Announcement Summary

Entity name

MITHRIL SILVER AND GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 07, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MTHAAJ	OPTION EXPIRING 05-SEP-2026 EX $0.30	4,258,700	Expiry of option or other convertible security without exercise or conversion	05/09/2026

Refer to next page for full details of the announcement

For personal use only

Part 1 - Announcement Details

1.1 Name of +Entity

MITHRIL SILVER AND GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

30099883922

1.3 ASX issuer code

MTH

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/9/2026

For personal use only

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MTHAAJ : OPTION EXPIRING 05-SEP-2026 EX $0.30

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,258,700

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

5/9/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

For personal use only

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTH : ORDINARY FULLY PAID	187,487,758
MTHO : OPTION EXPIRING 14-MAY-2027	21,576,498

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTHAAJ : OPTION EXPIRING 05-SEP-2026 EX $0.30	0
MTHAAI : OPTION EXPIRING 14-MAY-2027 EX $0.20	3,100,000
MTHAAH : OPTION EXPIRING 14-MAY-2027 EX $0.10	3,000,000
MTHAAL : OPTION EXPIRING 24-JUL-2027 EX CAD 0.36	1,820,848
MTHAAK : OPTION EXPIRING 19-DEC-2026 EX $0.75	14,000,005
MTHAAM : OPTION EXPIRING 01-SEP-2028 EX $1.07	10,180,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

For personal use only