Kelly Partners Group Holdings Limited and its subsidiaries
Appendix 4E
Preliminary final report

1. Company details

Name of entity:	Kelly Partners Group Holdings Limited
ABN:	25 124 908 363
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

2. Results for announcement to the market

		%		$'000
Revenues from ordinary activities	up	18.20%	to	159,170
Profit for the year attributable to the owners of Kelly Partners Group Holdings Limited	up	3.50%	to	3,533
Underlying Net Profit After Tax before Amortisation ('Underlying NPATA'*) attributable to the owners of Kelly Partners Group Holdings Limited	up	18.90%	to	10,786

Refer below and to the 'Review of operations' section of the Directors' report accompanying this Appendix 4E for further commentary.

Dividends
There were no dividends paid, recommended or declared during the current financial period.

Comments
The profit for the Group after providing for income tax attributable to owners of Kelly Partners Group Holdings Limited amounted to $3,533,000 (30 June 2025: $3,413,000).

Total comprehensive income for the year attributable to the owners of Kelly Partners Group Holdings Limited after providing for income tax and non-controlling interests amounted to $1,740,000 (30 June 2025: $3,157,000).

The Underlying Net Profit After Tax before Amortisation ('Underlying NPATA') for the year attributable to the owners of Kelly Partners Group Holdings Limited after providing for income tax and non-controlling interests amounted to $10,786,000 (30 June 2025: $9,070,000).

* Underlying NPATA is a financial measure not prescribed by Australian Accounting Standards (`AAS') and represents the profit under AAS adjusted for non-operating items and amortisation. The directors consider Underlying NPATA to reflect the core earnings of the Group. This financial measure has not been subject to specific audit or review procedures by the Company's auditor, but has been extracted from the accompanying financial statements.

For personal use only

The following table provides a reconciliation of Statutory Net Profit After Tax ('NPAT') to Underlying NPATA attributable to the owners of Kelly Partners Group Holdings Limited.

	Consolidated 2026 $'000	Consolidated 2025 $'000
Statutory NPAT from continuing operations attributable to owners of Kelly Partners Group Holdings Limited	3,533	3,413
Amortisation of customer relationship intangibles	4,827	3,642
NPATA attributable to owners of Kelly Partners Group Holdings Limited	8,360	7,055
Add: Non-recurring expenses or non-cash adjustments		
Acquisition costs, including unwinding of interest on contingent consideration	1,250	1,853
Strategic review costs	265	1,167
Impact of AASB 16	584	304
Other non-recurring legal expense	1,099	111
Less: Non-recurring income		
Change in fair value of contingent consideration	(24)	(508)
Net non-recurring items	3,174	2,927
Less: Tax effect of non-recurring items	(748)	(912)
Underlying NPATA attributable to owners of Kelly Partners Group Holdings Limited	10,786	9,070

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	(98.67)	(67.10)

4. Control gained over entities

During the current financial year, the Group acquired the following businesses through the acquisition of controlled entities:

Entity	Location of business acquired	Date of acquisition
Kelly Partners James Howard	Mission Viejo, CA, USA	01/08/2025
Kelly Partners Pittwater	Pittwater, NSW, AU	29/08/2025
Kelly Partners Pittwater	Pittwater, NSW, AU	01/09/2025
Kelly Partners Group Holdings Limited	Philippines	16/10/2025
Kelly Partners Group Holdings Limited	Sydney, NSW, AU & Southern Highlands, NSW, AU	31/10/2025
Kelly Partners Narrandera	Narrandera, NSW, AU	01/12/2025
A.C.N. 692 975 590 Pty Ltd	Southern Highlands, NSW, AU	05/12/2025
Hello Kelly AI	Bedfordshire, UK	12/03/2026

The acquired businesses contributed revenues of $15,580,130 and a net profit before tax and amortisation of $2,648,887 to the Group for the period from the date businesses were acquired to 30 June 2026.

For personal use only

5. Loss of control over entities

Not applicable.

6. Dividends

There were no dividends paid, recommended or declared during the current financial period.

7. Dividend reinvestment plans

Not applicable.

8. Details of associates and joint venture entities

Not applicable.

9. Foreign entities

Details of origin of accounting standards used in compiling the report:

Not applicable.

10. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The financial statements were subject to an audit by the auditors and the audit report is attached as part of the Annual Report.

11. Attachments

Details of attachments (if any):

The Annual Report of Kelly Partners Group Holdings Limited for the year ended 30 June 2026 is attached.

12. Signed

Authorised by the Board of Directors.

Signed _____ Date: 12 August 2026

Brett Kelly
Executive Chairman and Chief Executive Officer
Sydney

For personal use only

For personal use only