ASX Announcement

10 September 2026

Results of Share Purchase Plan

Alligator Energy Limited (**ASX: AGE,** "**Alligator**" or the "**Company**") is pleased to advise that it has raised A$2,121,000 (before costs) pursuant to the Share Purchase Plan (**SPP**) which closed on Thursday, 3 September 2026. The SPP was first announced on Thursday, 6 August 2026, and followed the Company's A$15.0m placement to institutional and sophisticated investors (**Placement**).

Under the SPP, 47,133,479 new fully paid ordinary shares (**New Shares**) will be issued today at the offer price of A$0.045 per New Share. Proceeds from the SPP and Placement, combined with existing cash, will be used to:

- support further resource drilling programs at Blackbush, Plumbush and the corridor between the two deposits;
- complete the current drilling program at the Big Lake project, to support an exploration target estimate in 2027;
- progress the mining lease application for the Samphire Uranium Project; and
- advance the feasibility study for the Samphire Uranium Project, with completion targeted in Q3 2027.

The Board wishes to thank participating shareholders for their support of the SPP.

This announcement was authorised for release by the Board of Alligator Energy Limited.

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