



Advancing USA and Australian Critical Mineral Projects

AMEC WA Investor Briefing

ASX : OD6

18 August 2026



IMPORTANT INFORMATION

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No New Information

This document contains information extracted from OD6's ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (**JORC Code**), which were prepared by a Competent Person in accordance with the JORC Code and are available for viewing at <https://www.od6metals.com.au/investors/asx-announcements/>. OD6 confirms that it is not aware of any new information or data that materially affects the information included in any original ASX market announcement. The Company confirms that the form and context in which each relevant Competent Person's findings are presented have not been materially modified from those announcements.

The information in this report relating to the Mineral Resource estimate for the Splinter Rock Project is extracted from the Company's ASX announcement dated 29 May 2024. OD6 confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate continue to apply.

Forward Looking Statements

Certain statements contained in this presentation, including information as to the future financial or operating performance of OD6 and its projects, are forward looking statements. Such forward looking statements:

- may include, among other things, statements regarding incomplete and uncertain proposals or targets, production and prices, operating costs and results, capital expenditures, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions;
- are necessarily based upon several estimates and assumptions that, while considered reasonable by OD6, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; and
- involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements.

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No representation is made that, in relation to the tenements the subject of this presentation, OD6 has now or will at any time in the future develop further resources or reserves within the meaning of the JORC Code.

CORPORATE SNAPSHOT

Capital Structure

ASX: OD6

Price per share ¹	A\$0.13
Total number of shares on issue ²	294.86 M
Unlisted options ²	37.55 M
Listed 10c options (ASX:OD6O) ²	33.7 M
Performance rights ²	1.3 M
Market capitalisation (undiluted) ¹	A\$38.3 M
Cash ²	A\$3.2 M
Debt ²	Nil
Enterprise value	A\$35.1 M

Share Price 12 Month History

A\$/share



Mr Brett Hazelden

MANAGING DIRECTOR



Mr Piers Lewis

NON-EXECUTIVE CHAIRMAN



Dr Mitch Loan

NON-EXECUTIVE DIRECTOR



Dr Darren Holden

Geological Advisor

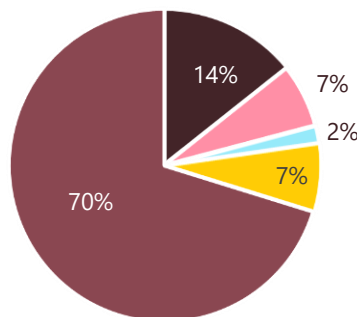


Hon Julie Bishop

Strategic Advisor



Register Detail & Research



- Founders
- Directors and Management
- Family Offices and Institutions
- Remainder of top 20
- Retail / Other

1. As at 14 August 2026

2. As at 1 July 2026



BUILDING A MULTI-COMMODITY CRITICAL MINERALS COMPANY

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QUINN FLUORSPAR - USA



SPLINTER ROCK RARE EARTHS - WA



GULF CREEK COPPER - NSW



SPLINTER ROCK REE PROJECT HIGHLIGHTS

A 100% Owned Australian Critical Minerals Project

- Strong Rare Earth Demand Fundamentals
- 682Mt at 1,338 ppm TREO JORC Resource
- High Grade Inside Centre 119Mt at 1,632ppm TREO (Indicated)
- ~75% Nd & Pr Overall Recovery
- High-quality Mixed Rare Earth Carbonate (MREC) of ~56% TREO
- High-quality Mixed Rare Earth Hydroxide (MREH) of ~59% TREO
- Superior product quality with low levels of impurities (Al, Fe, P, Si)
- Extremely low uranium and thorium content (<0.001% U + Th)
- Optimised capital and operating cost drivers
- Offtake Engagement – North America, Europe & Asia
- Positive Study Outcomes - ANSTO and CPC
- Accelerated Scale up Testing at ANSTO - 2.5t Metallurgical Core



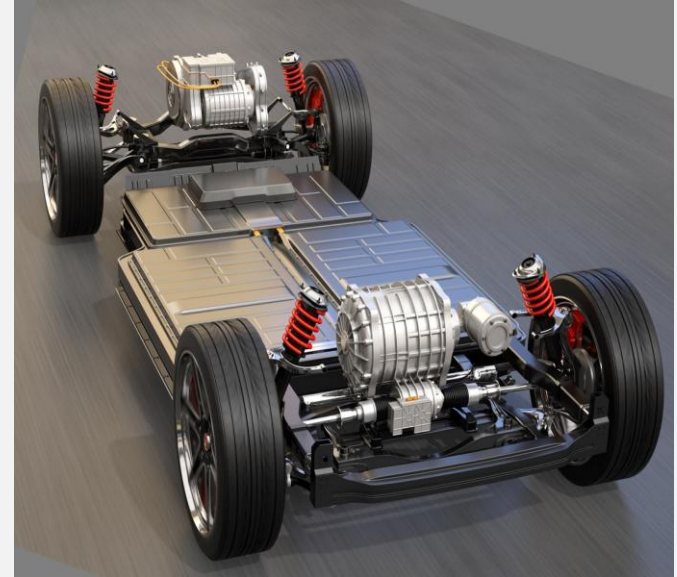
1. Refer to [ASX Announcement Mineral Resource Estimate Doubles](#)
2. Refer to [ASX Announcement IX Improves Processing Flowsheet](#)
3. Refer to [ASX Announcement High Quality MREC produced](#)

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NEXT STEPS AT SPLINTER ROCK

Advanced Metallurgical Testwork and Studies

- **ANSTO Testwork Scale Up:**
 - **Heap leach Optimisation:** Heap Leach duration and kinetics, Acid strength and consumption, Counter current heap configuration, Particle agglomeration methodology
 - **Impurity Removal Verification:** Nanofiltration (NF) acid recovery, Ion Exchange (IX) selectivity, two stage Impurity Removal (IR) optimisation
 - **Bulk MREC and MREH Production:** Precipitation to produce >1 kg of MREC and/or MREH for customer qualification, offtake discussions, and to assess commercial payability options
- **Mining Study:** Inside Centre Deposit pit shells, stripping ratios, mine scheduling and preliminary mining costs
- **Engagement with potential offtake partners**
- **Engagement with government and potential financing partners**
- **Review Selective Nd, Pr, Tb and Dy Oxide Production Potential**

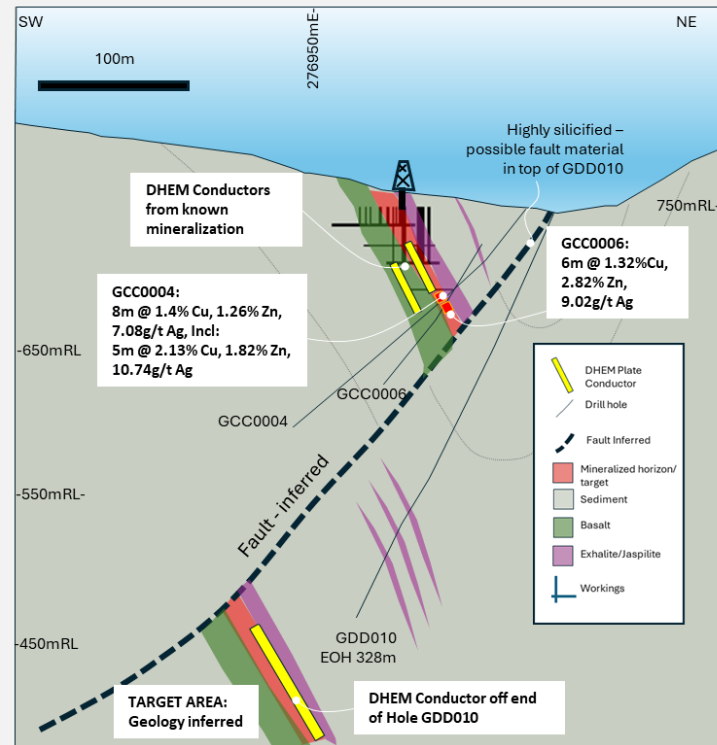


1. Refer [ASX Announcement – Innovative Process Flowsheet Selected with High Recoveries at Splinter Rock](#)

GULF CREEK COPPER PROJECT HIGHLIGHTS

Advanced Metallurgical Testwork and Studies

- Record copper prices supported by strong market fundamentals
- Copper up to 4.6% Confirmed in Phase 1 Drilling
- High Grade Production History (Up to 12% Cu)
- Multiple High Priority Targets
- >3km to 10km of VMS target horizon
- Down Hole EM (DHEM) survey completed have identified targets a **Strong conductor identified approximately 75m beyond the end of hole GDD010**
- Geological reinterpretation indicates a **potential fault offset** of historic high-grade lodes mined
- DHEM results at the **Northwest Target** indicates a **possible additional conductor**
- Continued drilling during 2026



Quinn Fluorspar Project Acquisition Completed

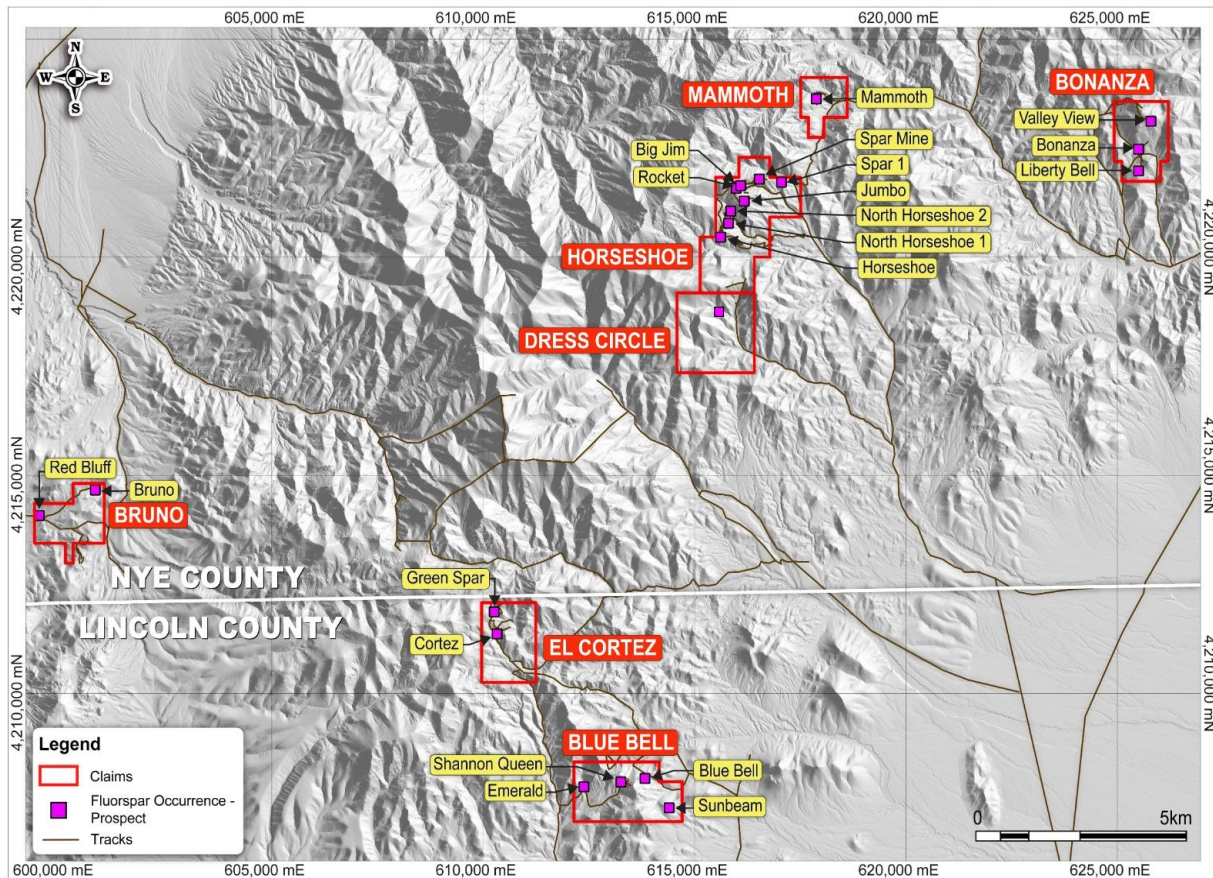
A Strategic US Critical Mineral Opportunity



ACQUISITION COMPLETE - WHY QUINN IS SPECIAL



- For personal use only**
- ✓ **Genuine district-scale opportunity**
226 mining claims (4,670 acres)
 - ✓ **Large Epithermal System**
 - ✓ **+20 Fluorspar Occurrences**
 - ✓ **Exceptional high-grade assays**
 - ✓ **Thick Intersections at Surface**
 - ✓ **8km fertile mineralised corridor**
 - ✓ **Multiple high-priority drill targets**
 - ✓ **Hub-and-spoke central mill development strategy**
 - ✓ **Low impurity chemistry**
 - ✓ **Early Metspar project potential at Horseshoe and Big Jim**
 - ✓ **Acidspar Optimisation Underway**
 - ✓ **Permitting program underway**
 - ✓ **Gold Upside**



CRITICAL MINERAL

US 100% Import Reliant

Fluorspar is officially recognised as a U.S. critical mineral, underpinning national security, concentrated supply chain, industrial resilience, and energy transition objectives.

Fluorspar is listed on the U.S. Critical Minerals List, first **formalised by Donald Trump - Executive Order 13817**

White House Order for **domestic acquisition of critical materials - Executive Order 14415**

The designation reflects:

- High import dependence
- Concentrated foreign supply
- Essential downstream industrial uses
- **Australia, EU, Canada, Japan** – recognised Critical Mineral

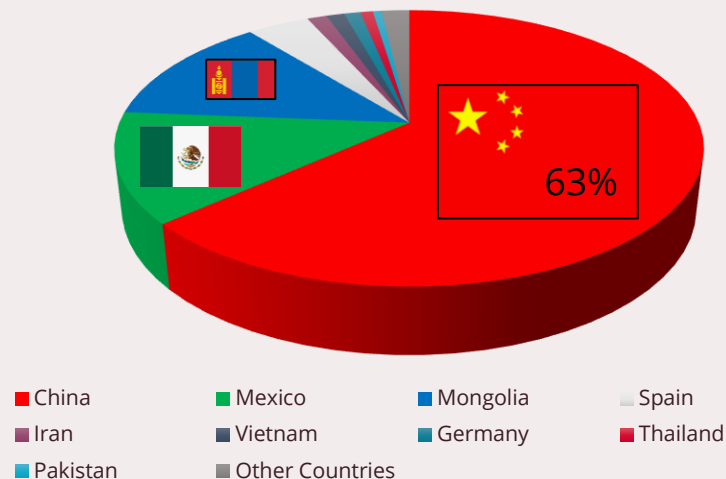
SUPPLY RISK

Price Forecast to Increase

China, Mongolia and Mexico dominate global supply

The US is highly dependent on imports for fluorspar

Leading countries based on mine production of fluorspar worldwide in 2024 (*in 1,000 metric tons*)



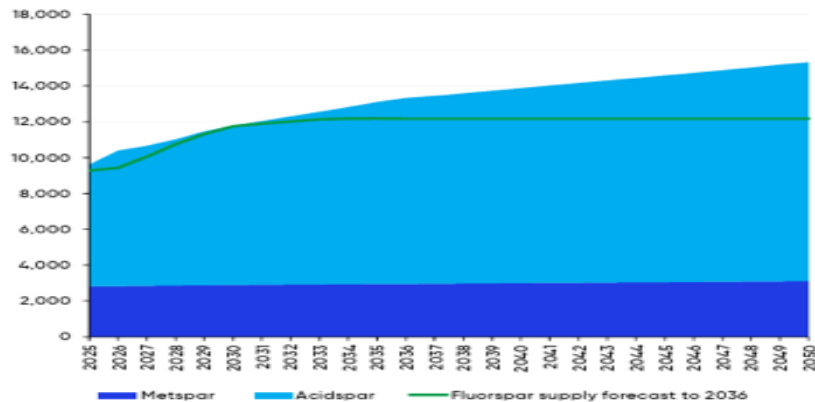
Source: https://www.statista.com/statistics/1051717/global-fluorspar-production-by-country/#google_vignette

ABOUT FLUORSPAR

A ~US\$4.3 Billion Global Market

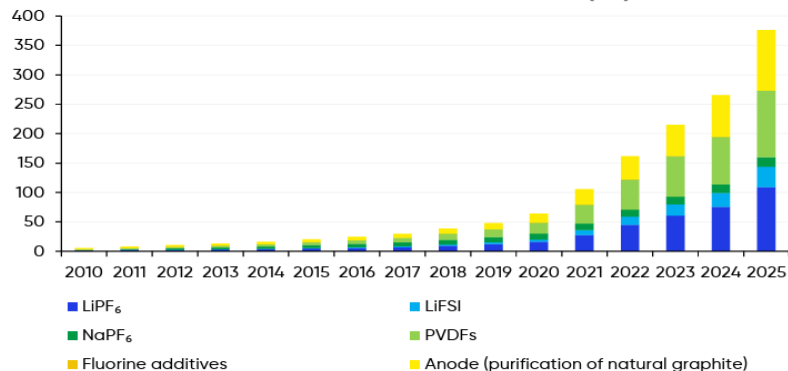
- Fluorspar is the main mineralogical source of fluorine
- High-grade fluorspar is typically upgraded through simple processing to produce concentrates
- >97% CaF_2 concentrate known as **Acidspar** – used to produce **Hydrofluoric (HF) acid**
- 60–96% CaF_2 product known as **Metspar** – used in **steel & aluminium production**
- Fluorspar is essential in
 - Al semi-conductor chip etching
 - Advanced Li-ion battery technologies
 - Nuclear fuel processing
 - Defense
- Spot prices are currently approx US\$450–\$650/t
- **Fluorspar demand is expected to grow considerably in coming years**

Long Term Forecast for Fluorspar and Demand (kt)



Source: Project Blue

HF Demand in Li-ion Batteries (kt)



Source: Project Blue

STRATEGIC POSITIONING

Potential Government Support

Fluorspar directly supports domestic manufacturing, electrification, defence readiness, and chemical sovereignty, making U.S. projects well-positioned for:

- Federal and State loan programs
- Strategic offtake backing
- US CHIPS Act investing US\$50+ billion
- IRA incentives driving US-based battery gigafactories
- Permitting prioritisation at state and federal levels

United States, initiatives such as the “**FAST-41**” permitting pathway may support accelerated development for priority mineral projects.

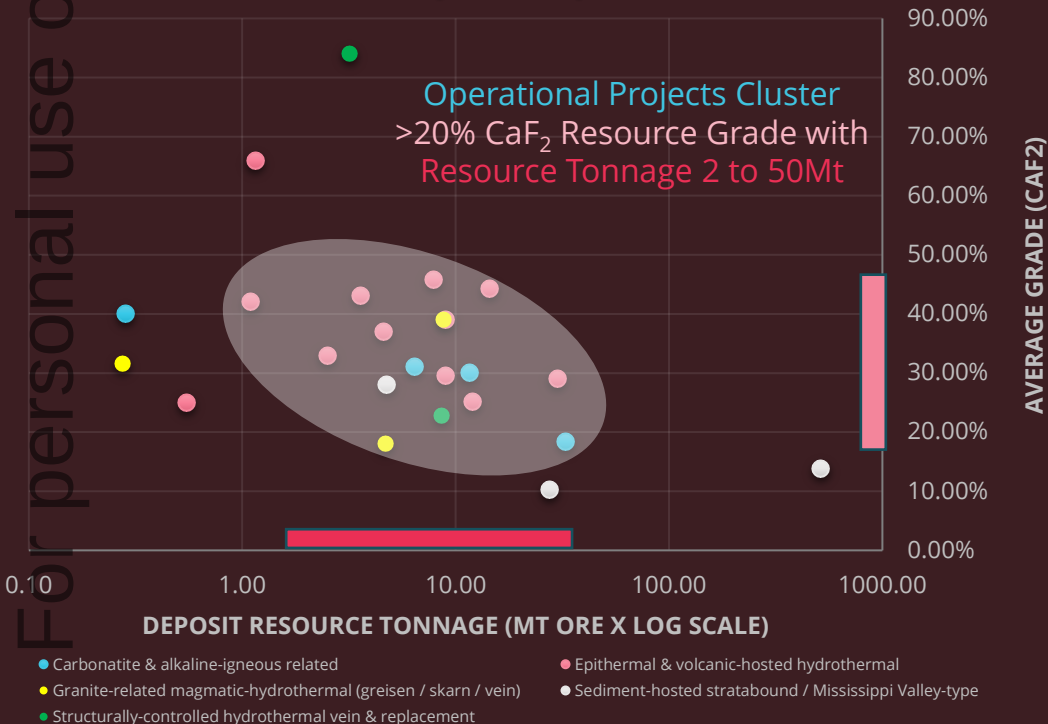
Trump administration’s “**Project Vault**” which aims to establish a US\$12B critical minerals stockpile.

Australian Government has established the A\$1.2B **Critical Minerals Strategic Reserve** (CMSR).

Ares Strategic Mining (CSE: ARS) secured major multi-year U.S. Department of Defense contract worth up to US\$250M over five years.

GLOBAL CONTEXT

Grade-Tonnage of Significant Global Fluorspar Deposits



Data source: Project Blue 2026, USGS 2017, Company Research

TVN CASE STUDY

Complementary Mines & Markets

- Tivan Ltd (TVN.ASX) Speewah Project hosts a JORC compliant Resource of:
43.2 Mt @ 8.3% CaF₂ (at a 2% CaF₂ cut-off grade) containing 3.6 Mt CaF₂
- TVN targeting supplying Japan based on a 77.5% :22.5% JV with Sumitomo and JOGMEC
- CAPEX A\$301M, All in Sustaining OPEX A\$513 /t for 149 ktpa Fluorspar + 0.15 ktpa Metspar production
- OD6 grades significantly higher = potentially lower CAPEX and OPEX Costs
- OD6 Quinn's targeting US market which currently has ~400ktpa demand
- Significant upside potential for OD6

Refer: Tivan ASX Announcement [MRE 4 February 2026](#), and [ES Report 20 March 2026](#)

OD6 makes no representations regarding Tivan's Resource.



EPITHERMAL FLUORSPAR FORMATION

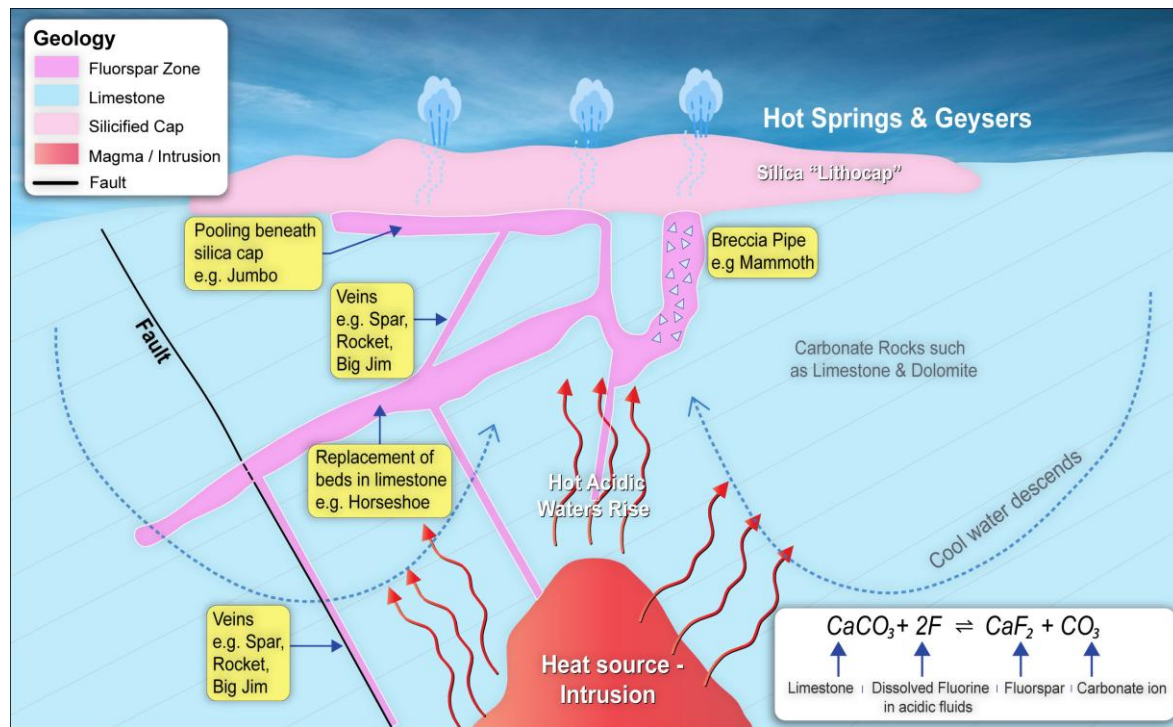
Fluorspar deposits form in the near surface epithermal environments

Fluorine bearing hydrothermal acidic fluids rise from an intrusive source

Hot fluorine-rich fluids reacted with limestone (CaCO_3), replacing it with high-grade fluorspar

Many historic deposits exploited in the US were narrow vein volcanic hosted.

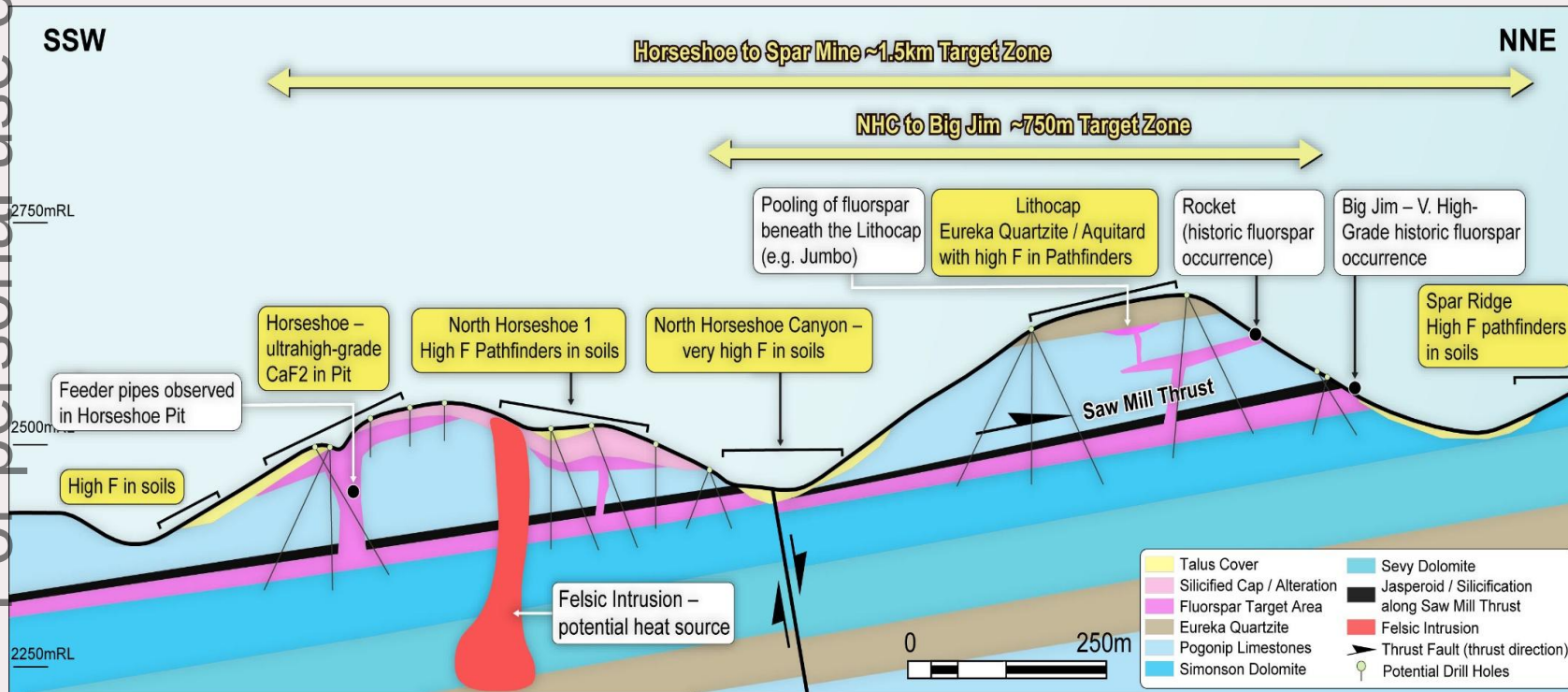
To get deposits for **modern bulk tonnage techniques** – limestone hosted deposits (such as Quinn) offer greater tonnes – **like Las Cuevas in Mexico, the largest in the world**



HORSESHOE TO BIG JIM CORRIDOR - FLUORSPAR

Full System Targets EMERGING. Drill Permitting Underway

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HORSESHOE FLUORSPAR DEPOSIT

Historic drilling with outstanding high-grade fluor spar (CaF_2) drill intercepts include:

14.3m @ 70.9% CaF_2 (from surface) – H4
Peak result of **84% CaF_2** over 1.5m

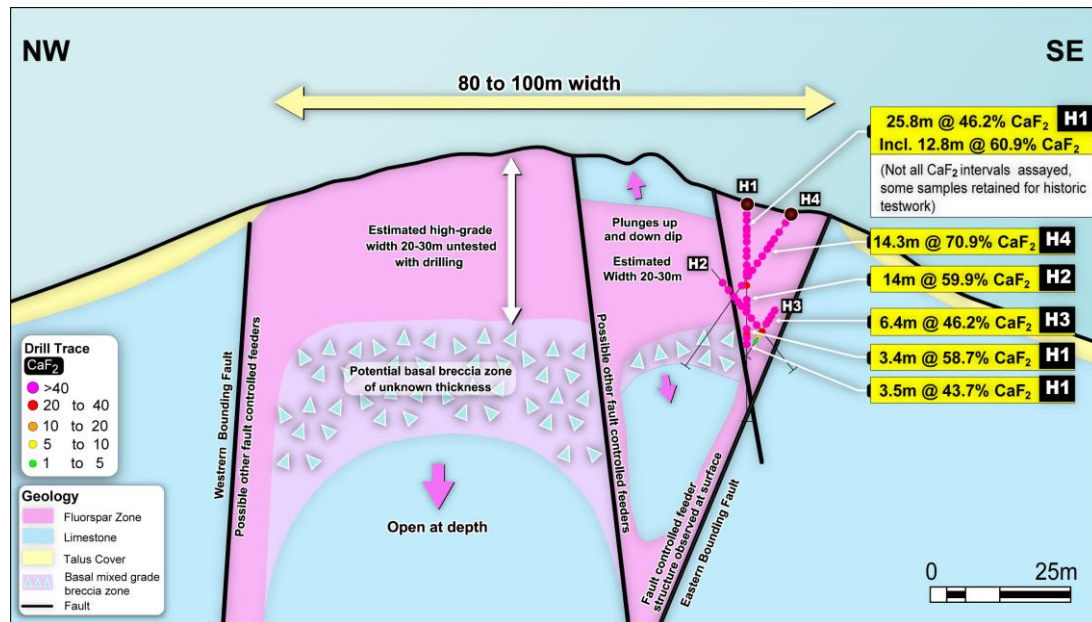
14.0m @ 59.9% CaF_2 (from 19.5m) - H2
Peak result of **86.7% CaF_2** over 1.5m

25.8m @ 46.2% CaF_2 (from 0.9m) – H1 including:

- **12.8 m @ 60.9% CaF_2** (from 0.9m)
Peak result of **93.7% CaF_2** over 1.2m

- **3.4 m @ 58.8% CaF_2** (from 16.8m)
Peak result of **82.0 % CaF_2** over 1.2m

- **3.5m @ 43.7% CaF_2** (from 22.3m)
Peak result of **66.1% CaF_2** over 0.3m



Historic drilling was conducted before the open-pit, so did not target the high-grade core

Several sections not assayed indicating potential wider width

Holes ending in veined/fracture material, indicating potential wider width with footwall breccia unassayed

BIG JIM FLUOSPAR DEPOSIT

• **Historic Workings from 1940s rediscovered**

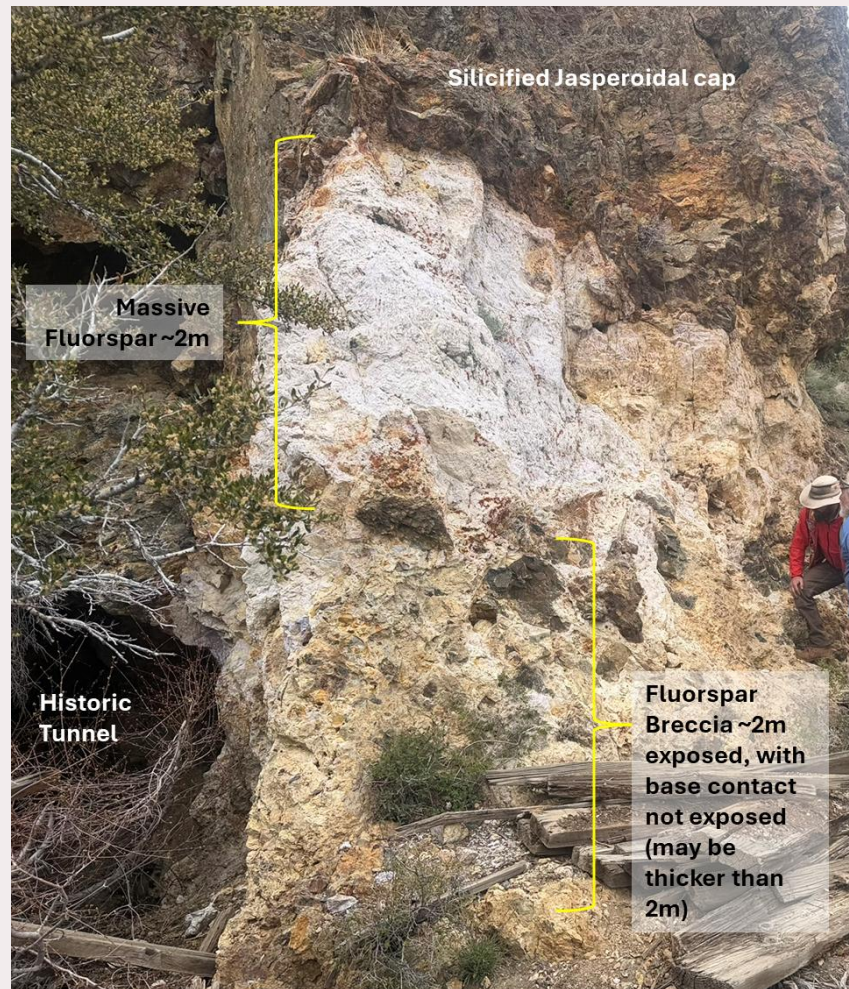
• **Massive purple fluorspar vein**, inferred as historically reported lode reported with up to **98.6% CaF₂**

• **Exposed footwall breccia with lower contact not exposed (may be wider) inferred** as historically reported "gangue" with **60% CaF₂**.

• Historic workings mapped out **over >220m** with reported high-grade fluorspar throughout and at either **end (System open to the North and South)**

• Multiple rock samples collected and pending assay

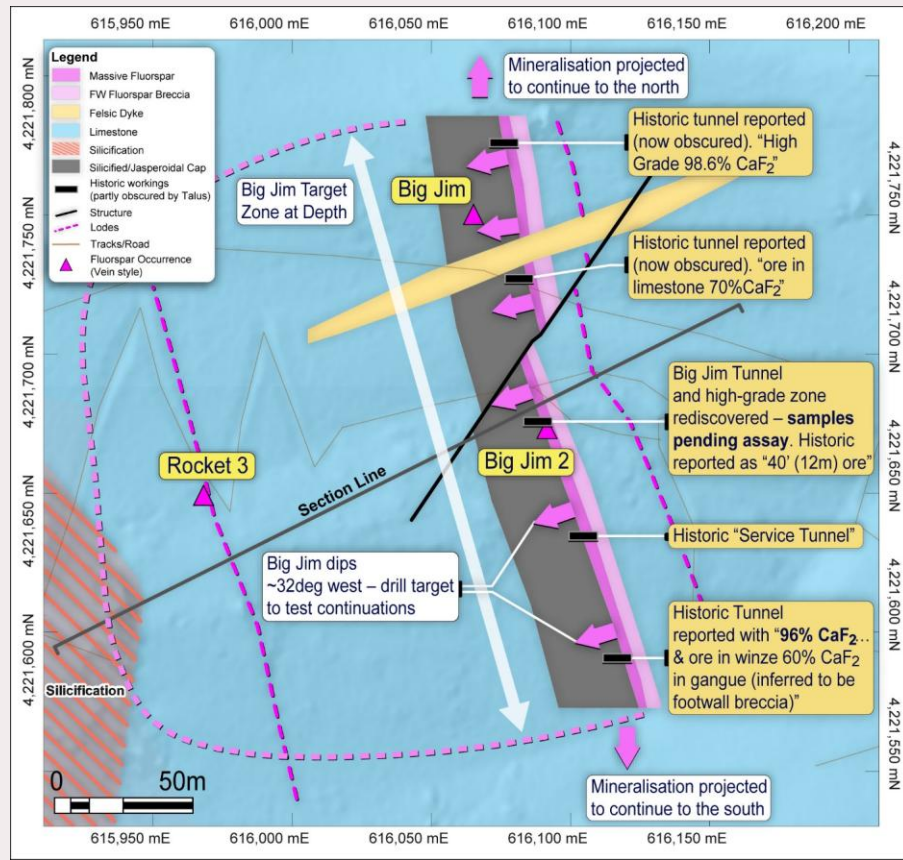
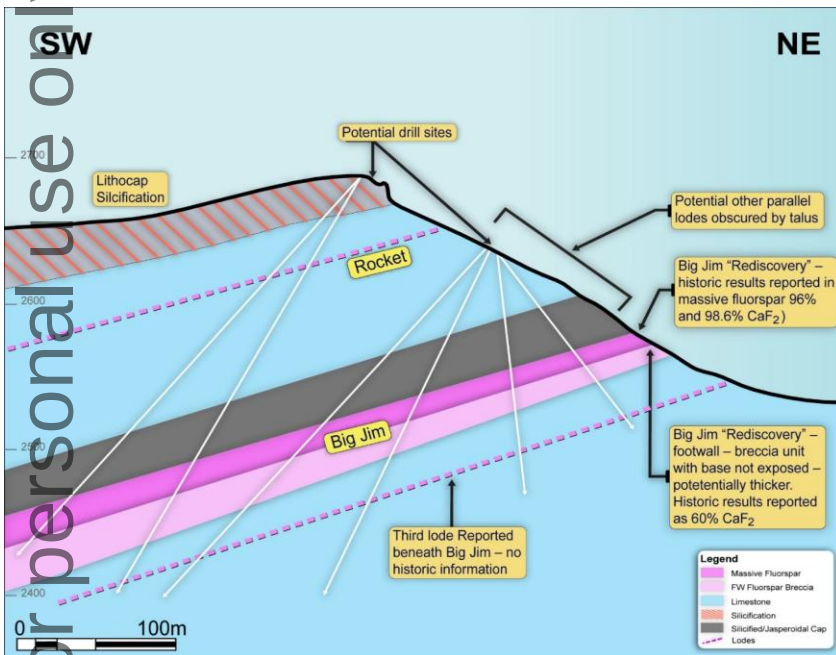
Visual estimates on this slide, of mineral abundance, should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. Assays are expected to be received within the following weeks. For full details please refer to the ASX announcement on 12 May 2026.



BIG JIM FLUOSPAR DEPOSIT



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Refer [ASX announcement 4 March 2026](#) and [9 April 2026](#) and [7 April 2026](#)

MAMMOTH FLUORSPAR DEPOSIT

~9,000 m² mapped zone of high-grade fluor spar

Breccia fill fluor spar with 'raccoon-tail' textures

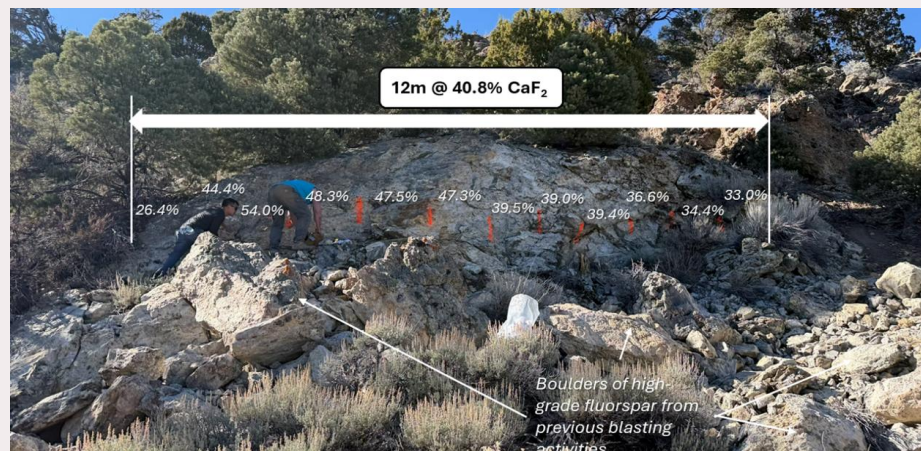
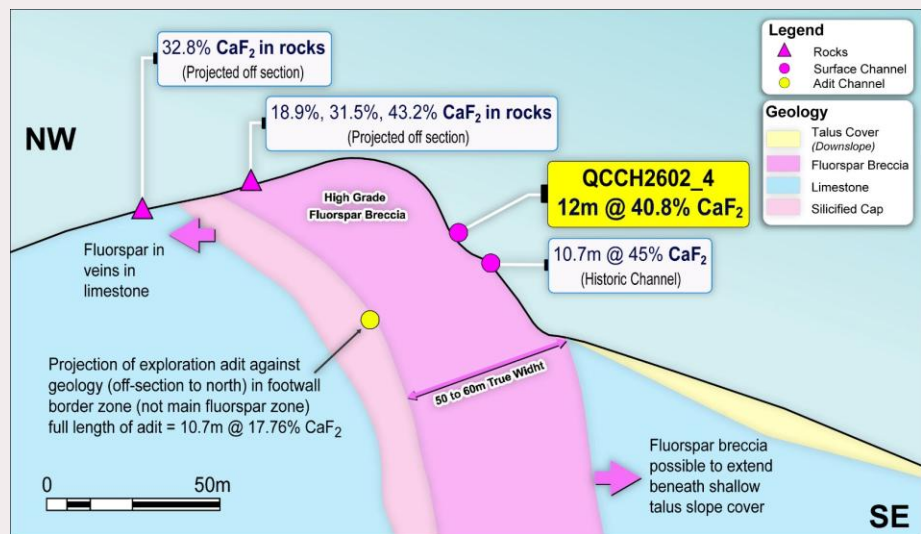
Previous sample results in the main zone including:

- ❑ Up to 80.1% CaF₂ in rock results
- ❑ 15.2m @ 48% CaF₂ in channel sampling
- ❑ 12m @ 40.8% CaF₂ in channel sampling
- ❑ 10.7m @ 44.9% CaF₂ in channel sampling

34.9% CaF₂ estimated average main zone grade

Channel sampling demonstrates persistent high-grade Fluorspar continuity across the exposed outcrop.

Geological indicators suggest the surface expression is representative of a potentially larger mineralised system extending at depth and along strike



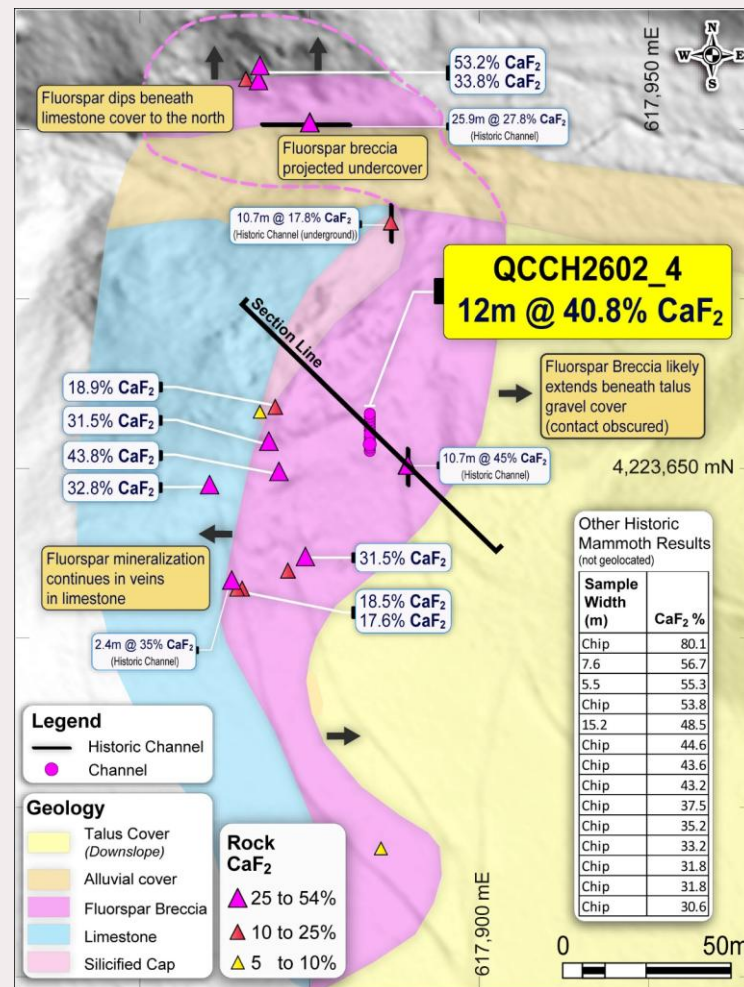
Refer [ASX announcement 4 March 2026](#) and [9 April 2026](#) and [7 April 2026](#)

MAMMOTH FLUORSPAR DEPOSIT

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Northern extension of Mammoth with fluor spar outcropping and plunging into the side of the hill beneath unmineralized limestone cover.



Refer [ASX announcement 4 March 2026](#) and [9 April 2026](#) and [7 April 2026](#)



OD6 METALS | A CRITICAL MINERALS COMPANY

MAMMOTH GOLD & FLUORSPAR

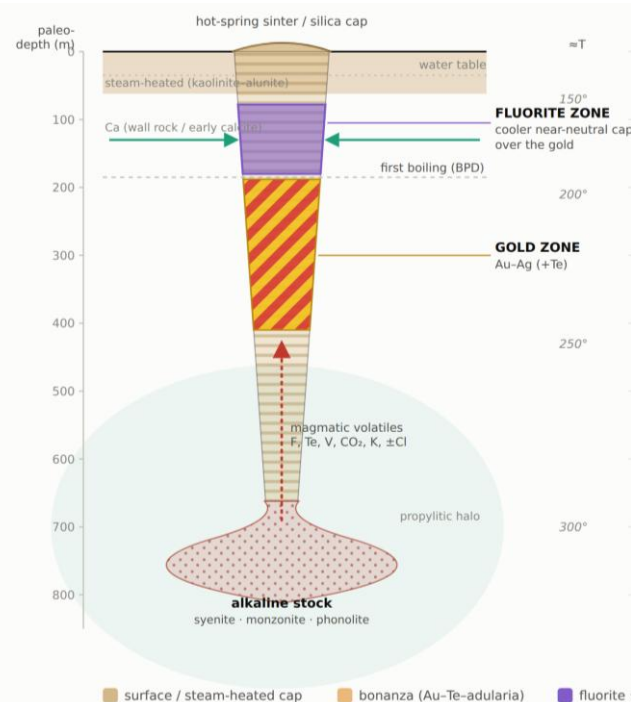
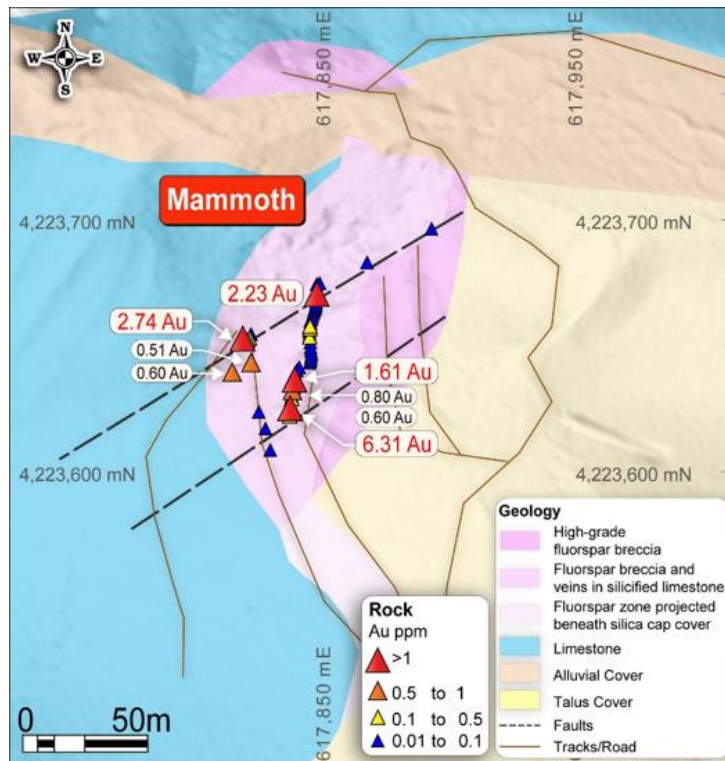
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Significant epithermal
Au in system

6.31g/t, 2.74g/t,
2.23g/t Au in rocks

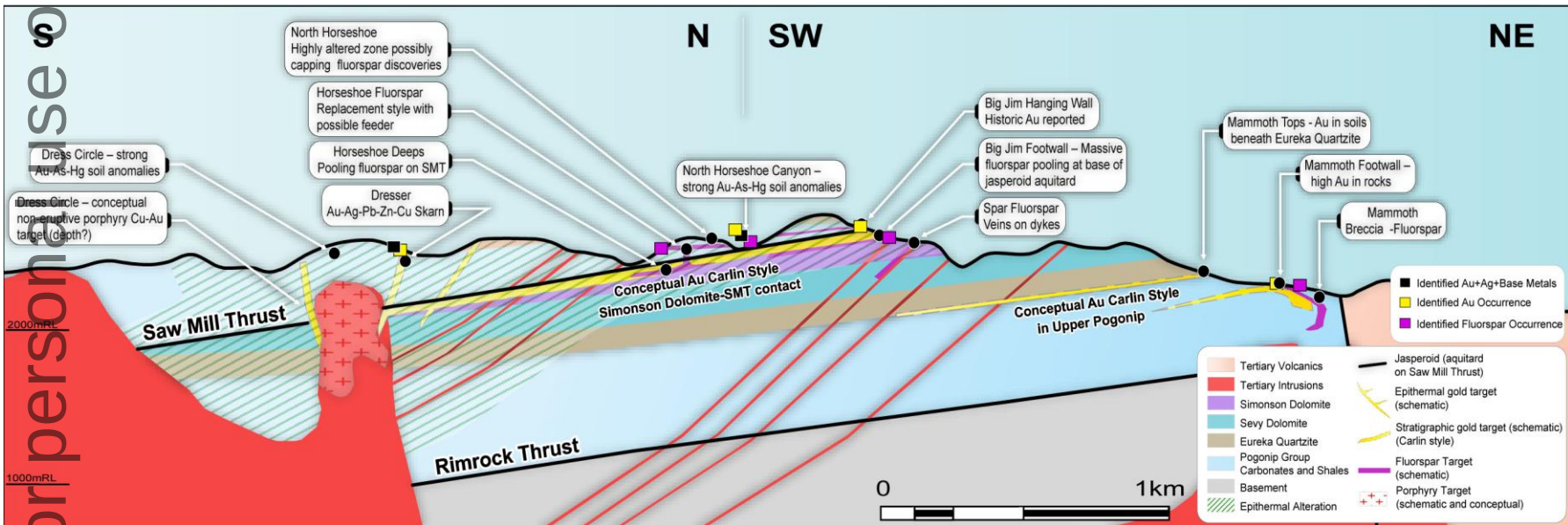
• Footwall to the
main fluorspar
breccia

• Additional soil
results beneath
silica cap



MULTIPLE TARGET STYLES – ONE AREA

Fluorspar and gold may represent different parts of the same mineralising system.



Refer announcement [29 July 2026](#)

NORTH HORSESHOE CANYON GOLD & FLUORSPAR



ACIDSPAR & METSPAR PLUS ORE SORTING PATHWAYS

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Reviewed results suggest Quinn mineralisation may be capable of producing Acidspar & Metspar

Strong potential for a low CAPEX Direct Shipping MetSpar Product at Horseshoe and Big Jim

Conventional Grinding and Flotation identified as the primary method to produce Acidspar

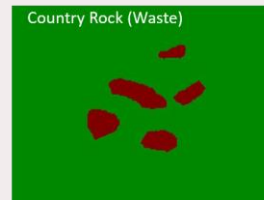
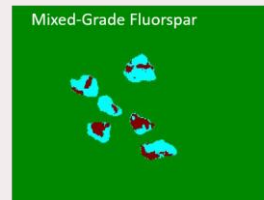
Independent QXRD mineralogy strongly corroborates the exceptional fluorspar content

Metallurgical testwork program has commenced on 166kg mining domain suite of samples

Integrating mineralogy, size-by-assay, grind optimisation, Heavy Media Separation (HMS), rougher and cleaner flotation and impurity characterisation

Bulk sample permit to be lodged to obtain larger samples for pilot-scale testing

- Highly encouraging TOMRA **ore sorting results demonstrate clear discrimination** between high-grade fluorspar, lower-grade/mixed material & waste
- Very low levels of gangue and deleterious elements arsenic, cadmium, base-metals, sulphur or uranium
- Impurity levels are below typical global industry thresholds
- Early waste rejection has the potential to increase CaF_2 feed grade while reducing tonnes reporting to downstream processing = reduced CAPEX and OPEX



Laser ore-sorting technology by TOMRA applied to Quinn Project metallurgical samples, showing clear differentiation of ore types and waste. Samples approximately 10-15mm

NEXT STEPS

Systematic Exploration and Development Pathway

- Receipt and interpretation of **pending assay results**
- Complete **geological modelling** and **drill targeting**
- On-going **detailed geological and structural mapping**
- Expanded **field programs**
- Identify and prioritise **drill targets**
- **Integration into permitting** activities
- Progress **metallurgical testwork underway**
- Lodge **bulk sample** permit applications
- Prepare **maiden drilling program**
- **Resource Definition**
- **Development studies**



CONTACT US

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REGISTERED OFFICE

c/o LCP Group
Level 1, 1 Alvan Street
Subiaco WA 6010
Phone: +61 8 6189 8515
Email: info@od6metals.com.au

SHARE REGISTRY

Computershare Investor Services
Level 11, 172 St Georges Tce
Perth WA 6000

www.od6metals.com.au
ASX:OD6

LUCAS ROBINSON

Investor Relations
lucas@corporatestorytime.com
+61 408 228 889

