ASX Announcement

17 August 2026

Lendlease Group 2026 Full Year Appendix 4E

Lendlease Group today announced its results for the year ended 30 June 2026.
Attached is the Final Report (Appendix 4E).

ENDS

FOR FURTHER INFORMATION, PLEASE CONTACT:

Investors:
Michael Vercoe
Head of Investor Relations
Mob: +61 488 245 205
michael.vercoe@lendlease.com

Media:
Chloe Younan
General Manager, Corporate Affairs
Mob: +61 447 439 841
chloe.younan@lendlease.com

Authorised for lodgement by the Lendlease Group Disclosure Committee

Lendlease Group

Appendix 4E

Lendlease Group (the Group) comprises Lendlease Corporation Limited (the Company) ABN 32 000 226 228 and Lendlease Trust (LLT) ARSN 128 052 595, the responsible entity of which is Lendlease Responsible Entity Limited ABN 72 122 883 185

Final Report for the financial year ended 30 June 2026
(previous corresponding period being the financial year ended 30 June 2025)

Results for Announcement to the Market

(Loss)/profit After Tax

	June 2026 $m	June 2025 $m	% Change
Revenue	5,429	7,749	(30%)
(Loss)/profit after tax attributable to stapled securityholders	(749)	225	Not applicable

Stapling of the Company Shares and LLT Units

Shares in the Company and units in LLT are traded as one security under the name of Lendlease Group on the Australian Securities Exchange (ASX). The Company is deemed to control LLT for accounting purposes and therefore LLT is consolidated into the Group's financial report. The issued units of LLT, however, are not owned by the Company and are therefore presented separately in the consolidated entity Statement of Financial Position within equity, notwithstanding that the unitholders of LLT are also the shareholders of the Company.

Dividends/Distributions

	Amount per security	Franked amount per security
Interim distribution – paid 18 March 2026	6.2 cents	-
Final distribution – payable 16 September 2026	9.5 cents	-
Total amount per security	15.7 cents	-

The final distribution is comprised of a trust distribution of 9.5 cents per unit payable by LLT. No final dividend has been declared by the Company.

The record date for determining entitlement to the final distribution is 24 August 2026 (Record Date) and the distribution is payable on 16 September 2026.

The Group's Distribution Reinvestment Plan (DRP) was reactivated in February 2011. The last date for receipt of an election notice for participation in the DRP is 25 August 2026. Subject to the rules of the DRP, the issue price is the arithmetic average of the daily volume weighted average price of Lendlease stapled securities traded on the Australian Securities Exchange for the period of five consecutive business days immediately following the Record Date, commencing on 25 August 2026. Stapled securities issued under the DRP rank equally with all other stapled securities on issue.

Additional Information

	June 2026	June 2025
Net tangible assets per security	$6.16	$6.55

The Annual General Meeting

The Annual General Meeting (AGM) of shareholders of Lendlease Corporation Limited and the general meeting of unitholders of Lendlease Trust (together, Lendlease Group) will be held at Level 13, Tower 3 International Towers Sydney, 300 Barangaroo Avenue, Sydney, NSW commencing at 2pm on Wednesday 25 November 2026. Securityholders who are not able to physically attend the AGM will be able to participate, ask questions and vote at the meeting using technology. Full details of participation will be provided in the Notice of Meetings.

The remainder of the information requiring disclosure to comply with listing rule 4.3A is contained in the Performance and Outlook section of the June 2026 Directors' Report and the audited June 2026 Annual Consolidated Financial Report.