Magnum Mining and Exploration Ltd

ABN 70 003 170 376

Interim Report - 30 June 2026

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Magnum Mining and Exploration Ltd
Corporate directory
30 June 2026

Directors	Antonio Vitor Junior - Managing Director Michael Davy - Non-Executive Chairman Athan Lekkas - Non-Executive Director Leslie Pereira - Non-Executive Director
Company secretary	Mark Pryn
Registered office and principal place of business	Salmon Giles Pty Ltd Level 1, 180 Albert Road, South Melbourne VIC 3205 Australia
Share register	Computershare Investor Services Pty Ltd Level 11, 172 St Georges Terrace Perth WA 6000 Telephone: +61(8) 9323 2000
Auditor	Hall Chadwick Level 40 2 Park Street Sydney NSW 2000
Solicitors	Nova Legal Level 2 50 Kings Park Road West Perth WA 6005
Stock exchange listing	Magnum Mining and Exploration Ltd shares are listed on the Australian Securities Exchange (ASX code: MGU) The Company is limited by shares, incorporated and domiciled in Australia.
Website	www.mmel.com.au

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Magnum Mining and Exploration Ltd
Directors' report
30 June 2026

The directors present their report, together with the financial statements, on the consolidated entity (referred to hereafter as the 'Group') consisting of Magnum Mining and Exploration Ltd (referred to hereafter as the 'Company' or 'Parent Entity') and the entities it controlled at the end of, or during, the half-year ended 30 June 2026.

Directors
The following persons were directors of Magnum Mining and Exploration Ltd during the whole of the financial half-year and up to the date of this report, unless otherwise stated:

Michael Davy - Non-Executive Director & Chairman
Antonio Vitor Junior - Managing Director *(appointed as Director on 10 March 2026 and as Managing Director on 15 April 2026)*
Athan Lekkas - Non-Executive Director
Leslie Pereira - Non-Executive Director

Principal activities
The principal activity of the Group during the financial half-year was mineral exploration.

Review of operations
The loss for the Group after providing for income tax amounted to $2,825,363 (30 June 2025: $1,056,521).

The result includes further impairments of Buena Vista Magnetite Project in Nevada, USA (Buena Vista Project) totalling $ 2,199,303. The net carrying value of the Buena Vista Project deferred exploration and evaluation expenditure after allowing for rehabilitation costs is nil.

Throughout the reporting period, the Group was primarily focused on the development of its Rare Earth Elements (REE) and Copper and Gold project interests. As reported previously, there is no intention to provide further funding for Buena Vista Project development work and all Buena Vista Project holding costs are expensed.

Significant changes in the state of affairs
On 14 January 2026, the Company issued a Compliance Prospectus to list the Placement Options, Joint Lead Manager Options, Broker Options and Director Options. On 15 January 2026, a total of 630,249,996 Options were listed under the code ASX:MGUOA.

On 2 February 2026, the Company confirmed the satisfaction of all conditions precedent to its Binding Term Sheet to acquire 100% of Wyoming Minerals, Inc. the sole owner of the Wet Mountain Rare Earth Element (**REE**) Project, a highly prospective REE project located in central Colorado, U.S.A **(US Wet Mountain REE Project)**.

The Vendor consideration comprised:
1. USD$27,500 non-refundable 30-day exclusivity fee,
2. USD$80,000 cash payment (to include reimbursement of costs including staking and land man services),
3. Scrip consideration of 20 million fully paid Magnum shares, and
4. A 2% Net Smelter Royalty (NSR) over all minerals produced from the Project.

On 11 February 2026, the Company released an announced a potential large-scale ionic adsorption clay (REE) discovery at its first Azimuth target in Brazil.

On 10 March 2026, Mr Antonio Vitor Junior was appointed as Non-Executive Director.

On 15 April 2026, Mr Antonio Vitor Junior was appointed as Managing Director.

On 28 May 2026, following shareholder approval Antonio Vitor Junior (Managing Director) was granted 60,000,000 performance rights. The securities form part of performance based equity incentive plan as announced of 15 April 2026.

On 3 June 2026, Magnum announced that it had completed OTCID submissions to support US investor engagement.

There were no other significant changes in the state of affairs of the Group during the financial half-year.

Matters subsequent to the end of the financial half-year
No matter or circumstance has arisen since 30 June 2026 that has significantly affected, or may significantly affect the Group's operations, the results of those operations, or the Group's state of affairs in future financial years.

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Auditor's independence declaration
A copy of the auditor's independence declaration as required under section 307C of the Corporations Act 2001 is set out immediately after this directors' report.

This report is made in accordance with a resolution of directors, pursuant to section 306(3)(a) of the Corporations Act 2001.

On behalf of the directors

DocuSigned by:

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Michael Davy
Director and Board Chair

10 September 2026

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HALL CHADWICK

MAGNUM MINING AND EXPLORATION LTD
ABN 70 003 170 376
AND ITS CONTROLLED ENTITIES

AUDITOR'S INDEPENDENCE DECLARATION UNDER SECTION 307C OF THE CORPORATIONS ACT 2001 TO THE DIRECTORS OF MAGNUM MINING AND EXPLORATION LTD

In accordance with Section 307C of the *Corporations Act 2001*, I am pleased to provide the following declaration of independence to the directors of Magnum Mining and Exploration Ltd. As the lead audit partner for the review of the financial report of Magnum Mining and Exploration Ltd for the half-year ended 30 June 2026, I declare that, to the best of my knowledge and belief, there have been no contraventions of:

i. the auditor independence requirements as set out in the *Corporations Act 2001* in relation to the review; and

ii. any applicable code of professional conduct in relation to the review.

HALL CHADWICK (NSW)
Level 40, 2 Park Street
Sydney NSW 2000

DREW TOWNSEND
Partner
Dated: 10 September 2026

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Magnum Mining and Exploration Ltd
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30 June 2026

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General information

The financial statements cover Magnum Mining and Exploration Ltd as a Group consisting of Magnum Mining and Exploration Ltd and the entities it controlled at the end of, or during, the half-year. The financial statements are presented in Australian dollars, which is Magnum Mining and Exploration Ltd's functional and presentation currency.

Magnum Mining and Exploration Ltd is a listed public company limited by shares, incorporated and domiciled in Australia. Its registered office and principal place of business is:

Registered office and principal place of business

Salmon Giles Pty Ltd
Level 1,
180 Albert Road,
South Melbourne VIC 3205
Australia

A description of the nature of the Group's operations and its principal activities are included in the directors' report, which is not part of the financial statements.

The financial statements were authorised for issue, in accordance with a resolution of directors, on 11 September 2026.

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Magnum Mining and Exploration Ltd
Statement of profit or loss and other comprehensive income
For the half-year ended 30 June 2026

	Note	Consolidated 30 Jun 2026 $	Consolidated 30 Jun 2025 $
Revenue			
Interest revenue calculated using the effective interest method		5,135	-
Change in financial assets at fair value through profit and loss		(3,374)	(20,891)
Expenses			
Accountancy and corporate advisory fees		(43,930)	(77,896)
Auditor's remuneration		(24,500)	(83,000)
Consultancy fees		(262,446)	(392,251)
Depreciation and amortisation expense		-	(187)
Exploration and evaluation costs		(74,172)	(13,321)
Employee benefits expense		(23,165)	(9,036)
Insurance		(34,979)	(34,856)
Marketing expenses		(45,820)	(44,070)
Share based payments		(8,403)	(313,737)
Share registry and exchange fees		(45,314)	(45,042)
Other expenses		(65,092)	(22,234)
Impairment of assets		(2,199,303)	-
Loss before income tax expense		(2,825,363)	(1,056,521)
Income tax expense		-	-
Loss after income tax expense for the half-year attributable to the owners of Magnum Mining and Exploration Ltd		(2,825,363)	(1,056,521)
Other comprehensive income			
Items that may be reclassified subsequently to profit or loss			
Foreign currency translation		(99,232)	(62,852)
Other comprehensive income for the half-year, net of tax		(99,232)	(62,852)
Total comprehensive income for the half-year attributable to the owners of Magnum Mining and Exploration Ltd		(2,924,595)	(1,119,373)
		Cents	**Cents**
Basic earnings per share	15	(0.09)	(0.12)
Diluted earnings per share	15	(0.09)	(0.12)

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The above statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

Magnum Mining and Exploration Ltd
Statement of financial position
As at 30 June 2026

	Note	Consolidated 30 Jun 2026 $	Consolidated 31 Dec 2025 $
Assets			
Current assets			
Cash and cash equivalents		3,720,025	5,862,821
Trade and other receivables	4	141,516	121,972
Financial assets		30,811	34,185
Other		-	41,953
Total current assets		3,892,352	6,060,931
Non-current assets			
Property, plant and equipment	5	837,913	860,880
Deferred exploration and evaluation expenditure	6	4,599,618	5,406,985
Total non-current assets		5,437,531	6,267,865
Total assets		9,329,883	12,328,796
Liabilities			
Current liabilities			
Trade and other payables	7	230,475	382,334
Total current liabilities		230,475	382,334
Non-current liabilities			
Trade and other payables	7	160,139	164,529
Provisions (Rehabilitation)	8	558,166	558,166
Total non-current liabilities		718,305	722,695
Total liabilities		948,780	1,105,029
Net assets		8,381,103	11,223,767
Equity			
Issued capital	9	50,598,852	50,525,324
Reserves	10	1,055,811	1,146,640
Accumulated losses		(43,273,560)	(40,448,197)
Total equity		8,381,103	11,223,767

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The above statement of financial position should be read in conjunction with the accompanying notes

Magnum Mining and Exploration Ltd
Statement of changes in equity
For the half-year ended 30 June 2026

Consolidated	Issued capital $	Other contributed equity $	Accumulated losses $	Reserves $	Total equity $
Balance at 1 January 2025	40,374,779	-	(39,134,604)	8,599,605	9,839,780
Loss after income tax expense for the half-year	-	-	(1,056,521)	-	(1,056,521)
Other comprehensive income for the half-year, net of tax	-	-	(62,852)	-	(62,852)
Total comprehensive income for the half-year	-	-	(1,119,373)	-	(1,119,373)
Transactions with owners in their capacity as owners:					
Contributions of equity, net of transaction costs	1,075,000	-	-	-	1,075,000
Issued in lieu of accrued director fees	220,000	-	-	-	220,000
Issued as director remuneration - share based payments	313,737	-	-	-	313,737
Issued to settle a supplier invoice	50,000	-	-	-	50,000
Entitlement (Rights) issue completed 1 July 2025- proceeds	490,073	621,943	-	-	1,112,016
Entitlement (Rights) issue transaction costs	(64,571)	-	-	-	(64,571)
Previously lapsed options	-	-	5,338,119	(5,338,119)	-
Balance at 30 June 2025	42,459,018	621,943	(34,915,858)	3,261,486	11,426,589

Consolidated	Issued capital $	Other contributed equity $	Accumulated losses $	Reserves $	Total equity $
Balance at 1 January 2026	50,524,746	578	(40,448,197)	1,146,640	11,223,767
Loss after income tax expense for the half-year	-	-	(2,825,363)	-	(2,825,363)
Other comprehensive income for the half-year, net of tax	-	-	-	(99,232)	(99,232)
Total comprehensive income for the half-year	-	-	(2,825,363)	(99,232)	(2,924,595)
Transactions with owners in their capacity as owners:					
Acquisition of the Wet Mountain REE Project (note 9)	100,000	-	-	-	100,000
Vesting of performance rights	-	-	-	8,403	8,403
Subscriptions for options issued 15 January 2026	-	1,350	-	-	1,350
Capital issue transaction costs	(27,822)	-	-	-	(27,822)
Consolidate issued capital	1,928	(1,928)	-	-	-
Balance at 30 June 2026	50,598,852	-	(43,273,560)	1,055,811	8,381,103

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The above statement of changes in equity should be read in conjunction with the accompanying notes

Magnum Mining and Exploration Ltd
Statement of cash flows
For the half-year ended 30 June 2026

	Note	Consolidated 30 Jun 2026 $	Consolidated 30 Jun 2025 $
Cash flows from operating activities			
Payments to suppliers and employees		(751,475)	(240,067)
Interest received		5,135	-
Interest and other finance costs paid		-	(1,684)
Net cash used in operating activities		(746,340)	(241,751)
Cash flows from investing activities			
Payment for acquisitions, net of cash acquired		(197,777)	(17,171)
Payments for deferred exploration and evaluation		(1,170,934)	(116,705)
Net cash used in investing activities		(1,368,711)	(133,876)
Cash flows from financing activities			
Entitlement (Rights) issue - interim proceeds	9	-	1,112,018
Capital issue transaction costs		(27,822)	(64,571)
Options subscription proceeds		1,350	-
Net cash from/(used in) financing activities		(26,472)	1,047,447
Net increase/(decrease) in cash and cash equivalents		(2,141,523)	671,820
Cash and cash equivalents at the beginning of the financial half-year		5,862,821	356,836
Effects of exchange rate changes on cash and cash equivalents		(1,273)	8,146
Cash and cash equivalents at the end of the financial half-year		3,720,025	1,036,802

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The above statement of cash flows should be read in conjunction with the accompanying notes

Magnum Mining and Exploration Ltd
Notes to the financial statements
30 June 2026

Note 1. Material accounting policy information

These general purpose financial statements for the interim half-year reporting period ended 30 June 2026 have been prepared in accordance with Australian Accounting Standard AASB 134 'Interim Financial Reporting' and the Corporations Act 2001, as appropriate for for-profit oriented entities. Compliance with AASB 134 ensures compliance with International Financial Reporting Standard IAS 34 'Interim Financial Reporting'.

These general purpose financial statements do not include all the notes of the type normally included in annual financial statements. Accordingly, these financial statements are to be read in conjunction with the annual report for the year ended 31 December 2025 and any public announcements made by the Company during the interim reporting period in accordance with the continuous disclosure requirements of the Corporations Act 2001.

The accounting policies adopted are consistent with those of the previous financial year and corresponding interim reporting period, unless otherwise stated.

New or amended Accounting Standards and Interpretations adopted
The Group has adopted all of the new or amended Accounting Standards and Interpretations issued by the Australian Accounting Standards Board ('AASB') that are mandatory for the current reporting period.

The adoption of these Accounting Standards and Interpretations did not have any significant impact on the financial performance or position of the Group.

All of the relevant new and revised Standards and Interpretations that are not yet mandatory have been reviewed and the Directors have determined that there will not be a material effect on Group accounting policies in future financial periods.

Going concern
The Group's financial statements are prepared on the going concern basis which assumes continuity of normal business activities and the realisation of assets and settlement of liabilities and commitments in the normal course of business.

During the half-year ended 30 June 2026, the Group incurred an operating loss of $2,825,363, had net cash outflow from operating activities of $746,340 and as at 30 June 2026 had net current assets of $3,661,877.

The ability of the Group to continue as a going concern is dependent on a number of matters including:
- The Group is exploring various strategic options to enhance liquidity and future cashflows from existing projects including the potential introduction of joint venture partners, short – term production opportunities, and the partial sale of projects, and
- The Group has also flagged further capital raising to sustain fund asset development.

In the event the Group is unable to achieve the above plans, in particular the raising of capital funding, it will result in a material uncertainty that may cast significant doubt about the ability of the Group to continue as a going concern and accordingly to realise its assets and extinguish its liabilities in the ordinary course of the operations and at amounts to those stated in the financial statements.

The financial statements do not include any adjustments relating to the recoverability and classification of assets carrying amounts or to the amounts and classification of liabilities that might result should the Group be unable to continue as a going concern and meet its debts as and when they fall due.

Note 2. Critical accounting judgements, estimates and assumptions

The preparation of the financial statements requires management to make judgements, estimates and assumptions that affect the reported amounts in the financial statements. Actual results may differ from the reported amounts.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions are recognised in the period in which the estimate is revised if it affects only that period or in the period of the revision and future periods if the revision affects both current and future periods.

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Note 2. Critical accounting judgements, estimates and assumptions (continued)

Share-based payment transactions
The Group measures the cost of equity-settled transactions with employees by reference to the fair value of the equity instruments at the date at which they are granted. The fair value is determined by using either the Binomial or Black-Scholes model taking into account the terms and conditions upon which the instruments were granted. The accounting estimates and assumptions relating to equity-settled share-based payments would have no impact on the carrying amounts of assets and liabilities within the next annual reporting period but may impact profit or loss and equity.

Exploration and evaluation costs
The Directors determine when an area of interest should be abandoned. When a decision is made that an area of interest is not commercially viable, all costs that have been capitalised in respect of that area of interest are written off. The Directors' decision is made after considering the likelihood of commercially viable reserves.

Note 3. Operating segments

For management purposes the chief operating decision maker, being the Board of Directors of Magnum Mining and Exploration Limited, reports its results per geographical segment.

The following table presents the financial information regarding these segments provided to the Board of Directors for the half-years ended 30 June 2026 and 30 June 2025.

Consolidated - 30 Jun 2026	Australia $	United States $	Brazil $	Total $
Revenue				
Other income	-	-	-	-
Research and development offset	-	-	-	-
Fair value losses on financial assets	(3,374)	-	-	(3,374)
Interest	843	-	4,292	5,135
Total revenue	(2,531)	-	4,292	1,761
EBITDA	(423,629)	(2,344,137)	(57,597)	(2,825,363)
Loss before income tax expense	(423,629)	(2,344,137)	(57,597)	(2,825,363)
Income tax expense				-
Loss after income tax expense				(2,825,363)
Segment assets	3,716,016	2,622,351	2,991,516	9,329,883
Segment liabilities	357,033	558,166	33,581	948,780

Consolidated - 30 Jun 2025	Australia $	United States $	Brazil $	Total $
	(20,891)	-	-	(20,891)
Total revenue	**(20,891)**	**-**	-	**(20,891)**
EBITDA	(981,160)	(75,174)	-	(1,056,334)
Finance costs	(187)	-	-	(187)
Loss before income tax expense	(981,347)	(75,174)	-	(1,056,521)
Loss after income tax expense				(1,056,521)
Consolidated-31 December 2025				
Segment assets	6,194,444	4,312,129	1,822,223	12,328,796
Segment liabilities	547,010	554,576	3,443	1,105,029

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Note 4. Trade and other receivables

	Consolidated	
	30 Jun 2026	**31 Dec 2025**
	$	**$**
Current assets		
GST/VAT receivable	37,353	24,273
Research and Development Tax Incentive	79,331	79,331
Prepayments	19,510	16,508
Other	5,322	1,860
	141,516	121,972

Note 5. Property, plant and equipment

	Consolidated	
	30 Jun 2026	**31 Dec 2025**
	$	**$**
Non-current assets		
Land - at cost	757,503	778,266
Plant and equipment - at cost	81,544	83,748
Less: Accumulated depreciation	(1,134)	(1,134)
	80,410	82,614
	837,913	860,880

Reconciliations

Reconciliations of the written down values at the beginning and end of the current financial half-year are set out below:

Consolidated	Land $	Plant and equipment $	Total $
Balance at 1 January 2026	778,266	82,614	860,880
Exchange differences	(20,763)	(2,204)	(22,967)
Balance at 30 June 2026	757,503	80,410	837,913

Note 6. Deferred exploration and evaluation expenditure

	Consolidated	
	30 Jun 2026	**31 Dec 2025**
	$	**$**
Non-current assets		
US Buena Vista Magnetite Project	9,219,455	9,296,027
Less: Impairment	(8,661,289)	(6,461,986)
	558,166	2,834,041
Brazil Rare Earth Elements (REE) Project	2,863,848	1,915,020
US Copper and Gold Projects	921,983	657,924
US Wet Mountain REE Project	255,621	-
	4,599,618	5,406,985

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Note 6. Deferred exploration and evaluation expenditure (continued)

Reconciliations
Reconciliations of the written down values at the beginning and end of the current financial half-year are set out below:

Consolidated	US Buena Vista Magnetite Project $	US Copper and Gold Projects $	US Wet Mountain REE Project $	Brazil REE Project $	Total $
Balance at 1 January 2026	2,834,041	657,924	-	1,915,020	5,406,985
Additions through business combinations (1)	-	-	255,621	-	255,621
Expenditure during the half-year	-	264,059	-	948,828	1,212,887
Exchange differences	(76,572)	-	-	-	(76,572)
Impairment of assets*	(2,199,303)	-	-	-	(2,199,303)
Balance at 30 June 2026	558,166	921,983	255,621	2,863,848	4,599,618

* The further impairments of US Buena Vista Magnetite Project follow a reassessment of the estimated net recoverable amount. The net carrying value of the Project deferred exploration and evaluation expenditure after allowing for rehabilitation costs (refer note 8) is nil. Throughout the reporting period, the Group was primarily focused on the development of its Brazilian REE Project and its US Copper and Gold Project interests. As reported previously, there is no intention to provide further funding for US Buena Vista Magnetite Project development work and all related holding costs are expensed.

(1) On 2 February 2026, the Company confirmed the satisfaction of all conditions precedent to its Binding Term Sheet to acquire 100% of Wyoming Minerals, Inc. the sole owner of the US Wet Mountain Rare Earth Element (**REE**) Project, a highly prospective REE project located in central Colorado, U.S.A.

The Vendor consideration comprised:
1. USD$27,500 non-refundable 30-day exclusivity fee,
2. USD$80,000 cash payment (to include reimbursement of costs including staking and land man services),
3. Scrip consideration of 20 million fully paid Magnum shares, and
4. A 2% Net Smelter Royalty (NSR) over all minerals produced from the Project.

The recoverability of the carrying amount of exploration assets is dependent upon further exploration and exploitation of commercially viable mineral deposits.

Exploration and evaluation expenditure for areas of interest for which rights of tenure are current is carried forward as an asset where it is expected that the expenditure will be recovered through the successful development of an area or by its sale; or exploration activities are continuing in an area and activities have not reached a stage which permits a reasonable estimate of the existence of economically recoverable reserves. Where a project or an area has been abandoned, the expenditure incurred thereon is written off in the year in which the decision is made.

In order to maintain current rights of tenure to exploration tenements, the Group is required to comply with the minimum expenditure obligations under the Mining Act. These obligations have been met. The future obligations which are subject to renegotiation when an application for a mining lease is made and at other times are not provided for in the financial statements.

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Note 7. Trade and other payables

	Consolidated	
	30 Jun 2026 $	31 Dec 2025 $
Current liabilities		
Trade payables	11,347	62,890
Other creditors and accruals	67,010	87,607
Deferred consideration	152,118	231,837
	230,475	382,334
Non-current liabilities		
Deferred consideration	160,139	164,529
	390,614	546,863

Note 8. Provisions

	Consolidated	
	30 Jun 2026 $	31 Dec 2025 $
Non-current liabilities		
Rehabilitation	558,166	558,166

A provision for rehabilitation has been recognised for the estimated costs to rehabilitate the land disturbed by mining operations at the Buena Vista project.

The rehabilitation provision is subject to discounting to present value where the effect of the time value of money is significant. The discount factor applied to the rehabilitation provision has an impact in the carrying amount of the provision as presented in the financial statements. The use of a discount factor results in a lower carrying amount of the rehabilitation provision compared to its undiscounted value.

The finance cost (unwinding of provision) on the rehabilitation provision is immaterial.

Note 9. Issued capital

	Consolidated			
	30 Jun 2026 Shares	31 Dec 2025 Shares	30 Jun 2026 $	31 Dec 2025 $
Ordinary shares - fully paid	3,213,037,149	3,193,037,149	50,596,924	50,524,746
Subscriptions for options issued 15 January 2026[(i)]	-	-	1,928	578
	3,213,037,149	3,193,037,149	50,598,852	50,525,324

(i) On 14 January 2026, the Company issued a Compliance Prospectus to list the Placement Options, Joint Lead Manager Options, Broker Options and Director Options. On 15 January 2026, a total of 630,249,996 Options were listed under the code ASX:MGUOA.

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Note 9. Issued capital (continued)

Movements in ordinary share capital

Details	Date	Shares	Issue price	$
Balance	31 Dec 2025	3,193,037,149		50,524,746
Acquisition of the Wet Mountain REE Project (Refer note 6).	3 February 2026	20,000,000	$0.005	100,000
Capital issue transaction costs		-		(27,822)
Balance	30 June 2026	3,213,037,149		50,596,924

Ordinary shares
Ordinary shares entitle the holder to participate in dividends and the proceeds on the winding up of the Company in proportion to the number of and amounts paid on the shares held. The fully paid ordinary shares have no par value and the Company does not have a limited amount of authorised capital.

On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.

Note 10. Reserves

	Consolidated	
	30 Jun 2026 $	31 Dec 2025 $
Foreign currency translation reserve	291,600	390,832
Share-based payment reserve	764,211	755,808
	1,055,811	1,146,640

Foreign currency reserve
The reserve is used to recognise exchange differences arising from the translation of the financial statements of foreign operations to Australian dollars. It is also used to recognise gains and losses on hedges of the net investments in foreign operations.

Share-based payments reserve
The reserve is used to recognise the value of equity benefits provided to employees and directors as part of their remuneration, and other parties as part of their compensation for services.

Note 11. Dividends

There were no dividends paid, recommended or declared during the current or previous financial half-year.

Note 12. Contingent liabilities

Material contingent terms of the acquisition of the US Wet Mountain REE Project are set out below.

The vendor was granted a 2% Net Smelter Royalty (NSR) over all minerals produced from the Project.

Material contingent terms of the acquisition of the US Gold and Copper Projects are set out below.

The vendor of the La Cienega Project, which forms part of the US Gold and Copper Projects was granted a 2% net smelter return royalty in respect of any minerals produced from the Project which is located in Cienega District of La Pazarea County, Arizona, USA .

Material contingent terms of the Appalachian Iron Inc acquisition are set out below.

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Note 12. Contingent liabilities (continued)

(1) Neil Goodman (former Director) and vendor holds 7,500,000 performance shares which will vest and convert into Shares if the first production of pig iron by Magnum (or one of its related bodies corporate) from the West Virginia Project occurs prior to 17 January 2027.
(2) If the individual milestone is not achieved by 17 January 2027, the Performance Shares will automatically lapse on that date.

As at 30 June 2026, management have assessed and concluded that it is not probable the performance conditions will be met before the expiry date and no expense has been recognised in respect of the Performance Shares.

There are no further contingencies as at 30 June 2026.

Note 13. Mining Tenement Commitments

The annual mining tenement commitment as at 30 June 2026 is $632,683 (31 December 2025: $609,991).

Note 14. Interests in subsidiaries

The consolidated financial statements incorporate the assets, liabilities and results of the following subsidiaries in accordance with the accounting policies described in note 1:

		Ownership interest	
Name	**Principal place of business / Country of incorporation**	**30 Jun 2026 %**	**31 Dec 2025 %**
Nevada Iron Holdings Pty Ltd	Australia	100.00%	100.00%
Nevada Iron LLC	USA	100.00%	100.00%
Iron Horse LLC	USA	100.00%	100.00%
Magnum Green Steel LLC	USA	100.00%	100.00%
Appalachian Iron LLC	USA	100.00%	100.00%
Magnum Singapore Pte Ltd	Singapore	100.00%	100.00%
Palmares Estudos Geologicos LTDA	Brazil	100.00%	100.00%
Monomatapa Mining Services Inc	USA	100.00%	100.00%
EV Resources USA Inc,	USA	100.00%	100.00%
Wyoming Critical Minerals, Inc.	USA	100.00%	-

Note 15. Earnings per share

	Consolidated	
	30 Jun 2026 $	**30 Jun 2025 $**
Loss after income tax attributable to the owners of Magnum Mining and Exploration Ltd	(2,825,363)	(1,056,521)
	Number	**Number**
Weighted average number of ordinary shares used in calculating basic earnings per share	3,209,300,885	861,409,643
Weighted average number of ordinary shares used in calculating diluted earnings per share	3,209,300,885	861,409,643
	Cents	**Cents**
Basic earnings per share	(0.09)	(0.12)
Diluted earnings per share	(0.09)	(0.12)

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Note 16. Events after the reporting period

No matter or circumstance has arisen since 30 June 2026 that has significantly affected, or may significantly affect the Group's operations, the results of those operations, or the Group's state of affairs in future financial years.

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Magnum Mining and Exploration Ltd
Directors' declaration
30 June 2026

In the directors' opinion:

- the attached financial statements and notes comply with the Corporations Act 2001, Australian Accounting Standard AASB 134 'Interim Financial Reporting', the Corporations Regulations 2001 and other mandatory professional reporting requirements;

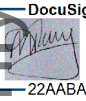
- the attached financial statements and notes give a true and fair view of the Group's financial position as at 30 June 2026 and of its performance for the financial half-year ended on that date; and

- there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of directors made pursuant to section 303(5)(a) of the Corporations Act 2001.

On behalf of the directors

DocuSigned by:



22AABAB9C8F348A...

Michael Davy
Director and Board Chair

10 September 2026

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MAGNUM MINING AND EXPLORATION LTD
ABN 70 003 170 376
AND ITS CONTROLLED ENTITIES

INDEPENDENT AUDITOR'S REVIEW REPORT
TO THE MEMBERS OF MAGNUM MINING AND EXPLORATION LTD

Conclusion

We have reviewed the half-year financial report of Magnum Mining and Exploration Limited (the company) and its controlled entities (the group), which comprises the consolidated statement of financial position as at 30 June 2026, the consolidated statement of profit and loss and other comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half-year then ended, a summary of material accounting policies and other explanatory notes, and the directors' declaration.

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the accompanying half-year financial report of the group does not comply with the *Corporations Act 2001* including:

(a) giving a true and fair view of the group financial position as at 30 June 2026 and of its performance for the half-year ended on that date; and

(b) complying with Accounting Standard AASB 134: *Interim Financial Reporting and the Corporations Regulations 2001*.

Basis for Conclusion

We conducted our review in accordance with ASRE 2410: *Review of a Financial Report Performed by the Independent Auditor of the Entity*. Our responsibilities are further described in the *Auditor's Responsibilities for the Review of the Financial Report* section of our report. We are independent of the group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110: *Code of Ethics for Professional Accountants (including Independence Standards)* (the Code) that are relevant to our audit of the annual financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

Material Uncertainty Related to Going Concern

We draw attention to Note 1 in the financial report, which indicates that the group incurred a net loss of $2,825,363 and had net cash outflows from operating activities of $746,340 during the half-year ended 30 June 2026. As stated in Note 1, these events or conditions, along with other matters as set forth in Note 1, indicate that a material uncertainty exists that may cast significant doubt on the group's ability to continue as a going concern. Our opinion is not modified in respect of this matter.

Responsibility of the Directors for the Financial Report

The directors of the company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

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HALL CHADWICK (NSW)

MAGNUM MINING AND EXPLORATION LTD
ABN 70 003 170 376
AND ITS CONTROLLED ENTITIES

INDEPENDENT AUDITOR'S REVIEW REPORT
TO THE MEMBERS OF MAGNUM MINING AND EXPLORATION LTD

Auditor's Responsibility for the Review of the Financial Report

ASRE 2410 requires us to conclude whether we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the group's financial position as at 30 June 2026 and its performance for the half-year ended on that date, and complying with Accounting Standard AASB 134: *Interim Financial Reporting* and the *Corporations Regulations 2001.*

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

HALL CHADWICK (NSW)
Level 40, 2 Park Street
Sydney NSW 2000

DREW TOWNSEND
Partner
Dated: 10 September 2026

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Magnum Mining and Exploration Ltd
Tenement listing
30 June 2026

Appendix 1 Nevada Iron

Claim Name	Serial Number	Lead File Number	Legacy Serial Number	Legacy Lead File Number	Claim Type	County
HNVFE NO 1	NV101352514	NV101352514	NMC1093640	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 2	NV101352515	NV101352515	NMC1093641	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 3	NV101353474	NV101353474	NMC1093642	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 4	NV101353475	NV101353475	NMC1093643	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 5	NV101353476	NV101353476	NMC1093644	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 6	NV101353477	NV101353477	NMC1093645	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 7	NV101353478	NV101353478	NMC1093646	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 8	NV101353479	NV101353479	NMC1093647	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 9	NV101353480	NV101353480	NMC1093648	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 10	NV101353481	NV101353481	NMC1093649	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 11	NV101353482	NV101353482	NMC1093650	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 12	NV101353483	NV101353483	NMC1093651	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 13	NV101353484	NV101353484	NMC1093652	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 14	NV101353485	NV101353485	NMC1093653	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 15	NV101353486	NV101353486	NMC1093654	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 16	NV101353487	NV101353487	NMC1093655	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 17	NV101353488	NV101353488	NMC1093656	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 18	NV101353489	NV101353489	NMC1093657	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 26	NV101353490	NV101353490	NMC1093665	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 27	NV101353491	NV101353491	NMC1093666	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 28	NV101353492	NV101353492	NMC1093667	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 29	NV101353493	NV101353493	NMC1093668	NMC1093640	MILL SITE	| CHURCHILL
HNVFE NO 30	NV101353494	NV101353494	NMC1093669	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 31	NV101354328	NV101354328	NMC1093670	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 32	NV101354329	VV101354329	NMC1093671	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 33	NV101354330	NV101354330	NMC1093672	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 34	NV101354331	NV101354331	NMC1093673	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 35	NV101354332	NV101354332	NMC1093674	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 36	NV101354333	NV101354333	NMC1093675	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 37	NV101354334	NV101354334	NMC1093676	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 38	NV101354335	NV101354335	NMC1093677	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 39	NV101354336	NV101354336	NMC1093678	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 40	NV101354337	NV101354337	NMC1093679	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 41	NV101354338	NV101354338	NMC1093680	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 42	NV101354339	NV101354339	NMC1093681	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 43	NV101354340	NV101354340	NMC1093682	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 44	NV101354341	NV101354341	NMC1093683	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 45	VV101354342	NV101354342	NMC1093684	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 46	NV101354343	NV101354343	NMC1093685	NMC1093640	MILL SITE	CHURCHILL
HNVFE NO 47	NV101354344	NV101354344	NMC1093686	NMC1093640	MILL SITE	CHURCHILL

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Magnum Mining and Exploration Ltd
Tenement listing
30 June 2026

Claim Name	Serial Number	Lead File Number	Legacy Serial Number	Legacy Lead File Number	Claim Type	County
HNVFE NO 48	NV101354345	NV101354345	NMC1093687	NMC1093640	MILL SITE	CHURCHILL
KMD 1	NV101311221	NV101311221	NMC956471	NMC956471	LODE	CHURCHILL
KMD 2	NV101311222	NV101311222	NMC956472	NMC956471	LODE	CHURCHILL
KMD 3	NV101311223	NV101311223	NMC956473	NMC956471	LODE	CHURCHILL
KMD 4	NV101311224	NV101311224	NMC956474	NMC956471	LODE	CHURCHILL
KMD 5	NV101311225	NV101311225	NMC956475	NMC956471	LODE	CHURCHILL
KMD 6	W101311226	NV101311226	NMC956476	NMC956471	LODE	CHURCHILL
KMD 7	NV101311227	NV101311227	NMC956477	NMC956471	LODE	CHURCHILL
KMD 8	NV101311228	NV101311228	NMC956478	NMC956471	LODE	CHURCHILL
KMD 9	NV101312389	NV101312389	NMC956479	NMC956471	LODE	CHURCHILL
KMD #10	NV101427082	NV101427082	NMC1049632	NMC1049632	LODE	CHURCHILL
KMD 11	NV101312390	NV101312390	NMC956481	NMC956471	LODE	CHURCHILL
KMD 12	NV101312391	NV101312391	NMC956482	NMC956471	LODE	CHURCHILL
KMD 13	NV101312392	NV101312392	NMC956483	NMC956471	LODE	CHURCHILL
KMD 14	NV101312393	NV101312393	NMC956484	NMC956471	LODE	CHURCHILL
KMD 15	NV101312394	NV101312394	NMC956485	NMC956471	LODE	CHURCHILL
KMD 16	NV101312395	NV101312395	NMC956486	NMC956471	LODE	CHURCHILL
KMD 17	NV101312396	NV 101312396	NMC956487	NMC956471	LODE	CHURCHILL
KMD 18	NV101312397	NV101312397	NMC956488	NMC956471	LODE	CHURCHILL
KMD 19	NV101312422	NV101312422	NMC956489	NMC956471	LODE	CHURCHILL
KMD 20	NV101312423	NV101312423	NMC956490	NMC956471	LODE	CHURCHILL
KMD 21	NV101312424	NV101312424	NMC956491	NMC956471	LODE	CHURCHILL
KMD 22	NV101312425	NV101312425	NMC956492	NMC956471	LODE	CHURCHILL
KMD 23	NV101312426	NV101312426	VMC956493 AC956	NMC956471	LODE	CHURCHILL
KMD 24	NV101313638	NV101313638	NMC956494	NMC956471	LODE	CHURCHILL
KMD 25	NV101313639	NV101313639	NMC956495	NMC956471	LODE	CHURCHILL
KMD 26	NV101313640	NV101313640	NMC956496	NMC956471	LODE	CHURCHILL
KMD 27	NV101313641	NV101313641	UMC956497	NMC956471	LODE	CHURCHILL
KMD 28	NV101313642	NV101313642	NMC956498	NMC956471	LODE	CHURCHILL
KMD 29	NV101313643	NV101313643	NMC956499	NMC956471	LODE	CHURCHILL
KMD 30	NV101313644	NV101313644	VMC956500	NMC956471	LODE	CHURCHILL
KMD 31	NV101316057	NV101316057	NMC956501	NMC956471	LODE	CHURCHILL
KMD 32	NV101316058	NV101316058	NMC956502	NMC956471	LODE	CHURCHILL
KMD 33	NV101316059	NV101316059	NMC956503	NMC956471	LODE	CHURCHILL
KMD 34	NV101316060	NV101316060	NMC956504	NMC956471	LODE	CHURCHILL
KMD 35	NV101316061	NV101316061	NMC956505	NMC956471	LODE	CHURCHILL
KMD 36	NV101316062	NV101316062	NMC956506	NMC956471	LODE	CHURCHILL
KMD 37	NV101316063	NV101316063	NMC956507	NMC956471	LODE	CHURCHILL
KMD 38	NV101316064	NV101316064	NMC956508	NMC956471	LODE	CHURCHILL
KMD 39	NV101316065	NV101316065	NMC956509	NMC956471	LODE	CHURCHILL
KMD 40	NV101316066	NV101316066	NMC956510	NMC956471	LODE	CHURCHILL
KMD 41	NV101317202	NV101317202	NMC956511	NMC956471	LODE	CHURCHILL

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Magnum Mining and Exploration Ltd
Tenement listing
30 June 2026

Claim Name	Serial Number	Lead File Number	Legacy Serial Number	Legacy Lead File Number	Claim Type	County
KMD 42	NV101317203	NV101317203	NMC956512	NMC956471	LODE	CHURCHILL
KMD 43	NV101317204	VV101317204	NMC956513	NMC956471	LODE	CHURCHILL
KMD 44	NV101317205	NV101317205	NMC956514	NMC956471	LODE	CHURCHILL
KMD 45	NV101317206	NV101317206	NMC956515	NMC956471	LODE	CHURCHILL
KMD 46	NV101317207	NV101317207	NMC956516	NMC956471	LODE	CHURCHILL
KMD 47	NV101317208	NV101317208	NMC956517	NMC956471	LODE	CHURCHILL
KMD 48	NV101317209	NV101317209	NMC956518	NMC956471	LODE	CHURCHILL
KMD 49	NV101318424	NV101318424	NMC956519	NMC956471	LODE	CHURCHILL
KMD 50	NV101318425	NV101318425	NMC956520	NMC956471	LODE	CHURCHILL
KMD 51	NV101318426	NV101318426	NMC956521	NMC956471	LODE	CHURCHILL
KMD 52	NV101318427	NV101318427	NMC956522	NMC956471	LODE	CHURCHILL
KMD 53	VV101318428	NV101318428	NMC956523	NMC956471	LODE	CHURCHILL
KMD 54	NV101318429	NV101318429	NMC956524	NMC956471	LODE	CHURCHILL
KMD 55	NV101318430	NV101318430	NMC956525	NMC956471	LODE	CHURCHILL
KMD 56	NV101318431	NV101318431	NMC956526	NMC956471	LODE	CHURCHILL
KMD #57	NV101427083	NV101427083	NMC1049633	NMC1049632	LODE	CHURCHILL
KMD #58	NV101427084	NV101427084	NMC1049634	NMC1049632	LODE	CHURCHILL
KMD 59	NV101651660	NV101651660	NMC979428	NMC979387	LODE	CHURCHILL
KMD 60	NV101651661	NV101651661	NMC979429	NMC979387	LODE	CHURCHILL
KMD 61	NV101651662	NV101651662	NMC979430	NMC979387	LODE	CHURCHILL
KMD 62	NV101651663	NV101651663	NMC979431	NMC979387	LODE	CHURCHILL
KMD 63	NV101651664	NV101651664	NMC979432	NMC979387	LODE	CHURCHILL
KMD 64	NV101651665	NV101651665	NMC979433	NMC979387	LODE	CHURCHILL
KMD 65	NV101651666	NV101651666	NMC979434	NMC979387	LODE	CHURCHILL
KMD 66	NV101651667	NV101651667	NMC979435	NMC979387	LODE	CHURCHILL
KMD 67	NV101651668	NV101651668	NMC979436	NMC979387	LODE	CHURCHILL
KMD 68	NV101651669	NV101651669	NMC979437	NMC979387	LODE	CHURCHILL
KMD 69	VV101651670	NV101651670	NMC979438	NMC979387	LODE	CHURCHILL
KMD 70	NV101651671	NV101651671	NMC979439	NMC979387	LODE	CHURCHILL
NVFE 1	NV101428005	NV101428005	NMC1045283	NMC1045283	LODE	CHURCHILL
NVFE 2	NV101428006	NV101428006	NMC1045284	NMC1045283	LODE	CHURCHILL
NVFE 3	NV101428007	NV101428007	NMC1045285	NMC1045283	LODE	CHURCHILL
NVFE 4	NV101428008	VV101428008	NMC1045286	NMC1045283	LODE	CHURCHILL
NVFE 5	NV101428009	NV101428009	NMC1045287	NMC1045283	LODE	CHURCHILL
NVFE 6	NV101428010	NV101428010	NMC1045288	NMC1045283	LODE	CHURCHILL
NVFE 7	NV101428011	NV101428011	NMC1045289	NMC1045283	LODE	CHURCHILL
NVFE 8	NV101428012	NV101428012	NMC1045290	NMC1045283	LODE	CHURCHILL
NVFE 9	NV101544516	NV101544516	NMC1068429	NMC1068429	LODE	CHURCHILL
NVFE 10	NV101544517	NV101544517	NMC1068430	NMC1068429	LODE	CHURCHILL
NVFE 11	NV101544518	NV101544518	NMC1068431	NMC1068429	LODE	CHURCHILL
NVFE 12	NV101544519	NV101544519	NMC1068432	NMC1068429	LODE	CHURCHILL
NVFE 13	NV101544520	NV101544520	NMC1068433	NMC1068429	LODE	CHURCHILL

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Magnum Mining and Exploration Ltd
Tenement listing
30 June 2026

Claim Name	Serial Number	Lead File Number	Legacy Serial Number	Legacy Lead File Number	Claim Type	County
NVFE 14	NV101544521	NV101544521	NMC1068434	NMC1068429	LODE	CHURCHILL
NVFE 15	NV101544522	NV101544522	NMC1068435	NMC1068429	LODE	CHURCHILL
NVFE 16	NV101544523	NV101544523	NMC1068436	NMC1068429	LODE	CHURCHILL
NVFE 17	NV101544524	NV101544524	NMC1068437	NMC1068429	LODE	CHURCHILL
NVFE 18	NV101544525	NV101544525	NMC1068438	NMC1068429	LODE	CHURCHILL
NVFE 19	NV101544526	NV101544526	NMC1068439	NMC1068429	LODE	CHURCHILL
NVFE 20	NV101508746	NV101508746	NMC1075996	NMC1075996	LODE	CHURCHILL
NVFE 21	NV101508747	NV101508747	NMC1075997	NMC1075996	LODE	CHURCHILL
NVFE 22	NV101508748	NV101508748	NMC1075998	NMC1075996	LODE	CHURCHILL
NVFE 23	NV101508749	NV101508749	NMC1075999	NMC1075996	LODE	CHURCHILL
NVFE 24	NV101508750	NV101508750	NMC1076000	NMC1075996	LODE	CHURCHILL
NVFE 25	NV101508751	NV101508751	NMC1076001	NMC1075996	LODE	CHURCHILL
NVFE 26	NV101508752	NV101508752	NMC1076002	NMC1075996	LODE	CHURCHILL
NVFE 27	NV101508753	NV101508753	NMC1076003	NMC1075996	LODE	CHURCHILL
NVFE 28	NV101508754	NV101508754	NMC1076004	NMC1075996	LODE	CHURCHILL
NVFE 29	NV101508755	NV101508755	NMC1076005	NMC1075996	LODE	CHURCHILL
NVFE 30	NV101508756	NV101508756	NMC1076006	NMC1075996	LODE	CHURCHILL
NVFE 31	NV101508757	NV101508757	NMC1076007	NMC1075996	LODE	CHURCHILL
NVFE 32	W101508758	NV101508758	NMC1076008	NMC1075996	LODE	CHURCHILL
NVFE 33	NV101508759	NV101508759	NMC1076009	NMC1075996	LODE	CHURCHILL
NVFE 34	NV101508760	NV101508760	NMC1076010	NMC1075996	LODE	CHURCHILL
NVFE 35	NV101508761	NV101508761	NMC1076011	NMC1075996	LODE	CHURCHILL
NVFE 36	NV101508762	NV101508762	NMC1076012	NMC1075996	LODE	CHURCHILL
NVFE 37	NV101509977	NV101509977	NMC1076013	NMC1075996	LODE	CHURCHILL
NVFE 38	NV101509978	NV101509978	NMC1076014	NMC1075996	LODE	CHURCHILL
NVFE 39	NV101509979	NV101509979	NMC1076015	NMC1075996	LODE	CHURCHILL
NVFE 40	NV101509980	NV101509980	NMC1076016	NMC1075996	LODE	CHURCHILL
NVFE 41	NV101509981	NV101509981	NMC1076017	NMC1075996	LODE	CHURCHILL
NVFE 42	NV101509982	NV101509982	NMC1076018	NMC1075996	LODE	CHURCHILL
NVFE 43	NV101509983	NV101509983	NMC1076019	NMC 1075996	LODE	CHURCHILL
NVFE 44	NV101509984	NV101509984	NMC1076020	NMC 1075996	LODE	CHURCHILL
NVFE 45	NV101509985	NV101509985	NMC1076021	NMC1075996	LODE	CHURCHILL
NVFE 46	NV101509986	NV101509986	NMC1076022	NMC1075996	LODE	CHURCHILL
NVFE 47	NV101509987	NV101509987	NMC1076023	NMC1075996	LODE	CHURCHILL
NVFE 48	NV101509988	NV101509988	NMC1076024	NMC1075996	LODE	CHURCHILL
NVFE 49	NV101509989	NV101509989	NMC1076025	NMC1075996	LODE	CHURCHILL
NVFE 50	NV101509990	NV101509990	NMC1076026	NMC1075996	LODE	CHURCHILL
NVFE 51	NV101509991	NV101509991	NMC1076027	NMC1075996	LODE	CHURCHILL
NVFE 52	NV101509992	NV101509992	NMC1076028	NMC1075996	LODE	CHURCHILL
NVFE 53	NV101509993	NV101509993	NMC1076029	NMC1075996	LODE	CHURCHILL
NVFE 54	NV101509994	NV101509994	NMC1076030	NMC1075996	LODE	CHURCHILL
NVFE 55	NV101509995	NV101509995	NMC1076031	NMC1075996	LODE	CHURCHILL

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Claim Name	Serial Number	Lead File Number	Legacy Serial Number	Legacy Lead File Number	Claim Type	County
NVFE 56	NV101509996	NV101509996	NMC1076032	NMC1075996	LODE	CHURCHILL
NVFE 57	VV101509997	NV101509997	NMC1076033	NMC1075996	LODE	CHURCHILL
NVFE 58	NV101341295	NV101341295	NMC1076034	NMC1075996	LODE	CHURCHILL
NVFE 59	NV101341296	NV101341296	NMC1076035	NMC1075996	LODE	CHURCHILL
NVFE 60	NV101341297	NV101341297	NMC1076036	NMC1075996	LODE	CHURCHILL
NVFE 61	NV101341298	NV101341298	NMC1076037	NMC1075996	LODE	CHURCHILL
NVFE 62	NV101341299	NV101341299	NMC1076038	NMC1075996	LODE	CHURCHILL
NVFE 63	NV101341300	NV101341300	NMC1076039	NMC1075996	LODE	CHURCHILL
NVFE 64	NV101341301	NV101341301	NMC1076040	NMC1075996	LODE	CHURCHILL
NVFE 65	NV101341302	NV101341302	NMC1076041	NMC1075996	LODE	CHURCHILL
NVFE 66	NV101341303	NV101341303	NMC1076042	NMC1075996	LODE	CHURCHILL
NVFE 67	NV101341304	NV101341304	NMC1076043	NMC1075996	LODE	CHURCHILL
NVFE 68	NV101341305	NV101341305	NMC1076044	NMC1075996	LODE	CHURCHILL
NVFE 69	NV101341306	NV101341306	NMC1076045	NMC1075996	LODE	CHURCHILL
NVFE 70	NV101341307	NV101341307	NMC1076046	NMC1075996	LODE	CHURCHILL
NVFE 71	NV101341308	NV101341308	NMC1076047	NMC1075996	LODE	CHURCHILL
NVFE 72	NV101341309	NV101341309	NMC1076048	NMC1075996	LODE	CHURCHILL
NVFE 73	NV101341310	NV101341310	NMC1076049	NMC1075996	LODE	CHURCHILL
NVFE 74	NV101341311	NV101341311	NMC1076050	NMC1075996	LODE	CHURCHILL
NVFE 75	NV101341312	NV101341312	NMC1076051	NMC1075996	LODE	CHURCHILL
NVFE 76	NV101341313	NV101341313	NMC1076052	NMC1075996	LODE	CHURCHILL
NVFE 77	NV101341314	NV101341314	NMC1076053	NMC1075996	LODE	CHURCHILL
NVFE 78	NV101341315	NV101341315	NMC1076054	NMC1075996	LODE	CHURCHILL
NVFE 79	NV101342502	NV101342502	NMC1076055	NMC1075996	LODE	CHURCHILL
NVFE 80	NV101342503	NV101342503	NMC1076056	NMC1075996	LODE	CHURCHILL
NVFE 81	NV101342504	NV101342504	NMC1076057	NMC1075996	LODE	CHURCHILL
NVFE 82	NV101342505	NV101342505	NMC1076058	NMC1075996	LODE	CHURCHILL
NVFE 83	NV101342506	NV101342506	NMC 1076059	NMC1075996	LOD	CHURCHILL
NVFE 84	NV101342507	NV101342507	NMC1076060	NMC1075996	LODI	CHURCHILL
NVFE 85	NV101342508	NV101342508	NMC1076061	NMC1075996	LODE	CHURCHILL
NVFE 86	NV101342509	NV101342509	NMC1076062	NMC1075996	LODE	CHURCHILL
NVFE 87	NV101342510	NV101342510	NMC1076063	NMC1075996	LODE	CHURCHILL
NVFE 88	NV101342511	NV101342511	NMC1076064	NMC1075996	LODE	CHURCHILL
NVFE 89	NV101342512	NV101342512	NMC1076065	NMC1075996	LODE	CHURCHILL
NVFE 90	NV101342513	NV101342513	NMC1076066	NMC1075996	LODE	CHURCHILL
NVFE 91	NV101342514	NV101342514	NMC1076067	NMC1075996	LODE	CHURCHILL
NVFE 92	NV101342515	NV101342515	NMC1076068	NMC1075996	LODE	CHURCHILL
NVFE 93	NV101342516	NV101342516	NMC1076069	NMC1075996	LODE	CHURCHILL
NVFE 94	NV101342517	NV101342517	NMC1076070	NMC1075996	LODE	CHURCHILL
NVFE 95	NV101342518	NV101342518	NMC1076071	NMC1075996	LODE	CHURCHILL
NVFE 96	NV101342519	NV101342519	NMC1076072	NMC1075996	LODE	CHURCHILL
NVFE 97	NV101342520	NV101342520	NMC1076073	NMC1075996	LODE	CHURCHILL

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Claim Name	Serial Number	Lead File Number	Legacy Serial Number	Legacy Lead File Number	Claim Type	County
NVFE 98	NV101342521	NV101342521	NMC1076074	NMC1075996	LODE	CHURCHILL
NVFE 99	NV101342522	NV101342522	NMC1076075	NMC1075996	.ODE	CHURCHILL
NVFE 100	NV101343785	NV101343785	NMC1076076	NMC1075996	ODE	CHURCHILL
NVFE 101	NV101343786	NV101343786	NMC1076077	NMC1075996	LODE	CHURCHILL
NVFE 102	NV101343787	NV101343787	NMC1076078	NMC1075996	LODE	CHURCHILL
NVFE 103	NV101343788	NV101343788	NMC1076079	NMC1075996	LODE	CHURCHILL
NVFE 104	NV101343789	NV101343789	NMC1076080	NMC1075996	LODE	CHURCHILL
NVFE 105	NV101343790	NV101343790	NMC1076081	NMC1075996	LODE	CHURCHILL
NVFE 106	VV101343791	VV101343791	NMC1076082	NMC1075996	LODE	CHURCHILL
NVFE 108	NV101343792	NV101343792	NMC1076083	NMC1075996	LODE	CHURCHILL
NVFE 109	NV101343793	NV101343793	NMC1076084	NMC1075996	LODE	CHURCHILL
NVFE 110	NV101343794	NV101343794	NMC1076085	NMC1075996	LODE	CHURCHILL
NVFE 111	NV101343795	NV101343795	NMC1076086	NMC1075996	LODE	CHURCHILL
NVFE 112	NV101343796	NV101343796	NMC1076087	NMC1075996	LODE	CHURCHILL
NVFE 113	NV101343797	NV101343797	NMC1076088	NMC1075996	LODE	CHURCHILL
NVFE 114	NV101343798	NV101343798	NMC1076089	NMC1075996	LODE	CHURCHILL
NVFE 115	NV101343799	NV101343799	NMC1076090	NMC1075996	LODE	CHURCHILL

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Appendix 2 EV Resources USA, Inc.

Claim Name	Serial Number	Lead File Number	Claim Type	City
NS 010	AZ105298048	AZ105298039	LODE CLAIM	RENO
NS 011	AZ105298049	AZ105298039	LODE CLAIM	RENO
NS 012	AZ105298050	AZ105298039	LODE CLAIM	RENO
NS 013	AZ105298051	AZ105298039	LODE CLAIM	RENO
NS 014	AZ105298052	AZ105298039	LODE CLAIM	RENO
NS 015	AZ105298053	AZ105298039	LODE CLAIM	RENO
NS 024	AZ105298062	AZ105298039	LODE CLAIM	RENO
NS 025	AZ105298063	AZ105298039	LODE CLAIM	RENO
NS 026	AZ105298064	AZ105298039	LODE CLAIM	RENO
NS 027	AZ105298065	AZ105298039	LODE CLAIM	RENO
NS 028	AZ105298066	AZ105298039	LODE CLAIM	RENO
NS 029	AZ105298067	AZ105298039	LODE CLAIM	RENO
NS 030	AZ105298068	AZ105298039	LODE CLAIM	RENO
NS 031	AZ105298069	AZ105298039	LODE CLAIM	RENO
NS 032	AZ105298070	AZ105298039	LODE CLAIM	RENO
NS 033	AZ105298071	AZ105298039	LODE CLAIM	RENO
NS 034	AZ105298072	AZ105298039	LODE CLAIM	RENO
NS 035	AZ105298073	AZ105298039	LODE CLAIM	RENO
NS 046	AZ105298084	AZ105298039	LODE CLAIM	RENO
NS 047	AZ105298085	AZ105298039	LODE CLAIM	RENO
NS 048	AZ105298086	AZ105298039	LODE CLAIM	RENO
NS 049	AZ105298087	AZ105298039	LODE CLAIM	RENO
NS 050	AZ105298088	AZ105298039	LODE CLAIM	RENO
NS 051	AZ105298089	AZ105298039	LODE CLAIM	RENO
NS 052	AZ105298090	AZ105298039	LODE CLAIM	RENO
NS 053	AZ105298091	AZ105298039	LODE CLAIM	RENO
NS 054	AZ105298092	AZ105298039	LODE CLAIM	RENO
NS 069	AZ105298107	AZ105298039	LODE CLAIM	RENO
NS 070	AZ105298108	AZ105298039	LODE CLAIM	RENO
GE-1	AZ105830294	AZ105830294	LODE CLAIM	RENO
GE-2	AZ105830295	AZ105830294	LODE CLAIM	RENO
GE-3	AZ105830296	AZ105830294	LODE CLAIM	RENO
GE-4	AZ105830297	AZ105830294	LODE CLAIM	RENO
GE-5	AZ105830298	AZ105830294	LODE CLAIM	RENO
GE-6	AZ105830299	AZ105830294	LODE CLAIM	RENO
GE-7	AZ105830300	AZ105830294	LODE CLAIM	RENO
GE-8	AZ105830301	AZ105830294	LODE CLAIM	RENO
GE-9	AZ105830302	AZ105830294	LODE CLAIM	RENO
GE-10	AZ105830303	AZ105830294	LODE CLAIM	RENO
GE-11	AZ105830304	AZ105830294	LODE CLAIM	RENO

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Claim Name	Serial Number	Lead File Number	Claim Type	City
GE-12	AZ105830305	AZ105830294	LODE CLAIM	RENO
GE-13	AZ105830306	AZ105830294	LODE CLAIM	RENO
GE-14	AZ105830307	AZ105830294	LODE CLAIM	RENO
GE-15	AZ105830308	AZ105830294	LODE CLAIM	RENO
GE-16	AZ105830309	AZ105830294	LODE CLAIM	RENO
GE-17	AZ105830310	AZ105830294	LODE CLAIM	RENO
GE-18	AZ105830311	AZ105830294	LODE CLAIM	RENO

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Appendix 3 Monomatapa Mining Services, Inc.

Claim Name	Serial Number	Lead File Number	Claim Type	City
GE-19	AZ106352070	AZ106352070	LODE CLAIM	ATALANTA
GE-20	AZ106352071	AZ106352070	LODE CLAIM	ATALANTA
GE-21	AZ106352072	AZ106352070	LODE CLAIM	ATALANTA
GE-22	AZ106352073	AZ106352070	LODE CLAIM	ATALANTA
GE-23	AZ106352074	AZ106352070	LODE CLAIM	ATALANTA
GE-24	AZ106352075	AZ106352070	LODE CLAIM	ATALANTA
GE-25	AZ106352076	AZ106352070	LODE CLAIM	ATALANTA
GE-26	AZ106352077	AZ106352070	LODE CLAIM	ATALANTA
GE-27	AZ106352078	AZ106352070	LODE CLAIM	ATALANTA
GE-28	AZ106352079	AZ106352070	LODE CLAIM	ATALANTA
GE-29	AZ106352080	AZ106352070	LODE CLAIM	ATALANTA
GE-30	AZ106352081	AZ106352070	LODE CLAIM	ATALANTA
GE-31	AZ106352082	AZ106352070	LODE CLAIM	ATALANTA
GE-32	AZ106352083	AZ106352070	LODE CLAIM	ATALANTA
GE-33	AZ106352084	AZ106352070	LODE CLAIM	ATALANTA
GE-34	AZ106352085	AZ106352070	LODE CLAIM	ATALANTA
GE-35	AZ106352086	AZ106352070	LODE CLAIM	ATALANTA
GE-36	AZ106352087	AZ106352070	LODE CLAIM	ATALANTA
GE-37	AZ106352088	AZ106352070	LODE CLAIM	ATALANTA
GE-38	AZ106352089	AZ106352070	LODE CLAIM	ATALANTA
GE-39	AZ106352090	AZ106352070	LODE CLAIM	ATALANTA
GE-40	AZ106352091	AZ106352070	LODE CLAIM	ATALANTA
GE-41	AZ106352092	AZ106352070	LODE CLAIM	ATALANTA
GE-42	AZ106352093	AZ106352070	LODE CLAIM	ATALANTA
GE-43	AZ106352094	AZ106352070	LODE CLAIM	ATALANTA
GE-44	AZ106352095	AZ106352070	LODE CLAIM	ATALANTA
GE-45	AZ106352096	AZ106352070	LODE CLAIM	ATALANTA
GE-46	AZ106352097	AZ106352070	LODE CLAIM	ATALANTA
GE-47	AZ106352098	AZ106352070	LODE CLAIM	ATALANTA
GE-48	AZ106352099	AZ106352070	LODE CLAIM	ATALANTA
GE-49	AZ106352100	AZ106352070	LODE CLAIM	ATALANTA
GE-50	AZ106352101	AZ106352070	LODE CLAIM	ATALANTA

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Appendix 4 Palmares Estudos Geologicos

No.	Serial Number	Substance	Municipality	City
1	860.187/2024	RARE EARTH	Bom Jardim de Goiás	MUNICIPIOS DE GOIÁS
2	860.188/2024	RARE EARTH	Bom Jardim de Goiás	MUNICIPIOS DE GOIÁS
3	860.189/2024	RARE EARTH	Bom Jardim de Goiás	MUNICIPIOS DE GOIÁS
4	860.190/2024	RARE EARTH	Bom Jardim de Goiás	MUNICIPIOS DE GOIÁS
5	860.191/2024	RARE EARTH	Piranhas	MUNICIPIOS DE GOIÁS
6	860.192/2024	RARE EARTH	Piranhas	MUNICIPIOS DE GOIÁS
7	860.193/2024	RARE EARTH	Córrego do Ouro	MUNICIPIOS DE GOIÁS
8	860.194/2024	RARE EARTH	Piranhas	MUNICIPIOS DE GOIÁS
9	860.195/2024	RARE EARTH	Piranhas	MUNICIPIOS DE GOIÁS
10	860.196/2024	RARE EARTH	Piranhas	MUNICIPIOS DE GOIÁS
11	860.197/2024	RARE EARTH	Piranhas	MUNICIPIOS DE GOIÁS
12	860.198/2024	RARE EARTH	Piranhas	MUNICIPIOS DE GOIÁS
13	860.199/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
14	860.200/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
15	860.202/2024	RARE EARTH	M. Claros de Goiás/Diorama	MUNICIPIOS DE GOIÁS
16	860.203/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
17	860.204/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
18	860.205/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
19	860.206/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
20	860.207/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
21	860.208/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
22	860.209/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
23	860.210/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
24	860.211/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
25	860.212/2024	RARE EARTH	Jussara/Novo Brasil	MUNICIPIOS DE GOIÁS
26	860.213/2024	RARE EARTH	Novo Brasil	MUNICIPIOS DE GOIÁS
27	860.215/2024	RARE EARTH	Anicuns	MUNICIPIOS DE GOIÁS
28	860.216/2024	RARE EARTH	Anicuns/Avelinopolis	MUNICIPIOS DE GOIÁS
29	860.217/2024	RARE EARTH	Anicuns/Avelinopolis	MUNICIPIOS DE GOIÁS
30	860.218/2024	RARE EARTH	Anicuns	MUNICIPIOS DE GOIÁS
31	860.219/2024	RARE EARTH	Piracanjuba	MUNICIPIOS DE GOIÁS
32	860.220/2024	RARE EARTH	Piracanjuba	MUNICIPIOS DE GOIÁS
33	860.221/2024	RARE EARTH	Piracanjuba	MUNICIPIOS DE GOIÁS
34	860.222/2024	RARE EARTH	Piracanjuba	MUNICIPIOS DE GOIÁS
35	860.223/2024	RARE EARTH	Piracanjuba	MUNICIPIOS DE GOIÁS
36	860.224/2024	RARE EARTH	Piracanjuba	MUNICIPIOS DE GOIÁS
37	860.225/2024	RARE EARTH	Piracanjuba	MUNICIPIOS DE GOIÁS
38	860.226/2024	RARE EARTH	Piracanjuba	MUNICIPIOS DE GOIÁS
39	860.227/2024	RARE EARTH	Piracanjuba	MUNICIPIOS DE GOIÁS
40	860.228/2024	RARE EARTH	Caldas Novas/Piracanjuba	MUNICIPIOS DE GOIÁS

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No.	Serial Number	Substance	Municipality	City
41	860.229/2024	RARE EARTH	Caldas Novas	MUNICIPIOS DE GOIÁS
42	860.230/2024	RARE EARTH	Corumbaiba/Nova Aurora	MUNICIPIOS DE GOIÁS
43	860.231/2024	RARE EARTH	Caldas Novas	MUNICIPIOS DE GOIÁS
44	860.232/2024	RARE EARTH	Corumbaiba/Nova Aurora	MUNICIPIOS DE GOIÁS
45	860.233/2024	RARE EARTH	Corumbaiba/Nova Aurora	MUNICIPIOS DE GOIÁS
46	860.234/2024	RARE EARTH	Corumbaiba/Nova Aurora	MUNICIPIOS DE GOIÁS
47	860.235/2024	RARE EARTH	Corumbaiba/Nova Aurora	MUNICIPIOS DE GOIÁS
48	860.236/2024	RARE EARTH	Corumbaiba/Nova Aurora	MUNICIPIOS DE GOIÁS
49	860.237/2024	RARE EARTH	Anhanguera/Cumari	MUNICIPIOS DE GOIÁS
50	860.238/2024	RARE EARTH	Anhanguera/Cumari	MUNICIPIOS DE GOIÁS
51	860.239/2024	RARE EARTH	Cumari	MUNICIPIOS DE GOIÁS
52	860.240/2024	RARE EARTH	Cumari	MUNICIPIOS DE GOIÁS
53	860.241/2024	RARE EARTH	Piranhas	MUNICIPIOS DE GOIÁS
54	860.242/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
55	860.243/2024	RARE EARTH	Montes Claros de Goiás	MUNICIPIOS DE GOIÁS
56	860.247/2024	RARE EARTH	Piracanjuba	MUNICIPIOS DE GOIÁS
57	860.248/2024	RARE EARTH	Piracanjuba	MUNICIPIOS DE GOIÁS
58	861.939/2024	RARE EARTH	Pontalina	MUNICIPIOS DE GOIÁS
59	861.940/2024	RARE EARTH	Pontalina	MUNICIPIOS DE GOIÁS
60	861.941/2024	RARE EARTH	Pontalina	MUNICIPIOS DE GOIÁS
61	861.942/2024	RARE EARTH	Pontalina	MUNICIPIOS DE GOIÁS
62	861.943/2024	RARE EARTH	Pontalina	MUNICIPIOS DE GOIÁS
63	861.944/2024	RARE EARTH	Pontalina	MUNICIPIOS DE GOIÁS
64	**870.198/2024**	RARE EARTH	Itaquara	MUNICIPIOS DA BAHIA
65	**870.199/2024**	RARE EARTH	Itaquara/Jaguaquara	MUNICIPIOS DE GOIÁS
66	**870.200/2024**	RARE EARTH	Itaquara/Jaguaquara	MUNICIPIOS DE GOIÁS
67	**870.201/2024**	RARE EARTH	Itaquara/Jaguaquara	MUNICIPIOS DE GOIÁS
68	**870.202/2024**	RARE EARTH	Jaguaquara	MUNICIPIOS DE GOIÁS
69	**870.203/2024**	RARE EARTH	Itaquara/Jaguaquara	MUNICIPIOS DE GOIÁS
70	**870.204/2024**	RARE EARTH	Jaguaquara	MUNICIPIOS DE GOIÁS
71	**870.205/2024**	RARE EARTH	Jaguaquara	MUNICIPIOS DE GOIÁS
72	**870.206/2024**	RARE EARTH	Itaquara/Jaguaquara	MUNICIPIOS DE GOIÁS
73	**870.207/2024**	RARE EARTH	Jaguaquara	MUNICIPIOS DE GOIÁS
74	**870.208/2024**	RARE EARTH	Jaguaquara	MUNICIPIOS DE GOIÁS
75	**870.209/2024**	RARE EARTH	Jaguaquara	MUNICIPIOS DE GOIÁS
76	**870.210/2024**	RARE EARTH	Jaguaquara	MUNICIPIOS DE GOIÁS
77	**870.212/2024**	RARE EARTH	Jaguaquara	MUNICIPIOS DE GOIÁS
78	**870.213/2024**	RARE EARTH	Jequié	MUNICIPIOS DE GOIÁS
79	**870.214/2024**	RARE EARTH	Jequié	MUNICIPIOS DE GOIÁS
80	**871.332/2020**	RARE EARTH	Itaju do Colonia/Itapetinga	MUNICIPIOS DE GOIÁS
81	**830.281/2024**	RARE EARTH	Iguatama	MUNICIPIOS DE MINAS GERAIS

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82	**830.285/2024**	RARE EARTH	Santa Rosa da Serra	MUNICIPIOS DE MINAS GERAIS
83	**830.286/2024**	RARE EARTH	Santa Rosa da Serra	MUNICIPIOS DE MINAS GERAIS
84	**830.287/2024**	RARE EARTH	Santa Rosa da Serra	MUNICIPIOS DE MINAS GERAIS
85	**830.288/2024**	RARE EARTH	Córrego Danta/Santa Rosa	MUNICIPIOS DE MINAS GERAIS
86	**830.289/2024**	RARE EARTH	Iguatama	MUNICIPIOS DE MINAS GERAIS
87	**830.290/2024**	RARE EARTH	Iguatama	MUNICIPIOS DE MINAS GERAIS
88	**830.291/2024**	RARE EARTH	Iguatama	MUNICIPIOS DE MINAS GERAIS

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Appendix 5 Wyoming Critical Minerals, Inc.

Claim Name	Serial Number	Lead File Number	Location Date	T/R/S
WM 1	CO106759815	CO106759815	10/2/2025	20S 72W 13, 14, 23, 24
WM 2	CO106759816	CO106759815	10/2/2025	20S 72W 13,24
WM 3	CO106759817	CO106759815	10/2/2025	20S 72W 13, 24
WM 4	CO106759818	CO106759815	10/2/2025	20S 72W 13, 24
WM S	CO106759819	CO106759815	10/2/2025	20S 72W 13, 24
WM 6	CO106759820	CO106759815	10/2/2025	20S 72W 13, 24
WM 7	CO106759821	CO106759815	10/2/2025	20S 72W 13, 24
WM S	CO106759822	CO106759815	10/2/2025	20S 72W 13, 24
WM 9	CO106759823	CO106759815	10/2/2025	20S 72W 13, 24; 20S 71W 18, 19
WM 10	CO106759824	CO106759815	10/2/2025	20S 71W 18, 19
WM 11	CO106759825	CO106759815	10/2/2025	20S 71W 18, 19
WM 12	CO106759826	CO106759815	10/2/2025	20S 71W 18, 19
WM 13	CO106759827	CO106759815	10/2/2025	20S 71W 18, 19
WM 14	CO106759828	CO106759815	10/2/2025	20S 71W 18, 19
WM 15	CO106759829	CO106759815	10/2/2025	20S 71W 18, 19
WM 16	CO106759830	CO106759815	10/2/2025	20S 71W 18, 19
WM 17	CO106759831	CO106759815	10/2/2025	20S 71W 18, 19
WM 18	CO106759832	CO106759815	10/2/2025	20S 71W 17,18
WM 19	CO106759833	CO106759815	10/2/2025	20S 71W 17,18
WM 20	CO106759834	CO106759815	10/2/2025	20S 71W 17,18
WM 21	CO106759835	CO106759815	10/2/2025	20S 71W 17,18
WM 22	CO106759836	CO106759815	10/2/2025	20S 71W 17,18
WM 23	CO106759837	CO106759815	10/2/2025	20S 71W 17,18
WM 24	CO106759838	CO106759815	10/2/2025	20S 71W 17,18
WM 25	CO106759839	CO106759815	10/2/2025	20S 71W 17,18
WM 26	CO106759840	CO106759815	10/2/2025	20S 71W 17,18
WM 27	CO106759841	CO106759815	10/2/2025	220S 71W 17,18
WM 28	CO106759842	CO106759815	10/2/2025	20S 71W 13,18
WM 29	CO106759843	CO106759815	10/2/2025	20S72W 13
WM 30	CO106759844	CO106759815	10/2/2025	20S72W 13
WM 31	CO106759845	CO106759815	10/2/2025	20S72W 13
WM 32	CO106759846	CO106759815	10/2/2025	20S72W 13
WM 33	CO106759847	CO106759815	10/2/2025	20S72W 13
WM 34	CO106759848	CO106759815	10/2/2025	20S72W 13
WM 35	CO106759849	CO106759815	10/2/2025	20S72W 13
WM 36	CO106759850	CO106759815	10/2/2025	20S 72W 13,14
WM 37	CO106759851	CO106759815	10/2/2025	20S 72W 13,14

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WM 38	CO106759852	CO106759815	10/2/2025	20S72W 13
WM 39	CO106759853	CO106759815	10/2/2025	20S72W 13
WM 40	CO106759854	CO106759815	10/2/2025	20S72W 13
WM 41	CO106759855	CO106759815	10/2/2025	20S72W 13
WM 42	CO106759856	CO106759815	10/2/2025	20S72W 13
WM 43	CO106759857	CO106759815	10/2/2025	20S72W 13
WM 44	CO106759858	CO106759815	10/2/2025	20S72W 13
WM 45	CO106759859	CO106759815	10/2/2025	20S72W 13; 20S71W 18
WM 46	CO106759860	CO106759815	10/2/2025	20S71W 18
WM 47	CO106759861	CO106759815	10/2/2025	20S71W 18
WM 48	CO106759862	CO106759815	10/2/2025	20S71W 18
WM 49	CO106759863	CO106759815	10/2/2025	20S71W 18
WM 50	CO106759864	CO106759815	10/2/2025	20S71W 18
WM 51	CO106759865	CO106759815	10/2/2025	20S71W 18
WM 52	CO106759866	CO106759815	10/2/2025	20S71W 18
WM 53	CO106759867	CO106759815	10/2/2025	20S71W 18
WM 54	CO106759868	CO106759815	10/2/2025	20S 71W 17,18
WM 55	CO106759869	CO106759815	10/2/2025	20S71W 7,8, 17,18
WM 56	CO106759870	CO106759815	10/2/2025	20S71W 7, 18
WM 57	CO106759871	CO106759815	10/2/2025	20S71W 7, 18
WM 58	CO106759872	CO106759815	10/2/2025	20S71W 7, 18
WM 59	CO106759873	CO106759815	10/2/2025	20S71W 7, 18
WM 60	CO106759874	CO106759815	10/2/2025	20S71W 7, 18
WM 61	CO106759875	CO106759815	10/2/2025	20S71W 7, 18
WM 62	CO106759876	CO106759815	10/2/2025	20S71W 7, 18
WM 63	CO106759877	CO106759815	10/2/2025	20S71W 7, 18
WM 64	CO106759878	CO106759815	10/9/2025	20S71W 7,18; 20S72W 12,13
WM 65	CO106759879	CO106759815	10/9/2025	20S 72W 12, 13
WM 66	CO106759880	CO106759815	10/9/2025	20S 72W 12, 13
WM 67	CO106759881	CO106759815	10/9/2025	20S 72W 12, 13
WM 68	CO106759882	CO106759815	10/9/2025	20S 72W 12, 13
WM 69	CO106759883	CO106759815	10/9/2025	20S 72W 12, 13
WM 70	CO106759884	CO106759815	10/9/2025	20S 72W 12, 13
WM 71	CO106759885	CO106759815	10/9/2025	20S 72W 12, 13
WM 72	CO106759886	CO106759815	10/9/2025	20S 72W 11, 12, 13, 14
WM 73	CO106759887	CO106759815	10/9/2025	20S72W 11
WM 74	CO106759888	CO106759815	10/9/2025	20S72W 11
WM 75	CO106759889	CO106759815	10/9/2025	20S72W 11
WM 76	CO106759890	CO106759815	10/9/2025	20S72W 11
WM 77	CO106759891	CO106759815	10/9/2025	20S72W 11,12
WM 78	CO106759892	CO106759815	10/9/2025	20S72W 12
WM 79	CO106759893	CO106759815	10/9/2025	20S72W 12

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WM 81	CO106759895	CO106759815	10/9/2025	20S72W 12
WM 82	CO106759896	CO106759815	10/9/2025	20S72W 12
WM 83	CO106759897	CO106759815	10/9/2025	20S72W 12
WM 84	CO106759898	CO106759815	10/9/2025	20S72W 12
WM 85	CO106759899	CO106759815	10/9/2025	20S 71W 7; 20S72W 12
WM 86	CO106759900	CO106759815	10/9/2025	20S71W 7
WM 87	CO106759901	CO106759815	10/9/2025	20S71W 7
WM 88	CO106759902	CO106759815	10/9/2025	20S71W 7
WM 89	CO106759903	CO106759815	10/9/2025	20S71W 7
WM 90	CO106759904	CO106759815	10/9/2025	20S71W 7
WM 91	CO106759905	CO106759815	10/9/2025	20S71W 7
WM 92	CO106759906	CO106759815	10/9/2025	20S71W 7
WM 93	CO106759907	CO106759815	10/9/2025	20S71W 7
WM 94	CO106759908	CO106759815	10/9/2025	20S71W 7; 20S72W 12
WM 95	CO106759909	CO106759815	10/9/2025	20S72W 12
WM 96	CO106759910	CO106759815	10/9/2025	20S72W 12
WM 97	CO106759911	CO106759815	10/9/2025	20S72W 12
WM 98	CO106759912	CO106759815	10/9/2025	20S72W 12
WM 99	CO106759913	CO106759815	10/9/2025	20S72W 12
WM 100	CO106759914	CO106759815	10/9/2025	20S72W 12
WM 101	CO106759915	CO106759815	10/9/2025	20S72W 12
WM 102	CO106759916	CO106759815	10/9/2025	20S 72W 11, 12
WM 103	CO106759917	CO106759815	10/9/2025	20S 72W 11, 12
WM 104	CO106759918	CO106759815	10/9/2025	20S72W 11
WM 105	CO106759919	CO106759815	10/9/2025	20S72W 11
WM 106	CO106759920	CO106759815	10/9/2025	20S72W 11
WM 107	CO106759921	CO106759815	10/9/2025	20S72W 11
WM 108	CO106759922	CO106759815	10/9/2025	20S72W 11
WM 109	CO106759923	CO106759815	10/9/2025	20S72W 11
WM 110	CO106759924	CO106759815	10/9/2025	20S 72W 11, 12
WM 111	CO106759925	CO106759815	10/9/2025	20S72W 12
WM 112	CO106759926	CO106759815	10/9/2025	20S72W 12
WM 113	CO106759927	CO106759815	10/9/2025	20S72W 12
WM 114	CO106759928	CO106759815	10/9/2025	20S72W 12
WM 115	CO106759929	CO106759815	10/9/2025	20S72W 12
WM 116	CO106759930	CO106759815	10/9/2025	20S72W 12
WM 117	CO106759931	CO106759815	10/9/2025	20S72W 12
WM 118	CO106759932	CO106759815	10/9/2025	20S72W 12
WM 119	CO106759933	CO106759815	10/9/2025	20S71W 6, 7; 20S72W 12
WM 120	CO106759934	CO106759815	10/9/2025	20S71W 6, 7

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WM 121	CO106759935	CO106759815	10/9/2025	20S 71W 6, 7
WM 122	CO106759936	CO106759815	10/9/2025	20S71W 6, 7
WM 123	CO106759937	CO106759815	10/9/2025	20S72W 1, 12
WM 124	CO106759938	CO106759815	10/9/2025	20S72W 1, 12
WM 125	CO106759939	CO106759815	10/9/2025	20S72W 2, 11
WM 126	CO106759940	CO106759815	10/9/2025	20S72W 2, 11

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