PM CAPITAL
Global Opportunities Fund Limited

ACN 166 064 875

Level 46, 1 Macquarie Place
Sydney NSW 2000 Australia

GPO Box 3965
Sydney NSW 2001 Australia

T 61 2 8243 0888
E pmcapital@pmcapital.com.au

www.pmcapital.com.au

ASX RELEASE
10 September 2026

PM Capital Global Opportunities Fund Limited (ASX: PGF)
Results of Share Purchase Plan

PM Capital Global Opportunities Fund Limited (**PGF**) confirms the completion of its Share Purchase Plan (**SPP**) announced on Tuesday, 11 August 2026, raising approximately $172 million.

The SPP closed on Monday, 7 September 2026, with PGF receiving valid applications from 7,483 eligible shareholders. PGF confirms that all valid applications by eligible shareholders were accepted in full for the amount validly applied for.

PGF expects to issue approximately 56 million new fully paid ordinary shares in PGF (**New Shares**) on Friday, 11 September 2026 at the SPP offer price of $3.07 per New Share. New Shares issued under the SPP will rank equally in all respects with PGF's existing fully paid ordinary shares (**Shares**).

New Shares issued under the SPP will be entitled to receive the 7.5 cents fully franked dividend for the second half of Financial Year 2026 that was announced on Monday, 10 August 2026. Please refer to the announcements lodged with ASX by PGF on Monday, 10 August 2026 for further details regarding this dividend.[1] As at 30 June 2026, PGF has a combination of retained earnings and profit reserves equal to $611 million, sufficient to maintain the minimum intended fully franked dividend rate of 16.0 cents per annum for 5.8 years based on current shares on issue plus the approximately 56 million New Shares to be issued in connection with the SPP.[2]

The New Shares are expected to commence trading on Monday, 14 September 2026, with holding statements (together with any applicable refunded money) to be despatched on Tuesday, 15 September 2026. Any refunds will be paid by (in PGF's discretion) either electronic transfer or cheque and mailed to the relevant shareholder's address, as soon as practicable without interest.

Further information
For queries regarding the SPP, please contact PGF's share registry between 8.30am and 5.30pm (Sydney time) on Monday to Friday (excluding public holidays) on 1300 737 760 (in Australia), or (+612) 9290 9600 (outside Australia).

This announcement is authorised for release by the PGF board of directors.

[1] The dividend will be payable to the registered holder of the Shares on the dividend record date (being Monday, 14 September 2026). The dividend payment date is Thursday, 8 October 2026.
[2] PGF's ability to continue paying fully franked dividends is dependent on the payment of tax on investment profits and there can be no guarantee that such profits will be generated in the future. Past performance is not a reliable indicator of future performance.

Company overview

The PM Capital Global Opportunities Fund Limited (ASX: PGF, ACN 166 064 875) provides investors with an opportunity to invest in global equities via an Australian Securities Exchange (ASX) listed investment company.

The company began trading on the ASX on 12 December 2013. Managed by PM Capital Pty Limited (ACN 689 382 796) (**Investment Manager**), a corporate authorised representative (CAR No. 001316899) of Regal Partners (RE) Limited (ACN 083 644 731, AFSL 230222), the aim is to create long-term wealth through a concentrated portfolio of 25 to 45 global companies that the Investment Manager believes are trading at prices different to their intrinsic values.

Investor queries

For queries, please contact PGF's share registry between 8.30am and 5.30pm (Sydney time) on Monday to Friday (excluding public holidays) on 1300 737 760 (in Australia), or (+612) 9290 9600 (outside Australia). Any queries regarding PGF's investment strategy should be directed to the Investment Manager, PM Capital Pty Limited on +612 8243 0888 or pmcapital@pmcapital.com.au. Neither PGF, Boardroom Pty Ltd (PGF's share registry), the Investment Manager nor any of their personnel, is or is to be taken to be, giving any securities recommendation or investment advice.

Important notice

Financial information

A number of figures, amounts, percentages, estimates, calculations of value and other fractions used in this announcement are subject to rounding. All references to $ are to Australian dollars.

No investment or financial product advice

This announcement has been prepared by the PGF Board to provide you with general information only. In preparing this announcement, the PGF Board and the Investment Manager have not taken into account the investment objectives, financial position or needs of any particular individual. Before making an investment decision, investors should consider the appropriateness of the information (including but not limited to the assumptions, uncertainties and contingencies which may affect future operations of PGF and the values and the impact that different future outcomes may have on PGF) having regard to their own investment objectives, financial situation and needs and should seek legal, accounting and taxation advice appropriate to their jurisdiction. The PGF Board and Investment Manager are not licensed to provide investment or financial product advice in respect of the shares in PGF. Cooling off rights do not apply to the acquisition of New Shares pursuant to the SPP.

New Zealand

The New Shares to be issued under the SPP are not being offered or sold to the public within New Zealand other than to existing eligible shareholders of PGF with registered addresses in New Zealand to whom the offer of the New Shares is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2021 (New Zealand).

This announcement has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (New Zealand). This announcement is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

Not for release or distribution in the United States

This announcement may not be released or distributed in the United States. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The New Shares have not been, nor will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, in the United States unless the securities have been registered under the U.S. Securities Act (which PGF has no obligation to do or procure) or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable state securities laws.