Announcement Summary

Entity name

TECHGEN METALS LTD

Date of this announcement

Friday August 28, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A to D Performance Rights expiring 27/08/2030	9,000,000	27/08/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

TECHGEN METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

624721035

1.3 ASX issuer code

TG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Class A to D Performance Rights expiring 27/08/2030

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

27/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ashley Hood	Ashley Hood	3,000,000
Andrew Jones	Andrew Jones	3,000,000
Maja McGuire	Maja McGuire <Scaraf A/C>	3,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007185-6A1289813&v=undefined
Schedule 6

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007185-6A1289813&v=undefined
Schedule 3

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

9,000,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TG1OA : OPTION EXPIRING 09-SEP-2028	249,580,024
TG1 : ORDINARY FULLY PAID	544,660,272

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TG1AO : OPTION EXPIRING 24-NOV-2029 EX $0.054	3,000,000
TG1AK : OPTION EXPIRING 18-DEC-2027 EX $0.045	12,511,047
TG1AL : OPTION EXPIRING 18-DEC-2027 EX $0.07	3,750,000
TG1AM : OPTION EXPIRING 18-DEC-2028 EX $0.0875	3,750,000
TG1AE : PERFORMANCE RIGHTS	12,200,000
New class - code to be confirmed : Class A to D Performance Rights expiring 27/08/2030	9,000,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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