Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme GREENTECH METALS LIMITED

ACN/ARSN 648 958 561

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 24 / 08 / 2026

The previous notice was given to the company on 10 / 02 / 2026

The previous notice was dated 9 / 02 / 2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	18,855,043	7.097%	19,308,481	5.2440%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/06/2026	Sunset Capital Management P/L <Sunset Superfund A/C>	Placement Tranche 2	$24,785.10	330,468	330,468
19/05/2026	Sunset Capital Management P/L <Sunset Superfund A/C>	Placement Tranche 1	$29,689.65	395,862	395,862
14/05/2026	Sunset Capital Management P/L <Sunset Superfund A/C>	On Market Buy	$11,818.20	157,576	157,576
29/04/2026	Sunset Capital Management P/L <Sunset Superfund A/C>	Off Market Transfer Buy	$352,257.60	4,403,220	4,403,220
29/04/2026	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Off Market Transfer Sale	($352,257.60)	4,403,220	4,403,220
20/02/2026	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Off Market Transfer Sale	($5,500)	(100,000)	(100,000)

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CPS Capital Group Pty Ltd <The Fidelity A/C>	CPS Capital Group Pty Ltd <The Fidelity A/C>	CPS Capital Group Pty Ltd <The Fidelity A/C>	Direct	225,000	225,000
Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Direct	5,287,126	5,287,126

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Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Direct	5,036,869	5,036,869
CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	Direct	2,325,818	2,325,818
Celtic Finance Corp Pty Ltd <Income A/C>	Celtic Finance Corp Pty Ltd <Income A/C>	Celtic Finance Corp Pty Ltd <Income A/C>	Direct	2,306,181	2,306,181
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Direct	1,892,500	1,892,500
Fat Hog Pty Ltd	Fat Hog Pty Ltd	Fat Hog Pty Ltd	Direct	1,818,182	1,818,182
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Direct	727,273	727,273
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	Direct	20,000	20,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	***Nature of association***
CPS Capital Group Pty Ltd <The Fidelity A/C>	*Director*
Sunset Capital Management P/L <Sunset Superfund A/C>	*Trustee*
Celtic Capital Pte Ltd <Investment 1 A/C>	*Director*
CPS Capital No 5 Pty Ltd	*Director*
Celtic Finance Corp Pty Ltd <Income A/C>	*Director*
Celtic Finance Corp Pty Ltd	*Director*
Fat Hog Pty Ltd	*Director*
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	*Director*
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	*Director*

6. Addresses

The addresses of persons named in this form are as follows:

Name	***Address***
CPS Capital Group Pty Ltd <The Fidelity A/C>	*C/- PO Box Z5467, St Georges Tce, Perth WA 6831*
Sunset Capital Management P/L <Sunset Superfund A/C>	*C/- PO Box Z5467, St Georges Tce, Perth WA 6831*
Celtic Capital Pte Ltd <Investment 1 A/C>	*C/- PO Box Z5467, St Georges Tce, Perth WA 6831*
CPS Capital No 5 Pty Ltd	*C/- PO Box Z5467, St Georges Tce, Perth WA 6831*
Celtic Finance Corp Pty Ltd <Income A/C>	*C/- PO Box Z5467, St Georges Tce, Perth WA 6831*
Celtic Finance Corp Pty Ltd	*C/- PO Box Z5467, St Georges Tce, Perth WA 6831*
Fat Hog Pty Ltd	*C/- PO Box Z5467, St Georges Tce, Perth WA 6831*
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	*C/- PO Box Z5467, St Georges Tce, Perth WA 6831*
Celtic Capital Pty Ltd <Celtic Capital No 4 A/C>	*C/- PO Box Z5467, St Georges Tce, Perth WA 6831*

Signature

print name *Mr Jason Peterson* *capacity* *Director & Trustee*

sign here *date* *24 / 08 / 2026*

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