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4 September 2026

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ASX GROUP MONTHLY ACTIVITY REPORT – AUGUST 2026

Attached is a copy of the ASX Group Monthly Activity Report for August 2026.

Release of market announcement authorised by:
Andrew Tobin
Chief Financial Officer

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Market Announcement

4 September 2026

ASX Group Monthly Activity Report – August 2026

Listings and Capital Raisings

- In August 2026, total new capital quoted was $4.0 billion, compared to $4.6 billion in the previous corresponding period (pcp). The total quoted market capitalisation of entities de-listed was $10.0 billion compared to $8.4 billion in the pcp.
- Total net new capital quoted was negative $6.0 billion, compared to negative $3.8 billion in the pcp. On a August YTD basis total net new capital quoted was $2.4 billion, compared to $2.8 billion in the pcp.

Listings and Capital Raisings	August 2026 Month	August 2025 Month	August 2026 Financial YTD	August 2025 Financial YTD
Quoted market capitalisation of new listings ($million)	497	219	3,640	1,887
Change on pcp	127%		93%	
Secondary capital raised ($million)	3,045	3,344	7,406	5,700
Other capital raised including scrip-for-scrip ($million)	447	1,012	2,295	4,689
Total secondary capital raised ($million)	3,492	4,356	9,701	10,389
Change on pcp	-20%		-7%	
Total new capital quoted ($million)	**3,989**	**4,575**	**13,341**	**12,276**
Change on pcp	-13%		9%	
Quoted market capitalisation of entities de-listed ($million)	(9,993)	(8,358)	(10,957)	(9,479)
Total net new capital quoted ($million)	**(6,004)**	**(3,783)**	**2,384**	**2,797**
Change on pcp	-59%		-15%	
New listed entities[1]	10	4	22	20
Entities de-listed[1]	(14)	(40)	(23)	(47)
Total listed entities[1]	2,041	2,056		
Change on pcp	-1%			

[1]Includes all entities admitted to the ASX official list. This includes equity listings, wholesale and retail debt listings, listed investment companies and trusts, and stapled entities. It does not include exchange-traded funds or mFunds.

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Trading – Cash Markets (including equities, interest rate and ETP trades)

- In August 2026, the average daily number of trades was up 22% on the pcp. The average daily value traded on-market of $7.927 billion was up 11% on the pcp.
- Volatility (as measured by the average daily movement in the All Ordinaries Index) was 0.5% in August, compared to 0.5% in the pcp.
- Future volatility (as measured by the S&P/ASX 200 VIX) in August was an average of 10.7, down 1% on pcp.

Cash Markets	August 2026 Month	August 2025 Month	August 2026 Financial YTD	August 2025 Financial YTD
Total trading days (Cash market includes equity, ETP and interest rate market transactions)	21	21	44	44
Cash market volume				
Total trades	65,773,054	53,993,176	128,907,544	101,799,505
Change on pcp	22%		27%	
Average daily trades	3,132,050	2,571,104	2,929,717	2,313,625
Change on pcp	22%		27%	
Cash market value				
Open trading ($billion)	95.495	86.135	182.977	166.870
Auctions trading ($billion)	57.096	48.959	109.700	92.071
Centre Point ($billion)	13.871	15.291	26.619	28.344
On-market value	**166.462**	**150.385**	**319.296**	**287.285**
Change on pcp	11%		11%	
Trade reporting* ($billion)	33.213	33.216	61.193	60.781
Total cash market value ($billion)	**199.675**	**183.601**	**380.489**	**348.066**
Change on pcp	9%		9%	
On-market average daily value ($billion)	7.927	7.161	7.257	6.529
Change on pcp	11%		11%	
Total average daily value ($billion)	9.508	8.743	8.647	7.911
Change on pcp	9%		9%	
Average value per trade ($)	3,036	3,400	2,952	3,419
Change on pcp	-11%		-14%	
All Ordinaries Index (average daily movement)	0.5%	0.5%		
Change on pcp	2bps			
S&P/ASX 200 VIX (average daily value)	10.7	10.8		
Change on pcp	-1%			

*Trade reporting means the value of trades executed outside the order book of ASX that is subsequently reported to ASX for publication

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Trading – Futures

- In August 2026, the average daily futures volume was up 26% on the pcp and average daily options volume was up 60% on the pcp. Total average daily futures and options on futures volumes were up 26% on the pcp.

Futures	August 2026 Month	August 2025 Month	August 2026 Financial YTD	August 2025 Financial YTD
Futures and options total trading days (includes interest rate, ASX SPI 200, commodities and energy contracts)	21	21	44	44
Futures volume				
Total contracts	15,713,097	12,438,454	32,066,364	26,055,944
Change on pcp	26%		23%	
Average daily contracts	748,243	592,307	728,781	592,181
Change on pcp	26%		23%	
Options on futures volume				
Total contracts	43,466	27,112	98,662	46,276
Change on pcp	60%		113%	
Average daily contracts	2,070	1,291	2,242	1,052
Change on pcp	60%		113%	
Total futures and options on futures volume				
Total contracts	15,756,563	12,465,566	32,165,026	26,102,220
Change on pcp	26%		23%	
Average daily contracts	750,313	593,598	731,023	593,232
Change on pcp	26%		23%	

Volume of futures trading by individual contract is available at the following link:
https://www.asx.com.au/content/dam/asx/documents/unlinked-docs/monthly-futures-markets-report-31082026.pdf

Clearing – OTC Markets

- In August 2026, the notional value of OTC interest rate derivative contracts centrally cleared was $795.062 billion, compared to $492.771 billion in the pcp.

OTC Markets	August 2026 Month	August 2025 Month	August 2026 Financial YTD	August 2025 Financial YTD
Total notional cleared value ($billion)[1]	795.062	492.771	1,430.561	1,199.362
Change on pcp	61%		19%	
Open notional cleared value ($billion)[1] (at end of month)	5,095.469	4,628.059		
Change on pcp	10%			

[1]Cleared notional value is double sided

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Trading – Equity Options

- In August 2026, single stock options average daily contracts traded were up 6% and index options average daily contracts traded were down 9% on the pcp.

Equity Options	August 2026 Month	August 2025 Month	August 2026 Financial YTD	August 2025 Financial YTD
Exchange-traded options total trading days	21	21	44	44
(includes single stock equity options and index options)				
Single stock equity options volume				
Total contracts	5,361,859	5,049,208	10,159,142	9,731,893
Change on pcp	6%		4%	
Average daily contracts	255,327	240,438	230,890	221,179
Change on pcp	6%		4%	
Index options volume				
Total contracts	565,330	618,492	1,140,152	1,219,527
Change on pcp	-9%		-7%	
Average daily contracts	26,920	29,452	25,913	27,717
Change on pcp	-9%		-7%	

Clearing – Exchange-Traded Markets

- Collateral balances held totalled $13.0 billion at 31 August 2026, compared to $14.0 billion at 31 August 2025. Collateral balances subject to risk management haircuts were $7.2 billion at 31 August 2026, compared to $9.5 billion at 31 August 2025.
- Average collateral balances held were $11.6 billion[1] for the month of August 2026, compared to$13.6 billion[1] for the month of August 2025. Average collateral balances subject to risk management haircuts were$7.2 billion[1] for the month of August 2026, compared to $9.5 billion[1] for the month of August 2025.

ASX Clearing Corporation Collateral Balances - At End of Month	August 2026 Month	August 2025 Month	August 2026 Financial YTD	August 2025 Financial YTD
Total Margins held:[2]				
- ASX Clear ($billion)	1.9	1.1		
- ASX Clear (Futures) ($billion)	9.5	12.2		
Debt Collateral – ASX Clear (Futures) ($billion)	1.6	0.7		
Total margins held [2]	**13.0**	**14.0**		
Change on pcp	-7%			
Total billable cash market value cleared ($billion)	182.229	166.019	349.794	316.749
Change on pcp	10%		10%	

[1]Utilised non-cash collateral margin balances subject to risk management haircut have been included
[2]Excludes cash commitments

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Settlement

- The value of securities held in CHESS was 5% higher than the pcp. The number of dominant settlement messages in August 2026 was 16% lower than the pcp.
- The value of securities held in Austraclear was 12% higher than the pcp.

ASX Settlement	August 2026 Month	August 2025 Month	August 2026 Financial YTD	August 2025 Financial YTD
Value of CHESS holdings – period end ($billion)	3,619.7	3,437.0		
Change on pcp	5%			
Dominant settlement messages (million)	1.723	2.052	4.951	4.128
Change on pcp	-16%		20%	
Austraclear Settlement and Depository				
Austraclear securities holdings – period end ($billion)	3,671.4	3,266.7		
Change on pcp	12%			

Participants

- During the month of August, there were no admissions and 2 resignations.

	August 2026 Month	August 2025 Month
ASX Participants[1]		
New admissions	0	0
Resignations and removals	1	0
Market/Clearing/Settlement Participants at month end	84	93
ASX 24 Participants		
New admissions	0	0
Resignations and removals	1	0
Trading/Clearing Participants at month end	39	42

[1]Figures exclude Special Settlement Participants set up to effect a specific corporate action as their participation is only temporary.

ASX Rule Changes, Waivers and Exemptions

- Details of rule and guidance note changes can be accessed online at: http://www.asx.com.au/regulation/rules/recent-rule-amendments.htm
- Details of waivers and exemptions granted by ASX can be accessed online at: http://www.asx.com.au/regulation/rules-guidance-notes-and waivers.htm
- The weekly Australian Cash Market Report is available here: http://www.asx.com.au/services/trading- services/australian-cash-market-report.htm

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