APPENDIX 4E

Preliminary final report

1. Company details	
Name of entity:	333D Limited (ASX: T3D)
ABN:	24 118 159 881
Reporting period:	Year ended 30 June 2026
Previous period:	Year ended 30 June 2025

2. Results for announcement to the market

				$
Revenue from ordinary activities	up	82%	to	1,822,445
Loss from ordinary activities after tax attributable to the members of 333D Limited	down	172%	to	(104,084)
Loss attributable to the members of 333D Limited	down	172%	to	(104,084)

Dividends

No dividend has been declared by the directors in respect of the current or the previous financial year.

Operational and financial review

The net loss attributable to members amounted to $104,084 (profit for 30 June 2025: $143,777) for the year.

Operational update

The group has continued to follow its pursue its digital asset management strategy during the financial year. Overall, sales revenue has increased by 81.9% to $1,822,445 (2025: $1,001,873), derived across three main revenue streams:

- digital asset management services,
- software development for healthcare, and
- 3D printing services to industry

The group's loss after income tax for the financial year was $104,084 (2025: profit of $143,777).

The increased revenue was largely from the digital asset management strategy.

Financial position

Net cash position has increased by $236,923 during the financial year.

As at 30 June 2026, the group had cash and cash equivalents of $312,189 (2025: $75,266).

The group intends to continue to finance the operations through capital raising and debt funding when there is an opportunity to do so.

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APPENDIX 4E

Preliminary final report

3. Net tangible asset (NTA) backing per share

	2026 Cents per share	2025 Cents per share
Net tangible assets / (liabilities) per ordinary security	0.449	(0.029)

4. Control gained over entities

None

5. Loss of control over entities

None

6. Audit qualification or review

The accounts have been audited. Please refer to note 3 of the financial report of 333D Limited and controlled entities for the year ended 30 June 2026 for further information regarding going concern.

7. Annual general meeting

333D advises that its annual general meeting will be held on or about 30 November 2026. The time and other details relating to the meeting will be advised in the Notice of Meeting to be sent to all shareholders and released to ASX immediately after dispatch.

8. Attachments

The financial report for the year ended 30 June 2026 is attached.



John Conidi
Executive Chairman
31 August 2026
Melbourne

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333D Limited and controlled entities

ABN 24 118 159 881

FINANCIAL REPORT

FOR THE YEAR ENDED 30 JUNE 2026

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333D LIMITED AND CONTROLLED ENTITIES

ABN 24 118 159 881

CONTENTS

Corporate directory	5
Directors' report	6
Independent auditor's declaration	15
Consolidated statement of profit or loss and other comprehensive income	16
Consolidated statement of financial position	17
Consolidated statement of changes in equity	18
Consolidated statement of cash flows	19
Notes to the consolidated financial statements	20
Consolidated entity disclosure statement	39
Directors' declaration	40
Independent auditor's report to the members of 333D Limited	41
Shareholder information	45

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General information

The financial statements cover 333D Limited as a consolidated entity consisting of 333D Limited and the entities it controlled at the end of, or during, the financial year. The financial statements are presented in Australian dollars, which is 333D Limited's functional and presentation currency.

333D Limited is an ASX listed public company limited by shares, incorporated and domiciled in Australia. Its registered office and principal place of business are:

Registered office	**Principal place of business**
Level 23, 525 Collins Street	Level 23, 525 Collins Street
MELBOURNE VIC 3000	MELBOURNE VIC 3000

A description of the nature of 333D Limited's operations and its principal activities are included in the directors' report, which is not part of the financial statements.

The financial statements were authorised for issue, in accordance with a resolution of directors, on 31 August 2026. The directors have the power to amend and reissue the financial statements.

333D LIMITED AND CONTROLLED ENTITIES

ABN 24 118 159 881

CORPORATE DIRECTORY
FOR THE YEAR ENDED 30 JUNE 2026

Directors	Mr. John Conidi Dr. Nigel Finch Dr. Richard Petty
Company Secretary	Alyn Tai
Registered office	Level 23, 525 Collins Street MELBOURNE VIC 3000
Principal place of business	Level 23, 525 Collins Street MELBOURNE VIC 3000
Share register	Automic Registry Services Level 5, 126 Phillip Street SYDNEY NSW 2000
Auditor	G. C. C. Business & Assurance Pty Ltd Suite 807, 109 Pitt Street SYDNEY NSW 2000
Solicitor	Thomsons Level 23, 525 Collins Street MELBOURNE VIC 3000
Banker	Westpac Banking Corporation Ltd 150 Collins Street MELBOURNE VIC 3000
Stock exchange listing	333D Limited shares are quoted on the Australian Securities Exchange (ASX code:T3D)
Website	333d.co
Corporate Governance Statement	333d.co/investors

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DIRECTORS' REPORT

The directors present their report, together with the financial statements, consisting of 333D Limited (referred to hereafter as the 'Company', or 'parent entity') and the entities it controlled (referred to hereafter as the 'consolidated entity' or 'group') at the end of, or during, the year ended 30 June 2026.

Directors

The following persons were directors of 333D Limited during the whole of the financial year and up to the date of this report:

John Conidi, B.Bus, FCPA
Dr. Nigel Finch, MCom, LLM, MBA, PhD, CA, FCPA, FGIA, FAICD
Dr. Richard Petty, BCom, MCom, PhD, FCA, FCPA, FAICD

Principal activities

During the financial year the principal activities of the consolidated entity were software development services, digital asset management services and 3D printing services.

Dividends

No dividends were paid during the financial year.
No dividend has been declared for payment subsequent to balance date.

Operational and financial review

Operational update

The group has continued to follow its persue its digital asset management strategy during the financial year. Overall, sales revenue has increased by 81.9% to $1,822,445 (2025: $1,001,873), derived across three main revenue streams:

- digital asset management services,
- software development for healthcare, and
- 3D printing services to industry

The group's loss after income tax for the financial year was $104,084 (2025: profit of $143,777).

The increased revenue was largely from the digital asset management strategy.

Financial position

Net cash position has increased by $236,923 during the financial year.
As at 30 June 2026, the group had cash and cash equivalents of $312,189 (2025: $75,266).

The group intends to continue to finance the operations through capital raising and debt funding when there is an opportunity to do so.

Significant changes in the state of affairs

Apart from the above, and the matters stated in the Operational and Financial Review, there were no other significant changes in the affairs of the consolidated entity during the financial year.

Events after the reporting date

Subsequent to 30 June 2026, Firmus Grid Limited announced a private capital raising at $2.30 per share. The Company's investment in Firmus Grid Limited comprises 1,034 ordinary shares acquired for $149,930. The subsequent capital raising indicates an estimated value of $237,820 for the Company's investment. No adjustment has been made to the carrying amount at 30 June 2026 as a result of this subsequent event.

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Likely developments and expected results of operations

The Company remains focused on its digital asset management strategy and continues to hold Bitcoin as part of its balance sheet strategy. The Company manages its Bitcoin holdings in accordance with its Bitcoin Treasury Management Policy. Given the volatility of Bitcoin, the Company may experience gains or losses arising from changes in the value of its Bitcoin holdings.

Environmental regulation

The consolidated entity is not subject to any significant environmental regulation under Australian Commonwealth or State law.

Information on directors

Name:	**John Conidi**
Title:	**Executive Chairman**
Qualifications:	B.Bus, FCPA
Experience and expertise:	Mr John Conidi has over 20 years experience developing, acquiring and managing businesses in healthcare and tech, with a focus on diagnostic imaging, 3D printing and AI. Mr Conidi has a further 10 years as managing director of an ASX 300 company involved in operations, M&A, capital raising and debt financing.
Other current directorships:	EcoGraf Limited – 4 May 2015 – Current
Former directorships (last 3 years):	Nil
Special responsibilities:	Nil
Interests in shares:	44,402,957 ordinary shares
Interests in performance rights:	3,250,000

Name:	**Dr. Nigel Finch**
Title:	**Non Executive Director**
Qualifications	MCom, LLM, MBA, PhD, CA, FCPA, FGIA, FAICD
Experience and expertise:	Dr. Nigel Finch is a company director and advisor with experience working with early stage and emerging ASX-listed companies. He is managing director of Saki Partners which assists clients with strategy execution and financial performance. He is a Chartered Accountant and a Fellow of CPA Australia, the Governance Institute of Australia and the Australian Institute of Company Directors. Pursuant to *ASX Listing Rule 12.6* , Dr Finch has completed and passed an examination in an approved education course covering listing rule compliance matters.
Other current directorships:	Nil
Former directorships (last 3 years):	Nil
Interests in shares:	40,670,378 ordinary shares
Interests in performance rights:	3,250,000
Contractual rights to shares:	Nil

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Information on directors (continued)

Name:	**Dr. Richard Petty**
Title:	**Non Executive Director**
Qualifications	BCom, MCom, PhD, FCA, FCPA, FAICD
Experience and expertise:	Dr Richard Petty has served on a number of boards both public and private companies. He has advised on significant projects and investments across a wide range of industries. Dr. Petty has been professor at several universities. He holds several degrees, including a PhD. He is a Fellow of Chartered Accountants Australia and New Zealand, a Fellow of CPA Australia, and a Fellow of the Australian Institute of Company Directors. Dr. Petty has lived and worked in Asia for more than 20 years.
Other current directorships:	Nil
Former directorships (last 3 years):	Nil
Interests in shares:	27,918,518 ordinary shares
Interests in performance rights:	2,666,667
Contractual rights to shares:	Nil

Company Secretary

Alyn Tai has extensive experience in assisting companies with their company secretarial and corporate governance needs. In addition, Alyn has experience in assisting with matters specific to equity capital markets, including public offerings and capital raisings.

Meetings of Directors

The number of meetings of the company's Board of Directors and of each Board committee held during the year ended 30 June 2026, and the number of meetings attended by each director were:

	Attended	Held
John Conidi	9	9
Dr. Nigel Finch	9	9
Dr. Richard Petty	9	9

Remuneration report

The remuneration report details the key management personnel remuneration arrangements for the consolidated entity, in accordance with the requirements of the *Corporations Act 2001* and its Regulations.

Key management personnel are those persons having authority and responsibility for planning, directing and controlling the activities of the entity, directly or indirectly, including all directors.

The remuneration report is set out under the following main headings:

- Principles used to determine the nature and amount of remuneration
- Details of remuneration
- Service agreements
- Share-based compensation
- Additional information
- Additional disclosures relating to key management personnel

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Remuneration report (continued)

Principles used to determine the nature and amount of remuneration

The objective of the consolidated entity's executive reward framework is to ensure reward for performance is competitive and appropriate for the results delivered. The framework aligns executive reward with the achievement of strategic objectives and the creation of value for shareholders, and it is considered to conform to the market best practice for the delivery of reward. The Board of Directors ('the Board') ensures that executive reward satisfies the following key criteria for good reward governance practices:

- competitiveness and reasonableness,
- acceptability to shareholders,
- performance linkage / alignment of executive compensation,
- transparency.

The reward framework is designed to align executive reward to shareholders' interests. The Board has considered that it should seek to enhance shareholders' interests by:

- having economic profit as a core component of plan design,
- focusing on sustained growth in shareholder wealth, consisting of dividends and growth in share price, and delivering constant or increasing return on assets as well as focusing the executive on
- attracting and retaining high calibre executives.

Additionally, the reward framework seeks to enhance executives' interests by:

- rewarding capability and experience;
- reflecting competitive reward for contribution to growth in shareholder wealth; and
- providing a clear structure for earning rewards.

In accordance with best practice corporate governance, the structure of non-executive director and executive director remuneration is separate.

Non-executive directors remuneration

Fees and payments to non-executive directors reflect the demands and responsibilities of their role. Non-executive directors' fees and payments are reviewed annually by the Board. The chairman's fees are determined independently to the fees of other non-executive directors based on comparative roles in the external market. The chairman is not present at any discussions relating to the determination of his own remuneration. Non-executive directors may receive performance rights or other incentives.

Executive remuneration

The consolidated entity aims to reward executives based on their position and responsibility, with a level and mix of remuneration which has both fixed and variable components.

The executive remuneration and reward framework has three components:

- base pay and non-monetary benefits
- share-based payments
- other remuneration such as superannuation and long service leave

The combination of these comprises the executive's total remuneration.

Fixed remuneration, consisting of base salary, superannuation and non-monetary benefits, are reviewed annually by the Board based on the overall performance of the consolidated entity and comparable market remuneration.

Executives may receive their fixed remuneration in the form of cash, shares or other fringe benefits (for example motor vehicle benefits) where it does not create any additional costs to the consolidated entity and provides additional value to the executive.

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Remuneration report (continued)

Consolidated entity performance and link to remuneration

Remuneration for certain individuals is directly linked to the performance of the consolidated entity. Any further cash bonus and incentive payments are at the discretion of the Board. Refer to the section '*Additional information*' overleaf for details of the earnings and total shareholders return for the last five years.

Use of remuneration consultants

During the financial year ended 30 June 2026, the consolidated entity did not engage any remuneration consultants to review its existing remuneration policies or provide recommendations on how to improve both the STI and LTI programs.

Voting and comments made at the company's 2025 Annual General Meeting ('AGM')

At the last AGM held on 28 November 2025, 99.91% of the votes received supported the adoption of the remuneration report for the year ended 30 June 2025. The company did not receive any specific feedback at the AGM regarding its remuneration practices.

Details of remuneration

Amounts of remuneration

Details of the remuneration of key management personnel of the consolidated entity are set out in the following tables.

The key management personnel (KMP) of the consolidated entity consisted of the following directors of

- John Conidi
- Dr. Nigel Finch
- Dr. Richard Petty

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Details of remuneration (continued)

	Short-term benefits		Post employment benefits	Long-term benefits	Share-based payments	Total
	Consultant fees & salary	Annual leave	Super	Long-service leave	Performance rights	
2026	$	$	$	$	$	$
John Conidi*	30,000	-	-	-	-	30,000
Dr. Nigel Finch*	30,000	-	-	-	-	30,000
Dr. Richard Petty*	30,000	-	-	-	-	30,000
	90,000	**-**	**-**	**-**	**-**	**90,000**

	Short-term benefits		Post employment benefits	Long-term benefits	Share-based payments	Total
	Consultant fees & salary	Annual leave	Super	Long-service leave	Performance rights	
2025	$	$	$	$	$	$
John Conidi*	110,455	-	-	-	-	110,455
Dr. Nigel Finch*	65,000	-	-	-	-	65,000
Dr. Richard Petty*	65,000	-	-	-	-	65,000
	240,455	**-**	**-**	**-**	**-**	**240,455**

Remuneration report

The proportion of KMP remuneration linked to performance and the fixed proportions are as follows:

	Fixed remuneration		At risk - STI		At risk - LTI	
	2026	2025	2026	2025	2026	2025
John Conidi*	100%	100%	0%	0%	0%	0%
Dr. Nigel Finch*	100%	100%	0%	0%	0%	0%
Dr. Richard Petty*	100%	100%	0%	0%	0%	0%

There were no cash bonuses paid/payable for 30 June 2026 (2025: nil).

Service agreements

Remuneration and other form of employment for key management personnel are formalised in service agreements. There are no notice periods for termination of the agreements. Details of these agreements

Name	John Conidi	Dr Nigel Finch	Dr Richard Petty
Title	Managing Director	Director	Director
Details	Directors fee for the year ending 30 June 2026 of $30,000 each.		

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Share-based compensation

Issue of shares

Details of shares issued to directors and other key management personnel as part of compensation during the year ended 30 June 2026 are set out below:

Name	Date	Shares	Issue Price	$
John Conidi	15/07/2025	8,197,000	$ 0.006	49,182
Dr. Nigel Finch	15/07/2025	4,473,333	$ 0.006	26,840
John Conidi	20/10/2025	1,000,000	$ 0.006	6,000
Dr. Nigel Finch	20/10/2025	1,000,000	$ 0.006	6,000
Dr. Richard Petty	20/10/2025	666,666	$ 0.006	4,000

Additional information

The earnings of the consolidated entity for the five years to 30 June 2026 are summarised below:

	2026	2025	2024	2023	2022
	$	$	$	$	$
Revenue	1,822,445	1,001,873	190,310	23,946	63,679
Net profit (loss) after income tax	(104,084)	143,777	(506,606)	(724,966)	(1,235,034)
The factors that are considered to affect total shareholders return ('TSR') are summarised below:					
Share price at financial year end ($)	0.006	0.006	0.001	0.002	0.002
Basic EPS (cents per share)	(0.05)	0.09	(0.45)	(0.05)	(0.03)

Shareholding

The number of ordinary shares in the company held during the financial year by each director and other members of key management personnel of the consolidated entity, including their personally related

	Balance at start of year	Received as remun.	Service Fees	Balance at end of year
John Conidi	35,205,957	9,197,000	-	44,402,957
Dr. Nigel Finch	35,197,045	5,473,333	-	40,670,378
Dr. Richard Petty	27,251,852	666,666	-	27,918,518
	97,654,854	15,336,999	-	112,991,853

No options in the company are held by directors and other members of key management personnel of the consolidated entity, including their personally related parties.

Remuneration report (continued)

Performance rights

The number of performance rights in the company held during the financial year by directors and other members of key management personnel of the consolidated entity, including their personally related parties, is set out below:

	Balance at start of year	Received as remun.	Additions	Balance at end of year
John Conidi	2,500,000	(1,000,000)	750,000	2,250,000
Dr. Nigel Finch	2,500,000	(1,000,000)	750,000	2,250,000
Dr. Richard Petty	1,666,667	(666,666)	1,000,000	2,000,001
	6,666,667	(2,666,666)	2,500,000	6,500,001

Performance shares vest on various dates and expire 15 years from vesting.

This concludes the remuneration report, which has been audited.

Shares under option

As at 30 June 2026, the Company has no options outstanding.

Indemnity and insurance of officers

The company has indemnified the directors and executives of the company for costs incurred, in their capacity as a director or executive, for which they may be held personally liable, except where there is a lack of good faith.

During the financial year, the company has not paid any premiums in respect of a contract to insure the directors and executives of the company against a liability to the extent permitted by the *Corporations Act 2001*.

Indemnity and insurance of auditor

During the financial year, the company has not paid a premium in respect of a contract to insure the auditor of the company or any related entity. The company has not, during or since the end of the financial year, indemnified or agreed to indemnify the auditor of the company or any related entity against a liability incurred by the auditor.

Proceedings on behalf of the company

No person has applied to the Court under section 237 of the *Corporations Act 2001* for leave to bring proceedings on behalf of the company, or to intervene in any proceedings to which the company is a party for the purpose of taking responsibility on behalf of the company for all or part of those proceedings.

Officers of the company who are former partners of G.C.C. Business & Assurance Pty Ltd

There are no officers of the company who are former partners of G.C.C. Business & Assurance Pty Ltd.

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Auditor's independence declaration

A copy of the auditor's independence declaration as required under section 307C of the Corporations Act 2001 is set out immediately after this directors' report. No other services were provided by the auditors during the year ended 30 June 2026.

Auditor

G. C. C. Business & Assurance Pty Ltd continue in office in accordance with section 327 of the *Corporations Act 2001*.

This report is made in accordance with a resolution of directors, pursuant to section 298(2)(a) of the *Corporations Act 2001*.

On behalf of the directors



John Conidi
Executive Chairman
31 August 2026
Melbourne

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G. C. C. Business & Assurance Pty Ltd

ABN 61 105 044 862

GPO Box 4566 Sydney NSW 2001
Telephone: (02) 9231 6166
Facsimile: (02) 9231 6155
Email: gmga@gccbusiness.com.au

Suite 807, 109 Pitt Street, Sydney

AUDITOR'S INDEPENDENCE DECLARATION

333D LIMITED AND CONTROLLED ENTITY

ABN 24 118 159 881

Auditor's Independence Declaration

As lead auditor for the review of the 333D Limited for the year ended 30 June 2026, I declare that to the best of my knowledge and belief, there have been:

(i) no contraventions of the auditor independence requirements as set out in the *Corporations Act 2001* in relation to the audit; and

(ii) no contraventions of any applicable code of professional conduct in relation to the audit.

This declaration is in respect of the 333D Limited and the entity it controlled during the year.

GCC Business + Assurance Pty Ltd

.....

GCC Business and Assurance Pty Limited
Graeme Green
Director
(Authorised Audit Company No. 15169)
Sydney
Dated: 25 August, 2026

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333D LIMITED AND CONTROLLED ENTITIES

ABN 24 118 159 881

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026 $	2025 $
Income			
Revenue	5	1,822,445	1,001,873
Other income	6	500,817	503,823
Total income		2,323,262	1,505,696
Expenses			
Raw materials and consumables used		(1,045,103)	(605,529)
Employee expense	7	(123,617)	(137,447)
Depreciation expense		(3,307)	-
Impair crypto investment to market value		(197,150)	-
Occupancy expense		(12,767)	-
Administrative expense	7	(1,054,173)	(567,914)
Finance costs		-	(1,029)
Share based payment expense		8,771	(50,000)
Total expenses		(2,427,346)	(1,361,919)
(Loss)/profit before income tax expense		(104,084)	143,777
Income tax expense	8	-	-
(Loss)/profit after income tax expense for the year		(104,084)	143,777
Other comprehensive income for the year, net of tax		-	-
Total comprehensive (loss)/income for the year		(104,084)	143,777
		Cents	Cents
Basic earnings per share	23	(0.05)	0.09
Diluted earnings per share	23	(0.05)	0.09

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes.

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333D LIMITED AND CONTROLLED ENTITIES

ABN 24 118 159 881

CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2026

	Note	2026 $	2025 $
Assets			
Current assets			
Cash and cash equivalents	9	312,189	75,266
Trade and other receivables	10	87,117	152,073
Other assets	11	502,440	413,774
Investments - Crypto		173,350	-
Total current assets		**1,075,096**	**641,113**
Non-current assets			
Plant and equipment		92,493	-
Financial assets – equity investments		149,930	-
Total non-current assets		**242,423**	**-**
Total assets		**1,317,519**	**641,113**
Liabilities			
Current liabilities			
Trade and other payables	12	335,544	618,922
Short-term employee benefits	13	62,511	53,663
Total current liabilities		**398,055**	**672,585**
Non-current liabilities			
Long-term employee benefits	13	15,260	13,491
Total non-current liabilities		**15,260**	**13,491**
Total liabilities		**413,315**	**686,076**
Net assets/(liabilities)		**904,204**	**(44,963)**
Equity			
Issued capital	14	10,900,254	9,838,232
Reserves	15	347,100	355,871
Accumulated losses		(10,343,150)	(10,239,066)
Total shareholder funds/(deficiency)		904,204	(44,963)

The above consolidated statement of financial position should be read in conjunction with the accompanying notes.

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333D LIMITED AND CONTROLLED ENTITIES

ABN 24 118 159 881

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

	Note	Issued capital	Reserves	Accumulated losses	Total equity
Balance at 1 July 2024		9,497,801	355,871	(10,382,843)	(529,171)
Loss after income tax expense for the year		-	-	143,777	143,777
Total comprehensive loss for the year		-	-	143,777	143,777
Transactions with owners in their capacity as owners:					
Issued capital to settle financial liability	14	340,431	-	-	340,431
Options expired		-	-	-	-
Balance at 30 June 2025		9,838,232	355,871	(10,239,066)	(44,963)
Balance at 1 July 2025		9,838,232	355,871	(10,239,066)	(44,963)
Loss after income tax expense for the year		-	-	(104,084)	(104,084)
Total comprehensive loss for the year		-	-	(104,084)	(104,084)
Transactions with owners in their capacity as owners:					
Issued capital to settle financial liability	14	1,062,022	-	-	1,062,022
Options expired			(8,771)	-	(8,771)
Balance at 30 June 2026		10,900,254	347,100	(10,343,150)	904,204

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

333D LIMITED AND CONTROLLED ENTITIES

ABN 24 118 159 881

CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026 $	2025 $
Cash flows from operating activities			
Receipts from customers (inclusive of GST)		2,458,942	966,977
Payments to suppliers and employees (inclusive of GST)		(2,575,792)	(997,874)
Interest received		3	341
Other income - R&D tax offsets received		-	101,237
Net cash used in operating activities	24	**(116,847)**	**70,681**
Cash flows from investing activities			
Purchase of investment		(520,430)	-
Purchase of plant and equipment		(95,800)	-
Net cash from investing activities		**(616,230)**	**-**
Cash flows from financing activities		-	-
Share funds raised		970,000	-
Net cash from financing activities		**970,000**	**-**
Net increase in cash and cash equivalents		236,923	70,681
Cash and cash equivalents at the beginning of the financial year		75,266	4,585
Cash and cash equivalents at the end of the financial year	9	**312,189**	**75,266**

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes.

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Note 1. Material accounting policy information

The principal accounting policies adopted in the preparation of the financial statements are set out below. These policies have been consistently applied to all the years presented.

New or amended Accounting Standards and Interpretations adopted

The consolidated entity has adopted all of the new or amended Accounting Standards and Interpretations issued by the Australian Accounting Standards Board ('AASB') that are mandatory for the current reporting period.

Any new or amended Accounting Standards or Interpretations that are not yet mandatory have not been early adopted.

Basis of preparation

These general purpose financial statements have been prepared in accordance with Australian Accounting Standards and Interpretations issued by the Australian Accounting Standards Board ('AASB') and the *Corporations Act 2001*, as appropriate for for-profit oriented entities. These financial statements also comply with International Financial Reporting Standards as issued by the International Accounting Standards Board ('IASB').

Historical cost convention

The financial statements have been prepared under the historical cost convention.

Critical accounting estimates

The preparation of the financial statements requires the use of certain critical accounting estimates. It also requires management to exercise its judgement in the process of applying the consolidated entity's accounting policies. The areas involving a higher degree of judgement or complexity, or areas where assumptions and estimates are significant to the financial statements, are disclosed in Note 2.

Parent entity information

In accordance with the *Corporations Act 2001*, these financial statements present the results of the consolidated entity only. Supplementary information about the parent entity is disclosed in Note 17.

Principles of consolidation

The consolidated financial statements incorporate the assets and liabilities of all legal subsidiaries of 333D Limited ('company' or 'parent entity') and its controlled entities (together 'the group' or 'the consolidated entity') as at 30 June 2025 and the results of all subsidiaries for the year then ended. 333D Limited and its subsidiaries together are referred to in these financial statements as the 'consolidated entity'.

Subsidiaries are all those entities over which the consolidated entity has control. The consolidated entity controls an entity when the consolidated entity is exposed to, or has rights to, variable returns from its involvement with the entity and has the ability to affect those returns through its power to direct the activities of the entity. Subsidiaries are fully consolidated from the date on which control is transferred to the consolidated entity. They are de-consolidated from the date that control ceases.

Note 1. Significant accounting policies (continued)

Principles of consolidation (continued)

Intercompany transactions, balances and unrealised gains on transactions between entities in the consolidated entity are eliminated. Unrealised losses are also eliminated unless the transaction provides evidence of the impairment of the asset transferred. Accounting policies of subsidiaries have been changed where necessary to ensure consistency with the policies adopted by the consolidated entity.

The acquisition of subsidiaries is accounted for using the acquisition method of accounting. A change in ownership interest, without the loss of control, is accounted for as an equity transaction, where the difference between the consideration transferred and the book value of the share of the non-controlling interest acquired is recognised directly in equity attributable to the parent.

Non-controlling interest in the results and equity of subsidiaries are shown separately in the statement of profit or loss and other comprehensive income, statement of financial position and statement of changes in equity of the consolidated entity. Losses incurred by the consolidated entity are attributed to the non-controlling interest in full, even if that results in a deficit balance.

Where the consolidated entity loses control over a subsidiary, it derecognises the assets including goodwill, liabilities and non-controlling interest in the subsidiary together with any cumulative translation differences recognised in equity. The consolidated entity recognises the fair value of the consideration received and the fair value of any investment retained together with any gain or loss in profit or loss.

Foreign currency translation

The financial statements are presented in Australian dollars, which is 333D Limited's functional and presentation currency.

Foreign currency transactions

Foreign currency transactions are translated into Australian dollars using the exchange rates prevailing at the dates of the transactions. Foreign exchange gains and losses resulting from the settlement of such transactions and from the translation at financial year-end exchange rates of monetary assets and liabilities denominated in foreign currencies are recognised in profit or loss.

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Note 1. Significant accounting policies (continued)

Goods and Services Tax (GST)

Revenues, expenses and assets are recognised net of the amount of associated GST, unless the GST incurred is not recoverable from the tax authority. In this case it is recognised as part of the cost of the acquisition of the asset or as part of the expense.

Receivables and payables are stated inclusive of the amount of GST receivable or payable. The net amount of GST recoverable from, or payable to, the tax authority is included in other receivables or other payables in the statement of financial position.

Cash flows are presented on a gross basis. The GST components of cash flows arising from investing or financing activities which are recoverable from, or payable to the tax authority, are presented as operating cash flows.

Commitments and contingencies are disclosed net of the amount of GST recoverable from, or payable to, the tax authority.

Current and non-current classification

Assets and liabilities are presented in the statement of financial position based on current and non-current classification.

An asset is classified as current when: it is either expected to be realised or intended to be sold or consumed in the consolidated entity's normal operating cycle; it is held primarily for the purpose of trading; it is expected to be realised within 12 months after the reporting period; or the asset is cash or cash equivalent unless restricted from being exchanged or used to settle a liability for at least 12 months after the reporting period. All other assets are classified as non-current.

A liability is classified as current when: it is either expected to be settled in the consolidated entity's normal operating cycle; it is held primarily for the purpose of trading; it is due to be settled within 12 months after the reporting period; or there is no unconditional right to defer the settlement of the liability for at least 12 months after the reporting period. All other liabilities are classified as non-current.

Deferred tax assets and liabilities are always classified as non-current.

Rounding of amounts

The company is of a kind referred to in Corporations Instrument 2016/191, issued by the Australian Securities and Investments Commission, relating to 'rounding-off'. Amounts in this report have been rounded off in accordance with that Corporations Instrument to the nearest dollar.

New accounting standards and interpretations not yet mandatory or early adopted

Australian Accounting Standards and Interpretations that have recently been issued or amended but are not yet mandatory, have not been early adopted by the consolidated entity for the annual reporting period ended 30 June 2026.

The consolidated entity has not yet assessed the impact of these new or amended Accounting Standards and Interpretations.

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Note 2. Critical accounting judgements, estimates and assumptions

The preparation of the financial statements requires management to make judgements, estimates and assumptions that affect the reported amounts in the financial statements. Management continually evaluates its judgements and estimates in relation to assets, liabilities, contingent liabilities, revenue and expenses. Management bases its judgements, estimates and assumptions on historical experience and on other various factors, including expectations of future events, management believes to be reasonable under the circumstances. The resulting accounting judgements and estimates will seldom equal the related actual results. The judgements, estimates and assumptions that have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities (refer to the respective notes) within the next financial year are discussed below:

Research and Development Tax Incentive

The research and development (R&D) tax incentive provides a refundable tax offset for certain eligible entities undertaking eligible R&D activities.

In prior years, the company has undertaken eligible R&D activities and expects to receive a refundable tax offset of $500,000 in 2026 (2025: $515,011).

The company has incurred expenditure on R&D activities and is planning to apply for the research and development (R&D) tax incentive, however, there is no certainty that the company will be eligible in the future.

Share-based payment transactions with employees

The consolidated entity measures the cost of equity-settled transactions with employees by reference to the fair value of the equity instruments at the date at which they are granted. The fair value is determined by using the Black-Scholes model taking into account the terms and conditions upon which the instruments were granted. The accounting estimates and assumptions relating to equity-settled share-based payments would have no impact on the carrying amounts of assets and liabilities within the next annual reporting period but may still impact profit or loss and equity.

Share-based payment transactions with other parties

The consolidated entity measures the cost of equity-settled transactions with other parties by reference to the fair value of the goods and services received, or if this cannot be determined, the fair value of the equity instruments issued, at the date at which they are granted. The fair value is determined using the assumptions that market participants would use when pricing like goods and services. The accounting estimates and assumptions relating to equity-settled share-based payments would have no impact on the carrying amounts of assets and liabilities, profit or loss, or equity within the next financial year.

Employee benefits provision

As discussed in Note 1, the liability for employee benefits expected to be settled more than 12 months from the reporting date are recognised and measured at the present value of the estimated future cash flows to be made in respect of all employees at the reporting date. In determining the present value of the liability, estimates of attrition rates and pay increases through promotion and inflation have been taken into account.

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Note 2. Critical accounting judgements, estimates and assumptions (continued)

Determination of variable consideration

Judgement is exercised in estimating variable consideration which is determined having regard to past experience with respect to the goods returned to the consolidated entity where the customer maintains a right of return pursuant to the customer contract or where goods or services have a variable component. Revenue will only be recognised to the extent that it is highly probable that a significant reversal in the amount of cumulative revenue recognised under the contract will not occur when the uncertainty associated with the variable consideration is subsequently resolved.

Revenue from contracts with customers involving sale of goods

When recognising revenue in relation to the sale of goods to customers, the key performance obligation of the consolidated entity is considered to be the point of delivery of the goods to the customer, as this is deemed to be the time that the customer obtains control of the promised goods and therefore the benefits of unimpeded access.

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Note 3. Going concern basis of accounting

The financial statements have been prepared on the going concern basis, which contemplates continuity of normal business activities and the realisation of assets and discharge of liabilities in the normal course of business.

As disclosed in the financial statements, the consolidated entity incurred a loss of $104,084 and had net cash outflow used in operating activities amounting of $116,847 for the year ended 30 June 2026.

As at that date the consolidated entity had net assets of $904,204 and net current assets of $677,041.

Accordingly, the Directors believe that the consolidated entity will be able to continue as a going concern and that it is appropriate to adopt the going concern basis in the preparation of the financial report.

Note 4. Operating segments

The company is in the process of commercialising its digital asset management operations and as such, there are not presently any operating segments with discrete financial information. The Board of Directors review internal management reports that are consistent with the information provided in the statement of profit or loss and other comprehensive income, statement of financial position and statement of cash flows presented in this financial report.

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	2026 $	2025 $
Note 5. Revenue		
Rendering of services	**1,822,445**	**1,001,873**

Revenue recognition

Revenue from contracts with customers

Revenue is recognised at an amount that reflects the consideration to which the consolidated entity is expected to be entitled in exchange for transferring goods or services to a customer. For each contract with a customer, the consolidated entity: identifies the contract with a customer; identifies the performance obligations in the contract; determines the transaction price which takes into account estimates of variable consideration and the time value of money; allocates the transaction price to the separate performance obligations on the basis of the relative stand-alone selling price of each distinct good or service to be delivered; and recognises revenue when or as each performance obligation is satisfied in a manner that depicts the transfer to the customer of the goods or services promised.

Variable consideration within the transaction price, if any, reflects concessions provided to the customer such as discounts, rebates and refunds, any potential bonuses receivable from the customer and any other contingent events. Such estimates are determined using either the 'expected value' or 'most likely amount' method. The measurement of variable consideration is subject to a constraining principle whereby revenue will only be recognised to the extent that it is highly probable that a significant reversal in the amount of cumulative revenue recognised will not occur. The measurement constraint continues until the uncertainty associated with the variable consideration is subsequently resolved. Amounts received that are subject to the constraining principle are recognised as a refund liability.

3D prints consulting services & 3D printing equipment and consumables

Revenue is recognised at the point in time when the customer obtains control of the goods, which is generally at the time of delivery.

Rendering of services

Revenue is recognised over time as the services are rendered based on either a fixed price or an hourly rate.

Disaggregation of revenue

There was no further disaggregation of revenue other than those already disclosed in the above Note 5.

	2026 $	2025 $
Note 6. Other income		
R&D tax offset	500,000	515,011
Net foreign exchange gains/(losses)	4,160	(18,264)
Interest	3	341
Fringe benefit tax	(3,346)	6,735
	500,817	**503,823**

Interest

Interest revenue is recognised as interest accrues using the effective interest rate method.

Other revenue

Other income is recognised when it is received or when the right to receive payment is established.

Note 7. Expenses

Loss before income tax from continuing operations includes the following specific expenses:

Employee benefits		
Short-term benefits	109,848	119,503
Long-term employee benefits	1,769	5,568
Post-employment benefits	12,000	12,376
	123,617	**137,447**
Administrative expense		
Consulting fees	796,378	236,513
Directors' fees	90,000	240,455
Other administrative expenses	167,795	90,946
	1,054,173	**567,914**

	2026 $	2025 $
Note 8. Income tax expense		
Numerical reconciliation of income tax expense and tax at the statutory rate		
(Loss)/profit before income tax expense	(104,084)	143,777
Prima facie income tax at the statutory rate of 25% (2025: 25%)	(26,021)	35,944
Non-deductible: Unrealised crypto impairment	49,287	-
Income tax losses utilised	(23,266)	-
Deferred tax asset not recognised	-	(35,944)
Income tax expense	**-**	**-**

As at 30 June 2026, the Group had carried forward tax losses of $5,846,663 (2025: $5,722,648 resulting in a deferred tax asset of $1,461,666 (2025: $1,466,606).

The deferred tax asset recognised on carry forward losses and other temporary differences has not been brought to account and will only be recognised if:

(a) future assessable is derived of a nature and of an amount sufficient to enable the benefit to be

(b) the conditions for deductibility imposed by tax legislation continue to be complied with; and

(c) the Group is able to meet the continuity of business and/or continuity of ownership tests.

The income tax expense or benefit for the period is the tax payable on that period's taxable income based on the applicable income tax rate for each jurisdiction, adjusted by the changes in deferred tax assets and liabilities attributable to temporary differences, unused tax losses and the adjustment recognised for prior periods, where applicable.

Deferred tax assets are recognised for deductible temporary differences and unused tax losses only if it is probable that future taxable amounts will be available to utilise those temporary differences and losses.

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Note 9. Cash and cash equivalents

Cash at bank	**312,189**	**75,266**

Cash and cash equivalents comprise cash and short-term bank deposits with an original maturity of three months or less, net of outstanding bank overdrafts. The carrying amount of these assets is approximately equal to their fair value.

Note 10. Trade and other receivables

Trade receivables	94,163	152,073
GST recoverable from Australian Taxation Office	(7,046)	-
	87,117	**152,073**

Trade receivables are initially recognised at fair value and subsequently measured at amortised cost, less any allowances for expected credit losses. Trade receivables are generally due for settlement within 14 days.

Other receivables are recognised at amortised cost, less any allowance for expected credit losses.

Collectability of trade receivables is reviewed on an ongoing basis. Debts which are known to be uncollectible are written off by reducing the carrying amount directly. The consolidated entity has applied the simplified approach to measuring expected credit losses, which uses a lifetime expected credit loss allowance. To measure the expected credit losses, trade receivables have been grouped together based on days overdue.

	2026 **$**	**2025** **$**
Note 11. Other assets		
Prepayments	943	-
Other assets	1,497	-
R&D tax receivable	500,000	413,774
	502,440	**413,774**

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Note 12. Trade and other payables

Trade payables	87,462	441,777
Accrued expenses	248,082	177,145
	335,544	**618,922**

These amounts represent liabilities for goods and services provided to the consolidated entity prior to the end of the financial year and which are unpaid. Due to their short-term nature they are measured at amortised cost and are not discounted. The amounts are unsecured and are usually paid within 30 days of recognition.

Refer to note 16 for further information on financial instruments.

Note 13. Employee benefits

Current	62,511	53,663
Non-current	15,260	13,491
	77,770	**67,154**

Short term employee benefits
Liabilities for wages and salaries, including non-monetary benefits, annual leave and long service leave expected to be settled wholly within 12 months of the reporting date, are measured at the amounts expected to be paid when the liabilities are settled.

Other long term employee benefits
The liability for annual leave and long service leave not expected to be settled within 12 months of the reporting date are measured at the present value of expected future payments to be made in respect of services provided by employees up to the reporting date. Consideration is given to expected future wage and salary levels, experience of employee departures and periods of service. Expected future payments are discounted using market yields at the reporting date on corporate bonds with terms to maturity and currency that match, as closely as possible, the estimated future cash outflows.

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Note 14. Issued capital

	2026		2025	
	Number of shares	$	Number of shares	$
Balance at 1 July	176,183,477	9,838,232	119,444,935	9,497,801
Issue of share capital to related parties	15,336,999	92,022	48,405,210	290,431
Issue of share capital to external parties	10,000,000	1,000,000	8,333,332	50,000
Capital raising cost	-	(30,000)	-	-
Balance at 30 June	201,520,476	10,900,254	176,183,477	9,838,232

On 10 July 2025, the shareholders of 333D Ltd approved in a general meeting, the resolution to issue the following shares to directors:

- Mr John Conidi: 8,197,000 shares in consideration of directors fees.
- Dr Nigel Finch: 4,473,333 shares in consideration of directors fees.

On 14 October 2025,the shareholders of 333D Ltd approved in a general meeting the resolution to issue 10 million shares to external parties as part of a capital raise.

On 20 October 2025, the shareholders of 333D Ltd approved in a general meeting, the resolution to issue the following shares to directors:

- Mr John Conidi: 1,000,000 shares in consideration of directors fees.
- Dr Nigel Finch: 1,000,000 shares in consideration of directors fees.
- Dr Richard Petty: 6,666,666 shares in consideration of directors fees.

Ordinary shares are classified as equity. Incremental costs directly attributable to the issue of new shares or options are shown in equity as a deduction, net of tax, from the proceeds.

Ordinary shares entitle the holder to participate in dividends and the proceeds on the winding up of the company in proportion to the number of and amounts paid on the shares held. The fully paid ordinary shares have no par value and the company does not have a limited amount of authorised capital.

Every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.

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Capital risk management

The consolidated entity's objectives when managing capital is to safeguard its ability to continue as a going concern, so that it can provide returns for shareholders and benefits for other stakeholders and to maintain an optimum capital structure to reduce the cost of capital.

Capital is regarded as total equity, as recognised in the statement of financial position, plus net debt. Net debt is calculated as total borrowings less cash and cash equivalents.

In order to maintain or adjust the capital structure, the consolidated entity may adjust the amount of dividends paid to shareholders, return capital to shareholders, issue new shares or sell assets to reduce debt.

The consolidated entity would look to raise capital when an opportunity to invest in a business or company was seen as value adding relative to the current company's share price at the time of the investment.

The consolidated entity is not actively pursuing additional investments in the short term as it continues to integrate and grow its existing businesses in order to maximise synergies.

The consolidated entity is subject to certain financing arrangements covenants and meeting these is given priority in all capital risk management decisions.

There have been no events of default on the financing arrangements during the financial year.

Transactions settled in issued capital

Shares issued in relation to capital raising and extinguishing financial liabilities:

	Average issue price	2026 Number	2025 Number	2026 $	2025 $
Issued to:					
John Conidi - Director	0.0060	9,197,000	11,950,000	55,182	71,700
Dr. Richard Petty - Director	0.0060	666,666	16,666,667	4,000	100,000
Dr. Nigel Finch - Director	0.0060	5,473,333	13,860,000	32,840	83,160
External parties		10,000,000	-	970,000	-
Saki Partners *	0.0060	-	4,095,209	-	24,571
Conidico Superannuation Pty Ltd *		-	1,833,334	-	11,000
LAX Consulting Pte Ltd		-	6,666,666	-	40,000
Parminder Badwal		-	1,666,666	-	10,000
		25,336,999	56,738,542	1,062,022	340,431

Note 14. Issued capital (continued)

The FY2026 share-based payments comprise performance rights issued to Directors in lieu of remuneration for services provided to the Company during the financial year ended 30 June 2026. The performance rights were granted on 9 December 2025.

The FY2026 share-based payments comprise the following:

(1) 750,000 performance rights issued to Mr John Conidi in lieu of remuneration for services provided to the Company during the period.

(2) 750,000 performance rights issued to Dr Nigel Finch in lieu of remuneration for services provided to the Company during the period.

(3) 1,000,000 performance rights issued to Dr Richard Petty in lieu of remuneration for services provided to the Company during the period.

The performance rights were granted on 9 December 2025 and the related share-based payment expense has been recognised in the financial year ended 30 June 2026.

*Saki Partners (Services) Pty Ltd **
Saki Partners is a company owned and controlled by Dr Nigel Finch, a Director of the Company. The 2025 share-based payments comprise the following:
(1) 3,178,542 shares in lieu of accounting service fees for the period 1 July 2024 to 30 June 2025. This share-based payment was approved by shareholders on 7 November 2024.
(2) 916,667 shares in lieu of Loan Variation Fees. This share-based payment was approved by shareholders on 7 November 2024.

*Conidico Superannuation Pty Ltd **
Conidico Superannuation is a company owned and controlled by Mr John Conidi, a Director of the Company. The 2025 share-based payments comprise the following:
(1) 1,833,334 shares in lieu of Loan Variation Fees. This share-based payment was approved by shareholders on 7 November 2024.

The issue of share capital has been measured with reference to the fair-value of the equity instruments as the fair value of the services received could not be determined. The fair value has been determined to be the closing share price at the date of issue.

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	2026 $	2025 $
Note 15. Reserves		
Performance share reserve	**347,100**	**355,871**

The share option reserve is used to recognise the fair value of options issued for transaction facilitation.

The performance share reserve is used to recognise the cost of performance shares issued to employees and other parties.

During the financial year ended 30 June 2026, 2,500,000 performance rights were issued and 2,666,666 performance rights were converted into ordinary shares as remuneration. As at 30 June 2026, the Company had 6,500,001 performance rights outstanding.

Performance rights

Grant date	Expiry date	Vesting conditions	Number	Value $/share	$
28-Feb-22	28-Feb-37	*Note a*	6,500,001	0.0534	347,100
			6,500,001		347,100

Note a
The performance rights will vest in tranches, subject to the eligible Directors' achievements of certain performance hurdles, as well as their continuing directorship at the time of the relevant performance hurdle being met. The performance hurdles relate to the growth of the Company, measured by reference to the Company's market capitalisation. The vesting date is the date that a particular performance hurdle has been satisfied.

Movement in Performance Shares	2026 Number	2025 Number	2026 $	2025 $
Balance as at 1 July	6,666,667	6,666,667	355,871	355,871
Issued	2,500,000	-	133,629	-
Share consolidation	-	-	-	-
Lapsed unvested	(2,666,666)	-	(142,400)	-
Balance as at 30 June	6,500,001	6,666,667	347,100	355,871

Note 16. Financial instruments

Financial risk management objectives

The consolidated entity's activities expose it to a variety of financial risks: market risk (including foreign currency risk, price risk and interest rate risk), credit risk, and liquidity risk. The consolidated entity's overall risk management program focuses on the unpredictability of financial markets and seeks to minimise potential adverse effects on the financial performance of the consolidated entity. The consolidated entity uses different methods to measure different types of risk to which it is exposed. These methods include sensitivity analysis in the case of interest rate, foreign exchange and other price risks, and ageing analysis for credit risk.

Risk management is directed by the Board of Directors ('the Board'). This direction includes identification and analyses of the risk exposure of the consolidated entity and appropriate procedures, controls and risk limits.

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Note 16. Financial instruments (continued)

Market risk

Foreign currency risk

The consolidated entity undertakes certain transactions denominated in foreign currency and is exposed to foreign currency risk through foreign exchange rate fluctuations.

In order to protect against exchange rate movements, the consolidated entity has a policy of using appropriate hedging instruments when deemed necessary to mitigate foreign currency risk.

The carrying amount of the consolidated entity's foreign currency denominated financial assets and financial liabilities at the reporting date were as follows:

Liabilities	2026	2025
US dollars	-	21,000
Euros	-	94,210
	-	**115,210**

Price risk

The consolidated entity is not exposed to any significant price risk.

Interest rate risk

The consolidated entity is not exposed to any significant interest risk.

Interest rate risk is the risk that the value of a financial instrument or the cash flows associated with the instrument will fluctuate due to changes in market interest rate. The consolidated entity's main interest rate risk arises from its borrowings. Borrowings obtained at fixed rates expose the consolidated entity to fair value risk. The Company's policy is to maintain current borrowings at fixed rates to mitigate interest rate risk. Consequently, the consolidated entity has negligible interest rate risk exposure.

Credit risk

Credit risk refers to the risk that a counterparty will default on its contractual obligations resulting in financial loss to the consolidated entity. The maximum exposure to credit risk at the reporting date to recognised financial assets is the carrying amount, net of any provisions for impairment of those assets, as disclosed in the statement of financial position and notes to the financial statements. The consolidated entity does not hold any collateral over these assets.

Liquidity risk

Liquidity risk management requires the consolidated entity to maintain sufficient liquid assets and available borrowing facilities to be able to pay debts as and when they become due and payable.

The consolidated entity manages liquidity risk by maintaining adequate cash reserves and drawing on borrowing facilities to match forecast cash flows.

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Note 16. Financial instruments (continued)

Remaining contractual maturities

	Average interest rate	1 year or less	Total
	%	$	$
2026			
Trade and other payables	-	335,544	335,544
Total		**335,544**	**335,544**
2025			
Trade and other payables	-	618,922	618,922
Total		**618,922**	**618,922**

	2026 $	2025 $
Note 17. Parent entity information		
Set out below is the supplementary financial information of the parent entity, 333D Limited:		
Statement of profit or loss and other comprehensive income		
Loss after income tax	321,165	95,897
Total comprehensive loss	321,165	95,897
Statement of financial position		
Total current assets	1,074,265	405,424
Total assets	3,703,618	2,087,353
Total current liabilities	359,239	341,321
Total liabilities	374,500	341,321
Equity		
Issued capital	17,432,927	15,519,904
Reserves	566,693	575,464
Accumulated losses	(14,670,502)	(14,349,336)
Total equity	3,329,118	1,746,032

Contingent liabilities

The parent entity had no contingent liabilities as at 30 June 2026 and 30 June 2025.

Accounting policies

The accounting policies of the parent entity are consistent with those of the consolidated entity, as disclosed, except for the following:

- Investments in associates are accounted for at cost, less any impairment, in the parent entity.

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Note 18. Interests in subsidiaries

The consolidated financial statements incorporate the assets, liabilities and results of the following wholly-owned subsidiaries in accordance with the accounting policy described in note 1:

	Ownership interest	
	2026	2025
	%	%
333D Holdings Pty Ltd	100%	100%

All entities listed above are incorporated in Australia.

	2026	2025
	$	$

Note 19. Key management personnel and related party disclosures

The aggregate compensation made to directors and other members of key management personnel of the consolidated entity is set out below:

Short-term benefits	**90,000**	**335,000**

For the 2026 financial year, the Company issued 12,670,333 ordinary shares in lieu of director's fees on 15 July 2025, comprising 8,197,000 shares to Mr. John Conidi and 4,473,333 shares to Dr. Nigel Finch. On 20 October 2025, the Company issued a further 2,666,666 ordinary shares in lieu of director's fees, comprising 1,000,000 shares to Mr. John Conidi, 1,000,000 shares to Dr. Nigel Finch and 666,666 shares to Dr. Richard Petty.

During the 2025 financial year, the Company issued 11,950,000 shares to Mr. John Conidi, 13,860,000 shares to Dr Nigel Finch, and 16,666,667 shares to Dr Richard Petty in lieu of director's fee in the 2025 financial year.

Transactions with related parties	2026 $	2025 $
The following transactions occurred with related parties:		
Receipts from sales of services		
Receipts from Next Healthcare (director-related entity of John Conidi)	1,956,870	569,233
Payment for good and services		
Payment to Next Healthcare (director-related entity of John Conidi)	42,248	42,145
Payment to Love Blvd Pty Ltd (director-related entity of John Conidi)	240,000	-
Payment for accounting, business services and line of credit facility fee from Saki Partners (director-related entity of Dr. Nigel Finch)	85,874	22,028
Current payables		
Accrued expenses to Saki Partners (director-related entity of Dr Nigel Finch)	22,500	42,004

Loans to/from related parties

Refer to Note 16 for details over unused related party credit facilities.

Terms and conditions

All transactions were made on normal commercial terms and conditions and at market rates.

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Note 20. Remuneration of auditors

During the financial year the following fees were paid or payable for services provided by G.C.C. Business & Assurance Pty Ltd, the auditor of the company:

	2026 $	2025 $
Audit and review of the financial statements	**31,000**	**32,200**

Note 21. Contingent liabilities

The consolidated entity had not contingent liability as at 30 June 2026 and 30 June 2025.

Note 22. Commitments

The consolidated entity did not have operating lease commitments at balance sheet date (2025: nil).

Note 23. Earnings per share

	2026 $	2025 $
Loss after income tax attributable to the owners of 333D Limited	(104,084)	143,777
	2026 Number	**2025 Number**
Weighted average number of ordinary shares used in calculating earnings per share	**197,277,403**	**154,265,301**
	Cents	**Cents**
Basic earnings per share	(0.05)	0.09
Diluted earnings per share	(0.05)	0.09

Basic earnings per share and diluted earnings per share

Basic earnings per share is calculated by dividing the profit attributable to the owners of 333D Limited, by the weighted average number of ordinary shares outstanding during the financial year.

Diluted earnings per share adjusts the figures used in the determination of basic earnings per share to take into account the dilutive potential ordinary shares and the weighted average number of shares assumed to have been issued for no consideration in relation to dilutive potential ordinary shares.

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	2026 $	2025 $
Note 24. Cash flow reconciliation		
Loss after income tax for the year	(104,084)	143,777
Adjusted for non-cash items:		
Unrealised foreign exchange differences	-	18,264
Unrealised gains/losses on financal assets	197,150	-
Share-based payments and operational expenditure extinguished by issuing shares	83,251	340,431
Changes in assets and liabilities, net of movements arising from share-based payments:		
Decrease/(increase) in trade and other receivables	64,956	(141,818)
Increase in other assets	(88,666)	(403,938)
(Decrease)/increase in trade and other payables	(283,378)	87,817
Increase in employee benefits	10,617	26,148
Net cash flow from operating activities	(116,847)	70,681

Note 25. Events after the reporting date

Subsequent to 30 June 2026, Firmus Grid Limited announced a private capital raising at $2.30 per share. The Company's investment in Firmus Grid Limited comprises 1,034 ordinary shares acquired for $149,930. The subsequent capital raising indicates an estimated value of $237,820 for the Company's investment. No adjustment has been made to the carrying amount at 30 June 2026 as a result of this subsequent event.

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Consolidated Entity Disclosure Statement

Name of entity	Type of entity	Place formed or incorporated	Percentage of share capital held	Tax residency
333D Holdings Pty Ltd	Body corporate	Australia	100%	Australia*

* 333D Limited (the 'head entity') and its wholly-owned Australian subsidiaries have formed an income tax consolidated group under the tax consolidation regime.

On behalf of the directors.



John Conidi
Executive Chairman
31 August 2026
Melbourne

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333D LIMITED AND CONTROLLED ENTITIES

ABN 24 118 159 881

DIRECTORS' DECLARATION
FOR THE YEAR ENDED 30 JUNE 2026

In the directors' opinion:

a) the attached consolidated financial statements and notes comply with the Corporations Act 2001, the Accounting Standards, the Corporations Regulations 2001 and other mandatory professional reporting requirements;

b) the attached consolidated financial statements and notes comply with International Financial Reporting Standards as issued by the International Accounting Standards Board as described in Note 1 to the consolidated financial statements;

c) the attached consolidated financial statements and notes give a true and fair view of the consolidated entity's financial position as at 30 June 2026 and of its performance for the financial year ended on that date; and

d) there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable

e) the information disclosed in the attached consolidated entity disclosure statement is true and correct.

The directors have been given the declarations required by section 295A of the *Corporations Act 2001*.

Signed in accordance with a resolution of directors made pursuant to section 295(5)(a) of the *Corporations Act 2001* .

On behalf of the directors.



John Conidi
Executive Chairman
31 August 2026
Melbourne

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G. C. C. Business & Assurance Pty Ltd

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Suite 807, 109 Pitt Street, Sydney

333D LIMITED AND CONTROLLED ENTITY
ABN 24 118 159 881

INDEPENDENT AUDITOR'S REPORT

To the members of 333D Limited

Opinion

We have audited the financial report of 333D Limited and its controlled entity ("the Group") which comprises the Group's statement of financial position as at 30 June 2026, the statement of profit or loss and other comprehensive income, statement of changes in equity and statement of cash flows for the year then ended 2026, and notes to the financial statements, including a summary of material accounting policies and the directors' declaration.

In our opinion, the accompanying financial report of 333D Limited and controlled entity is in accordance with the *Corporations Act 2001*, including:

(a) giving a true and fair view of 333D Limited and controlled entity's financial position as at 30 June 2026 and of its performance for the year ended 2026 on that date; and

(b) complying with Australian Accounting Standards and the *Corporations Regulations 2001*.

Basis of Opinion

We conducted our audit in accordance with Australian Auditing Standards. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Report section of our report. We are independent of the Group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 *Code of Ethics for Professional Accountants)* (the Code) that are relevant to our audit of the financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We confirm that the independence declaration required by the *Corporations Act 2001*, which has been given to the directors of the Group, would be in the same terms if given to the directors as at the time of this auditor's report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Other Information

The directors are responsible for the other information. The other information comprises the information included in the Group's annual report for the year ended 30 June 2026, but does not include the financial report and our auditor's report. Our opinion on the financial report does not cover the other information and accordingly we do not express any form of assurance conclusion thereon. In connection with our audit of the financial report, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial report or our knowledge obtained in the audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

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Key Audit Matters

Key audit matters are those matters that, in our professional judgement were of most significance in the context of our audit of the financial report as a whole and in forming our opinion thereon and we do not provide a separate opinion on these matters.

Description of key Audit Matters	How Our Audit Addressed the key Audit Matter
1. Investment in Crypto currency – at market value $173,520	1. Confirmed ownership at 30 June, 2026 2. Confirmed market price at 30 June, 2026 3. Checked market price up to date of audit report to review for significant movements subsequent to balance date 4. Investment satisfactorily disclosed in the financial statements
2. R & D receivable R & D receivable $500,000	1. Confirmed with expert retained for the Group's R & D project that $500,000 is a reasonable but conservative estimate of the R & D tax refund for the 2026 financial estimate year 2. Checked expert's qualifications credentials 3. Confirmed the Group has been appropriately registered with Aus Industry under the Research and Development Act, 1986

Responsibilities of the Directors for the Financial Report

The directors of the Group are responsible for the preparation of the Group financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001*. The directors' responsibility also includes such internal control as the directors determine is necessary to enable the preparation of a financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the financial report, the directors are responsible for assessing the Group's ability to continue as a going concern, disclosing, as applicable, matters relating to going concern and using the going concern basis of accounting unless the directors either intend to liquidate the Group or to cease operations, or have no realistic alternative but to do so.

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Auditor's Responsibility for the Audit of the Financial Report

Our objectives are to obtain reasonable assurance about whether the financial report as a whole is free from material misstatement whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with the Australian Auditing Standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this financial report.

As part of an audit in accordance with the Australian Auditing Standards, we exercise professional judgement and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial report, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Group's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the directors.
- Conclude on the appropriateness of the directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial report or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial report, including the disclosures, and whether the financial report represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial information of the entity or business activities performance of the Group audit. We remain solely responsible for our audit opinion.

We communicate with the directors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide the directors with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, safeguards applied.

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G. C. C. Business & Assurance Pty Ltd

Report on the Remuneration Report

Opinion on the Remuneration Report

We have audited the Remuneration Report included in page 6-10 of the directors' report for the year ended 30 June 2026. In our opinion, the Remuneration Report of 333D Limited and controlled entity, for the year ended 30 June 2026, complies with section 300A of the Corporations Act 2001.

Responsibilities

The directors of the Group are responsible for the preparation and presentation of the Remuneration Report in accordance with section 300A of the Corporations Act 2001. Our responsibility is to express an opinion on the Remuneration Report, based on our audit conducted in accordance with Australian Auditing Standards.

GCC Business + Assurance Pty Ltd
GCC Business and Assurance Pty Ltd
Authorised Audit Group No. 307963

Graeme Green
Director

Dated: 31 August, 2026.

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333D LIMITED AND CONTROLLED ENTITIES

ABN 24 118 159 881

SHAREHOLDER INFORMATION
FOR THE YEAR ENDED 30 JUNE 2026

The shareholder information set out below was applicable as at 30 June 2026.

Distribution of equitable securities

Analysis of equitable security holders by size of holding.

	Number of holders	Number of shares
1 to 1,000 ordinary shares	430	98,787
1,001 to 5,000 ordinary shares	275	809,803
5,001 to 10,000 ordinary shares	169	1,271,703
10,001 to 100,000 ordinary shares	323	11,170,582
100,001 ordinary shares and over	101	188,169,601
	1,298	201,520,476
Holding less than a marketable parcel of ordinary shares	906	

Equity security holders

The names of the twenty largest holders of quoted equity securities are listed below:

	Ordinary shares	
	Number held	% of shares on issue
DIZZY HOGAN PTY LTD <DIZZY HOGAN A/C>	39,689,650	19.70%
SAKI PARTNERS (SERVICES) PTY LTD	38,793,891	19.25%
EVER WISE VENTURES LIMITED	27,251,852	13.52%
MR MOURAD GHOBRIAL	8,500,000	4.22%
CERVIA CAPITAL PTY LTD	7,996,805	3.97%
MS CHUNYAN NIU	7,200,000	3.57%
NICK CONIDI PTY LTD <CONIDI FAMILY A/C>	6,810,138	3.38%
MR KOKO ZAW	2,500,000	1.24%
DIZZY HOGAN PTY LTD <DIZZY HOGAN A/C>	2,466,640	1.22%
MR HENRY SAM TISCHHAUSER	2,300,000	1.14%
CONIDICO SUPERANNUATION PTY LTD <CONIDICO SUPER FUND A/C>	2,213,334	1.10%
SCH CAPITAL PTY LTD	2,021,527	1.00%
BAKER 4 PTY LTD <BAKER 4 A/C>	1,966,667	0.98%
PERCO GROUP PTY LTD <F S P A/C>	1,647,942	0.82%
MR ALISTAIR SIMPSON PHILLIPS	1,600,000	0.79%
TY WEBB PTY LTD <TY WEBB A/C>	1,503,379	0.75%
WINS ASSET MANAGEMENT PTY LTD <WINS A/C>	1,500,000	0.74%
MR NICOLA CONIDI & MRS GIANNINA CONIDI <NICK & JAN CONIDI S/F A/C>	1,453,594	0.72%
GIANT SWAN PTY LTD <THE AMSTERDAM A/C>	1,333,333	0.66%
MS PHAIK CHIN LIM	1,258,212	0.62%
	160,006,964	79.40%

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333D LIMITED AND CONTROLLED ENTITIES

ABN 24 118 159 881

SHAREHOLDER INFORMATION
FOR THE YEAR ENDED 30 JUNE 2026

Substantial holders

Substantial holders in the Company are set out below:

	Ordinary shares	
	Number held	% of shares on issue
DIZZY HOGAN PTY LTD <DIZZY HOGAN A/C>	39,689,650	19.70%
SAKI PARTNERS (SERVICES) PTY LTD	38,793,891	19.25%
EVER WISE VENTURES LIMITED	27,251,852	13.52%

Voting rights

The voting rights attached to ordinary shares are set out below:

Ordinary shares

On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.

There are no other classes of equity securities.

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