 28-Nov-2025
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.