ENLITIC

ASX Announcement

26 August 2026

Security Purchase Plan closing

Enlitic, Inc. (ASX: ENL) ("Enlitic" or "the Company") would like to remind interested Eligible CDI Holders that, unless extended, the Security Purchase Plan (SPP) announced on 3 July 2026 and opened on 7 August 2026 will **close at 5:00pm (Melbourne time) on Friday, 28 August 2026.** Monies are due by this time.

Please view the announcement here on our website: https://enlitic.com/link/rkRqge

The SPP provides Eligible CDI Holders the opportunity to acquire new Enlitic CDIs at the lower of A$0.004 per CDI (being the same as the Company's recent Conditional Placement) and a 2.5% discount to the volume weighted average price of CDIs traded on ASX during the five trading days up to the closing date of the SPP, rounded to the nearest A$0.001 (refer to ASX announcement dated 7 August 2026).

Since announcing the SPP, the Company has completed its approximately A$15 million Conditional Placement. The Company remains focused on executing its commercial growth strategy, with the funds raised under the SPP to support general corporate and working capital purposes and provide flexibility in implementing Enlitic's strategic commercial objectives, as outlined in the SPP booklet.

The SPP booklet which contains the full details of the SPP was sent to all Eligible CDI Holders either by email or by post. Eligible CDI Holders can also access the SPP booklet and their personalised application form online at: https://events.miraqle.com/enl-offer

Indicative timetable for the completion of the SPP is as follows:

Event	Indicative Date
Record Date	7:00pm (Melbourne time), Thursday, 2 July 2026
Announcement of SPP	Friday, 3 July 2026
Documentation Sent and SPP Opens	9:00am (Melbourne time), Friday, 7 August 2026
SPP Closes	**5:00pm (Melbourne time), Friday, 28 August 2026**
Announcement of SPP Results	Friday, 4 September 2026

Event	Indicative Date
Allotment and Issue of SPP CDIs	Friday, 4 September 2026
ASX Quotation of SPP CDIs	Monday, 7 September 2026
Dispatch of Holding Statements for SPP Participants	Tuesday, 8 September 2026

The timetable is indicative only and is subject to change without notice. The Company reserves the right to vary the dates above, subject to any regulatory or statutory provisions that may apply.

If Eligible CDI Holders have any queries on how to participate including on how to access the application, please use the contact details in your SPP booklet or consult your financial or other professional advisers.

This announcement was authorised for release by the Board of Enlitic, Inc.

- ENDS -

For more information, please contact:

Enlitic Investor Relations
Australia: invest_au@enlitic.com

Six Degrees Investor Relations
Henry Jordan
henry.jordan@sdir.com.au
+61 431 271 538

About Enlitic

Enlitic is a software company that uses artificial intelligence to develop software products that manage medical imaging data in radiology (such as MRI, CT scans, X-ray and ultrasound images) and licences such products to healthcare providers. Enlitic's products seek to standardise, protect, integrate and analyse data to create the foundation of a real-world evidence platform that can improve clinical workflows, increase efficiencies and expand capacity. Enlitic is listed on the Australian Securities Exchange (ASX: ENL).