FY26 Financial Results

11 August 2026

Computershare

Strong results. Earnings momentum continues.

Management Revenue	Management EPS	Margin Income (MI)
$3.2bn Up 3.0%	**145.2 cps** Up 7.3%	**$748.7m** Down 1.6%

Return on Invested Capital (ROIC)	Management EBIT ex. MI	Final Dividend (AUD)
36.5% Up 70bps	**$447.5m** Up 8.3%	**65 cps** Up 35.4%

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Stuart Irving, CEO noted,

"We've had a good year. Our earnings trajectory accelerated as the year progressed and we delivered results ahead of the earnings guidance we upgraded in February. Management EPS was up over 7% to 145.2 cps.

Comparing the results to FY25, revenue was up 3%. We delivered growth in client paid fee revenues and saw strong growth in event and transactional revenues. Reflecting our capital light model, ROIC climbed to 36.5%, up 70bps.

EBIT ex MI increased by over 8% and EBIT ex MI margins expanded to over 18%. We continue to carefully manage operating costs while maintaining our appetite for investments in technologies and AI initiatives to strengthen our businesses and drive operating leverage. We reaffirm our 20% EBIT ex MI margin target, with scope for further gains.

Margin Income of $749m exceeded expectations. Increased client activity led to higher balances. Coupled with the benefits of our interest rate hedging strategy, we were able to offset the impact of the rate cuts that occurred earlier in the year in our key markets.

With our positive earnings and balance sheet strength, we are increasing the final dividend to AUD 65 cps, up 35.4% vs last year's final dividend.

The momentum of our business lines underpins our positive outlook. Management EPS is expected to increase by around 6% in FY27. With higher client balances, margin income is expected to improve in FY27. We will continue to invest and strengthen our businesses, while patiently pursuing acquisitions and rewarding shareholders."

Notes: All figures presented are in USD, unless otherwise stated.

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Business summary

Issuer Services performed well with revenue growth across all business lines to over $1.3bn. Register Maintenance benefited from an improvement in shareholder paid fees. Corporate Actions volumes increased with US M&A activity up 50% and the number of IPOs in Hong Kong doubled with greater retail participation. Entity Solutions (formerly Governance Services) delivered another year of robust revenue growth of 8%, underpinned by continued growth in entities under management. EBIT margins dipped to 33.3% as we invested in new technologies and had a full year cost impact of recent acquisitions.

Corporate Trust delivered another strong result with revenues breaking through $1bn. Client activity increased across major product lines as the year progressed. Client fees grew by 9%, with greater volumes generating higher client balances and more margin income. Pleasingly, we have delivered the $80m Wells Fargo acquisition synergies target a year ahead of schedule, contributing to the rise in divisional EBIT ex MI margins to 17.5%. We see an attractive long term growth runway in this business and are selectively pursuing acquisitions to build scale and capability.

Employee Share Plans reported an impressive result. Revenues grew by 10% and EBIT increased by 24%. Assets under administration continued to climb, driving higher transaction fees, up 18%. Equity-based remuneration is becoming more widely adopted by clients across all major markets. Total number of equity units granted by our clients increased by 5% with more employees participating in schemes, providing a platform for further growth.

Final dividend

65 cents per share (AUD) unfranked.

Record date: 19th August 2026 **Payment date:** 14th September 2026

Last DRP Election Date: 20th August 2026 **Pricing Period (inclusive):** 24th August 2026 to 4th September 2026

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FOR FURTHER INFORMATION

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Please refer to the FY26 Results Presentation for guidance assumptions, detailed financial data and the important notice on slide 52 regarding forward looking statements.

The non-IFRS financial information contained within this document has not been reviewed or audited in accordance with Australian Auditing Standards.

This announcement was authorised to be released to the ASX by the Board.

The Results Presentation is available for download at https://www.computershare.com/corporate/investor-relations/financial-information/results

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