Announcement Summary

Entity name

TECHGEN METALS LTD

Announcement Type

New announcement

Date of this announcement

Friday August 28, 2026

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TG1	ORDINARY FULLY PAID	538,462	27/08/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

TECHGEN METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

624721035

1.3 ASX issuer code

TG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

No security currently exists

FROM (Existing Class)
+Security description

No security currently exists

TO (Existing Class)
ASX +security code and description

TG1 : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

538,462

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03007185-6A1289813&v=undefined
Schedule 3

Are any of these +securities being issued to +key management personnel (KMP) or an +associate
No

Issue date

27/8/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

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Issue details

Number of +securities to be quoted

538,462

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Pursuant to marketing services rendered, securities issued to preserve Company's cash reserves

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

14,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TG1OA : OPTION EXPIRING 09-SEP-2028	249,580,024
TG1 : ORDINARY FULLY PAID	545,198,734

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TG1AO : OPTION EXPIRING 24-NOV-2029 EX $0.054	3,000,000
TG1AK : OPTION EXPIRING 18-DEC-2027 EX $0.045	12,511,047
TG1AL : OPTION EXPIRING 18-DEC-2027 EX $0.07	3,750,000
TG1AM : OPTION EXPIRING 18-DEC-2028 EX $0.0875	3,750,000
TG1AE : PERFORMANCE RIGHTS	12,200,000

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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