Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Mithril Silver and Gold Limited
ACN: 099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Skeet
Date of last notice	21 November 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) *Note: Provide details of the circumstances giving rise to the relevant interest.*	Trimin Pty Ltd <Skeet Family A/C> Beneficiary Goss Closet Pty Ltd <GC Super Fund A/C> Beneficiary
Date of change	Share Purchase: 3 September 2026 Expiry of Options: 5 September 2026
No. of securities held prior to change	Trimin Pty Ltd <Skeet Family A/C> 2,245,637 ORDINARY FULLY PAID SHARES 1,800,000 OPTIONS EXPIRING 01-SEP-2028 EX $1.07 800,000 OPTIONS EXPIRING 14-MAY-2027 EX $0.20 Goss Closet Pty Ltd <GC Super Fund A/C> 3,100,000 ORDINARY FULLY PAID SHARES 1,250,000 LISTED OPTIONS EXPIRING 14-MAY-2027 50,000 OPTIONS EXPIRING 19-DEC-2026 EX $0.75 500,000 OPTIONS EXPIRING 05-SEP-2026 EX $0.30

+ See chapter 19 for defined terms.

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Class	ORDINARY FULLY PAID SHARES EXPIRED: OPTION EXPIRING 05-SEP-2026 EX $0.30
Number acquired	300,000 Ordinary Shares
Number disposed	500,000 Options have expired.
Value/Consideration *Note: If consideration is non-cash, provide details and estimated valuation*	Shares: A$0.268 Options Expiry: Nil
No. of securities held after change	Trimin Pty Ltd <Skeet Family A/C> 2,545,637 ORDINARY FULLY PAID SHARES 1,800,000 OPTIONS EXPIRING 01-SEP-2028 EX $1.07 800,000 OPTIONS EXPIRING 14-MAY-2027 EX $0.20 Goss Closet Pty Ltd <GC Super Fund A/C> 3,100,000 ORDINARY FULLY PAID SHARES 1,250,000 LISTED OPTIONS EXPIRING 14-MAY-2027 50,000 OPTIONS EXPIRING 19-DEC-2026 EX $0.75
Nature of change *Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back*	On-market purchase of 300,000 shares. Expiry of 500,000 Options.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change *Note: Details are only required for a contract in relation to which the interest has changed*	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A

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Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	N/A

Part 3 – Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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