BPH Global Limited
Suite 303, Level 3
365 Little Collins Street
Melbourne, VIC, 3000
ACN: 009 104 330

BPH Global Ltd

Notice of Extraordinary General Meeting

Explanatory Statement | Proxy Form

11 September 2026

11:00 am (AEST)

Address

Suite 5, Level 12, 530 Collins Street, Melbourne VIC 3000

This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Contents

Important Information for Shareholders about the Company's EGM

This Notice is given based on circumstances as at 11 August 2026. Should circumstances change, the Company will make an announcement on the ASX market announcements platform and on the Company's website at https://bphglobal.com.au. Shareholders are urged to monitor the ASX announcements platform and the Company's website.

Venue and Voting Information

The Extraordinary General Meeting of the Shareholders to which this Notice of Meeting relates will be held at **11:00 am (AEST)** on **11 September 2026** at **Suite 5, Level 12, 530 Collins Street, Melbourne VIC 3000**.

Your vote is important

The business of the Meeting affects your shareholding and your vote is important.

Voting in person

To vote in person, attend the Meeting on the date and at the place set out above.

Voting by proxy

To vote by proxy, please use one of the following methods:

Online	Lodge the Proxy Form online at https://investor.automic.com.au/#/loginsah by following the instructions: Login to the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form. For further information on the online proxy lodgement process please see the Online Proxy Lodgement Guide at https://www.automicgroup.com.au/virtual-agms/
By post	Automic, GPO Box 5193, Sydney NSW 2001
By hand	Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
By email	Completing the enclosed Proxy Form and emailing it to: meetings@automicgroup.com.au

Your Proxy instruction must be received by 11:00 am (AEST) on Wednesday, 9 September 2026, being not later than 48 hours before the commencement of the Meeting. **Proxy Forms received later than this time will be invalid.**

Power of Attorney

If the proxy form is signed under a power of attorney on behalf of a shareholder, then the attorney must make sure that either the original power of attorney or a certified copy is sent with the proxy form, unless the power of attorney has already provided it to the Share Registry.

Corporate Representatives

If a representative of a corporate shareholder or a corporate proxy will be attending the Meeting, the representative should provide the Share Registry with adequate evidence of their appointment, unless this has previously been provided to the Share Registry.

Notice of Extraordinary General Meeting – Agenda and Resolutions

Notice is hereby given that an Extraordinary General Meeting of Shareholders of BPH Global Ltd ACN 009 104 330 will be held at **11:00 am (AEST)** on **11 September 2026** at **Suite 5, Level 12, 530 Collins Street, Melbourne VIC 3000** (Meeting).

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Meeting. The Explanatory Statement and the Proxy Form form part of this Notice of Meeting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 7pm AEST on 9 September 2026.

Terms and abbreviations used in this Notice of Meeting and Explanatory Statement (Notice) are defined within the Notice and the Glossary.

Agenda

Resolution 1 – Approval to issue 250,000,000 Placement Options

To consider and, if thought fit, to pass with or without amendment the following resolution as an Ordinary Resolution:

> *'That, for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 250,000,000 Placement Options under Listing Rule 7.1, on the terms and conditions in the Explanatory Statement.'*

A voting exclusion statement applies to this Resolution. Please see below.

Resolution 2 – Approval to issue 107,750,000 Lead Manager Options

To consider and, if thought fit, to pass with or without amendment the following resolution as an Ordinary Resolution:

> *'That, for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 107,750,000 Lead Manager Options to Sanlam Private Wealth Pty Limited or its nominees under Listing Rule 7.1, on the terms and conditions in the Explanatory Statement.'*

A voting exclusion statement applies to this Resolution. Please see below.

Resolution 3 – Approval to Issue up to $1,000,000 worth of Shares

To consider and, if thought fit, to pass with or without amendment the following resolution as an Ordinary Resolution:

> *'That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders authorise and approve the issue of up to the number of Shares determined by $1,000,000 divided by the Proposed Share Issue Price on the terms and conditions in the Explanatory Statement.'*

A voting exclusion statement applies to this Resolution. Please see below.

Resolution 4 – Approval of Share Consolidation

To consider and, if thought fit, to pass the following resolution as an Ordinary Resolution:

> *'That, for the purposes of section 254H of the Corporations Act and for all other purposes, the issued capital of the Company be consolidated on the terms and conditions set out in the Explanatory Statement and on the basis that:*
>
> *(a) every ten (10) Shares be consolidated into one (1) Consolidated Share; and*
>
> *(b) all Options and other convertible Securities on issue be consolidated in accordance with Listing Rule 7.22.1,*
>
> *and where this consolidation results in a fraction of a Security being held, the Company be authorised to round that fraction up to the nearest whole Security.'*

No voting exclusion applies to this Resolution, as the Share Consolidation applies equally to all Shareholders.

Resolution 5 – Approval of Change of Company Name

To consider and, if thought fit, to pass, as a Special Resolution, the following:

> *'That, for the purpose of section 157(1)(a) of the Corporations Act and for all other purposes, approval is given for the Company's name to be changed from BPH Global Ltd to "Ocean Sciences Ltd".'*

No voting exclusion applies to this Resolution.

Voting Prohibitions and Exclusions

Resolutions 1, 2 and 3	**Voting Exclusion Statement**: The Company will disregard any votes cast in favour of Resolutions 1, 2 and 3 by or on behalf of any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a Shareholder), or any of their respective associates. However, this does not apply to a vote cast in favour by: (a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met: (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Determination of voting entitlement

For the purpose of determining a person's entitlement to vote at the Meeting, a person will be recognised as a Shareholder and the holder of Shares if that person is registered as a holder of those Shares at 7pm AEST on 9 September 2026.

Votes

Voting on each resolution will be by way of a poll, every member present in person or by attorney or by proxy or, in the case of a body corporate, by a representative, shall have one vote for each share held by him, her or it.

Proxies

A Shareholder entitled to attend and vote is entitled to appoint a proxy to attend and vote instead of the Shareholder. A form of proxy accompanies this Notice.

Questions and Comments by Shareholders

A reasonable opportunity will be given to Shareholders to ask questions and/or make comments on the business of the Meeting.

Notice of Extraordinary General Meeting – Explanatory Statement

This Explanatory Statement has been prepared for the information of the Shareholders in connection with the business to be conducted at the Extraordinary General Meeting to be held at **11:00 am (AEST)** on **11 September 2026** at **Suite 5, Level 12, 530 Collins Street, Melbourne VIC 3000**.

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

If you are in any doubt about what to do in relation to the Resolutions contained in the Notice of Meeting and this Explanatory Statement, it is recommended that you seek advice from an accountant, solicitor or other professional advisor.

Resolution 1 – Approval to issue 250,000,000 Placement Options

Background

On 5 February 2026, the Company announced that it had received firm commitments to raise $1.0 million (before costs) through a strategic placement of 500,000,000 fully paid ordinary shares at an issue price of $0.002 per Share, completed at market price with no discount (Placement). The Placement introduced new, long-term shareholders aligned with the Company's growth strategy. The Placement Shares were issued to sophisticated and professional investors pursuant to a resolution approved by Shareholders at the Company's 2025 Annual General Meeting, and rank equally with the Company's existing Shares on issue. Shareholder approval for the issue of the Placement Shares themselves has already been obtained and accordingly this Resolution does not seek ratification of those Shares.

Under the terms of the Placement, participants are entitled to one (1) free attaching Option for every two (2) Placement Shares subscribed for. As 500,000,000 Placement Shares were issued, this equates to 250,000,000 Placement Options requiring Shareholder approval for issue at the Meeting.

No Directors of the Company participated in the Placement, and no Placement Options the subject of this Resolution will be issued to a related party of the Company.

The Placement Options will be exercisable at $0.004 each and will expire three (3) years from the date of issue.

Proceeds from the Placement have been used to fund Indonesian-based seaweed operations, research and development initiatives and working capital.

ASX Listing Rule 7.1

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

The issue of the Placement Options does not fit within any of the exceptions to Listing Rule 7.1. It therefore requires the approval of the Company's Shareholders under Listing Rule 7.1.

If Resolution 1 is passed, the Company will be able to proceed with the issue of up to 250,000,000 Placement Options, and the issue will be excluded from the calculation of the number of equity securities that the Company can issue without shareholder approval under Listing Rule 7.1.

If Resolution 1 is not passed, the Company will not be able to proceed with the issue of the Placement Options.

Specific information required by Listing Rule 7.3

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to Resolution 1:

a) The Placement Options will be issued to the participants in the Placement referred to above (Placement Participants), being sophisticated and professional investors, none of whom is a related party or a member of the

Company's key management personnel or an advisor to the Company or an associate of any of these parties or a substantial shareholder (>10%).

b) A maximum of 250,000,000 Placement Options will be issued pursuant to this Resolution.

c) The Placement Options will be exercisable at $0.004 each and will expire three (3) years from the date of issue. The Company will apply for ASX quotation of the Placement Options. Full terms of the Placement Options are set out in Annexure A.

d) The Placement Options will be issued no later than 3 months after the date of the Meeting.

e) The Placement Options are proposed to be issued for nil cash consideration as they are free-attaching to the Placement Shares (on a 1 Option for every 2 Shares basis). Accordingly, no funds will be raised from the issue of the Options. Any funds raised upon exercise of the Options will be used towards general working capital purposes.

f) Proceeds from the Placement have been used to fund Indonesian-based seaweed operations, research and development initiatives and working capital.

g) There are no other material terms to the agreement for the subscription of the Placement Options.

h) A voting exclusion statement is included in the Notice.

Directors' Recommendation

The Board recommends that Shareholders vote in favour of Resolution 1.

Resolution 2 – Approval to issue 107,750,000 Lead Manager Options

Background

Sanlam Private Wealth Pty Ltd ABN 18 136 960 775, AFSL No 337927 (Sanlam) acted as Lead Manager and Adviser to the Placement referred to under Resolution 1. In consideration for its services, the Company agreed to remunerate the brokers who assisted in raising the funds by way of a capital raising fee of up to 6% (plus GST) and the issue of options on the same terms as the Placement. This Resolution seeks Shareholder approval for the issue of 107,750,000 of those Options to Sanlam Private Wealth Pty Limited or its nominees (Lead Manager Options), comprising 50,000,000 Options in respect of previous advisory work done for the Company and 57,750,000 Options in connection with the Placement.

The Lead Manager Options will be exercisable at $0.004 each and will expire three (3) years from the date of issue.

ASX Listing Rule 7.1

A summary of Listing Rule 7.1 is set out above under Resolution 1.

The issue of the Lead Manager Options does not fit within any of the exceptions to Listing Rule 7.1. It therefore requires the approval of the Company's Shareholders under Listing Rule 7.1.

If Resolution 2 is passed, the Company will be able to proceed with the issue of up to 107,750,000 Lead Manager Options, and the issue will be excluded from the calculation of the number of equity securities that the Company can issue without shareholder approval under Listing Rule 7.1.

If Resolution 2 is not passed, the Company will not be able to proceed with the issue of the Lead Manager Options and may need to consider alternative means to compensate the lead manager for its services, which may include paying additional cash.

Specific information required by Listing Rule 7.3

a) The 107,750,000 Lead Manager Options will be issued to Sanlam Private Wealth Pty Limited and/or its nominees, who acted as Lead Manager and Adviser to the Placement and are not a related party or a member of the Company's key management personnel or an associate of any of these parties or a substantial shareholder (>10%).

b) A maximum of 107,750,000 Lead Manager Options will be issued pursuant to this Resolution.

c) The Lead Manager Options will be exercisable at $0.004 each and will expire three (3) years from the date of issue. The Company will apply for ASX quotation of the Lead Manager Options. Full terms of the Placement Options are set out in Annexure A.

d) The Lead Manager Options will be issued no later than 3 months after the date of the Meeting.

e) The Lead Manager Options will be issued for nil cash consideration, as consideration for lead manager and advisory services. Accordingly, no funds will be raised from the issue.

f) Sanlam was engaged as Lead Manager and Adviser to the Placement, remunerated by way of a capital raising fee of up to 6% (plus GST) of funds raised together with the issue of Lead Manager Options.

g) A voting exclusion statement is included in the Notice.

Directors' Recommendation

The Board recommends that Shareholders vote in favour of Resolution 2.

Resolution 3 – Approval to Issue up to $1,000,000 worth of Shares

Background

Resolution 3 seeks Shareholder approval pursuant to and in accordance with Listing Rule 7.1 (and for all other purposes) for the issue of that number of Shares determined by $1,000,000 divided by the proposed Share issue price (Proposed Shares) (Proposed Share Issue).

ASX Listing Rule 7.1

A summary of Listing Rule 7.1 is set out above under Resolution 1.

The issue of the Proposed Shares does not fall within any of the exceptions to Listing Rule 7.1 and, as it has not been approved by Shareholders, it effectively uses up part of the Company's 15% Placement Capacity, reducing the Company's capacity to issue further Equity Securities without Shareholder approval under Listing Rule 7.1 for the 12-month period following the issue of the Proposed Shares.

If Resolution 3 is passed, the issue of the Proposed Shares can proceed without using any of the Company's 15% Placement Capacity on issuing Equity Securities without Shareholder approval set out in Listing Rule 7.1.

If Resolution 3 is not passed, the Company will not be able to proceed with the issue of the Proposed Shares and would have to rely on the Company's remaining 15% (and 10%, if applicable) placement capacity, or alternative funding options, to raise additional funding for its business operations.

Specific information required by Listing Rule 7.3

a) The Directors intend that the Proposed Shares will be issued to institutional or professional and sophisticated investors and clients of Australian stockbroking firms who are not related parties or key management personnel of the Company, advisors to the Company or substantial shareholders of the Company.

b) The maximum number of Proposed Shares to be issued is up to that number of Shares which, when multiplied by the proposed Share issue price, equals $1,000,000.

c) All Proposed Shares will be fully paid ordinary shares in the capital of the Company and will rank equally in all respects with the Company's existing Shares on issue.

d) The Proposed Shares will be issued no later than three months following the date of the Meeting. It is intended that the issue of the Proposed Shares will occur as part of a placement but may also occur progressively.

e) The issue price per Proposed Share will not be more than a 30% discount to the 15 Trading Day VWAP as at the date of agreement to issue.

f) The proceeds from the Proposed Share Issue will be used to fund Indonesian-based seaweed operations, research and development initiatives and working capital.

g) A voting exclusion statement is included in the Notice for Resolution 3.

Directors' Recommendation

The Board recommends that Shareholders vote in favour of Resolution 3.

Resolution 4 – Approval of Share Consolidation

Background

Under section 254H of the Corporations Act, a company may consolidate its shares if the consolidation is approved by an ordinary resolution of shareholders at a general meeting.

The Company proposes to consolidate its share capital through the consolidation of every ten (10) Shares into one (1) Consolidated Share (Share Consolidation).

The Share Consolidation ratio was determined so that the share price of the Company following implementation of the Share Consolidation would be approximately $0.02 per Share, based on the closing price of the Shares of $0.002 on 31 July 2026. If the Share Consolidation is approved, it is expected that it will take effect in accordance with the timetable set out below (subject to any changes announced to ASX).

Effect on Shareholders

As the Share Consolidation applies equally to all Shareholders, individual shareholdings will be reduced in the same ratio as the total number of Shares (subject only to the rounding of fractions). As such, the Share Consolidation will have no material effect on the percentage interest of each individual Shareholder.

Similarly, other than minor changes as a result of rounding, the aggregate value of each Shareholder's Shares (and the Company's market capitalisation) should not change as a result of the Share Consolidation alone (that is, assuming no other market movements or impacts occur).

Shareholders should note that the Share Consolidation, if approved, would also have an effect on the Company's share price. The price per Share may increase proportionately to reflect the reduced number of Shares on issue (although this is not certain and may be impacted by market movements or other events). As noted above, the Company has chosen the ratio of 10:1 to achieve a price per Share of approximately $0.02.

If the Resolution is passed, the Share Consolidation will be implemented and binding upon all Shareholders, regardless of how (or if) they vote on the Resolution.

Reasons for Share Consolidation

At the date of this Notice, the Company has a total of 2,353,484,651 Shares on issue. The Share Consolidation is expected to result in a more appropriate and effective capital structure for the Company and a more appealing share price to a wider range of investors and to bring the Company's capital structure more in line with its peers on the ASX.

Following implementation of the Share Consolidation, and based only on current Shares on issue, the Company expects there will be at least 235,348,466 Consolidated Shares on issue (rounded up to the nearest whole number for each holder and assuming no further share issues occur between the date of this Notice and the effective date for the Share Consolidation).

If the consolidation is approved by Shareholders and if Resolutions 1 to 3 are also approved by Shareholders it is intended that the Options the subject of Resolutions 1 to 3 will be issued post completion of the consolidation and within three months of the date of the Meeting. As a result the maximum number of securities to be issued, as detailed in Resolutions 1 and 2 will be adjusted on the same basis as the consolidation as detailed below:

Resolution	Pre-Consolidation Options and Exercise Price	Post Consolidation Options and Exercise Price
1	250,000,000 Options Exercise Price: $0.004	25,000,000 Options Exercise Price: $0.04
2	107,750,000 Options Exercise Price: $0.004	10,775,000 Options Exercise Price: $0.04

The maximum number of Proposed Shares pursuant to Resolution 3 post consolidation is up to that number of Shares which, when multiplied by the proposed Share issue price, equals $1,000,000.

Treatment of Fractions

Where the consolidation of a Shareholder's Shares (or Options or other Securities) results in an entitlement to a fraction of a Security, the fraction will be rounded up to the next whole number of Securities.

Options

At the date of this Notice, the Company has the following classes of Options on issue, comprising a total of 921,199,100 Options.

Listing Rule 7.22 provides that, in a consolidation of capital, the number of options on issue must be consolidated in the same ratio as the entity's ordinary capital and the exercise price must be amended in inverse proportion to that ratio.

Accordingly, if this Resolution is passed, the Options will also be consolidated on a 10:1 basis, and the applicable exercise price will be revised upwards in inverse proportion to that ratio.

The Options comprise:

- 44,166,876 OPTIONS EXPIRING 07/07/2027 EX $0.05
- 1,020,000 OPTIONS EXPIRING 05/12/2028 EX $0.05
- 5,000,000 OPTIONS EXPIRING 01/11/2027 EX $0.25
- 1,000,000 OPTIONS EXPIRING 28/02/2027 EX $0.10
- 1,000,000 OPTIONS EXPIRING 28/02/2027 EX $0.085
- 100,000 OPTIONS EXPIRING 28/02/2027 EX $0.05
- 259,870,554 OPTIONS EXPIRING 11/12/2026 EX $0.02
- 17,500,001 OPTIONS EXPIRING 13/12/2027 EX $0.006
- 66,666,669 OPTIONS EXPIRING 28/02/2028 EX $0.006
- 136,125,000 OPTIONS EXPIRING 02/12/2027 EX $0.006
- 388,750,000 OPTIONS EXPIRING 04/12/2027 EX $0.004

Pre-consolidation		Post-consolidation	
No. of options	44,166,876 (ASX:BP8O)	No. of options	4,416,688
Exercise Price	$0.05	Exercise Price	$0.50
No. of options	1,020,000 (ASX:BP8AA)	No. of options	102,000
Exercise Price	$0.05	Exercise Price	$0.50
No. of options	121,714,054 (ASX:BP8AA)	No. of options	12,171,406
Exercise Price	$0.02	Exercise Price	$0.20
No. of options	5,000,000 (ASX:BP8AJ)	No. of options	500,000
Exercise Price	$0.25	Exercise Price	$2.50

Pre-consolidation		Post-consolidation	
No. of options	1,000,000 (ASX:BP8AN)	No. of options	100,000
Exercise Price	$0.10	Exercise Price	$1.00
No. of options	1,000,000 (ASX:BP8AM)	No. of options	100,000
Exercise Price	$0.085	Exercise Price	$0.85
No. of options	100,000 (ASX:BP8AO)	No. of options	10,000
Exercise Price	$0.05	Exercise Price	$0.50
No. of options	138,176,500 (ASX:BP8AD)	No. of options	13,817,650
Exercise Price	$0.02	Exercise Price	$0.20
No. of options	17,500,001 (ASX:BP8AC)	No. of options	1,750,001
Exercise Price	$0.006	Exercise Price	$0.06
No. of options	66,666,669 (ASX:BP8AV)	No. of options	6,666,667
Exercise Price	$0.006	Exercise Price	$0.06
No. of options	136,125,000 (ASX:BP8AE)	No. of options	13,612,500
Exercise Price	$0.006	Exercise Price	$0.06
No. of options	388,750,000 (ASX:BP8AF)	No. of options	38,875,000
Exercise Price	$0.004	Exercise Price	$0.04

Performance Rights

At the date of this Notice, the Company also has 60,000,000 Performance Rights (Class A) and 60,000,000 Performance Rights (Class B) on issue, each expiring 4 December 2030. Performance Rights entitle the holder to receive one Share for nil consideration upon satisfaction of applicable vesting conditions, and do not have an exercise price.

The Directors consider that Performance Rights fall within the definition of convertible Securities the subject of Resolution 4, and propose that the number of Performance Rights on issue be consolidated on the same 10:1 basis as Options, with fractions rounded up. As Performance Rights are not exercised for a cash amount, there is no exercise price to adjust. The vesting share price for Class A Performance Rights will be adjusted from $0.004 to $0.04 and the vesting share price for Class B Performance Rights will be adjusted from $0.006 to $0.06.

Description	Pre-Consolidation No. of Rights	Pre-Consolidation Exercise Price	Post-Consolidation No. of Rights
Performance Rights (Class A) expiring 04/12/2030	60,000,000	Nil	6,000,000
Performance Rights (Class B) expiring 04/12/2030	60,000,000	Nil	6,000,000
	120,000,000		**12,000,000**

Timetable

If approved by Shareholders, the proposed Share Consolidation is intended to take effect in accordance with the following indicative timetable (subject to change):

Key Event	Indicative Date
Entity announces Share Consolidation (Appendix 3A.3) and notices despatched to security holders	11 August 2026

Key Event	Indicative Date
Extraordinary General Meeting and notification to ASX that Share Consolidation is approved	11 September 2026
Effective date of consolidation (Effective Date)	11 September 2026
Last day for trading in pre-consolidation securities	14 September 2026
Trading in consolidated securities on a deferred settlement basis commences	15 September 2026
Last day to register transfers on a pre-consolidation basis (Record Date)	16 September 2026
First day for registration of securities on a post-consolidation basis and despatch of new holding statements	17 September 2026
Last day for updating of register and despatch of new holding statements	24 September 2026

The above timetable is indicative only and subject to change.

Directors' Recommendation

The Board recommends that Shareholders vote in favour of Resolution 4.

Resolution 5 – Approval of Change of Company Name

Background

Section 157(1)(a) of the Corporations Act provides that a company may change its name if the company passes a special resolution adopting a new name.

Resolution 5 seeks the approval of Shareholders for the Company to change its name from BPH Global Limited to "Ocean Sciences Ltd". Upon the change of the Company's name to Ocean Sciences Ltd, the Company's ASX code will be changed to OSS.

Additional Information

Resolution 5 is a Special Resolution and must be passed by at least 75% of the votes cast on the Resolution by Shareholders entitled to vote on it.

Subject to the passing of Resolution 5, the Company will lodge a copy of the special resolution with ASIC following the Meeting in order to effect the change. The change of name of the Company will take effect from when ASIC alters the details of the Company's registration.

No voting exclusion applies to this Resolution.

Directors' Recommendation

The Board unanimously recommends that Shareholders vote in favour of Resolution 5.

Enquiries

Shareholders are asked to contact the Company Secretary on 03 9088 2049 if they have any queries in respect of the matters set out in this Notice of Meeting and Explanatory Statement.

Glossary

AEST means Australian Eastern Standard Time as observed in Melbourne, Victoria.

Associate has the meaning given to it by the ASX Listing Rules.

ASIC means the Australian Securities and Investments Commission.

ASX means ASX Limited ACN 008 624 691 or the financial market operated by it, as the context requires, of 20 Bridge Street, Sydney, NSW 2000.

ASX Listing Rules or Listing Rules means the official ASX Listing Rules of the ASX and any other rules of the ASX which are applicable while the Company is admitted to the official list of the ASX, as amended or replaced from time to time, except to the extent of any express written waiver by the ASX.

Board means the current board of Directors of the Company.

Chair means the person chairing the Meeting.

Company means BPH Global Limited ACN 009 104 330.

Consolidated Share means a Share on issue following implementation of the Share Consolidation.

Corporations Act means the Corporations Act 2001 (Cth) as amended or replaced from time to time.

Director means a current director of the Company.

Dollar or "$" means Australian dollars.

Equity Security or Securities means Shares, Options and/or Performance Rights (as the context requires).

Explanatory Statement means the explanatory statement accompanying this Notice of Meeting.

KMP means key management personnel (including the Directors).

Notice of Meeting or Notice means this notice of extraordinary general meeting including the Explanatory Statement.

Option means an option which, subject to its terms, could be exercised into a Share.

Ordinary Resolution means a resolution that can only be passed if at least 50% of the total votes cast by Shareholders entitled to vote on the resolution are voted in its favour at the meeting.

Performance Rights means the performance rights on issue under the Company's performance rights plan, comprising Performance Rights (Class A) and Performance Rights (Class B), as described in the Explanatory Statement.

Placement Options means the Options the subject of Resolution 1.

Placement Participants means participants in the Placement.

Proxy Form means the proxy form attached to this Notice of Meeting.

Related Party has the meaning defined in Chapter 19 of the ASX Listing Rules.

Sanlam means Sanlam Private Wealth Pty Ltd, Lead Manager to the Placement.

Special Resolution means a resolution that can only be passed if at least 75% of the total votes cast by Shareholders entitled to vote on the resolution are voted in its favour at the Meeting.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of a Share.

Share Registry means Automic Pty Ltd.

Share Consolidation means the consolidation of the Company's issued capital on the basis that every ten (10) Shares are consolidated into one (1) Consolidated Share, the subject of Resolution 4.

Annexure A – Terms and conditions of Placement Options (Resolution 1) and Lead Manager Options (Resolution 2)

The terms and conditions of the Placement Options and the Lead Manager Options (in this Schedule, referred to as **Options**) are as follows:

1. (**Entitlement**): Each Option entitles the holder to subscribe for one Share upon exercise of the Option.

2. (**Exercise Price**): The amount payable upon exercise of each Option will be \$0.004 (\$0.004 pre-consolidation, \$0.04 post consolidation) (**Exercise Price**).

3. (**Expiry Date**): Each Option will expire at 5:00pm (AEST) on the date which is 3 years from the date of issue (**Expiry Date**). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.

4. (**Exercise Period**): The Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).

5. (**Quotation**): The Company will apply for quotation of the Options on ASX.

6. (**Notice of Exercise**): The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Notice of Exercise**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.

7. (**Exercise Date**): A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (**Exercise Date**).

8. (**Timing of issue of Shares on exercise**): Within 5 Business Days after the Exercise Date the Company will, subject to paragraphs 9 and 11:

   (a) allot and issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Notice of Exercise and for which, if applicable, cleared funds have been received by the Company;

   (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act.

9. (**Restrictions on transfer of Shares**): If the Company is unable to give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, Shares issued on exercise of the Options may not be traded and will be subject to a holding lock until 12 months after their issue unless the Company, at its sole discretion, elects to issue a prospectus pursuant to section 708A(11) of the Corporations Act.

10. (**Shares issued on exercise**): Shares issued on exercise of the Options rank equally with the then issued shares of the Company.

11. (**Takeovers prohibition**): The issue of Shares on exercise of the Options is subject to and conditional upon the issue of the relevant Shares not resulting in any person being in breach of section 606(1) of the Corporations Act.

12. (**Reconstruction of capital**): If at any time the issued capital of the Company is reconstructed, all rights of an Option holder are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.

13. (**Participation in new issues**): There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.

14. (**Entitlement to dividends**): The Options do not confer any entitlement to a dividend, whether fixed or at the discretion of the directors, during the currency of the Options without exercising the Options.

15. (**Entitlement to capital return**): The Options do not confer any right to a return of capital, whether in a winding up, upon a reduction of capital or otherwise, and similarly do not confer any right to participate in the surplus profit or assets of the Company upon a winding up, in each case, during the currency of the Options without exercising the Options.

16. (**Adjustment for reorganisation**): If there is any reorganisation of the issued share capital of the Company, the rights of the Option holder will be varied in accordance with the Listing Rules.

17. (**Change in exercise price**): An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.

18. (**Adjustment for bonus issue**): If the Company makes a bonus issue of Shares or other securities to existing Shareholders (other than an issue in lieu or in satisfaction of dividends or by way of dividend reinvestment):

    (a) the number of Shares which must be issued on the exercise of an Option will be increased by the number of Shares which the Option holder would have received if the Option holder had exercised the Option before the record date for the bonus issue; and

    (b) no change will be made to the Exercise Price.

19. (**Voting rights**): The Options do not confer any right to vote at meetings of members of the Company, except as required by law, during the currency of the Options without first exercising the Options.

20. (**Amendments required by ASX**) The terms of the Options may be amended as considered necessary by the Board in order to comply with the Listing Rules, or any directions of ASX regarding the terms provided that, subject to compliance with the Listing Rules, following such amendment, the economic and other rights of the holder are not diminished or terminated.

21. (**Constitution**): Upon the issue of Shares on exercise of the Options, the holder agrees to be bound by the Company's Constitution.

BPH Global

Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

BPH Global Ltd | ABN 57 009 104 330

Your proxy voting instruction must be received by **11:00am (AEST) on Wednesday, 09 September 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at https://portal.automic.com.au/investor/home or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic:

WEBSITE:

https://automicgroup.com.au

PHONE:

1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the Extraordinary General Meeting of BPH Global Ltd, to be held at **11:00am (AEST) on Friday, 11 September 2026 at Suite 5, Level 12, 530 Collins Street, Melbourne VIC 3000** hereby:

Appoint the Chair of the Meeting (Chair) to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.
Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

AUTOMIC

STEP 2 - Your voting direction

Resolutions		For	Against	Abstain
1	Approval to issue 250,000,000 Placement Options			
2	Approval to issue 107,750,000 Lead Manager Options			
3	Approval to Issue up to $1,000,000 worth of Shares			
4	Approval of Share Consolidation			
5	Approval of Change of Company Name			

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.

BP8

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY)

/ /

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

For personal use only

BPH GLOBAL LIMITED
ACN 009 104 330

11 August 2026

Extraordinary General Meeting – Letter of Access

BPH Global Limited (ASX:BP8) **(Company)** advises that an Extraordinary General Meeting of Shareholders will be held at 11:00am AEST on 11 September 2026 at Suite 5, Level 12, 530 Collins Street, Melbourne VIC 3000 **(Meeting)**.

In accordance with Part 1.2AA of the Corporations Act 2001, the Company will only be dispatching physical copies of the Notice of Meeting (**Notice**) to Shareholders who have elected to receive the Notice in physical form. Shareholders who have provided an email address and have elected to receive electronic communications from the Company, will receive an email to their nominated email address with a link to an electronic copy of the Notice and the proxy voting form. Otherwise, a personalized proxy voting form will be printed and dispatched to Shareholders. The Notice is available at:

1. on the Company's website at https://bphglobal.com.au
2. on the ASX announcements platform (https://www.asx.com.au/asx/v2/statistics/announcements.do, ASX code: BP8); or
3. by contacting the Company Secretary on +61 (0)3 9088 2049.

Your vote is important
The business of the Meeting affects your shareholding and your vote is important. All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting.

Voting in person
To vote in person, attend the General Meeting on the date and at the place set out above.

Voting by proxy
To vote by proxy, please use one of the following methods:

Online	Lodge the Proxy Form online at https://investor.automic.com.au/#/loginsah by following the instructions: Login to the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form.
By post	Automic, GPO Box 5193, Sydney NSW 2001
By hand	Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
By email	Completing the enclosed Proxy Form and emailing it to: meetings@automicgroup.com.au

Your Proxy instruction must be received no later than 11:00am (AEST) on Wednesday, 9 September 2026, being at least 48 hours before the commencement of the Meeting. Subject to the voting restrictions set out in the Notice, the Chairperson will vote undirected proxies on, and in favour of Resolutions.

Yours faithfully

Justyn Stedwell
Company Secretary
Phone: +61 (0)3 90882049