web travel group

ASX Release.

Upgrading 1H27 guidance.

26 August 2026

Web Travel Group Limited (ASX: WEB) (**Web Travel Group** or the **Company**) today provided a trading update and upgraded guidance for the six months to 30 September 2026 (**1H27**).

- **WebBeds 1H27 TTV margin is now expected to be at least 6.7% (previously circa 6.7%), up from 6.5% in 1H26**
- **WebBeds 1H27 Revenue (in EUR functional currency) is now expected to be up 14-16% on 1H26 (previously guided to be up 11-15%)**
- **Operating leverage continues to deliver with WebBeds 1H27 EBITDA growth (in EUR functional currency) expected to exceed revenue growth**
- **Web Travel Group 1H27 Underlying EBITDA (including corporate costs) is now expected to be between AUD$85 and 89 million (previously guided to $80-86 million)**

Commenting on trading, Web Travel Group's Managing Director John Guscic said:

> "The decision to upgrade guidance is due to the increased velocity of bookings and improved margins in trading. The Americas continues to see extremely strong growth. The performance of Europe, MEA and APAC have improved in the second quarter.
>
> 1H27 is on track to be the third consecutive 6-month period where TTV margins have improved over the prior corresponding period. The demonstrable operating leverage is a direct result of the optimisation initiatives and investments we made in FY26 that are delivering earlier than expected."

Further information on FY27 trading is set out in **Web Travel Group's 2026 AGM Managing Director's Presentation.** The Company is expected to release its **1H27 results** on Wednesday, 25 November 2026.

Authorised for release by the Board of Directors.

For more information, please contact:

Investors.

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Glossary & Abbreviations.

1H26	6 months ending 30 September 2025
1H27	6 months ending 30 September 2026
FY27	12 months ending 31 March 2027
EBITDA	Earnings before interest, tax, depreciation and amortisation
TTV	Total Transaction Value
TTV margin	Revenue/TTV margin
Underlying	Company's core financial performance adjusting for the impact of one-off or non-recurring items