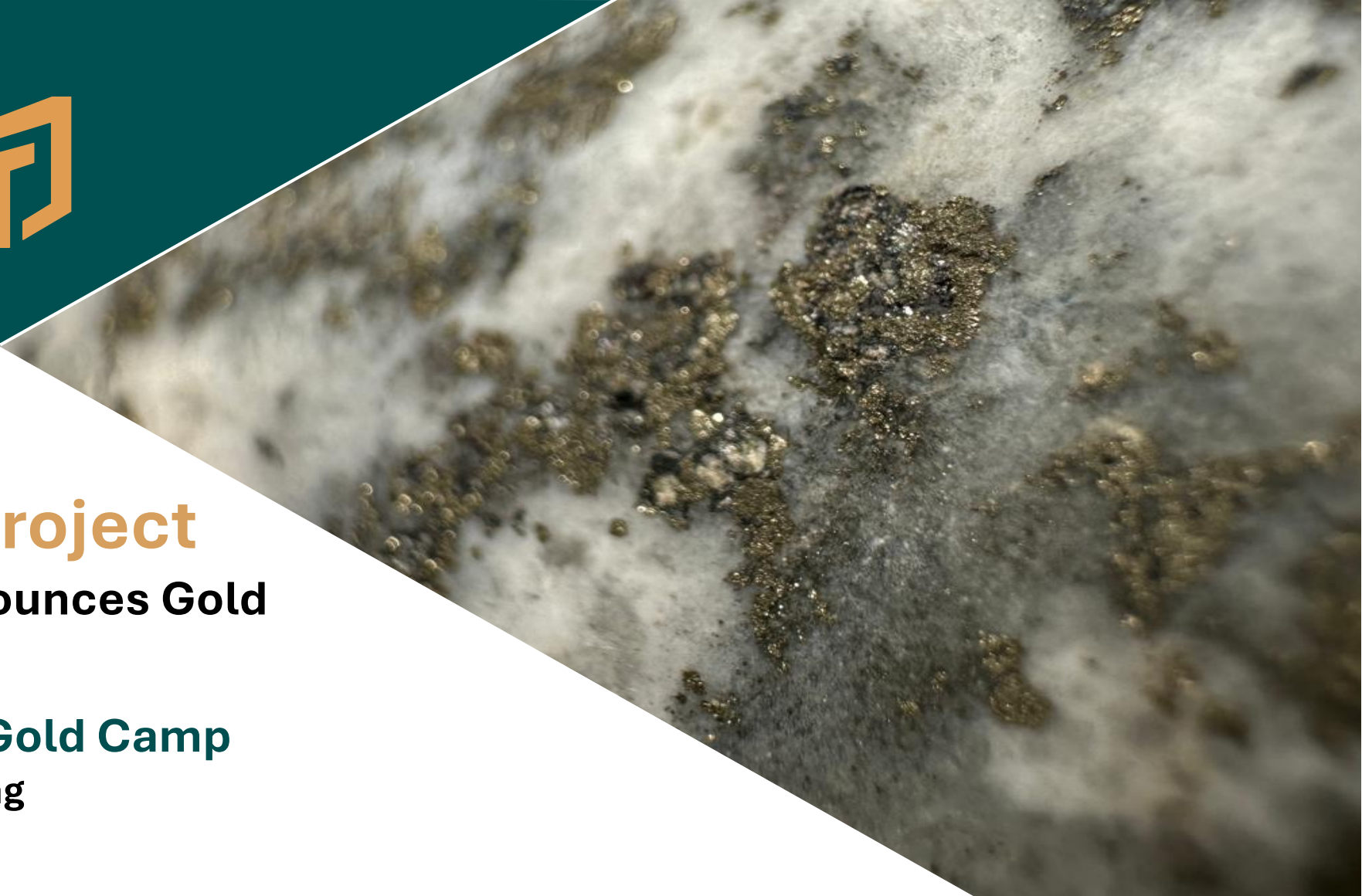




Dynasty Gold Project

**Rapidly Growing 3.9M ounces Gold
& 26.1M ounces Silver**

Ecuador's Next Major Gold Camp

Significant upside remaining

Investor Presentation | August 2026



ASX:TTM

[TITANMINERALS.COM.AU](https://titanminerals.com.au)

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METAL EQUIVALENT VALUES – REQUIREMENTS UNDER THE JORC CODE

Copper Equivalent. Assumed commodity prices for calculation of Copper Equivalent (Cu Eq) is Cu US\$4.50/lb, Au US\$3,000/oz, Mo: US\$15/lb and Ag US\$35/oz. Recoveries are assumed from similar deposits: Cu = 85%, Au = 65%, Ag = 65%, Mo = 80%. Cu Eq (%) was calculated using the following formula: $((Cu\% \times Cu \text{ price } 1\% \text{ per tonne} \times Cu \text{ recovery}) + (Au(g/t) \times Au \text{ price per g/t} \times Au \text{ recovery}) + (Mo \text{ ppm} \times Mo \text{ price per g/t} \times Mo \text{ recovery}) + Ag \text{ ppm} \times Ag \text{ price per g/t} \times Ag \text{ recovery})) / (Cu \text{ price } 1\% \text{ per tonne} \times Cu \text{ recovery})$. Cu Eq (%) = Cu (%) + $0.63195 \times Au(g/t) + 0.00027 \times Mo \text{ (ppm)} + 0.00737 \times Ag \text{ (ppm)}$

Gold Equivalent. Assumed commodity prices for calculation of Gold Equivalent (AuEq.) are Au US\$4,000/oz and Ag US\$60/oz and Cu US\$5.00/lb. Recoveries are assumed from preliminary metallurgical testwork and similar deposits: Au = 90%, Ag = 89%, Cu = 90%. AuEq. (g/t) was calculated using the following formula: $((Au + (Ag \text{ ppm} \times Ag \text{ price per oz} \times Ag \text{ recovery}) + (Cu \text{ ppm} \times Cu \text{ price per oz} \times Cu \text{ recovery})) / (Au \text{ price per oz}))$. Au Eq (g/t) = Au (ppm) + $0.01338 \times Ag \text{ (ppm)} + 0.77145 \times Cu \text{ (%)}$

TTM confirms that it is the Company's opinion that all the elements included in the metal equivalents calculation have reasonable potential to be recovered and sold.

COMPETENT PERSON'S STATEMENTS

The information in this report that relates to Exploration Results is based on and fairly represents information compiled by Ms Melanie Leighton, who is an experienced geologist and a Member of The Australian Institute of Geoscientists. Ms Leighton is a full-time employee at Titan Minerals and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which she is undertaking to qualify as a Competent Person as defined in the JORC 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources, and Ore Reserves'. Ms Leighton consents to their inclusion in the report of the matters based on this information in the form and context in which it appears.

With respect to estimates of Mineral Resources, announced on 18 March 2026, (MRE Announcement) the Company confirms that it is not aware of any new information or data that materially effects the information in the MRE Announcement and that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed.

With respect to estimates of Mineral Resources, announced on 6 July 2023, (MRE Announcement) the Company confirms that it is not aware of any new information or data that materially effects the information in the MRE Announcement and that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed.

DYNASTY MINERAL RESOURCE ESTIMATE

Table 1. Dynasty Gold Project Combined Total Mineral Resource Estimate reported by deposit area

MRE Version	Deposit	Tonnes	Grade		Ounces (M)	
		(M)	(Au g/t)	(Ag g/t)	Gold	Silver
2026 ¹	Cerro Verde	50.82	1.66	9.89	2.70	16.15
2023 ² (unchanged)	Iguana	10.93	2.02	13.68	0.71	4.81
	Trapichillo	2.94	3.80	39.31	0.36	3.71
	Papayal	0.87	4.54	50.85	0.13	1.43
Total Combined MRE		65.55	1.85	12.38	3.90	26.10

NB. Minor discrepancies may occur due to rounding. Tables are rounded as the final steps. Totals are not calculated after rounding. M – million. g/t – grams per tonne.

Table 2. Dynasty Gold Project Combined Total Mineral Resource Estimate reported by resource categorisation

Resource Category	Tonnes	Au	Ag	Au Oz	Ag Oz
	(M)	(g/t)	(g/t)	(M)	(M)
Indicated	17.36	2.18	13.94	1.21	7.78
Inferred	48.20	1.73	11.82	2.68	18.32
Total MRE	65.55	1.85	12.38	3.90	26.10

Note. Minor discrepancies may occur due to rounding. Tables are rounded as the final steps. Totals are not calculated after rounding. M – million. Oz – ounce. g/t – grams per tonne.

Notes. July 2023 MRE:

- Cerro Verde, Iguana, Papayal and Trapichillo deposits included in the MRE.
- Reported ≥ 0.5 g/t Au.

Notes. March 2026 MRE:

- Cerro Verde deposit update included in the MRE.
- Iguana, Papayal and Trapichillo resources remain unchanged.
- Epithermal Resources reported ≥ 0.5 g/t Au in constrained open pit optimisation (US\$4200/Au + US\$75/Ag) and reported > 1.5 g/t Au below open pit (fresh material only). Kaliman porphyry hosted resources reported ≥ 0.3 g/t Au in constrained open pit optimisation (US\$4200/Au + US\$75/Ag).

Investment Highlights

Emerging large-scale gold developer with copper optionality



100% Owned Dynasty Gold Project

- Total Resource of **3.9Moz gold @ 1.85 g/t Au & 26.1Moz silver @ 12.38 g/t Ag**
- March 2026 resource update delivered an **increase of 25% gold and 19% silver**
- **High grade resource from surface (no pre-strip)**



Corporate Interest Growing

- Strong open pit mineability in a large-scale and growing system- **a rare project of significant scale held by a junior**
- **9.9% strategic partner**, Lingbao Gold¹, joined register in Oct 25² at a **~30% premium**
- Growing corporate interest and **strong M&A backdrop in Ecuador**



Big Copper Potential Across Multiple Projects

- Hancock spending up to US\$120M to earn 80% of Linderos Copper Project
- **US\$20 million already spent by Hanrine**, and 51% now earned
- Copper Duke and Copper Field Projects represent significant **copper discovery potential**



Active Programs & Strong Newsflow

- **Compelling growth targets** set to be tested in 2026
- 3 diamond drill rigs operating at Dynasty- delivering **strong and consistent news flow**
- Dynasty Scoping study underway, targeted late 2026
- **Dynasty MRE update-** targeted early 2027
- Exploration work programs continuing across copper projects

Corporate Snapshot | ASX: TTM

Strong balance sheet provides clear pathway to growth and development



Share Price¹
A\$0.74



Market Capitalisation
A\$206M



Total Shares on Issue
288M



Net Cash²
A\$8.5M



Enterprise Value
A\$198M
EV ~A\$50/oz gold



Options on Issue
26M

3 month share price chart

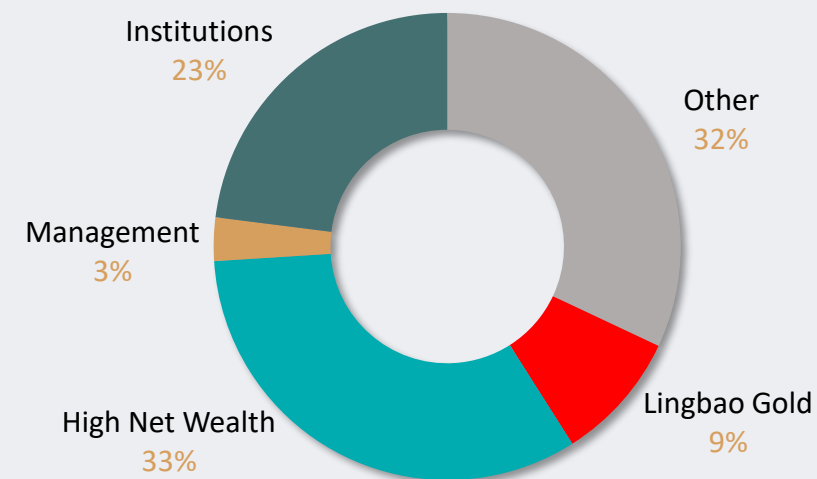


Research

EUROZ HARTLEYS



SCP EQUITY RESEARCH



ASX: TTM

1. As at 25 August 2026
2. As at 30 June 2026

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Board & Management Team

Proven track record in discovery, development, mine operation and deal making



PETER COOK
NON- EXECUTIVE CHAIRMAN
Geologist & Mineral Economist

- 40 years in mining and corporate management.
- Founded & served as Managing Director/ Chairman for many successful resource companies.



MATTHEW CARR
EXECUTIVE DIRECTOR
Entrepreneur & Project Developer

- Experienced company director, founder of a PE group with a focus on property backed investment and security.



BARRY BOURNE
NON-EXEC DIRECTOR
Geologist and Geophysicist

- Founder and Principal Consultant at Terra Resources, specialising in exploration targeting.
- Held senior and management roles with Barrick Gold and Homestake Gold.



MELANIE LEIGHTON
CHIEF EXECUTIVE OFFICER
Geologist & Corporate Manager

- 25 years' experience in exploration and mining in precious & base metals.
- Considerable experience in Latin America, exploring and developing porphyry copper and epithermal gold deposits.



JOHN NOLAN
CHIEF OPERATING OFFICER
Mine Builder

- 35+ years' experience across exploration, project development and operations.
- Leadership of multidisciplinary teams through project lifecycle, from resource, feasibility studies to mine development and operations.
- Expertise in mine optimisation, mine planning and project execution.



STEPHANY LOPEZ
GROUP TECHNICAL MANAGER
Geologist & Data Wizard

- +10 years' experience in resources.
- A strong background in GIS, data management and exploration.
- Significant experience in data validation, organisation, mapping, and QAQC controls for exploration projects and development studies.

Highly prospective projects in Andean copper belt, Ecuador

Infrastructure in place to support growing mining industry

Exploration & Small-Scale Mining Permits

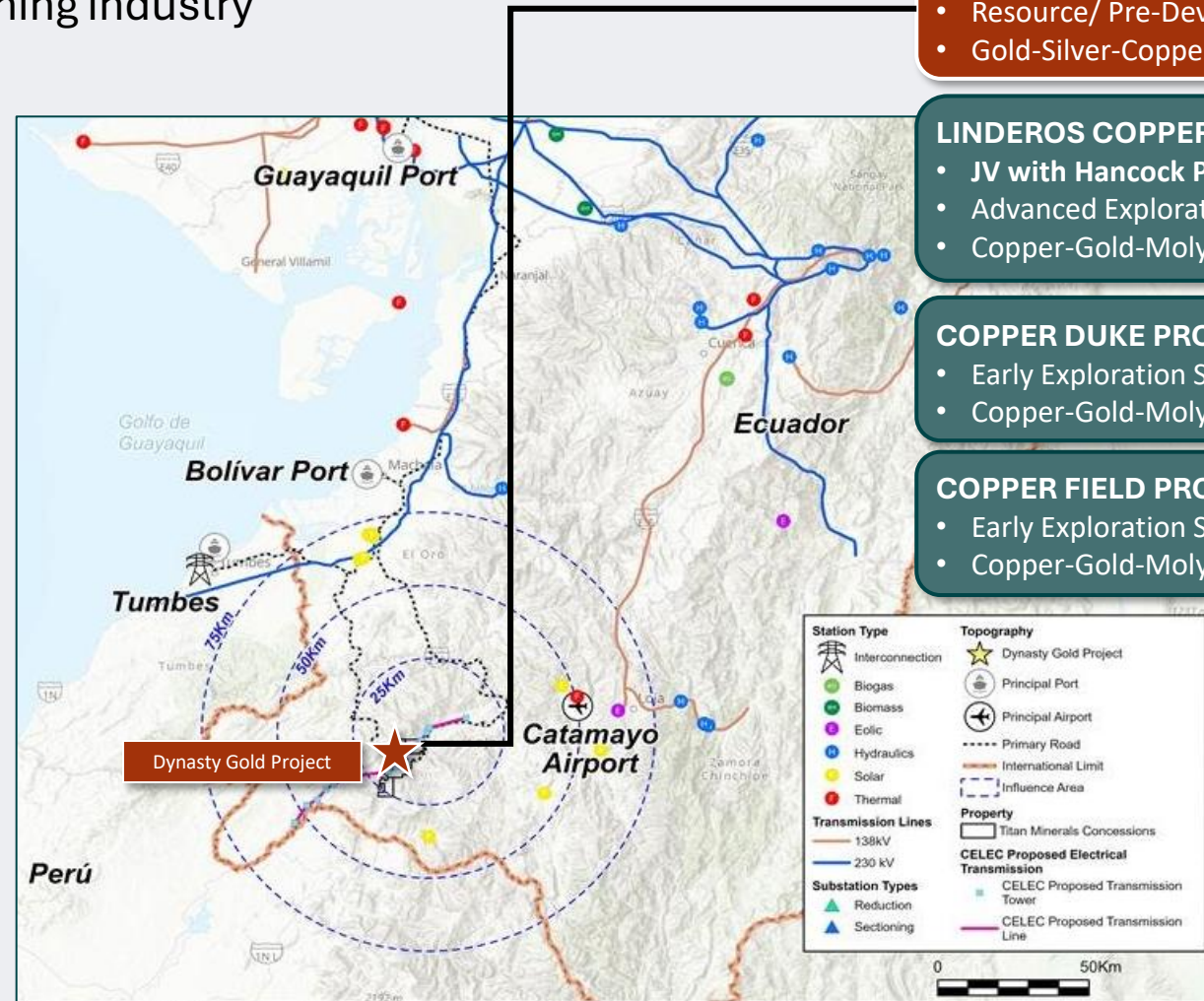
- Permits in place for drilling and small-scale mining
- Clear pathway to achieve large-scale mining permits
- Low Elevation, exploration all year-round

Strong Government Support

- Fruta del Norte (**Lundin Gold**) started commercial production in 2019, now a **~US\$20B market cap** single asset gold producer
- Mining is Ecuador's fourth largest export, growing from US\$275M in 2018 to US\$3.3B in 2025.
- President Noboa strong support and incentives for mining industry

Rich in Infrastructure and Natural Resources

- Infrastructure rich and workforce ready
- Regional town of Celica ~10km from the project
- Daily flights from Quito to the projects in southern Ecuador
- Highway network connects projects to regional infrastructure and port facilities
- Investment plan for future electrification launched



DYNASTY GOLD PROJECT (100%)

- Resource/ Pre-Development Stage
- Gold-Silver-Copper

LINDEROS COPPER PROJECT (49%)

- JV with Hancock Prospecting
- Advanced Exploration Stage
- Copper-Gold-Molybdenum

COPPER DUKE PROJECT (100%)

- Early Exploration Stage
- Copper-Gold-Molybdenum

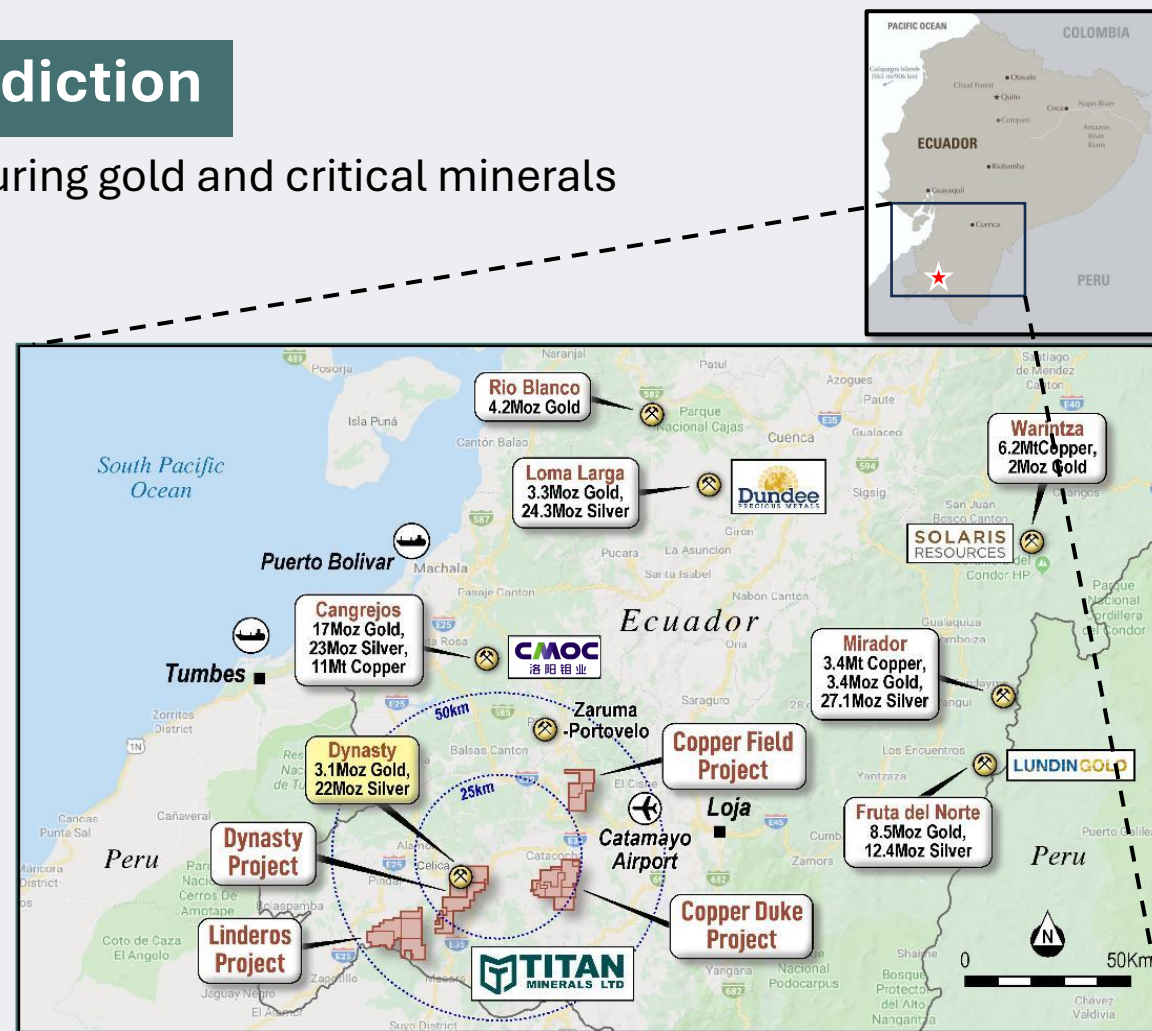
COPPER FIELD PROJECT (100%)

- Early Exploration Stage
- Copper-Gold-Molybdenum

Ecuador: An Emerging Tier 1 Mining Jurisdiction

Investment has surged, driven by strategic interest in securing gold and critical minerals

- Dec 2025: **Jiangxi Copper Corporation** launched takeover bid for SolGold at a **43% premium** to the share price, which had seen a 300% appreciation in 12 months! Cascabel Project 4.3Mt CuEq, **US\$5.4B pre-tax NPV**.
- Oct 2025: **Lingbao Gold** acquire **9.9% stake in TTM** at a **33% premium**.
- July 2025: **Silvercorp Metals Inc.** acquired Adventus paying a 31% premium for the fully permitted Curipamba-El Domo Cu-Au Project. **Project currently under construction.**
- May 2025: **CMOC** acquired Lumina Gold for US\$420M (Cangrejos Project-Reserves of 659 Mt @ 0.55 g/t Au, 0.10% Cu, 0.69 g/t Ag) paying a **71% premium** to 20-day VWAP.
- May 2025: **Solaris Resources Inc.** secured a US\$200 million financing package from Royal Gold to advance its Warintza copper-gold-moly project, with M&I Resources of 909Mt @ 0.35% CuEq.



LUNDINGOLD



BHP

SOLARIS
RESOURCES

Newmont

BARRICK

HANCOCK PROSPECTING



CMOC
洛阳铝业

SILVERCORP METALS INC.
希爾威金屬礦業有限公司

江西銅業集團公司
JIANGXI COPPER CORPORATION
Jiangxi Copper Corp.



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DYNASTY GOLD PROJECT (100%)

Dynasty Gold Project: 3.9Moz gold & 26.1Moz silver and growing



100% owned, scale, growth...

100% Owned Dynasty Gold Project

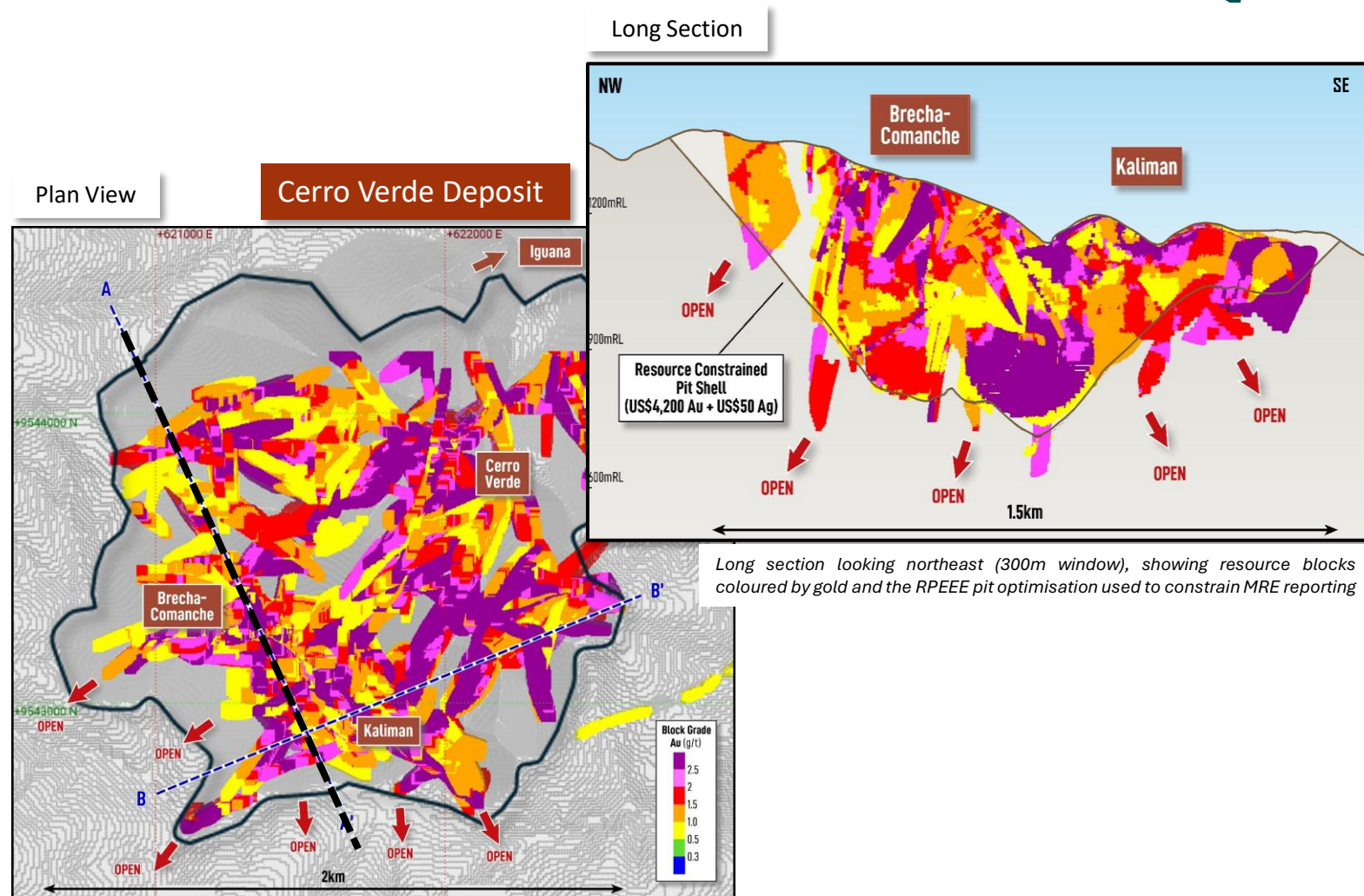
- **3.9Moz gold** and high-grade epithermal gold system
- Potential for **large scale, low cost, long life open pit mine**
- Significant scope to **grow scale** with continued exploration over **extensive mineralised corridor**

Large-Scale Resource from Surface

- **65.6Mt @ 1.85g/t Au, 12.4g/t Ag**
- **76% of resources contained in top 200m**

Resource Growth Set to be Delivered

- 30,000m resource extension and infill drill program underway at Cerro Verde
- **MRE upgrade targeted early 2027**



Cerro Verde Plan View displaying MRE blocks, RPEEE pit optimisation

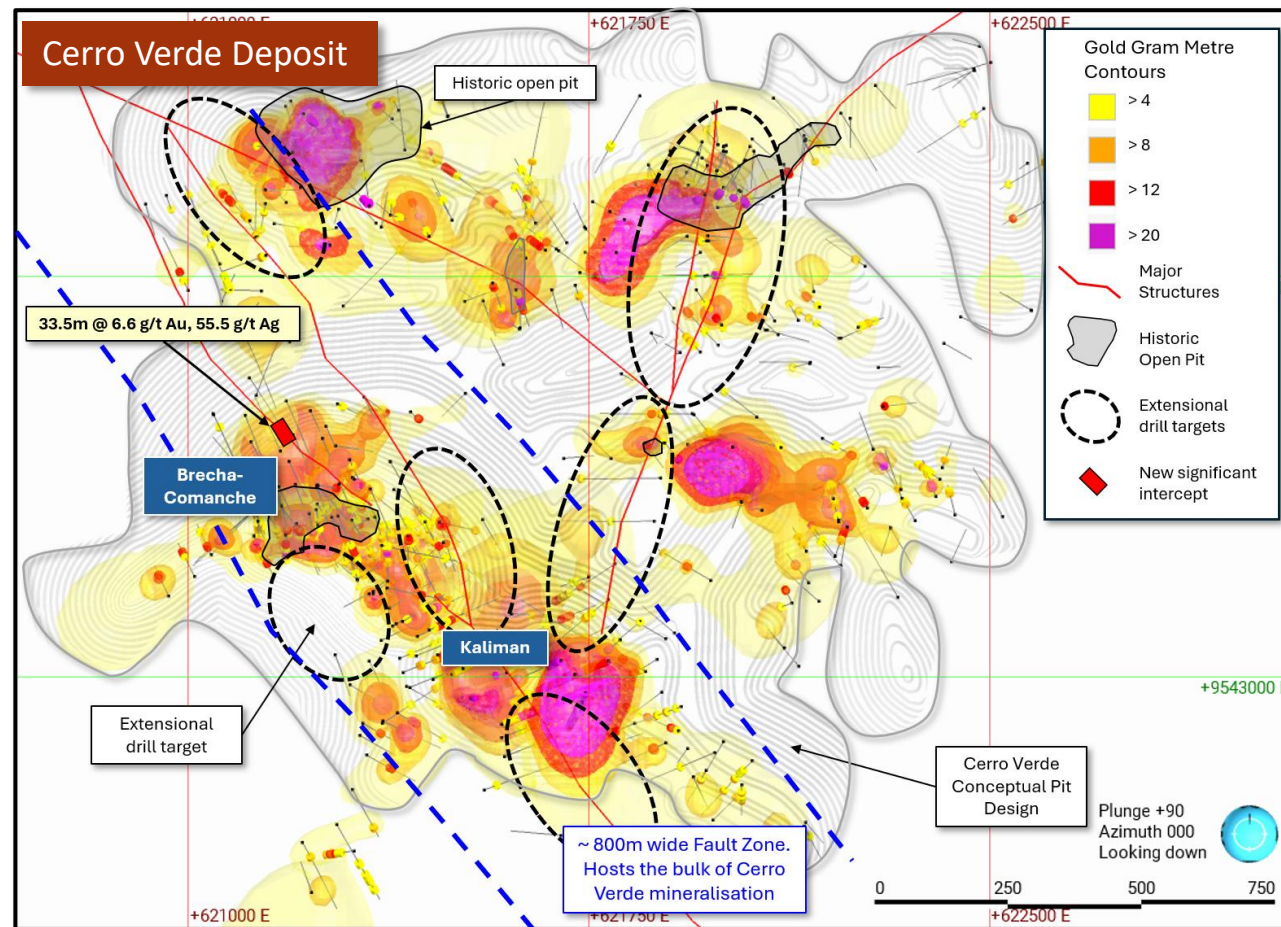
Long section looking northeast (300m window), showing resource blocks coloured by gold and the RPEEE pit optimisation used to constrain MRE reporting

Dynasty: MRE Update Delivers Strong Growth at Cerro Verde



Robust resources set for further growth and conversion

- March 2026 resource delivered **increase of 41% gold and 34% silver**, at a discovery cost of **~US\$6.30/oz gold**
- Cerro Verde deposit contains **70% of resources- 50Mt @ 1.66g/t Au, 9.9 g/t Ag for 2.7Moz gold and 16.2Moz silver**
- Oxide resources** of 12.1Mt at 1.88g/t Au and 11.2g/t Ag for **0.73Moz gold and 4.4Moz silver**, represents **low capex start-up and early cash flow** in initial years of mine life
- Resources extend from surface** down to ~670m depth, but **majority of system only tested to ~200m**
- 36% Indicated Resources**, with Inferred Resources set to be upgraded with infill drill program underway
- Wide, high-grade mineralisation with strong continuity** being targeted by resource extensional drilling at Cerro Verde in 2026



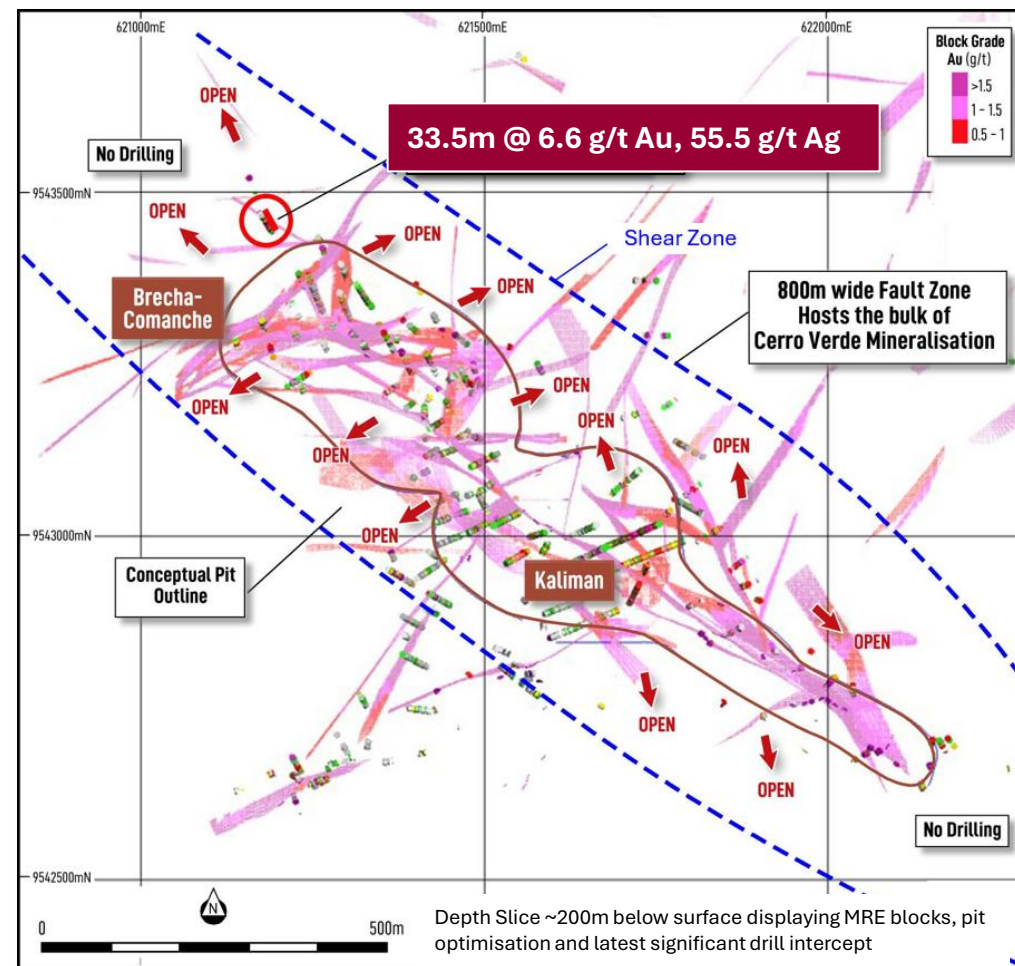
Plan View of the Cerro Verde prospect showing drilling, gold gram metre contours, major structures, historic open pits, conceptual pit design (US\$3,500/oz gold), latest significant intercept and targets set to be tested by extensional resource drilling in 2026.

Cerro Verde Extensional Drilling Delivers New Discovery



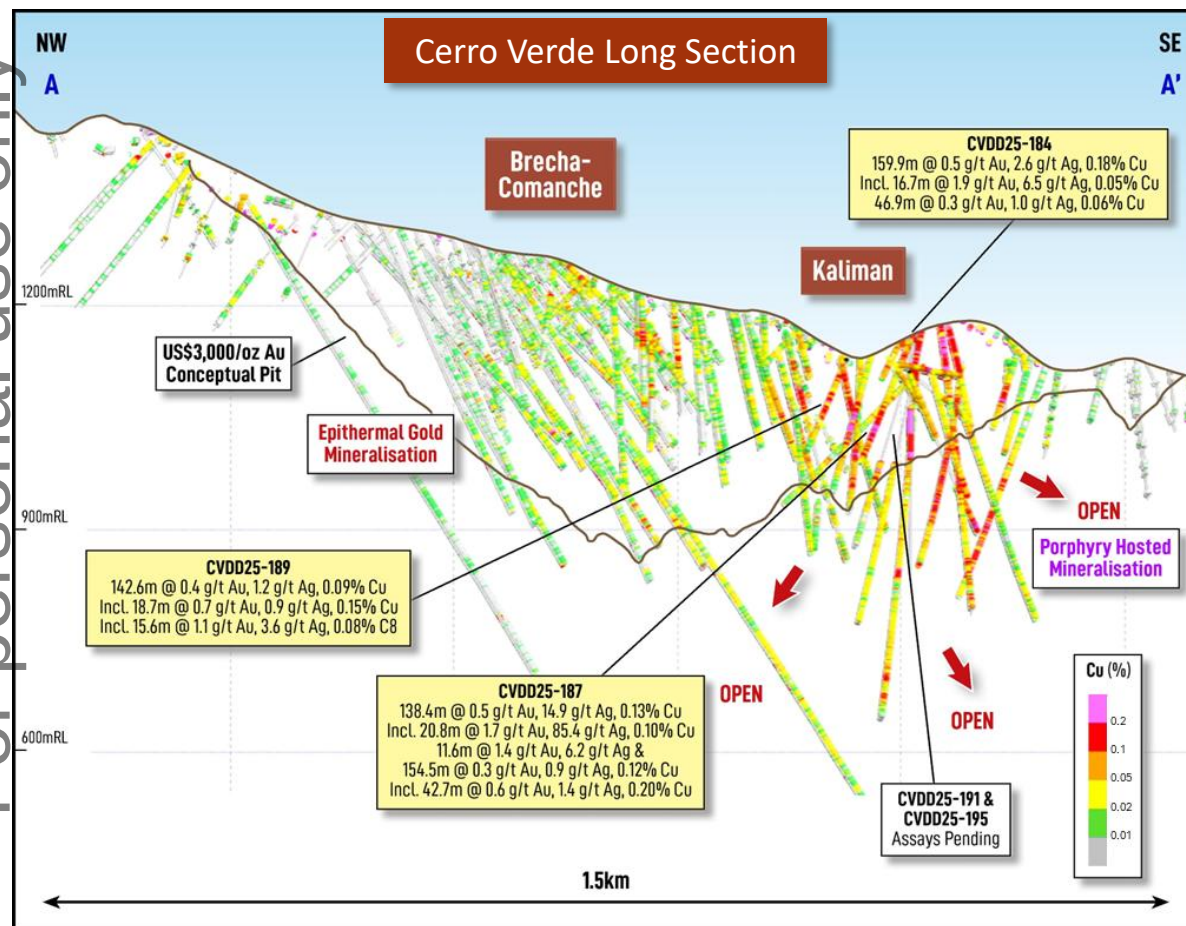
Latest results point towards much larger mineral system with strong northwest structural control

- **Extensive zone of shear and vein hosted gold-silver mineralisation** discovered, returning a significant intercept of **33.5m @ 6.6 g/t Au, 55.5 g/t Ag** from 236.7m
- Northwest trending zone of mineralisation intersected outside current resource, representing a **potential valuable resource addition** and a new style of mineralisation to be targeted for resource expansion
- Newly discovered mineralisation has highlighted the **importance of this structural corridor**, providing a conduit for pervasive mineralisation
- **Likely been missed by previous drilling** given the orientation, which has exciting implications for growing resources within the ~800m wide structural corridor
- **Drilling underway** to define potential repetitions and lateral extensions to shear hosted mineralisation



Dynasty: Porphyry System Growing

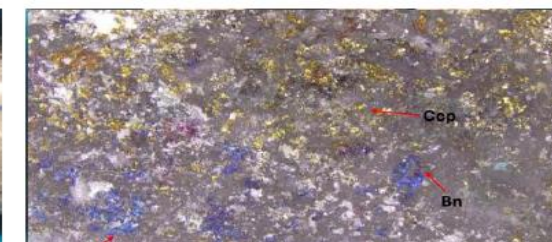
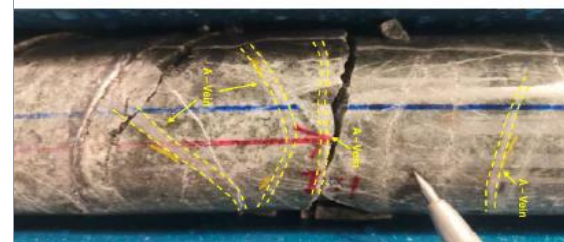
Porphyry hosted gold-silver +/- copper mineralisation from surface at Cerro Verde



Kaliman Schematic cross section showing porphyry hosted mineralisation (Cu %)

Significant Porphyry Drill Intersections

- 102.7m @ 1.6 g/t Au Eq. from 46.5m in CVD072
- 216.6m @ 0.6 g/t Au Eq. from 4m in CVDD25-157
- 159.9m @ 0.7 g/t Au Eq. from 2.1m in CVDD25-184
- 138.4m @ 0.8 g/t Au Eq. from 3.6m & 42.7m @ 0.8 g/t Au Eq from 263.3m in CVDD25-187
- 143m @ 0.7 g/t Au Eq. from 147m in CVDD25-156
- 153m @ 0.6 g/t Au Eq. from 107m in CVDD25-144
- 142.6m @ 0.5g/t Au Eq. from 12.1m in CVDD25-189
- 115m @ 0.7 g/t Au Eq. from 0m & 161m @ 0.6 g/t Au Eq. from 146m in CVD057
- 129.4m @ 0.5 g/t Au Eq. from 298m in CVD071



CVDD25-156. Left: 180m. Diorite porphyry stockwork A-type veins with massive texture and presence of disseminated chalcopyrite in veins. Right: 208m. copper mineralisation on fracture planes composed of chalcopyrite, bornite, and covellite.

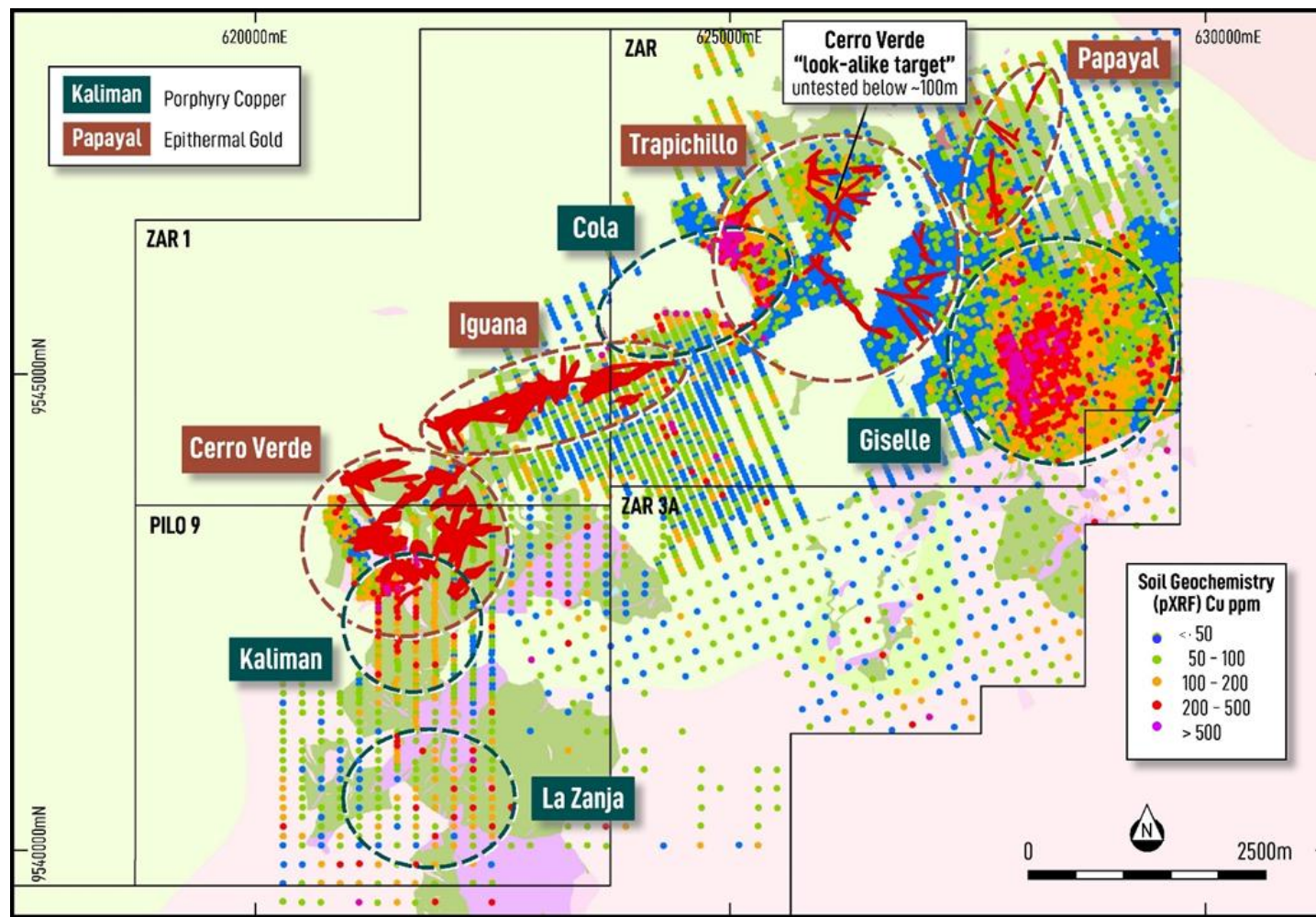
Dynasty: The Porphyry Upside

New porphyry copper targets unveiled and set to be tested



Multiple Untested Gold and Copper Targets

- Mineralisation across all MRE deposits remains 'open'
- 30,000m of drilling planned to target further resource growth and upgrades
- All permits in place and full flexibility to undertake drilling across the entire 10km mineralised corridor
- Several compelling porphyry copper targets highlighted by multiple datasets set to be drill tested- Kaliman, Cola, Giselle, La Zanja
- Gold growth opportunity identified at Cerro Verde "look-alike" target, which to date has seen minimal drilling to shallow depths



Plan view displaying geology, epithermal gold resources (red), soil geochemistry (Cu ppm) highlighting porphyry footprints and prospect names (epithermal gold and porphyry copper) for reference

Dynasty: Key Derisking Workstreams Completed

Updated MRE to drive upcoming mine studies and scoping study for Dynasty



Mineral Resource Estimate Update

- MRE update complete in March 2026, next MRE update planned for Q1 2027
- Next steps- Infill drilling to maximise Indicated resources within pit optimisation

Preliminary Metallurgical Testwork

- Metallurgical testwork completed with recoveries of 85-88% for oxide and 91% for sulphide
- Scope to optimise flowsheet and improve recoveries in future testwork

Environmental Baseline Studies

- Routine monitoring of soil, water, stream sediment, noise and air quality conducted across Dynasty

Engineering & Infrastructure Studies

- Mine studies being completed by Orelogy using March 2026 MRE and updated pricing and cost assumptions.
- **Ausenco appointed** to undertake process design and capex/ opex study
- Knight Peisold completing TSF and waste rock studies

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Social, Environmental and Corporate Governance at the Fore

Commitment to transparency, education, employment and inclusion



1

ENVIRONMENTAL RESPECT

Responsible exploration ensuring minimal disturbance to native vegetation and natural landscape

2

COMMUNITY BENEFIT

Working to benefit local communities, skills training, local partnerships and community initiatives

3

BIG IDEAS

Exploring blue-sky opportunities in fertile systems for game changing discoveries and sustainable projects

4

RESPONSIBLE STEWARDSHIP

Commitment to integrity, safety, best practice and responsible planning and management of resources

Strong relationships being forged, communities are seeing the benefits of Titan's presence, with the opportunity for training, employment and community development initiatives.

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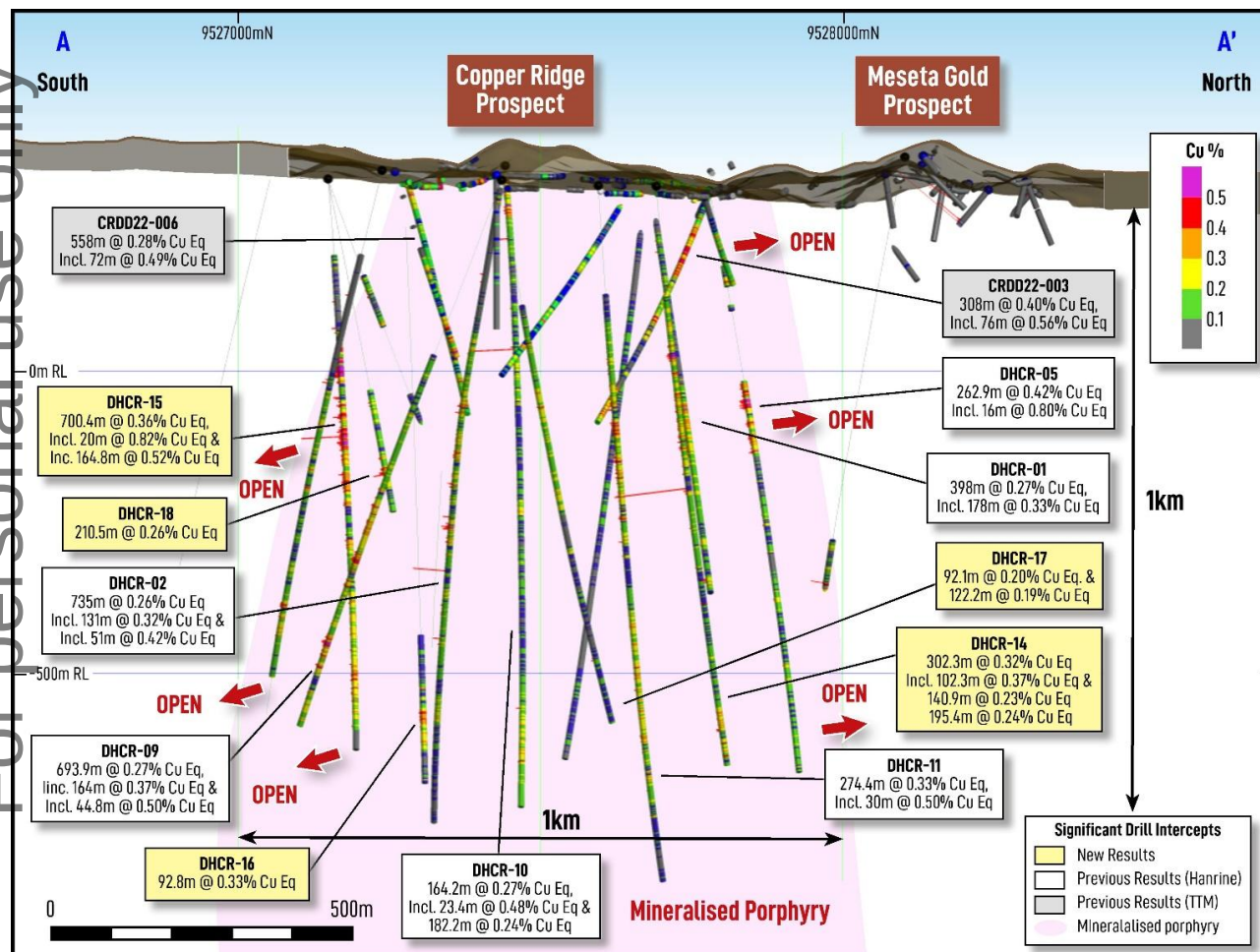
COPPER PROJECTS

Linderos Copper Project (49% TTM/ 51% Hancock)

Hancock Prospecting to spend up to US\$120M to earn 80%



HANCOCK PROSPECTING



Mineralisation remains open at depth and laterally

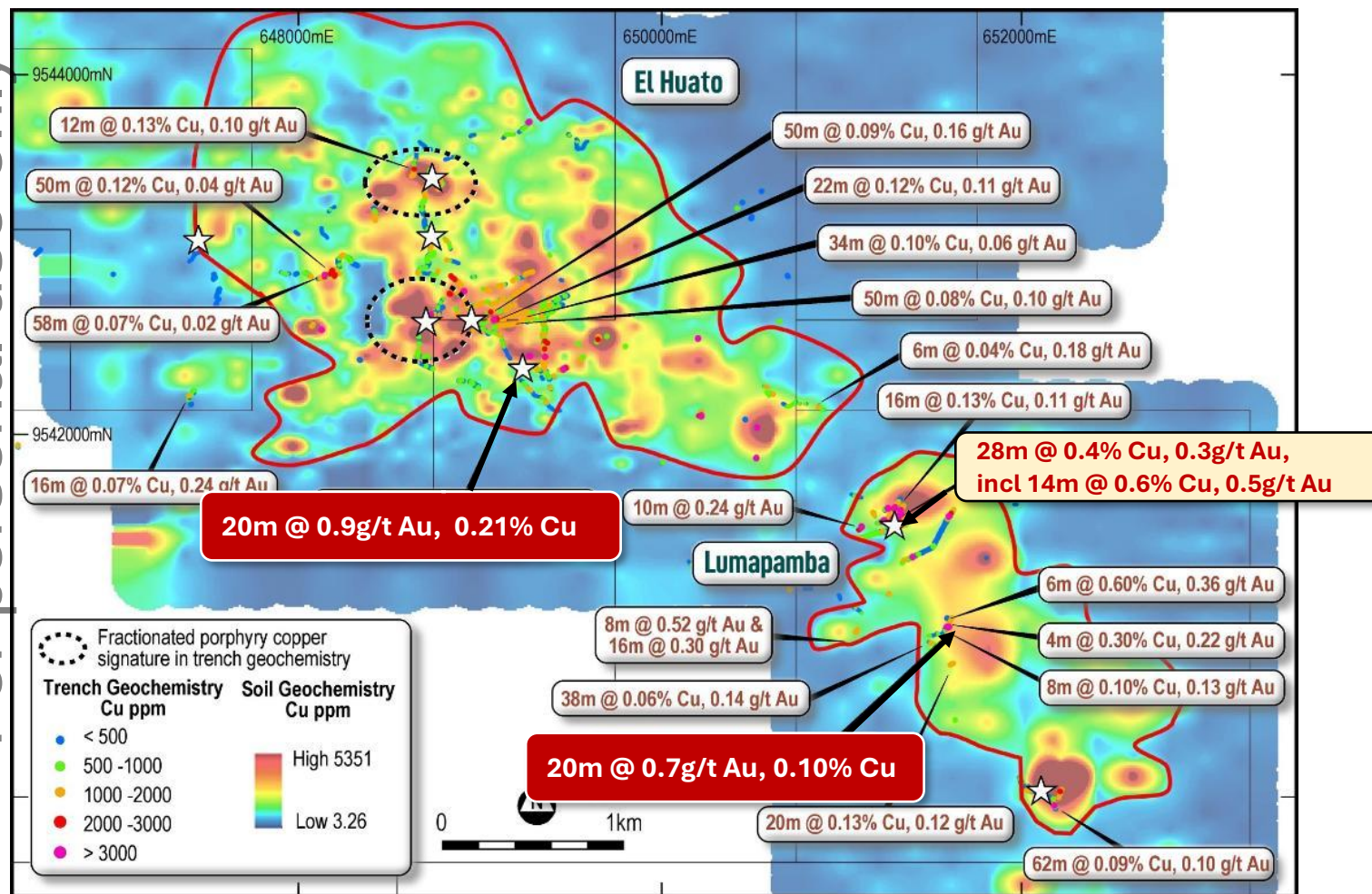
Commitment ¹		% Earned	% Earned (cumulative)	Earn-in Period (years)	Status
Activities	Expenditure USD				
-	\$2M	5%	5%	0	COMPLETE
10,000m drilling	\$8M	25%	30%	3	COMPLETE
15,000m drilling	\$12M	21%	51%	7	COMPLETE
Decision to Mine	\$120M	29%	80%	15	PENDING

- Hancock secured as a strategic partner- Hancock subsidiary (Hanrine) to spend up to US\$120m or at Decision to Mine to earn up to an 80% interest in Linderos
- Titan free-carried until 80% earn-in achieved. If Titan elects not to contribute after 80% earn-in and if diluted < 10%, Titan project ownership will revert to a **2.7% NSR**
- Hanrine managing and funding all activities
- Latest significant results include:
 - 700.4m @ 0.36% Cu Eq** from 270.3m
 - including 20m @ 0.82% Cu Eq** from 316.2m
 - & including 164.8m @ 0.52% Cu Eq** from 412m

Note 1: Each earn-in milestone is earned when the first of either project activities or minimum expenditure is achieved.

Copper Duke Project (100%)

Potential tier 1 porphyry copper discovery set to be unveiled



- 7km porphyry alteration footprint highlighted by multiple datasets
- Same magma type as global Tier 1 porphyry systems and mineralisation the same age as mega-porphyry copper deposits of Peru
- Multiple outcropping targets – porphyry copper, breccia copper, skarn, intrusion related gold, and epithermal gold
- Best technical experts guiding exploration strategy
- High priority targets defined with further trenching underway and drilling to commence in Q4

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Forward Value Drivers

Our Strategy

Build a +5Moz standalone gold mine & deliver non-dilutive porphyry copper discoveries



GOLD

Growth and Value Add

- 1 **Focus on initial open pit initial mine life** and complete drilling and studies to achieve FID for Dynasty.
- 2 Grow Dynasty resource by adding **high value ounces** in best part of the system. Several **high grade and bulk porphyry mineralisation opportunities identified.**
- 3 Test the true scale of the Dynasty gold system by testing conceptual targets! **A 9km gold system has to come from a big heat source!**

COPPER

Discovery through JV Partnerships

- 1 **Secure JV partners** to fund porphyry copper discoveries across our portfolio of highly prospective projects in the Andean copper belt
- 2 **Transform the scale of Dynasty** by drill-testing porphyry copper targets

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Milestones & Objectives

Poised for growth with a strategic partner, strong funding, drilling underway and gold at all time highs



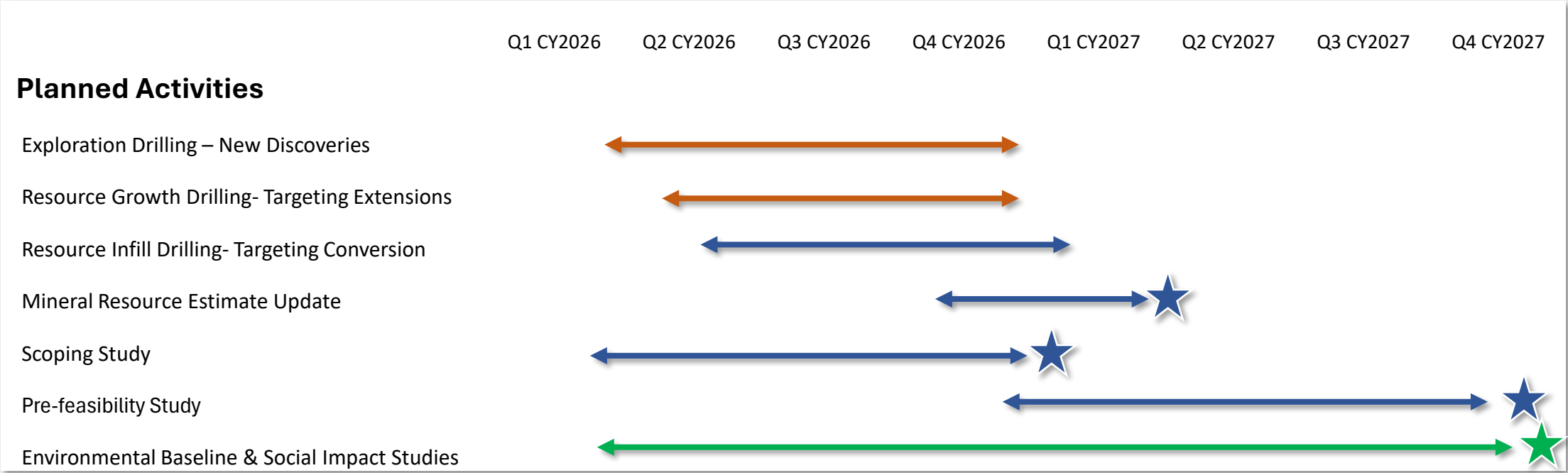
- 3.9Moz Gold resource
- Growth of 0.8Moz (increase of 25% gold and 19% silver) in just 14 months
- **Discovery cost ~US\$6.30/oz**



- Strong discovery potential through aggressive exploration programs
- 3 diamond rigs operating
- RC rig being added to drill fleet to expedite drilling and resource growth



- Feasibility studies to understand opportunities and risks
- Derisking the project to reach FID





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