MEDALLION METALS
LIMITED

ASX ANNOUNCEMENT

27 August 2026 **ASX:MM8**

Notice under Section 708A(5)(e) of the Corporations Act

For personal use only

Medallion Metals Limited (ASX: MM8) (**"Medallion"** or the **"Company"**) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act).

The Company advises that it has issued a total of 125,000,000 ordinary shares (Shares) as announced in Appendix 2A released on 27 August 2026.

The Company hereby gives notice that:

1. the Shares have been issued without a disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under 708A(5)(e) of the Corporations Act;
3. as at the date of this notice the Company has complied with:
   a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
   b) Section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Company Secretary of Medallion Metals Limited.

-ENDS-

For further information, please visit the Company's website www.medallionmetals.com.au or contact:

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