AVENIRA LIMITED

ASX: AEV

ASX ANNOUNCEMENT

4 September 2026

Renounceable Rights Issue – Extension of Offer Period

As announced on Monday, 17 August 2026, Avenira Limited (ASX: AEV) (**Company**) is undertaking a pro rata renounceable rights issue to eligible shareholders (**Rights Issue**). Under the Rights Issue, shareholders may subscribe for three new fully paid ordinary shares in the Company (**New Share**) for every two existing fully paid ordinary shares held on Thursday, 20 August 2026, to raise up to approximately $48,870,807 (before costs).

Based on feedback received from shareholders who are still awaiting receipt of the Prospectus, and given that the Company has also extended offers under the Rights Issue to eligible shareholders located outside of Australia and New Zealand (including China, Hong Kong and Singapore), the Directors have resolved to extend the closing date of the Rights Issue from Thursday, 10 September 2026 to Thursday, 17 September 2026.

The Rights Issue documents were dispatched to eligible shareholders on the opening date of Tuesday, 25 August 2026.

The amended indicative timetable of the Rights Issue is set out below:

Event	Date*
Closing Date (5:00pm AWST)	Thursday, 17 September 2026
Announcement of results of the Rights Issue New Shares under the Rights Issue issued	Thursday, 24 September 2026
Trading in New Shares commences	Friday, 25 September 2026

* All dates (other than the date of the Prospectus and the date of lodgement of the Prospectus with ASIC and ASX) are indicative only. The Directors may extend the Closing Date in respect of the Rights Issue and Top Up Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares issued under the offers are expected to commence trading on ASX may vary.

For further information, please refer to the Prospectus available on the Company's website at https://avenira.com/.

Brett Clark

Deputy Executive Chair

This announcement has been authorised by the Board of Directors of Avenira Limited