CONNEQT Health

14 August 2026

Dear Shareholders,

RE: CONNEQT HEALTH LIMITED – NOTICE OF EXTRAORDINARY GENERAL MEETING

CONNEQT Health Limited (ASX: CQT) (**CONNEQT**, the **Company**) advises that an Extraordinary General Meeting (the **Meeting**) has been called for 10:00 am (AEST) on Tuesday, 15 September 2026. The meeting is to be held at 24-26 Kent Street, Millers Point NSW 2000.

As permitted by the Corporations Act 2001 (Cth), the Company will not be sending hard copies of the Notice of Meeting to Shareholders. The Notice of Meeting can be viewed and downloaded from the Company's website at https://conneqthealth.com/investors/.

If you are unable to attend the Meeting, you may appoint a proxy to vote for you at the Meeting by completing the enclosed Proxy Form. Alternatively, you are invited to vote online at: https://investor.automic.com.au/#/loginsah.

The Company is committed to minimising paper usage and encourages all Shareholders to make the switch to paperless communications and provide us with your email address. To make the change, go to https://investor.automic.com.au/#/loginsah and follow the prompts. Shareholder documents are always available to access on our website and the Platform.

If you have problems accessing this service, please contact our share registry, Automic, on:

Mail	GPO Box 5193 Sydney NSW 2001
By Email:	meetings@automicgroup.com.au
Phone:	1300 288 664 (within Australia) +61 2 9698 5414

For and on behalf of the Board,

Niall Cairns
Executive Chairman
CONNEQT Health Limited

CONNEQT Health Limited

ACN 113 252 234

Notice of Extraordinary General Meeting
Explanatory Statement

TIME:	10:00 am (AEST)
DATE:	15 September 2026
PLACE:	24-26 Kent Street, Millers Point NSW 2000

This Notice of Meeting and Explanatory Statement should be read in its entirety.

If Shareholders are in doubt as to how they should vote, they should seek advice from their accountant, solicitor or other professional adviser without delay.

CONNEQT Health Limited ACN 113 252 234

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is given that an Extraordinary General Meeting of Shareholders of CONNEQT Health Limited (**Company**), will be held at 10:00 am (AEST) on 15 September 2026, at 24-26 Kent Street, Millers Point, NSW 2000, for the purposes of transacting the following business.

Terms used in this Notice of Meeting and accompanying Explanatory Statement are defined in the glossary section of this document.

The Explanatory Statement, which accompanies and forms part of this Notice, describes the matters to be considered at the Extraordinary General Meeting.

1. RESOLUTION 1: RATIFICATION OF PRIOR ISSUE OF JUNE 2026 PLACEMENT SHARES – LISTING RULE 7.1

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 96,530,085 June 2026 Placement Shares, on the terms and conditions set out in the Explanatory Statement."*

Voting exclusion statement

The Company will disregard any votes cast in favour of this Resolution by or on behalf of:

- the named person or class of persons excluded from voting as set out below; or
- an associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the proxy or attorney to vote on the Resolution in that way; or
- the chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are me
  - o the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - o the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast by:
a person who participated in the issue or is a counterparty to the agreement being approved (namely any of the recipients who participated in the Placement), or any Associate of that person or those persons;
a person whose votes, in ASX's opinion, should be disregarded.

2. RESOLUTION 2: RATIFICATION OF PRIOR ISSUE OF JUNE 2026 PLACEMENT SHARES – LISTING RULE 7.1A

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 64,353,389 June 2026 Placement Shares, on the terms and conditions set out in the Explanatory Statement."*

Voting exclusion statement

The Company will disregard any votes cast in favour of this Resolution by or on behalf of:

- the named person or class of persons excluded from voting as set out below; or
- an associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the proxy or attorney to vote on the Resolution in that way; or
- the chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are me
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast by:
a person who participated in the issue or is a counterparty to the agreement being approved (namely any of the recipients who participated in the Placement), or any Associate of that person or those persons;
a person whose votes, in ASX's opinion, should be disregarded.

3. RESOLUTION 3: APPROVAL TO ISSUE JUNE 2026 TRANCHE 2 PLACEMENT SHARES

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 20,934,707 Shares to Placement Participants, on the terms and conditions set out in the Explanatory Statement."*

Voting exclusion statement

The Company will disregard any votes cast in favour of this Resolution by or on behalf of:

- the named person or class of persons excluded from voting as set out below; or
- an associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the proxy or attorney to vote on the Resolution in that way; or

- the chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are me
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast by:
Placement participants or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons); or
a person whose votes, in ASX's opinion, should be disregarded.

4. RESOLUTION 4: APPROVAL FOR RELATED PARTY PARTICIPATION IN JUNE 2026 PLACEMENT – C2 VENTURES PTY LIMITED

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 68,181,818 Shares to C2 Ventures Pty Limited, on the terms and conditions set out in the Explanatory Statement."*

Voting exclusion statement

The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- the named person or class of persons excluded from voting as set out below; or
- an associate of that person or those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
  - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast by:
the person who is to receive the securities in question, being C2 Ventures Pty Limited;
any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity);

a person whose votes, in ASX's opinion, should be disregarded.

5. RESOLUTION 5: APPROVAL OF EMPLOYEE LONG-TERM INCENTIVE – MR SCOTT FINNERAN

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 5,000,000 Performance Rights under the Employee performance Rights and Share Option Plan to Mr Scott Finneran (or his nominee), on the terms and conditions set out in the Explanatory Statement."*

Voting exclusion statement

The Company will disregard any votes cast in favour of this Resolution by or on behalf of:

- the named person or class of persons excluded from voting as set out below; or
- an associate of that person or those persons; or
- cast as a proxy by members of Key Management Personnel and their closely related parties.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the proxy or attorney to vote on the Resolution in that way; or
- the chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast by:
Mr Scott Finneran (or his nominee); or
a person whose votes, in ASX's opinion, should be disregarded.

6. RESOLUTION 6: APPROVAL OF EMPLOYEE LONG-TERM INCENTIVE – MR OLIVER SHAY

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 5,000,000 Performance Rights under the Employee performance Rights and Share Option Plan to Mr Oliver Shay (or his nominee), on the terms and conditions set out in the Explanatory Statement."*

Voting exclusion statement

The Company will disregard any votes cast in favour of this Resolution by or on behalf of:

- the named person or class of persons excluded from voting as set out below; or

- an associate of that person or those persons; or
- cast as a proxy by members of Key Management Personnel and their closely related parties.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the proxy or attorney to vote on the Resolution in that way; or
- the chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast by:
Mr Oliver Shay (or his nominee); or
a person whose votes, in ASX's opinion, should be disregarded.

7. RESOLUTION 7: APPROVAL OF DIRECTOR LONG-TERM INCENTIVE – MR. CRAIG COOPER

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution:**

> *"That, for the purposes of ASX Listing Rule 10.14 and for all other purposes, Shareholders approve the issue of 10,000,000 Performance Rights under the Employee Performance Rights and Share Option Plan to Mr. Craig Cooper (or his nominee), on the terms and conditions set out in the Explanatory Statement."*

Voting exclusion statement

The Company will disregard any votes cast in favour of this Resolution by or on behalf of:

- the named person or class of persons excluded from voting as set out below; or
- an associate of that person or those persons; or
- cast as a proxy by members of Key Management Personnel and their closely related parties.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the proxy or attorney to vote on the Resolution in that way; or
- the chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast by:
Mr Craig Cooper (an associate or his nominee); or
a person referred to in rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the employee incentive scheme in question; or
a person whose votes, in ASX's opinion, should be disregarded.

8. RESOLUTION 8: APPROVAL OF DIRECTOR LONG-TERM INCENTIVE – MR. NIALL CAIRNS

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution:**

> *"That, for the purposes of ASX Listing Rule 10.14 and for all other purposes, Shareholders approve the issue of 10,000,000 Performance Rights under the Employee Performance Rights and Share Option Plan to Mr. Niall Cairns (or his nominee), on the terms and conditions set out in the Explanatory Statement."*

Voting exclusion statement

The Company will disregard any votes cast in favour of this Resolution by or on behalf of:

- the named person or class of persons excluded from voting as set out below; or
- an associate of that person or those persons; or
- cast as a proxy by members of Key Management Personnel and their closely related parties.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the proxy or attorney to vote on the Resolution in that way; or
- the chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast by:
Mr Niall Cairns (an associate or his nominee); or
a person referred to in rule 10.14.1, 10.14.2 or 10.14.3 who is eligible to participate in the employee incentive scheme in question; or
a person whose votes, in ASX's opinion, should be disregarded.

9. RESOLUTION 9: APPROVAL OF EMPLOYEE LONG-TERM INCENTIVE – MS. CATHERINE LIAO

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution:**

> *"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 10,000,000 Performance Rights under the Employee Performance Rights and Share Option Plan to Ms. Catherine Liao (or her nominee), on the terms and conditions set out in the Explanatory Statement."*

Voting exclusion statement

The Company will disregard any votes cast in favour of this Resolution by or on behalf of:

- the named person or class of persons excluded from voting as set out below; or
- an associate of that person or those persons; or
- cast as a proxy by members of Key Management Personnel and their closely related parties.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the proxy or attorney to vote on the Resolution in that way; or
- the chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
    - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
    - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast by:
Ms Catherine Liao (or her nominee); or
a person whose votes, in ASX's opinion, should be disregarded.

10. RESOLUTION 10: ISSUE OF SECURITIES TO MR CHARLIE TAYLOR IN LIEU OF AU$36,000 CASH REMUNERATION FOR DIRECTOR FEES

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of 1,636,364 Shares to Mr Charlie Taylor (or his nominee), on the terms and conditions set out in the Explanatory Statement."*

Voting exclusion statement

The Company will disregard any votes cast in favour of this Resolution by or on behalf of:

- the named person or class of persons excluded from voting as set out below; or
- an associate of that person or those persons; or

- cast as a proxy by members of Key Management Personnel and their closely related parties.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the proxy or attorney to vote on the Resolution in that way; or
- the chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
    - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
    - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

The Company will disregard votes cast by:
The person who is to receive the securities in question, being Mr Charlie Taylor or his nominee;
Any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity);
a person whose votes, in ASX's opinion, should be disregarded.

DATED: 14 August 2026
BY ORDER OF THE BOARD

Niall Cairns
Executive Chairman

INFORMATION FOR SHAREHOLDERS WITH REGARD TO VOTING ARRANGEMENTS

The following information forms part of this Notice of Meeting.

Voting Entitlements

For the purpose of the Extraordinary General Meeting, the Company has determined that all securities of the Company that are quoted securities at 7:00 pm (AEST) on 13 September 2026 will be taken, for the purpose of the Meeting, to be held by the persons who were registered holders at that time. Accordingly, transactions registered after that time will be disregarded in determining entitlements to attend and vote at the Extraordinary General Meeting.

You may vote by attending the Meeting in person or by proxy. A body corporate can appoint a corporate representative.

Voting in person

To vote in person, attend the Meeting at the place and time specified in the Notice of Meeting.

Voting by a corporate representative

Body corporate Shareholders should complete a "*Certificate of Appointment of Corporate Representative*" to enable a person to attend the Meeting on their behalf.

Proxies

A Shareholder has the right to appoint a proxy who need not be a Shareholder of the Company.

If a Shareholder is entitled to two or more votes, they may appoint two proxies and may specify the percentage of votes each proxy is appointed to exercise.

The Proxy Form (which is enclosed with this Notice of Meeting) and any power of attorney or authority under which they are signed must be received at the share registry of the Company:

c/- Automic Pty Ltd
GPO Box 5193
Sydney, NSW 2001, Australia

At the Company's Registered Office
Suite 301, Level 3
55 Lime Street
Sydney NSW 2000

By Hand
Automic Pty Ltd
Deutsche Bank, Tower Level 5/126 Phillip Street, Sydney, NSW 2000, Australia

By facsimile to Automic Pty Ltd on +61 (2) 9698 5414 (Overseas) or 1300 288 664 (Within Australia)

online at www.automicgroup.com.au

at least 48 hours prior to the Meeting (i.e. by no later than **10:00 am AEST on 13 September 2026**) or any adjournment.

Any Proxy Form received after this deadline, including at the Meeting, will be invalid.

SHAREHOLDER COMMUNICATIONS

Shareholders may elect to receive certain documents, including annual reports and notice of meetings (proxy/voting forms), as follows:

(a) You can make a standing election to receive the documents in physical or electronic form;

(b) You can make a one-off request to receive a document in physical or electronic form; or

(c) You can tell us if you do not want to receive a hard copy of the annual report.

The Company is committed to minimising paper usage and encourages all Shareholders to make the switch to paperless communications and provide us with your email address. To make the change, go to www.investor.automic.com.au/#/home and follow the prompts. Shareholder documents are always available to access on our website and the ASX platform.

CONNEQT Health Limited ACN 113 252 234

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared for the information of Shareholders in relation to the business to be conducted at the Extraordinary General Meeting to be held at 10:00 am (AEST) on 15 September 2026 at 24-26 Kent Street, Millers Point, NSW 2000.

The purpose of this Explanatory Statement is to provide Shareholders with all information known to the Company that is material to a decision on how to vote on the Resolutions.

This Explanatory Statement should be read in conjunction with the Notice of Meeting preceding this Explanatory Statement. Capitalised terms in this Explanatory Statement are defined in the glossary section of this document.

ASX takes no responsibility for the contents of the Notice of Meeting or this Explanatory Statement.

This Explanatory Statement does not take into account any person's investment objectives, financial situation or particular needs. If you are in any doubt about what to do in relation to the Meeting, you should consult your financial or other professional adviser.

1. RESOLUTIONS 1 AND 2: RATIFICATION OF PRIOR ISSUE OF JUNE 2026 PLACEMENT SHARES

1.1. Background

On 19 June 2026, CONNEQT announced the completion of a capital raising via a two tranche placement of 160,883,474 fully paid ordinary shares (Tranche 1) and 89,116,525 fully paid ordinary shares (Tranche 2, subject to Shareholder approval) in the Company to institutional and sophisticated investors (the **Placement** or the **Offer**) to raise approximately $5.5 million (before costs). The new shares issued under the Placement were issued at a price of $0.022 per share.

On 25 June 2026, CONNEQT issued 96,530,085 Shares under Listing Rule 7.1 and 64,353,389 Shares under Listing Rule 7.1A, using existing placement capacity (**Tranche 1 June 2026 Placement Shares**). All new shares rank equally with existing fully paid ordinary shares.

68,181,818 fully paid ordinary shares to be issued to C2 Ventures Pty Limited as part of Tranche 2 will be subject to shareholder approval and therefore not issued under the Company's Listing Rule 7.1and 7.1A placement capacity.

Resolutions 1 and 2 seeks the approval of Shareholders to ratify the issue of the Placement Shares. It is an ordinary resolution, requiring it to be passed by a simple majority of votes cast by the Shareholders entitled to vote on it.

1.2. ASX Listing Rule Requirements

ASX Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue or agree to issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

Under ASX Listing Rule 7.1A however, an eligible entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 25% limit in Listing Rules 7.1 and 7.1A, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 and 7.1A for the 12 month period following the date of the issue.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities in the future without having to obtain Shareholder approval for such issues under ASX Listing Rule 7.1 and 7.1A.

To this end, Resolutions 1 and 2 seeks Shareholder approval to ratify the agreement for the issue of the Placement Shares under and for the purposes of ASX Listing Rule 7.4.

1.3. Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rules 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue of the Placement securities.

Resolutions 1 and 2 seeks Shareholders' ratification pursuant to Listing Rule 7.4 for the issue of the Placement Shares under Listing Rule 7.1.

1.4. Effect of Resolutions

If Resolution 1 is passed, the Placement Shares will be excluded in calculating the Company's 15% limit in ASX Listing Rule 7.1, effectively increasing the number of Equity Securities the Company can issue without Shareholder approval over the 12-month period following the issue date of those securities.

If Resolution 1 is not passed, the Placement Shares will be included in calculating the Company's 15% limit in ASX Listing Rule 7.1, effectively decreasing the number of Equity Securities the Company can issue without Shareholder approval over the 12-month period following the issue date of those securities.

If Resolution 2 is passed, the Placement Shares will be excluded in calculating the Company's 10% limit in ASX Listing Rule 7.1A, effectively increasing the number of Equity Securities the Company can issue without Shareholder approval over the 12-month period following the issue date of those securities.

If Resolution 2 is not passed, the Placement Shares will be included in calculating the Company's 15% limit in ASX Listing Rule 7.1A, effectively decreasing the number of Equity Securities the Company can issue without Shareholder approval over the 12-month period following the issue date of those securities.

1.5. Technical information required by Listing Rule 14.1A

If these Resolutions are passed, the issue will be excluded in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

1.6. Information Required for ASX Listing Rule 7.4 and 7.5

In compliance with the information requirements of ASX Listing Rule 7.5, Shareholders are advised of the following information:

Required Information	Details
Maximum Number of Securities	160,883,474 fully paid ordinary shares: i. 96,530,085 Shares were issued under ASX Listing Rule 7.1 (ratification of which is sought under Resolution 1); and ii. 64,353,389 Shares issued pursuant to ASX Listing Rule 7.1A (ratification of which is sought under Resolution 2).
Date of Issue	25 June 2026.
Price	$0.022 per Share.
Terms of Securities	The Shares are fully paid ordinary shares in the Company that rank equally with all existing Shares on issue.
Purpose of Issue/Use of Funds	The funds raised were largely used for product inventory to support sales growth; IP and new product development; marketing, sales, and enterprise growth initiatives; general working capital, operations and corporation purposes; and costs of the Placement.
Persons Issued To	Sophisticated and professional investors, being parties introduced to the Company by Directors, and the Lead Manager Stralis Capital Partners Limited. The Company confirms that none of the investors were a related party, member of the entity's key management personnel, a substantial holder of the entity, an adviser to the entity, or an associate of any of the above, and not being issued more than 1% of the entity's current issued capital. Related Party participation will be subject to shareholder approval and therefore not issued under the Company's placement capacity and not the subject of the current Resolutions.
Material Agreement	There are no other material terms to the agreement for the subscription of the June 2026 Placement Shares.
Voting Exclusion	A voting exclusion statement applied to this Resolution and is included in the Notice.

1.7. Board recommendation

All of the Directors recommend that Shareholders vote in favour of Resolutions 1 and 2.

Where appointed as an undirected proxy, the Chair will cast available proxy votes in favour of Resolutions 1 and 2. Shareholders may choose to direct the Chair (as proxy) to vote for or against Resolutions 1 and 2 or to abstain from voting.

2. RESOLUTION 3: APPROVAL TO ISSUE JUNE 2026 TRANCHE 2 PLACEMENT SHARES

2.1. Background

This Resolution seeks Shareholder approval for the purposes of ASX Listing Rule 7.1 for the issue of up to 20,934,707 Shares to Placement Participants at an issue price of $0.022 per Shares to raise up to $460,563.56.

Further information with respect to the Placement is set out in Section 1.1 above.

2.2. ASX Listing Rule 7.1 & 7.2

A summary of ASX Listing Rule 7.1 is set out in Section 1.2 above.

The proposed issue falls under Exception 17 of ASX Listing Rule 7.2 and exceeds the 15% limit in ASX Listing Rule 7.1. It therefore requires the approval of Shareholders under ASX Listing Rule 7.1.

Exception 17 of ASX Listing Rule 7.2 states that an agreement to issue equity securities that is conditional on the holders of the entity's ordinary securities approving the issue under rule 7.1 before the issue is made is an exception ASX Listing Rules 7.1 and 7.1A. If an entity relies on this Exception 17, it must not issue the equity seurities without such approval.

2.3. Technical information required by ASX Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under ASX Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue in accordance with Exception 17 of ASX Listing Rule 7.2, and the issues of these shares will continuously be subject to shareholder approval for the next 12 months.

2.4. Technical information required by ASX Listing Rule 7.3

Required Information	Details
Maximum Number of Securities	20,934,707 fully paid ordinary shares
Price	$0.022 per Share.
Terms of Securities	The Shares are fully paid ordinary shares in the Company that rank equally with all existing Shares on issue.
Date of Issue	The Shares will be issued no later than 3 months after the date of the Meeting (or such date to the extent permitted by any ASX waiver or modifications of the ASX Listing Rules).
Purpose of Issue/Use of Funds	The funds raised were largely used for product inventory to support sales growth; IP and new product development; marketing, sales, and enterprise growth initiatives; general working capital, operations and corporate purposes; and costs of the Placement.
Persons Issued To	Sophisticated and professional investors, being parties introduced to the Company by Directors, and the Lead Manager Stralis Capital Partners Limited. The Company confirms that none of the investors were a related party, member of the entity's key management personnel, a substantial holder of the entity, an

	adviser to the entity, or an associate of any of the above, and not being issued more than 1% of the entity's current issued capital. Related Party participation will be subject to shareholder approval and therefore not issued under the current Resolution.
Material Agreement	There are no other material terms to the agreement for the subscription of the June 2026 Placement Shares.
Voting Exclusion	A voting exclusion statement applied to this Resolution and is included in the Notice.

3. RESOLUTION 4: APPROVAL FOR RELATED PARTY PARTICIPATION IN JUNE 2026 PLACEMENT – C2 VENTURES PTY LIMITED

3.1. Background

As set out in Section 1.1, C2 Ventures Pty Limited (**C2V**) has committed to participate in the Placement by subscribing for up to $1,500,000 worth of Shares, being 68,181,818 Placement Shares on the same terms as non-related Placement Participants (**Participation**).

Resolution 4 seeks Shareholder approval for the issue of 68,181,818 Placement Shares to C2V, as a result of the Participation.

3.2. Corporations Act Requirements

Chapter 2E of the Corporations Act requires that for a public company to give a financial benefit to a related party (including directors of the company), the company must obtain approval of shareholders in the manner set out in sections 217 to 227 of the Corporations Act and give the benefit within 15 months following such approval, unless the giving of the financial benefit falls within exception set out in sections 210 to 216 of the Corporations Act.

The Participation will result in the issue of the Placement Shares, which constitutes giving a financial benefit, and C2V is a related party of the Company by virtue of being controlled by Directors Niall Cairns and Craig Cooper.

The Board (with Niall Cairns and Craig Cooper abstaining from the deliberations) is of the view that approval pursuant to Chapter 2E of the Corporations Act is not required given that the Participation on arms' length terms, as the Placement Shares will be issued on the same terms as the Tranche 1 Placement Shares issued to non-related party participants in the Placement, and therefore, there is no requirement for additional shareholder approval under Chapter 2E of the Corporations Act.

3.3. ASX Listing Rule Requirements

ASX Listing Rule 10.11 provides that unless one of the exceptions in ASX Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

10.11.1 a related party;

10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30% +) holder in the company;

10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10% +) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;

10.11.4 an associate of a person referred to in ASX Listing Rules 10.11.1 to 10.11.3; or

10.11.5 a person whose relationship with the company or a person referred to in ASX Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders, unless it obtains the approval of its shareholders.

The Participation falls within ASX Listing Rule 10.11.1 and does not fall within any of the exceptions in ASX Listing Rule 10.12. It therefore requires the approval of Shareholders under ASX Listing Rule 10.11.

Resolution 4 seeks the required Shareholder approval for the Participation for the purposes of ASX Listing Rule 10.11.

Pursuant to ASX Listing Rule 7.2 exception 14, where approval under ASX Listing Rule 10.11 is obtained, approval is not required under ASX Listing Rule 7.1, and the issue of securities will not be included in the company's 15% limit.

3.4. Effect of Resolutions

If Resolution 4 is passed, the Company will be able to proceed with the issue of the Placement Shares under the Participation within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the ASX Listing Rules). As approval pursuant to ASX Listing Rule 7.1 is not required for the issue of the Placement Shares (because approval is being obtained under ASX Listing Rule 10.11), the issue of the Placement Shares will not use up any of the Company's 15% annual placement capacity.

If Resolution 4 is not passed, the Company will not be able to proceed with the issue of the Placement Shares under the Participation, and no further funds will be raised under the Placement.

3.5. Required Information ASX Listing Rule 10.11

In accordance with ASX Listing Rule 10.13, the following information is provided in relation to Resolution 4:

Persons Issued To	The Placement Shares will be issued to C2V, which falls within the category set out in ASX Listing Rule 10.11.1 by virtue of being a company controlled by Directors Niall Cairns and Craig Cooper.
Maximum Number of Equity Securities	68,181,818 Placement Shares
Terms of Securities	The Placement Shares will be fully paid ordinary shares in the Company and will rank equally in all respects with the existing Shares on issue.
Date of Issue	The Placement Shares will be issued no later than 1 month after the date of the Meeting (or such date to the extent permitted by any ASX waiver or modifications of the ASX Listing Rules).
Price	The issue price is $0.022 per Placement Share, being the issue price of the Tranche 1 Placement Shares issued to other participants in the Placement The Company will not receive any other consideration for the issue of the Placement Shares.
Purpose of Issue/ Use of Funds	The purpose of the issue of the Placement Shares under the Participation is to raise capital, which the Company intends to apply in the manner set out in Section 1.6.

	The funds raised are largely for product inventory to support sales growth; IP and new product development; marketing, sales, and enterprise growth initiatives; general working capital, operations and corporate purposes. The Placement Shares to be issued under the Participation are not intended to remunerate or incentivise the Directors.
Material Terms of Agreement	None.
Voting Exclusion	A voting exclusion applies to this Resolution and is included in the Notice.

3.6. Director Recommendation

Messrs Nelson and Taylor, as the non-participating Directors of the matters subject to Resolution 4, recommend that Shareholders vote in favour of Resolution 4.

Messrs Cooper and Cairns do not make a recommendation to Shareholders in relation to Resolution 4, due to their material personal interest in the outcome of the Resolution.

4. RESOLUTIONS 5 & 6: APPROVAL OF EMPLOYEE LONG-TERM INCENTIVE

4.1. Background

Shareholders are being asked to approve Resolutions 5 & 6 to allow Performance Rights to be issued to the Company's employees under the Company's Employee Performance Rights and Share Option Plan (**Plan**). The Board has determined that the grant of Performance Rights under the Plan to the employees are an appropriate form of long-term incentive, which forms part of the Company's overall remuneration framework, which is designed to support and reinforce its business strategy. A more detailed overview of the Plan is set out at Schedule 1.

Accordingly, the Company is proposing, subject to obtaining Shareholder approval, to issue the following Performance Rights to Mr Scott Finneran and Mr Oliver Shay:

Resolution	Director	Number of Performance Rights	Vesting Conditions	Expiry Date
5	Mr. Scott Finneran	5,000,000	Vest upon the Company's share price reaching $0.06.	28/08/2031
6	Mr. Oliver Shay	5,000,000	Vest upon the Company's share price reaching $0.06.	28/08/2031

4.2. ASX Listing Rule Requirements

Subject to a number of exceptions, ASX Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue or agree to issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities in the future without having to obtain Shareholder approval for such issues under ASX Listing Rule 7.1.

The proposed issue of the performance rights to Messrs Finneran and Shay, does not fall within any of the exceptions set out in ASX Listing Rule 7.2. It therefore requires the approval of Shareholders under ASX Listing Rule 7.1.

To this end, Resolutions 5 and 6 is not passed, the Company will not be able to issue Performance Rights to Messrs Finneran and Shay, or their nominee(s).

4.3. Effect of Resolutions

In the event that any of Resolutions 5 and 6 are not passed, the Company will not be able to issue Performance Rights to Messrs Finneran and Shay, or their nominee(s).

Where Resolutions 5 and 6 are passed, the Company will be able to issue Performance Rights to Messrs Finneran and Shay or their nominee(s).

These Resolutions are not interdependent in that Shareholders may elect to pass Resolutions 5, 6 or both and may vote against both Resolutions.

4.4. Information required for ASX Listing Rule 7.3

In accordance with ASX Listing Rule 7.3, the following information is provided in relation to Resolution 5:

Persons Issued To	Mr Scott Finneran (or his nominee(s)). In accordance with paragraph 7.2 of ASX Guidance Note 21, the Company confirms that the recipient: (a) is not a related party of the Company, a member of the Company's Key Management Personnel, a substantial holder of the Company, an adviser of the Company or an associate of any of these parties; and (b) will not be issued more than 1% of the issued capital of the Company.
Maximum Number of Equity Securities	5,000,000 Performance Rights
Terms of Securities	Performance Rights vest upon the Company's share price reaching $0.06. One performance right converts into one fully paid ordinary share in the Company, and the conversion is automatic upon the vesting condition having been met before the expiry of the performance rights. The performance rights expire on 28/07/2031. The Company's Employee Performance Rights and Share Option Plan (Plan) is set out in Schedule 1.
Date of Issue	The latest date that the Company will issue Performance Rights under Resolution 5 will be no later than three (3) months after the date of the EGM (or such later date as permitted by any ASX waiver or modification of the Listing Rules), and it is anticipated that the Performance Rights will be issued on the same day. It is intended to issue the Performance Rights as soon as possible after the EGM if Shareholder approvals are received.

Price	The Performance Rights, the subject of Resolution 5, will be issued for nil consideration, and accordingly, no funds will be raised.
Purpose of Issue/ Use of Funds	The performance rights are issued to Mr Finneran to incentivise him as an employee to align his interests with the Company and its Shareholders interests. No funds are being raised from the issue of the performance rights.
Material Terms of Agreement	The Company's Employee Performance Rights and Share Option Plan (**Plan**) is set out in Schedule 1.
Voting Exclusion	A voting exclusion statement applies to this Resolution and is included in the Notice.

In accordance with ASX Listing Rule 7.3, the following information is provided in relation to Resolution 6:

Persons Issued To	Mr Oliver Shay (or his nominee(s)). In accordance with paragraph 7.2 of ASX Guidance Note 21, the Company confirms that the recipient: (a) is not a related party of the Company, a member of the Company's Key Management Personnel, a substantial holder of the Company, an adviser of the Company or an associate of any of these parties; and (b) will not be issued more than 1% of the issued capital of the Company.
Maximum Number of Equity Securities	5,000,000 Performance Rights
Terms of Securities	Performance rights vest upon the Company's share price reaching $0.06. One performance right converts into one fully paid ordinary share in the Company, and the conversion is automatic upon the vesting condition having been met before the expiry of the performance rights. The performance rights expire on 28/07/2031. The Company's Employee Performance Rights and Share Option Plan (Plan) is set out in Schedule 1.
Date of Issue	The latest date that the Company will issue Performance Rights under Resolution 6 will be no later than three (3) months after the date of the EGM (or such later date as permitted by any ASX waiver or modification of the Listing Rules), and it is anticipated that the Performance Rights will be issued on the same day. It is intended to issue the Performance Rights as soon as possible after the EGM if Shareholder approvals are received.
Price	The Performance Rights, the subject of Resolution 6, will be issued for nil consideration, and accordingly, no funds will be raised.
Purpose of Issue/ Use of Funds	The performance rights are issued to Mr Shay to incentivise him as an employee to align his interests with the Company and its Shareholders interests.

	No funds are being raised from the issue of the performance rights.
Material Terms of Agreement	The Company's Employee Performance Rights and Share Option Plan (**Plan**) is set out in Schedule 1.
Voting Exclusion	A voting exclusion statement applies to this Resolution and is included in the Notice.

4.5. Director Recommendation

The Directors recommend that Shareholders vote in favour of Resolutions 5 and 6.

5. RESOLUTIONS 7 & 8: APPROVAL OF DIRECTOR LONG TERM INCENTIVES

5.1. Background

Shareholders are being asked to approve Resolutions 7 and 8 to allow Performance Rights to be issued to Directors under the Company's Employee Performance Rights and Share Option Plan (**Plan**). The Board has determined that the grant of Performance Rights under the Plan to the Directors is an appropriate form of long-term incentive for the Company's Key Management Personnel, which forms part of the Company's overall remuneration framework which is designed to support and reinforce its business strategy. A more detailed overview of the Plan is set out at Schedule 1.

Accordingly, the Company is proposing, subject to obtaining Shareholder approval, to issue the following Performance Rights to Directors under Resolutions 7 and 8:

Resolution	Director	Number of Performance Rights	Vesting Conditions	Expiry Date
7	Mr. Craig Cooper	10,000,000	Vest upon the Company's share price reaching $0.06.	28/08/2031
8	Mr. Niall Cairns	10,000,000	Vest upon the Company's share price reaching $0.06.	28/08/2031

5.2. ASX Listing Rule Requirements

ASX Listing Rule 10.14 provides that a listed company must not permit any of the following persons to acquire equity securities under an employee incentive scheme:

10.14.1 a director of the company;

10.14.2 an associate of a director of the company; or

10.14.3 a person whose relationship with the company or a person referred to in ASX Listing Rule 10.14.1 or 10.14.2 is such that, in ASX's opinion, the acquisition should be approved by its shareholders,

unless it obtains the approval of its shareholders.

The issue of Performance Rights the subject of Resolutions 7 and 8 fall within ASX Listing Rule 10.14.1 above and therefore require the approval of the Company's Shareholders under ASX Listing Rule 10.14.

Resolutions 7 and 8 seek the required Shareholder approval for the issue of Performance Rights under the Plan to Messrs Cooper and Cairns under and for the purposes of ASX Listing Rule 10.14.

5.3. Effect of Resolutions

In the event that any of Resolutions 7 and 8 are not passed, the Company will not be able to issue Performance Rights to the Directors or their nominee.

Where Resolutions 7 and 8 are passed, the Company will be able to issue Performance Rights to the Directors or their nominees.

These Resolutions are not interdependent in that Shareholders may elect to pass Resolutions 7, 8 or both and may vote against both Resolutions.

5.4. Required Information for ASX Listing Rule 10.14

In compliance with ASX Listing Rule 10.15, the following information is provided in relation to Resolutions 7 and 8.

(a) **Nature of relationship between person to receive securities and the Company**

The Performance Rights are proposed to be issued to Messrs Craig Cooper and Mr. Niall Cairns, each of whom is a related party for the purposes of Listing Rule 10.14.1 by virtue of being Directors.

(b) **Maximum number of securities that may be acquired pursuant to Resolutions 7 and 8**

The maximum number of Performance Rights to be issued to each Director is as set out at Section 5.1 above.

(c) **Remuneration**

Current remuneration of the Directors subject to Resolutions 7 and 8 is as follows:

- Mr Cairns – Executive Chairman fees for service including ongoing strategy and consulting services AU$300,000 p.a; and
- Mr Cooper – CEO/Managing Directors Fees of US$420,000 with bonuses to be paid at the discretion of the Group based on performance reviews

(d) **Issue Price**

The Performance Rights the subject of Resolutions 7 and 8 will be issued for nil consideration and accordingly no funds will be raised.

(e) **Previous issues under the Plan**

The following persons referred to in ASX Listing Rule 10.14, have received securities under the Plan:

Name	Number of Securities	Acquisition price of securities	Shareholder Approval Granted
Mr. Craig Cooper	3,000,000 Performance Rights	Nil	30 November 2022
Mr. Craig Cooper	7,500,000 Performance Rights	Nil	9 May 2025
Mr. Craig Cooper	10,000,000 Performance Rights	Nil	17 September 2025
Mr. Niall Cairns	3,000,000 Performance Rights	Nil	30 November 2022

Mr. Niall Cairns	7,500,000 Performance Rights	Nil	9 May 2025
Mr. Niall Cairns	10,000,000 Performance Rights	Nil	17 September 2025

(f) **Eligible participants under the Plan**

Directors, full time or part time employees and eligible contractors or casual employees of the Company or an Associated Body Corporate are eligible to participate in the Plan.

(g) **Issue date**

The latest date that the Company will issue Performance Rights under Resolutions 7 and 8 will be no later than three (3) years after the date of the EGM (or such later date as permitted by any ASX waiver or modification of the Listing Rules). It is intended to issue the Performance Rights as soon as possible after the EGM if Shareholder approvals are received.

(h) **Loan in connection with acquisition of securities under the Company's employee incentive scheme**

No loans or other financial assistance have or will be made by the Company in connection with the issue of the Performance Rights.

(i) **Material terms of Performance Rights and valuation**

The Performance Rights will be issued on the following terms and conditions:

(i) the Vesting Conditions attaching to the Performance Rights are set out in section 5.1 of the Explanatory Statement;

(ii) each vested Performance Right will automatically convert into one Share once the achievement of a vesting condition has been determined by the Board;

(iii) if not converted earlier, the Performance Rights expire and lapse if the relevant Vesting Condition has not been satisfied prior to the Expiry Dates set out in section 5.1 of the Explanatory Statement;

(iv) the Company will not apply for quotation of the Performance Rights on ASX;

(v) a Performance Right does not confer on the holder an entitlement to vote (except as otherwise required by law) or receive dividends; and

(vi) otherwise on the terms and condition of the Plan.

(j) **Material terms of the employee incentive scheme**

Refer to Schedule 1 for details of the Plan.

(k) **Rationale behind the issue of Performance Rights**

The primary purpose for the issue of Performance Rights to Messrs Craig Cooper and Mr. Niall Cairns (or their respective nominees) is to provide a performance linked incentive component in their remuneration packages to motivate and reward their performance as Executive Directors of the Company. All Performance Rights are subject to certain vesting conditions which must be satisfied before they can vest and convert into Shares.

The Company has chosen to issue Performance Rights to Messrs Cooper and Cairns for the following reasons:

(i) the issue of Performance Rights is a cost effective and efficient means for the Company to provide incentive to the Directors as opposed to alternative forms of incentives such as cash bonuses or increased remuneration;

(ii) to secure and retain employees and directors who can assist the Company in achieving its objectives, it is necessary to provide remuneration and incentives to such personnel. The issue of the Performance Rights is designed to achieve this objective, by encouraging continued improvement in the performance over time and by encouraging personnel to acquire and retain significant shareholdings in the Company;

(iii) the Performance Rights are unquoted, therefore, the issue of the Performance Rights has no immediate dilutionary impact on Shareholders;

(iv) the issue of Performance Rights to the Directors will align their interests with those of Shareholders; and

(v) it is not considered that there are any significant opportunity costs to the Company of benefits foregone by the Company in issuing the Performance Rights on the terms proposed.

(l) **Valuation of the Performance Rights**

A valuation of the Performance Rights calculated using the Hull-White ESO valuation model, modified to include performance hurdles was used to determine and assess the value of the Performance Rights granted under Resolutions 7 and 8.

The value of the Performance Rights is set out below:

	Adjusted for Probability of Milestone Achievement
Mr Craig Cooper	$ 141,000
Mr Niall Cairns	$ 141,000
	$ 282,000

(m) **Voting exclusion statement**

A voting exclusion statement applies to Resolutions 7 and 8. Please refer to the relevant voting exclusion statements in the Notice for further information.

(n) **ASX Listing Rule 10.14 disclosures**

Details of any securities issued under the Plan will be published in the annual report of the Company relating to the period in which they were issued, along with a statement that approval for the issue was obtained under ASX Listing Rule 10.14. Any additional persons covered by ASX Listing Rule 10.14 who become entitled to participate in an issue of securities under the Plan after Resolutions 5 and 6 are approved and who were not named in this Notice will not participate until approval is obtained under Listing Rule 10.14.

5.5. Corporations Act Requirements

A summary of Chapter 2E of the Corporations Act is set out in section 3.2 of the Explanatory Statement.

Having considered the circumstances of the Company and the related parties as required by section 211 of the Corporations Act, the Directors confirm that:

(a) with respect to Resolution 7 (with Mr. Cooper abstaining), in their opinion, the issue of 10,000,000 Performance Rights to Mr. Cooper represents reasonable remuneration to Mr. Cooper, and accordingly, the Company does not require Shareholder approval pursuant to Chapter 2E of the Corporations Act;

(b) with respect to Resolution 8 (with Mr. Cairns abstaining), in their opinion, the issue of 10,000,000 Performance Rights to Mr. Cairns represents reasonable remuneration to Mr. Cairns, and accordingly, the Company does not require shareholder approval pursuant to Chapter 2E of the Corporations Act.

5.6. Directors' recommendation

Mr Nelson and Mr Taylor as the non-participating Directors of the matters subject of Resolutions 7 and 8, recommend that Shareholders vote in favour of Resolutions 7 and 8.

Messrs Cooper and Cairns, do not make a recommendation to Shareholders in relation to Resolutions 7 and 8, due to their material personal interest in the outcome of the Resolutions – as the Resolutions have the effect of granting securities to the Directors, which impacts the remuneration of each Director.

6. RESOLUTION 9: APPROVAL OF EMPLOYEE LONG TERM INCENTIVE – MS. CATHERINE LIAO

6.1. Background

Shareholders are being asked to approve Resolution 9 to allow Performance Rights to be issued to the Company's Key Management Personnel (**KMP**) under the Company's Employee Performance Rights and Share Option Plan (**Plan**). The Board has determined that the grant of Performance Rights under the Plan to the KMP is an appropriate form of long-term incentive, which forms part of the Company's overall remuneration framework which is designed to support and reinforce its business strategy. A more detailed overview of the Plan is set out at Schedule 1.

Accordingly, the Company is proposing, subject to obtaining Shareholder approval, to issue the following Performance Rights to Ms. Catherine Liao:

Resolution	Director	Number of Performance Rights	Vesting Conditions	Expiry Date
7	Ms. Catherine Liao	10,000,000	Vest upon the Company's share price reaching $0.06.	28/08/2031

6.2. ASX Listing Rule Requirements

Subject to a number of exceptions, ASX Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue or agree to issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

ASX Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of Equity Securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under ASX Listing Rule 7.1 and so does not reduce the company's capacity to issue further Equity Securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities in the future without having to obtain Shareholder approval for such issues under ASX Listing Rule 7.1.

The proposed issue of the performance rights to Ms. Catherine Liao does not fall within any of the exceptions set out in ASX Listing Rule 7.2. It therefore requires the approval of Shareholders under ASX Listing Rule 7.1.

To this end, Resolution 9 seek Shareholder approval for the issue of the performance rights to Ms. Catherine Liao under and for the purposes of ASX Listing Rule 7.1.

6.3. Effect of Resolutions

In the event that Resolution 9 is not passed, the Company will not be able to issue Performance Rights to Ms. Catherine Liao or their nominee.

Where Resolution 9 is passed, the Company will be able to issue Performance Rights to Ms. Catherine Liao or their nominees.

6.4. Information Required for ASX Listing Rule 7.3

In accordance with ASX Listing Rule 7.3, the following information is provided in relation to Resolution 7:

Persons Issued To	Ms. Catherine Liao (or her nominee). In accordance with paragraph 7.2 of ASX Guidance Note 21, the Company confirms that the recipient: (c) is not a related party of the Company, member of the Company's Key Management Personnel, substantial holder of the Company, adviser of the Company or an associate of any of these parties; and (d) will not be issued more than 1% of the issued capital of the Company.
Maximum Number of Equity Securities	10,000,000 Performance Rights
Terms of Securities	. Performance Rights vest upon the Company's share price reaching $0.06. One performance right converts into one fully paid ordinary share in the Company, and the conversion is automatic upon the vesting condition having been met before the expiry of the performance rights. The performance rights expire on 28/07/2031. The Company's Employee Performance Rights and Share Option Plan (Plan) is set out in Schedule 1.
Date of Issue	The latest date that the Company will issue Options under Resolution 7 will be no later than three (3) months after the date of the EGM (or such later date as permitted by any ASX waiver or modification of the Listing Rules) and it is anticipated that the Performance Rights will be issued on the same day. It is intended to issue the Performance Rights as soon as possible after the EGM if Shareholder approvals are received.
Price	The Performance Rights the subject of Resolution 9 will be issued for nil consideration and accordingly no funds will be raised.

Purpose of Issue/ Use of Funds	No funds are being raised from the issue of the performance rights. The purpose of the issue is that the grant of Performance Rights under the Plan to the KMP is an appropriate form of long-term incentive, which forms part of the Company's overall remuneration framework which is designed to support and reinforce its business strategy.
Material Terms of Agreement	The Company's Employee Performance Rights and Share Option Plan (Plan) is set out in Schedule 1.
Voting Exclusion	A voting exclusion statement applies to this Resolution and is included in the Notice.

6.5. Director Recommendation

The Directors recommend that Shareholders vote in favour of Resolution 9.

7. RESOLUTION 10: ISSUE OF SECURITIES TO MR CHARLIE TAYLOR IN LIEU OF AU$36,000 CASH REMUNERATION FOR DIRECTOR FEES

7.1. Background

Shareholders are being asked to approve Resolution 10 to allow Shares to be issued to Mr Charlie Taylor, a Director, in lieu of cash payment for Director's fees. This issue of Shares are in lieu of cash payments of Directors fees otherwise due to Mr Taylor in cash for the period of 1 February 2026 to 31 July 2026. There is no escrow period proposed for this Share issue.

Accordingly, the Company is proposing, subject to obtaining Shareholder approval under Resolution 10, to issue to Mr Taylor 1,636,364 Shares, being AU$36,000 worth of Director's Fees at a deemed issue price of AU$0.022 per Share, being the price of the last capital raise completed by the Company in June 2026.

7.2. Listing Rule Requirements

ASX Listing Rule 10.11.1 provides that unless one of the exceptions in ASX Listing Rule 10.12 applies, a listed company must not issue equity securities to a related party of a company without the approval of its shareholders. Mr Taylor is a related party of the Company by virtue of being a Director of the Company. The proposed issue of shares Mr Taylor falls within ASX Listing Rule 10.11.1 and does not fall within any of the exceptions in ASX listing Rule 10.12. It therefore requires the approval of Shareholders under ASX listing Rule 10.11.

Pursuant to ASX Listing Rule 7.2 exception 14, where approval under ASX Listing Rule 10.11 is obtained, approval is not required under ASX Listing Rule 7.1 and the issue of securities will not be included in the Company's 15% limit.

7.3. Effect of Resolution

In the event that Resolution 10 is not passed, the Company will not be able to issue Shares to Mr Taylor in lieu of a cash payment of AU$36,000 in Director fees, and such fees will need to be paid in cash.

Where Resolution 10 is passed, the Company will issue Shares to Mr Taylor in lieu of a cash payment of AU$36,000 in Director fees.

7.4. Information Required for ASX Listing Rule 10.11

In compliance with Listing Rule 10.13, the following information is provided in relation to Resolution 10:

(a) **Nature of relationship between person to receive securities and the Company**

Mr Taylor is a related party of the Company for the purpose of Listing Rule 10.11.1, by virtue of being a Director of the Company.

(b) **Maximum number of securities that may be acquired pursuant to Resolution 7**

The maximum number of Shares to be issued is 1,636,364 fully paid ordinary shares.

(c) **Issue Price**

The deemed issue price will be AU$0.022 per Share, being the price of the last capital raise completed by the Company in June 2026.

(d) **Terms of the Issue**

The Shares will be fully paid ordinary shares in the Company and will rank equally in all respects with the existing Shares on issue.

(e) **Issue Date**

The Shares will be issued no later than 1 month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modifications of the ASX Listing Rules) and it is intended that the issue of the Shares will occur on the same date.

(f) **Purpose of issue**

The purpose of the issue of the Shares to Mr Taylor is to allow the Company to save on a cash payment of remuneration to the Director.

No funds will be raised from the issue of the Shares the subject of this Resolution 10.

(g) **Remuneration**

Mr Taylor is currently not paid any cash remuneration. The Company proposes to remunerate Mr Taylor by the issue of the Shares subject of this Resolution 10 which represents a value of AU$36,000. In the event that Resolution 10 is not passed, the Company may consider payment of cash remuneration to Mr Taylor of a similar amount.

Mr Taylor's current total remuneration package is A$60,000 per annum, to date, Mr Taylor has been paid in shares in lieu of cash remuneration. The issue of any shares to Mr Taylor has been subject to shareholder approval.

(h) **Agreement**

None.

(i) **Voting exclusion statement**

A voting exclusion statement applies to this Resolution. Please refer to the voting exclusion statement under Resolution 10 in the Notice for further information.

7.5. Regulatory Framework

Chapter 2E of the Corporations Act requires that for a public company to give a financial benefit to a related party (including directors of the company), the company must obtain approval of members in the manner set out in Sections 217 to 227 of the Corporations Act and give the benefit within 15 months following such approval, unless the giving of the financial benefit falls within exception set out in Sections 210 to 216 of the Corporations Act.

Having considered the circumstance of the Company and the related party as required by section 211 of the Corporations Act, the Directors (other than Mr Taylor) confirm that, in their opinion, the issue of 1,636,364 Shares to Mr Taylor represents reasonable remuneration to Mr Taylor, and accordingly, the Company does not require shareholder approval pursuant to Chapter 2E of the Corporations Act.

7.6. Directors Recommendation

The Directors (other than Mr Taylor) believes that the issue of the Shares to Mr Taylor is beneficial for the Company as it allows the Company to save on a cash payment of remuneration to the Director. Accordingly, the Directors, other than Mr Taylor, recommend that Shareholders vote in favour of Resolution 10.

Glossary

AEST means Australian Eastern Standard Time, as observed in Sydney, NSW;

ASX means ASX Limited, or the securities market operated by ASX Limited, as the context requires;

ASX Listing Rules means the official listing rules of ASX;

A$, AU$ or $ means the currency for the Australian dollar (AUD), the official currency for the Commonwealth of Australia, unless otherwise stated;

Board means the board of Directors;

C2V means C2 Ventures Pty Limited ACN 625 301 528.

Chair means the chair of the Meeting;

Company means CONNEQT Health Limited ABN 62 113 252 234;

Constitution means the current constitution of the Company;

Corporations Act means the *Corporations Act 2001* (Cth);

Director means a director of the Company;

Equity Security has the meaning given in the ASX Listing Rules;

Explanatory Statement means the explanatory statement that accompanies this Notice of Extraordinary General Meeting;

Meeting or **Extraordinary General Meeting** means the general meeting convened by this Notice of Extraordinary General Meeting;

Notice or **Notice of Meeting** or **Notice of Extraordinary General Meeting** means this notice of Extraordinary General Meeting;

Performance Right means an entitlement to a Share subject to the satisfaction of vesting conditions;

Plan means the Company's Performance Rights and Options Plan.

Proxy Form means the proxy form enclosed with this Notice;

Resolution means a resolution contained in this Notice;

Section means a section of the Explanatory Statement;

Share means a fully paid ordinary share in the Company; and

Shareholder means the holder of a Share.

SCHEDULE 1 – SUMMARY OF AMENDED PLAN

A summary of the key terms of the Company's Performance Rights and Options Plan (**Plan**) is set out below. Certain capitalised terms are defined at the end of this Schedule.

(a) **Eligibility:** A participant in the Plan may be a person who:

(i) is an 'ESS Participant' (as that term is defined in section 1100L of the Corporations Act) in relation to a Group Company. Broadly speaking, this includes, amongst others, current and prospective employees and directors of, and individuals who provide services to, a Group Company (and certain related persons on behalf of those participants); and

(ii) is declared by the Board to be eligible to receive grants of Options and Performance Rights under the Option and Performance Rights Plan,

(**Eligible Participant**).

(b) **Purpose:** The purpose of the Plan is to:

(i) assist in the reward, retention and motivation of Eligible Participants;

(ii) link the reward of Eligible Participants to performance and the creation of Shareholder value;

(iii) align the interests of Eligible Participants more closely with the interests of Shareholders by providing an opportunity for Eligible Participants to receive Shares;

(iv) provide Eligible Participants with the opportunity to share in any future growth in value of the Company; and

(v) provide greater incentive for Eligible Participants to focus on the Company's longer term goals.

(c) **Maximum allocation:** The Company will not make an offer under the Plan in respect of which monetary consideration is payable (either upfront, or on exercise of Options or other convertible securities) where:

(i) the total number of Shares that may be issued, or acquired upon exercise of the Options and/or Performance Rights offered; plus

(ii) the total number of Shares issued or that may be issued as a result of the exercise or vesting of Options and Performance Rights that were issued under the Plan during the previous 3 year period, excluding Options and/or Performance Rights issued to Participants outside Australia,

will exceed 10% of the total number of Shares on issue at the date of the offer, or such other limit as may be specified by the relevant regulations or the Constitution from time to time.

(d) **Offer terms:** The Board may, from time to time, in its absolute discretion, make a written offer to any Eligible Participant (including an Eligible Participant who has previously received an offer) to apply for up to a specified number of Options and/or Performance Rights, upon the terms set out in the Plan and upon such additional terms and conditions as the Board determines. An Option and/or Performance Right may be made subject to vesting conditions as determined by the Board in its discretion and as specified in the offer.

An Eligible Participant may nominate a Nominee in whose name the Eligible Participant wishes to accept the offer.

(e) **Not quoted**: Options and/or Performance Rights will not be quoted on the ASX.

(f) **Vesting:** The Board may in its absolute discretion (except in respect of a Change of Control occurring where Vesting Conditions are deemed to be automatically waived) by written notice to a Participant (being an Eligible Participant to whom Options and/or Performance Rights have been granted under the Plan) waive any of the applicable Vesting Conditions due to:

(i) Special Circumstances arising in relation to a Relevant Person in respect of those Options and/or Performance Rights; or

(ii) a Change of Control occurring; or

(iii) the Company passing a resolution for voluntary winding up, or an order is made for the compulsory winding up of the Company.

(g) **Issue of Shares:** Subject to any blackout period, or applicable legal restriction, the Company will issue or cause to be transferred to a Participant the number of Shares to which the Participant is entitled under the Plan rules on exercise and vesting of Options or Performance Rights. Shares resulting from the exercise of the Options or vesting and conversion of Performance Rights shall, subject to any Sale Restrictions (refer paragraph (i)) from the date of issue, rank on equal terms with all other Shares on issue.

(h) **Quotation of Shares:** If Shares of the same class as those issued upon exercise of Options or vesting and conversion of Performance Rights are quoted on the ASX, the Company will, subject to the Listing Rules, apply to the ASX for those Shares to be quoted on ASX.

(i) **Sale Restrictions:** The Board may, in its discretion, determine at any time up until exercise of Options or vesting and conversion of Performance Rights, that a restriction period will apply to some or all of the Shares issued to a Participant (or their permitted nominee).

Additionally, Shares issued on exercise of Options or vesting and conversion of Performance Rights are subject to the following restrictions:

(i) if the Company is required but is unable to give ASX a cleansing notice that complies with section 708A(5)(e) of the Corporations Act, Shares issued on exercise of the Options or Performance Rights may not be traded until 12 months after their issue unless the Company, at its sole discretion, elects to issue a prospectus pursuant to section 708A(11) of the Corporations Act;

(ii) a Participant must not sell, transfer or dispose of any Shares issued to them (or any interest in them) in contravention of the Corporations Act, including the insider trading, takeover and on-sale provisions; and

(iii) all Shares are subject to the terms of the Company's share trading policy.

(j) **Lapse of an Option or Performance Right:** An Option or Performance Right will lapse upon the earlier to occur of:

(i) an unauthorised dealing in, or hedging of, the Option or Performance Right;

(ii) a vesting condition in relation to the Option or Performance Right is not satisfied by its due date, or becomes incapable of satisfaction, unless the Board exercises its discretion to waive the vesting conditions and vest the Option or Performance Right in the circumstances set out in paragraph (f) or the Board resolves, in its absolute discretion, to allow the unvested Options or Performance Rights to remain unvested after the Relevant Person ceases to be an Eligible Participant;

(iii) in respect of unvested Option or Performance Right only, a Relevant Person ceases to be an Eligible Participant, unless the Board exercises its discretion to vest the Option or Performance Right in the circumstances set out in paragraph (f) or the Board resolves, in its absolute discretion, to allow the unvested Options or Performance Rights to remain unvested after the Relevant Person ceases to be an Eligible Participant;

(iv) in respect of vested Options or Performance Rights only, a Relevant Person ceases to be an Eligible Participant and the Option or Performance Right granted in respect of that person is not exercised within one (1) month (or such later date as the Board determines) of the date that person ceases to be an Eligible Participant;

(v) the Board deems that an Option or Performance Right lapses due to fraud, dishonesty or other improper behaviour of the holder or Eligible Participant;

(vi) the Company undergoes a Change of Control or a winding up resolution or order is made and the Board does not exercise its discretion to vest the Option or Performance Right; and

(vii) the expiry date of the Option or Performance Right.

(k) **Not transferrable:** Options and Performance Rights are only transferrable in Special Circumstances.

(l) **No Participation Rights:** There are no participating rights or entitlements inherent in the Options or Performance Rights and holders will not be entitled to participate in new issues of securities offered to Shareholders without exercising them.

(m) **Change in exercise price of number of underlying securities:** Unless specified in the Offer and subject to compliance with the ASX Listing Rules, an Option or Performance Right does not confer the right to a change in exercise price or in the number of underlying Shares over which the Option or Performance Right can be exercised.

(n) **Reorganisation:** If, at any time, the issued capital of the Company is reorganised (including consolidation, subdivision, reduction or return), all rights of a participant are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reorganisation.

(o) **Amendments:** Subject to express restrictions set out in the Plan and complying with applicable law, the Board may at any time by resolution amend or add to all or any of the provisions of the Plan, or the terms or conditions of any Option or Performance Right granted under the Plan including giving any amendment retrospective effect.

(p) **Trust:** The Board may, at any time, establish a trust for the sole purpose of acquiring and holding Shares in respect of which a participant may exercise, or has exercised, vested Options or Performance Rights, including for the purpose of enforcing the disposal restrictions and appoint a trustee to act as trustee of the trust, provided that the terms of the appointment of the trustee is in accordance with applicable law. The Board may at any time amend all or any of the provisions of the Plan to effect the establishment of such a trust and the appointment of such a trustee.

(q) Capitalised terms used in the above summary are as defined in the Plan, including:

Associated Entity has the meaning given to that term in section 50AAA of the Corporations Act.

Change of Control means:

(a) a bona fide Takeover Bid is declared unconditional, and the bidder has acquired a relevant interest in more than 50% of the Company's issued Shares;

(b) a court approves, under section 411(4)(b) of the Corporations Act, a proposed compromise or arrangement for the purposes of, or in connection with, a scheme for the reconstruction of the Company or its amalgamation with any other company or companies; or

(c) in any other case, a person obtains voting power in the Company which the Board (which for the avoidance of doubt will comprise those Directors immediately prior to the person acquiring that voting power) determines, acting in good faith and in accordance with their fiduciary duties, is sufficient to control the composition of the Board.

Group Company means the Company and each other Associated Entity of the Company.

Relevant Person means:

(a) in respect of an Eligible Participant, that person; and

(a) in respect of a nominee of an Eligible Participant, that Eligible Participant.

Special Circumstances means:

(a) a Relevant Person ceasing to be an Eligible Participant due to:

  (i) death or total or permanent disability of a Relevant Person; or

  (ii) Retirement or Redundancy of a Relevant Person;

(b) a Relevant Person suffering severe financial hardship;

(c) any other circumstance stated to constitute “Special Circumstances” in the terms of the relevant offer made to and accepted by the participant; or

(d) any other circumstances determined by the Board at any time (whether before or after the offer) and notified to the relevant participant, which circumstances may relate to the participant, a class of participants, including the participant or particular circumstances or class of circumstances applying to the participant.

CONNEQT Health

Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

CONNEQT Health Limited | ABN 81 113 252 234

Your proxy voting instruction must be received by **10:00am (AEST) on Sunday, 13 September 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

Online
Use your computer or smartphone to appoint a proxy at https://portal.automic.com.au/investor/home or scan the QR code below using your smartphone
Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:
Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:
meetings@automicgroup.com.au

BY FACSIMILE:
+61 2 8583 3040

All enquiries to Automic:
WEBSITE:
https://automicgroup.com.au

PHONE:
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the Extraordinary General Meeting of CONNEQT Health Limited, to be held at **10:00am (AEST) on Tuesday, 15 September 2026 at 24-26 Kent Street, Millers Point NSW 2000** hereby:

Appoint the Chair of the Meeting (Chair) to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.
Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

STEP 2 - Your voting direction

	Resolutions	For	Against	Abstain
1	RATIFICATION OF PRIOR ISSUE OF JUNE 2026 PLACEMENT SHARES – LISTING RULE 7.1			
2	RATIFICATION OF PRIOR ISSUE OF JUNE 2026 PLACEMENT SHARES – LISTING RULE 7.1A			
3	APPROVAL TO ISSUE JUNE 2026 TRANCHE 2 PLACEMENT SHARES			
4	APPROVAL FOR RELATED PARTY PARTICIPATION IN JUNE 2026 PLACEMENT – C2 VENTURES PTY LIMITED			
5	APPROVAL OF EMPLOYEE LONG-TERM INCENTIVE – MR SCOTT FINNERAN			
6	APPROVAL OF EMPLOYEE LONG-TERM INCENTIVE – MR OLIVER SHAY			
7	APPROVAL OF DIRECTOR LONG-TERM INCENTIVE – MR. CRAIG COOPER			
8	APPROVAL OF DIRECTOR LONG-TERM INCENTIVE – MR. NIALL CAIRNS			
9	APPROVAL OF EMPLOYEE LONG-TERM INCENTIVE – MS. CATHERINE LIAO			
10	ISSUE OF SECURITIES TO MR CHARLIE TAYLOR IN LIEU OF AU$36,000 CASH REMUNERATION FOR DIRECTOR FEES			

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY)

/ /

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

AUTOMIC

CQT