AML3D DELIVERS RECORD FY2026 REVENUE AND REPORTS SECOND HALF PROFIT

HIGHLIGHTS

- **Revenues including lease income increased by 70% year on year to a record $12.5 million.**
- **An EBITDA of $608,000 was recorded for the second half of FY2026.**
- **Confirmed order booked peaked at a record intra year high of $29 million during FY2026.**
- **$16.8 million of contract work is rolling over into FY2027 vs a $9 million roll over in the prior financial year.**
- **$26.7 million in cash at bank provides the balance sheet strength to fund continued global expansion in FY2027.**
- **A record $78 million estimated global sales pipeline at FY2026 year-end.**
- **Successful diversification into UK Defence market and new high-value industrial manufacturing sectors in the US.**

AML3D Limited (ASX:AL3) ("**AML3D**" or the "**Company**") is pleased to announce its results for the 2026 financial year ("**FY26**"), ended 30 June 2026. FY26 was defined by record revenue, a first profitable half-year and continued successful execution of the Company's "US Scale Up" strategy.

Financial Performance and Strategic Growth: AML3D's revenue of **$12.5 million increased 70%** on the prior corresponding period ("**PCP**"). The Company's **order book peaked at $29 million** during the year, comprising $20 million of new orders and $9 million of orders carried forward from the prior year. For the second half of FY26, from 1 January to 30 June 2026, AML3D recorded its first **half-year EBITDA profit of $608,000**. This move into profit demonstrates progress against AML3D's growth strategy and supports the Company's focus on growing shareholder value.

FY26 performance was driven by surging demand for AML3D's proprietary ARCEMY® metal 3D printing technology within the US Defence sector, particularly the US Navy's Maritime Industrial Base ("**MIB**"). From a standing start in 2023, AML3D has signed **contracts to deploy 14 ARCEMY® systems** into the US Navy's supply chain, together with two further orders for systems supporting high-value US industrial manufacturing. In addition, during FY26 AML3D signed another, $2.6 million, contract to supply high demand, non-safety critical replacement components used in US Navy submarines, This demand means AML3D enters FY27 with **$16.8 million of contracted work secured** and a **global sales pipeline estimated at $78 million** at 30 June 2026.

Diversification Strategy: AML3D is continuing to embed its ARCEMY® technology within the US Navy MIB supply chain while diversifying into new **high-value sectors** and **globally significant defence markets**. This broadens the Company's addressable market and supports future revenue opportunities.

During FY26, following a competitive tender process, AML3D deployed its first ARCEMY® system to the **US utility sector** to support the Tennessee Valley Authority's ("**TVA**") power generation repair fleet. TVA is federally owned and is the sixth-largest power supplier and largest public utility in the USA. AML3D also deployed its first ARCEMY® system to US industrial manufacturer FasTech, which manufactures and supplies parts for **Defence, Aerospace, Energy and other high-demand sectors**.

AML3D has also entered the globally significant UK defence market. In FY26, AML3D progressed its material feasibility program for **BAE Systems in the UK** and agreed UK and European distribution deals. Entry into the UK defence market means AML3D now has defence relationships in Australia, the UK and the USA, the three partners in the trilateral AUKUS defence pact. The Company is working with all three partners to secure additional **contracts to support AUKUS**.

Outlook: AML3D enters the 2027 financial year ("**FY27**") in a position of strength. The Company has $16.8 million of orders in hand, an estimated $78 million sales pipeline and continues to see strong and increasing demand for its advanced manufacturing technology.

AML3D's strong balance sheet, with a **$26.8 million cash balance** at 30 June 2026, provides the financial capacity to continue its planned **$12 million investment to double US capacity** and keep pace with US Defence and industrial manufacturing demand in FY27. AML3D also has the cash reserves to fund a **$5 million investment in a UK Technology Centre** to support UK and European demand. In Australia, the Company will finalise the $2.24 million program developing next-generation advanced manufacturing technology, has completed an installed manufacturing base to support AUKUS demand and has been onboarded to the AUKUS Vendor Qualification (DIVQ) Program.

AML3D's order book, sales pipeline, cash position and increasing global manufacturing capacity position the Company to target continued financial and operational growth across Australia, the US and the UK in FY27. Continued execution of this strategy is expected to support increased shareholder value over time.

Commenting on the results, AML3D Managing Director Sean Ebert said, *"The 2026 financial year saw rapid growth in ARCEMY® system installations and component manufacturing in the USA. It is encouraging to see our strategy of moving beyond the US Defence market begin to gain traction. During the year, we achieved record revenue growth and delivered our first profitable half-year in the second six months.*

Demand that supported our FY26 performance has continued into FY27. While we continue to deliver the $16.8 million orders in hand, we are also working to convert our $78 million global sales pipeline and have visibility on potential near-term contracts in the US and the UK. Our strong balance sheet means we have the capacity to complete our planned $17 million investment to double US manufacturing capacity and establish a European Technology Centre to support growth. We are focused on continuing AML3D's multi-year track record of record delivery and building shareholder value over time."

This announcement has been authorised for release by the Board of AML3D.

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About AML3D Limited

AML3D Limited, a publicly listed technology company founded in 2014, is disrupting metal part supply chains using the Company's patented Wire Additive Manufacturing (WAM®) process. WAM® combines state-of-the-art welding science, robotics automation, materials engineering and proprietary software to lead metal additive manufacturing globally. AML3D is the OEM of the ARCEMY® industrial metal 3D printing systems. ARCEMY® uses WAM® to provide advanced, automated, on-demand, point-of-need 3D manufacturing solutions that are more efficient, cost-effective and have better ESG outcomes compared to traditional casting, forging and billet machining processes. ARCEMY® is IIoT and Industry 4.0 enabled to allow manufacturers across Aerospace, Defence, Maritime, Manufacturing, Mining and Oil & Gas to become globally competitive. AML3D also provides metal 3D printing design engineering services, software licencing, technical support, consumable sales and contract manufacturing services.